



Bank Alfalah

LDN/MEA/2026

9th July 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Disclosure of Material Information – Bank Alfalah Limited
(In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a)(viii) of the PSX Rule Book)

Dear Sir,

We write further to our letter dated 18th June 2026 as under:

“Bank Alfalah Limited (the “**Bank**”) is pleased to announce that pursuant to the final approval received from the State Bank of Pakistan (“**SBP**”) and execution of the relevant transaction documents, the Bank’s issuance of Tier 2 capital in the form of Term Finance Certificates, privately placed and/or to be subsequently listed in accordance with the Debt Securities Listing Regulations, for an aggregate amount of PKR 20,000,000,000/- (Pak Rupees Twenty Billion) (the “**TFC Issue**”), has been fully subscribed.

The Bank has received the full subscription amounts from the investors in respect of the TFC Issue and the issue date of the TFC Issue is 8 July, 2026.”

You may please inform the TRE Certificate Holders accordingly.

Yours faithfully,

Mian Ejaz Ahmad
Company Secretary

Cc:
The Executive Director / HOD
Offsite-II Department, Supervision Division
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad.