

July 15th, 2026

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

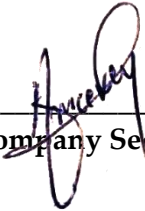
Subject: Material Information Regarding Transfer of IPO Proceeds to Escrow Account

Dear Sir,

Please be informed that, as disclosed in Section 4A.5 of the Prospectus of **LSE SPAC -II Limited ("SPAC2/ the Company")**, and following the successful completion of its Initial Public Offering, the Company has transferred PKR 180 million representing 90% of the total proceeds in the designated escrow account in accordance with the Public Offering Regulations, 2017.

You are requested to kindly disseminate this information to the TRE Certificate Holders of the Exchange.

For and on behalf of LSE SPAC II Limited



Company Secretary



Cc: The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.