

Through PUCARS & COURIER

Ref. No. HTLL/Corporate/07-2026/001
July 10, 2026

To, The General Manager Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road, Karachi.	To, The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities & Exchange Commission of Pakistan, 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad
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**Subject: DISCLOSURE OF MATERIAL INFORMATION – CORPORATE
RESTRUCTURING PLAN & ARRANGEMENT OF PKR 1.0 BILLION
SHORT-TERM SUKUK FACILITY**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following material information regarding Hi-Tech Lubricants Limited (the "Company" / "HTL"):

The Board of Directors of the Company, through a Circular Resolution passed on July 10, 2026, has approved two major corporate initiatives:

A. Corporate Restructuring & Polymer Segment Carve-Out

- **The Transaction:** The Board approved the operational carve-out and transfer of the Polymer Business Segment currently operating inside its operating subsidiary, Hi-Tech Blending (Private) Limited (HTBL).
- **The New Entity:** The segment will be housed under a new direct subsidiary of Hi-Tech Lubricants Ltd, with the name to be approved by the SECP. The initial capital investment by HTL qualifies for the general corporate exemption under SECP S.R.O. 1239 (I)/2017, requiring no separate shareholder meeting.
- **Capital Realignment:** Concurrently, HTBL will increase its authorized capital base from PKR 1.5 billion (150 million shares) to PKR 3.0 billion (300 million shares) and capitalize its accumulated unappropriated profits up to approximately PKR 1.3 billion (130 million share issuance strategy via Scheme of Business Re-arrangements.
- **Auditors and Advisors:** M/s Riaz Ahmad & Company, Chartered Accountants, have been engaged for certification and audit in connection with the corporate restructuring and M/s Imtiaz Siddiqui & Associates shall be the advisors.

B. Issuance of PKR 1.0 Billion Short-Term Sukuk Facility

- **The Instrument:** To finance the Company's working capital requirements, the Board approved the issuance of a Rated, Secured, Privately Placed Short-Term Sukuk ("STS") Facility of up to PKR 1,000 million.
- **The Structuring:** The transaction is structured under Shariah-compliant Musharakah (Shirkat-ul-Aqd) principles.



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OFFICES:

CORPORATE: 1-A Danepur Road, GOR-1 Lahore.

KARACHI: Banglow# F-4/1, Block-4 KDA scheme#5 kehkshan Clifton Karachi. Tel: +92-21-111-645-942

ISLAMABAD: Unite No. 501, 5th Floor, Pakland Tower-2, F-9/G-9, Jinnah Avenue, New Blue Area, Islamabad. Tel: +92-51-111-645-942

PESHAWAR: Office No. 280, 3rd Floor, Deans Trade Center Islamia Road, Peshawar, Cantt. Tel: +92-91-5253186-7



- **Financial Advisor & Arranger:** The Company has formally appointed M/s Arif Habib Limited ("AHL") as the Financial Advisor & Arranger for the Sukuk.
- **Key Commercial Terms:**
 - **Tenure:** Up to 9 months from the date of Drawdown.
 - **Redemption:** Bullet repayment at maturity.
 - **Pricing Rate:** 6 or 9 Month KIBOR + a Spread (to be finalized within competitive market parameters).

The operational execution of both the Scheme of Business Re-arrangements and the Sukuk transactions will proceed immediately under the delegated executive authorities granted to management.

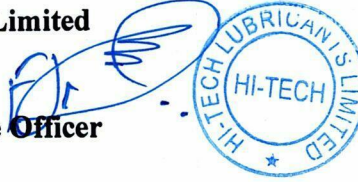
A Disclosure Form in terms of Securities Act 2015 is attached for information and circulation amongst the TRE Certificate Holders of the Exchange.

Yours Sincerely,

For and on behalf of **Hi-Tech Lubricants Limited**

(Fraz Amjad Khawaja)

Company Secretary & Chief Compliance Officer



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DISCLOSURE FORM

July 10, 2026

Name of the Company	Hi-Tech Lubricants Limited
Date of Report (Date of earliest event reported if applicable)	N/A
Exact Name of the Company as specified in its Memorandum	Hi-Tech Lubricants Limited
Registered Address of the Company	1-A, Danepur Road, GOR-1, Lahore
Contact Information	042-111-645-942, info@masgroup.org
Disclosure of Inside Information by the Company in terms of Securities Act, 2015	The Board of Directors of the Company, through a Circular Resolution passed on July 10, 2026, has approved two major corporate initiatives: A. Corporate Restructuring & Polymer Segment Carve-Out The Transaction: The Board approved the operational carve-out and transfer of the Polymer Business Segment currently operating inside its operating subsidiary, Hi-Tech Blending (Private) Limited (HTBL). The New Entity: The segment will be housed under a new direct subsidiary of Hi-Tech Lubricants Ltd, with the name to be approved by the SECP. The initial capital investment by HTL qualifies for the general corporate exemption under SECP S.R.O. 1239 (I)/2017, requiring no separate shareholder meeting. Capital Realignment: Concurrently, HTBL will increase its authorized capital base from PKR 1.5 billion (150 million shares) to PKR 3.0 billion (300 million shares) and capitalize its accumulated unappropriated profits up to approximately PKR 1.3 billion (130 million share issuance strategy via Scheme of Business Re-arrangements. Auditors and Advisors: M/s Riaz Ahmad & Company, Chartered Accountants, have been engaged for certification and audit in connection with the corporate restructuring and M/s Imtiaz Siddiqui & Associates shall the advisors. B. Issuance of PKR 1.0 Billion Short-Term Sukuk Facility The Instrument: To finance the Company's working capital requirements, the Board approved the issuance of a Rated, Secured,



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	Privately Placed Short-Term Sukuk ("STS") Facility of up to PKR 1,000 million. • The Structuring: The transaction is structured under Shariah-compliant Musharakah (Shirkat-ul-Aqd) principles. • Financial Advisor & Arranger: The Company has formally appointed M/s Arif Habib Limited ("AHL") as the Financial Advisor & Arranger for the Sukuk. • Key Commercial Terms: ○ Tenure: Up to 9 months from the date of Drawdown. ○ Redemption: Bullet repayment at maturity. ○ Pricing Rate: 6 or 9 Month KIBOR + a Spread (to be finalized within competitive market parameters). The operational execution of both the Scheme of Business Re-arrangements and the Sukuk transactions will proceed immediately under the delegated executive authorities granted to management.
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(Fraz Amjad Khawaja)
Company Secretary & Chief Compliance Officer



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