

**Notice of Material Information**

**FORM-25**

**NO: ASECT/MISC/BOD/2026**

Dated June 30, 2026

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road, KARACHI.

Subject: **Disclosure of Material Information**

Dear Sir,

This notice is given pursuant to Rule 5.6.1 of the Rule Book of Pakistan Stock Exchange Limited (“PSX”) (hereinafter referred to as the “**Rule Book**”) read with Section 96 and other enabling provisions of the Securities Act 2015 (hereinafter referred to as the “**Securities Act**”) and all other related and/or enabling provisions of the Rule Book and Securities Act. We hereby convey the following information:

It is hereby notified that Islamabad High Court, vide its order dated June 30, 2026, has approved the proposed Scheme of Amalgamation/Arrangements to amalgamate Telenor Pakistan (Private) Limited into Pak Telecom Mobile Limited, each a wholly owned subsidiary of Pakistan Telecommunication Company Limited. The salient features of the Scheme of Amalgamation are as follows:

- (a) Amalgamation of TP into PTML by transferring to, merging with and vesting in PTML the entire undertaking, including all the assets, liabilities and obligations (*as defined under the Scheme of Amalgamation*) of TP as a going concern;
- (b) Cancellation of the entire shareholding of Pakistan Telecommunication Company Limited in TP; and
- (c) TP to stand dissolved without winding up and TP’s name to be struck off from the records of the Registrar of Companies.

Please inform the TRE Certificate holders of the exchange accordingly.

Sincerely,



**Zahida Awan**

Company Secretary

**Pakistan Telecommunication Company Limited**

**Cc:**

**The Executive Director / HOD**

Offsite-II Department, Supervision Division,  
Securities and Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

**Head Listed Companies Compliance**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi.

**DISCLOSURE FORM  
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company: Pakistan Telecommunication Company Limited  
Date of Report: June 30, 2026  
Address of registered Office: PTCL Head Office, Room No. 17, Ground Floor (Margalla Side), Ufone Tower, Plot No. 55-C, Main Jinnah Avenue, Sector F-7/1, Blue Area, Islamabad  
Contact Information: Zahida Awan  
Group Chief Legal Officer and Company Secretary  
Pakistan Telecommunication Company Limited

Please mark the appropriate box below (see General Instruction A.1 below before filing the details).

**[V ] Disclosure of price sensitive / inside information by listed company.**

It is hereby notified that Islamabad High Court, vide its order dated June 30, 2026, has approved the proposed Scheme of Amalgamation/Arrangements to amalgamate Telenor Pakistan (Private) Limited into Pak Telecom Mobile Limited, each a wholly owned subsidiary of Pakistan Telecommunication Company Limited. The salient features of the Scheme of Amalgamation are as follows:

- a) Amalgamation of TP into PTML by transferring to, merging with and vesting in PTML the entire undertaking, including all the assets, liabilities and obligations (*as defined under the Scheme of Amalgamation*) of TP as a going concern;
- b) Cancellation of the entire shareholding of Pakistan Telecommunication Company Limited in TP; and
- c) TP to stand dissolved without winding up and TP's name to be struck off from the records of the Registrar of Companies.

Please inform the TRE Certificate holders of the exchange accordingly.

Sincerely,



**Zahida Awan**  
Company Secretary