

June 30th, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: EOGM Notice - Newspaper Cutting for Postal Ballot Paper

Dear Sir,

This is in continuation to our earlier notice of the Extraordinary General Meeting of the Company published on June 30th, 2026. We are enclosing herewith the postal ballot paper published in the English and Urdu newspapers.

Accordingly, as required under Regulation 8 of the Companies (Postal Ballot) Regulations, 2018, the same has been uploaded on Company's website, which can be downloaded through weblink. You may please inform the TRE Certificate Holders of the Exchange, accordingly.

For and on behalf of LSE SPAC-I Limited



Company Secretary



**Cc: The Executive Director/HOD, Offsite-II Department, Supervision Division,
Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.**

BUSINESS RECORDER

Founded by M.A. Zuberi

 LSE SPAC-I LIMITED				
LSE SPAC-I LIMITED BALLOT PAPER FOR VOTING THROUGH POST				
<p>at the Extraordinary General Meeting of LSE SPAC-I Limited to be held on Saturday July 18, 2026, at 10:00 AM, at the Registered Office of the Company, in the Auditorium of The Exchange Hub, LSE Plaza, Kashmir Egerton Road, Lahore.</p> <p>Contact Details of the Co-Chairmen, appointed by the Hon'ble Lahore High Court, Lahore at which the duly filled in ballot paper may be sent:</p> <p>Business Address: The Co-Chairmen C/o Company Secretary, LSE SPAC-I Limited The Exchange Hub, LSE Plaza, Kashmir Egerton Road, Lahore.</p> <p>Designated email address: noor@lse.com.pk</p>				
Name of shareholder/joint Shareholders				
Registered Address				
Number of shares held and folio number				
CNIC Number (copy to be attached)				
Additional Information and enclosures (In case of representative of body corporate, corporation and Federal Government.)				
<p>I/we hereby exercise my/our vote in respect of the following resolutions through postal ballot by conveying my/our assent or dissent to the following agenda items/resolutions by placing tick (v) mark in the appropriate box below (delete as appropriate):</p>				
Sr. No.	Nature and Description of resolutions	No. of ordinary shares for which votes cast	I/We assent to the Resolutions (FOR)	I/We dissent to the Resolutions (AGAINST)
1	<p>"RESOLVED THAT the Draft Scheme of Arrangement, for the reconstitution, reconstruction and adjustment of the share capital, reserves and related equity structure and issuance of the equity capital of the Company (SPAC1 or NGLE) and the inter-company transfer of certain designated assets and liabilities, as per the specific Articles and Schedules detailed in the Scheme, be and is hereby unanimously approved by the shareholders;" and</p>			
2	<p>"FURTHER RESOLVED THAT the Board of Directors of the Company (SPAC1 or NGLE), either by themselves, or through the CEO or Company Secretary of the Company (SPAC1 or NGLE), acting singly, be and is hereby authorized to undertake all necessary actions or take all required steps for the Implementation of the Scheme, after the sanction thereof by the Honorable LHC;" and</p>			
3	<p>"FURTHER RESOLVED THAT the Board of Directors of the Company (SPAC1 and NGLE) either by themselves, or through the CEO or Company Secretary of the Company (SPAC1 or NGLE), acting singly, be and is hereby authorized to make any subsequent/future changes, modifications or additions or alterations to the Scheme or to any particular part thereof (including any distribution ratio), which the Honorable LHC or the Commission may think fit to order, direct or impose or consider necessary for the removal of any difficulty arising from the Scheme and/or for its implementation or with respect to any matter connected therewith, under the authority of these resolutions, and without any further need for any specific approval from the shareholders of the Company (SPAC1 and NGLE) in this matter;" and</p>			
4	<p>"FURTHER RESOLVED THAT the Board of Directors of the Company (SPAC1 and NGLE) either by themselves, or through the CEO or Company Secretary of the Company (SPAC1 or NGLE), acting singly, be and is hereby authorized to make the required changes in the Memorandum and Articles of the Company as proposed in the Scheme, or any other changes if so advised or directed or ordered or required by the Honorable LHC or the Commission, under the authority of these resolutions, and without any further need for any specific approval from the shareholders of the Company (SPAC1 and NGLE) in this matter".</p>			
Signature of shareholder(s)		Place:	Date:	
<p>NOTES:</p> <ol style="list-style-type: none"> Duly filled postal ballot should be sent in the name of the Chairman at the above mentioned postal or email address. Postal ballot forms should reach the Chairman of the meeting on or before July 17th, 2026. Any postal ballot received after this date, will not be considered for voting. Copy of CNIC should be enclosed with the postal ballot form. The signature on the postal ballot should match with signature on the CNIC. Incomplete, unsigned, incorrect, defaced, torn, mutilated, over written ballot paper will be rejected. 				

