ITTEHAD CHEMICALS LIMITED

ICL/PSX/Sukuk/93/2026

July 21, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

ISSUANCE OF SUKUK

Dear Sir

We are pleased to inform that the Company has successfully issued rated, unsecured, privately placed short-term sukuk certificates ("Sukuk-I") amounting to PKR 1,500,000,000/- to qualified institutional buyers (QIBs) having tenure up to 06 Months (from the date of drawdown) for the purpose of meeting the working capital requirements of the Company. The transaction was completed by the end of July 20, 2026 being the issue date.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Best regards

For **Ittehad Chemicals Limited**

Abdul Mansoor Khan
Company Secretary

CC: The Director / HOD
(Surveillance, Supervision and Enforcement Department),
Securities & Exchange Commission of Pakistan, Islamabad.