



INVEST CAPITAL INVESTMENT BANK LIMITED

July 03, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Notice of Book Closure for Reduction of Share Capital

Dear Sir,

In accordance with the applicable provisions of the Securities Act, 2015 and the PSX Rule Book, we hereby notify the Exchange of the following:

Further to our disclosure dated 26th February 2026, regarding the order passed by the Honourable Sindh High Court, allowing the reduction of the paid-up share capital of the Company, we wish to inform that the paid-up capital of the Company will be reduced from Rs. 2,848,668,960 (comprising 284,866,896 ordinary shares of Rs. 10/- each) to Rs. 430,529,840 (comprising 43,052,984 ordinary shares of Rs. 10/- each) by cancelling and extinguishing 241,813,912 ordinary shares of Rs. 10/- each.

As a result, all existing shares of the Company shall be proportionately reduced by 84.886631405%, and the issued and paid-up share capital of the Company after reduction shall be Rs. 430,529,840 divided into 43,052,984 ordinary shares of Rs. 10/- each.

To determine the entitlements for the issuance of the new/reduced shares, the share transfer books of the Company shall remain closed on Saturday, 11th July 2026.

Shareholders whose names appear in the Register of Members as at the close of business on Friday, 10th July 2026 shall be entitled to receive the new/reduced shares. Transfers received by the Company's Share Registrar, M/s CorpTec Associates (Private) Limited by the close of business on 10th July 2026, shall be treated in time for the purpose of issuance of new/reduced shares.

Further, all existing physical share certificates of the Company shall stand cancelled with effect from 11th July 2026. Shareholders holding physical shares are requested to surrender their physical share certificates, along with a certified copy of their CNIC, to the Company's Share Registrar at the address mentioned below for issuance of new share certificates:

CorpTec Associates (Private) Limited, 503-E, Johar Town, Lahore.

Moreover, in compliance with the PSX Rule Book, the enclosed notice will be published in the daily "The Nation" (English) and "Nawa-e-waqat" (Urdu) on 4th July 2026.

You are requested to kindly inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,


M. Naim Ashraf
Company Secretary

Attachment: As above

CC: Head of Department, Supervision Division, Securities and Exchange Commission of Pakistan Islamabad

Karachi, Lahore, Gujranwala, Peshawar

Head Office: 131-A, P-Street, Upper Mall Scheme, Lahore. Tel: (92 42) 35777285-86

Registered Office: Flat # 2, Plot # 38-C, 22nd Commercial Street, Phase - II Ext., DHA, Karachi.

Email: info@icibl.com, Website: www.icibl.com

NOTICE OF BOOK CLOSURE FOR REDUCTION OF SHARES

The shareholders of **Invest Capital Investment Bank Limited** (the "Company") are hereby notified that the Honourable High Court of Sindh at Karachi has allowed the reduction of the paid-up capital of the Company from Rs. 2,848,668,960 (consisting of 284,866,896 ordinary shares of Rs. 10 each) to Rs. 430,529,840 (consisting of 43,052,984 ordinary shares of Rs. 10 each) through cancelling and extinguishing of 241,813,912 ordinary shares of Rs. 10 each, whereby all existing shares of the Company will be proportionately reduced by 84.886631405%.

The new issued and paid-up share capital of the Company after reduction shall be Rs. 430,529,840/- divided into 43,052,984 ordinary shares of Rs. 10/-.

To determine the entitlements for the new/reduced shares, the share transfer books of the Company will remain closed on Saturday, 11th July, 2026. Shareholders whose names appear in the Register of Members as of 10th July, 2026 will be entitled to receive the new shares. Transfers received by the Company's Share Registrar, M/s CorpTec Associates (Pvt.) Limited with original share certificate(s), along with verified transfer deed(s) and a certified copy of their CNIC, by the close of business on 10th July, 2026 shall be treated in time for the purpose of entitlement.

Furthermore, all existing physical share certificates of the Company shall stand cancelled as of 11th July, 2026. The shareholders holding physical shares are requested to surrender their physical share certificates and certified copy of their CNIC, to the Company's Share Registrar, at the following address for issuance of new share certificate(s):

CorpTec Associates (Pvt.) Limited, 503-E, Johar Town, Lahore.

Karachi
4th July 2026

By Order of the Board



M. Naim Ashraf
Company Secretary