



ITTEHAD CHEMICALS LIMITED

ICL/PSX/Sukuk/93/2026

July 21, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

ISSUANCE OF SUKUK

Dear Sir

We are pleased to inform that the Company has successfully issued rated, unsecured, privately placed short-term sukuk certificates ("Sukuk-I") amounting to PKR 1,500,000,000/- to qualified institutional buyers (QIBs) having tenure up to 06 Months (from the date of drawdown) for the purpose of meeting the working capital requirements of the Company. The transaction was completed by the end of July 20, 2026 being the issue date.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Best regards

For **Ittehad Chemicals Limited**

Abdul Mansoor Khan
Company Secretary

CC: The Director / HOD
(Surveillance, Supervision and Enforcement Department),
Securities & Exchange Commission of Pakistan, Islamabad.



www.ittihadchemicals.com

Registered/Head Office: 39, Empress Road, Lahore, Pakistan. Tel: +92 42 3630 6586-88

Fax: +92 42 3636 5697 (A/Cs) 3636 7023 (Marketing) & 3636 5625 (Purchase)

Karachi Office: Town House No. 44-H/II, Street 43, Block 6, PECHS Karachi, Pakistan. Tel: +92 21 3452 7314-15, Fax: +92 21 3452 7321

Factory: G.T. Road, Kala Shah Kaku, District Sheikhupura, Pakistan. Tel: +92 42 3795 0222-25 Fax: +92 42 3795 0206