

July 8, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

Subject: Intimation of Oversubscription – IPO of LSE SPAC II Limited

Dear Sir,

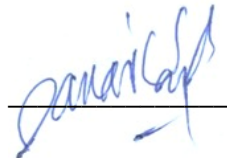
We, in our capacity as the Consultant to the Issue of **LSE SPAC II Limited**, are pleased to inform you that the Initial Public Offering (IPO) of LSE SPAC II Limited has received an overwhelming response from investors and has been oversubscribed by **22.27 times** the offered subscription size.

The exceptional investor participation reflects the market's strong confidence in the SPAC structure and the Company's proposed investment strategy. The subscription data has been compiled based on applications received through the Pakistan Stock Exchange Electronic IPO (PSX E-IPO) System (PES) and the Centralized e-IPO System (CES) of the Central Depository Company of Pakistan Limited (CDC).

You are requested to kindly disseminate this information to the TRE Certificate Holders of the Exchange.

Yours faithfully,

For and on behalf of LSE Capital Limited



Company Secretary

