

July 8th, 2026

Mr. Syed Ahmad Abbas

Chief Listing Officer

Pakistan Stock Exchange Limited

Karachi

Subject: Public Subscription Figures of Initial Public Offering of LSE SPAC-II Limited

We are delighted to inform you that the subscription of the LSE SPAC-II IPO has been successfully concluded. We are pleased to share that the issue has been oversubscribed by 22.27 times, reflecting an overwhelming response from investors.

The subscription summary is as follows:

Particulars	Number
Total Shares Offered	2,000,000
Total Applications Received	8,707
Total Shares Subscribed	46,546,000
Over Subscription	22.27 Times

The category-wise subscription details are summarized below:

Category	Applications	Shares Subscribed
500 Shares	2,096	1,048,000
1,000 Shares	2,023	2,023,000
1,500 Shares	510	765,000
2,000 Shares	2,695	5,390,000
Above 2,000 Shares	1,383	37,320,000
Total	8,707	46,546,000

As per Section 12, Sub-section 12.5(f)(g) of the Prospectus, applications for 500 shares will be allotted in full, applications for 1,000 shares will be subject to balloting, and applications for 1,500 shares and above will not entertained. The corresponding application money for unsuccessful applications will be refunded in accordance with the applicable procedure.

For and on behalf of LSE Capital Limited



Company Secretary

