Ansari Sugar Mills Ltd.

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi.

27/JULY/2026

Subject: Financial Results for the Quarter ended June 30, 2026.

Dear Sir

We have to inform you that the Board of Directors of Ansari Sugar Mills Limited in their meeting held on Monday 27th of July at 11:00 am at Head Office of the Company at CL-5/4, Merewether Road, Abdullah Haroon Road, Karachi has recommended the following:

1.	**Cash Dividend:**	**Nil**
2.	**Bonus Shares**	**Nil**
3.	**Right Shares**	**Nil**
4.	**Any other entitlement**	**Nil**
5.	**Any other Price-sensitive information**	**Nil**

Following Financial Statements of the company for the quarter ended June 30, 2026 are annexed as with:

- Statement of Financial Position;
- Statement of Profit or Loss;
- Statement of Changes in Equity;
- Statement of Cash Flows
- Statement of Comprehensive Income

The Quarterly financial statements for the quarter ended June 30, 2026 of the Company shall be transmitted through PUCARS within the specified time.

Thank You

Sincerely
For Ansari Sugar Mills Limited

ANSARI SUGAR MILLS LTD.

Imran Hameed

Site Office: Deh Jagsiyani, Taluka Tando Ghulam Hayder, District Tando Mohammad Khan, Hyderabad, Sindh (72010) Ph: 0297870011-5
Registered Office: CL-5/4, Merewether Road, Main Abdullah Haroon Road, Karachi - 75350 Pakistan.
UAN: 111-666-447, Fax: 92-21-35680533 , 35657788, Email: ansarisugarmills@omnigroup.com.pk, Web: www.omnigroup.com.pk

ANSARI SUGAR MILLS LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	Un-Audited June 30, 2026	Audited September 30, 2025
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	6	9,045,600,210	9,131,435,732
Intangible assets		31,773	45,628
Long term deposits		1,236,600	1,236,600
		9,046,868,583	9,132,717,960
CURRENT ASSETS			
Inventories		2,498,876,989	3,904,556,631
Trade debts		346,512,711	190,751,348
Prepayments, deposits and advances		2,432,526,335	1,367,706,039
Cash and bank balances		175,531,314	30,404,535
		5,453,447,349	5,493,418,553
		14,500,315,932	14,626,136,513
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Share Capital			
Authorised capital		900,000,000	900,000,000
Issued, subscribed and paid-up capital		561,365,550	561,365,550
Reserves			
Capital reserve			
Share premium		317,293,570	317,293,570
Surplus on revaluation of fixed assets		6,202,324,652	6,234,912,485
Equity reserves		336,000,000	336,000,000
		6,855,618,222	6,888,206,055
Revenue reserves			
Dividend equalization reserve		27,000,000	27,000,000
Accumulated losses		(4,852,745,429)	(4,805,104,417)
		(4,825,745,429)	(4,778,104,417)
		2,591,238,343	2,671,467,188
NON CURRENT LIABILITIES			
Financial liabilities		1,223,821,332	-
Deferred liabilities		829,295,734	1,462,414,358
Unclaimed Dividend		2,196,784	2,196,784
		2,055,313,850	1,464,611,142
CURRENT LIABILITIES			
Trade and other payables		528,213,643	680,382,934
Provision for quality premium		264,108,125	264,108,125
Financial liabilities		3,618,538,839	4,482,664,412
Accrued mark-up		5,409,361,888	5,023,509,921
Taxation - net		33,541,244	39,392,791
		9,853,763,739	10,490,058,183
CONTINGENCIES AND COMMITMENTS			
		14,500,315,932	14,626,136,513

The annexed notes form an integral part of these financial statements.

Company Secretary

ANSARI SUGAR MILLS LTD

ANSARI SUGAR MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE PERIOD ENDED JUNE 30,2026

	Note	Quarter ended		Nine months Period Ended	
		June 30, 2026	June 30, 2025	**June 30, 2026**	June 30, 2025
Sales - net		**2,870,339**	227,895,765	**693,954,031**	1,673,392,929
Cost of sales		**(1,989,811)**	(164,084,951)	**(540,306,639)**	(1,118,248,635)
Gross Profit		**880,528**	63,810,814	**153,647,392**	555,144,294
Operating expenses					
Selling and distribution expenses		**(593,739)**	(685,936)	**(6,645,835)**	(41,207,544)
Administrative expenses		**(17,963,220)**	(18,885,351)	**(62,088,785)**	(41,026,542)
		(18,556,959)	(19,571,287)	**(68,734,620)**	(82,234,086)
		(17,676,431)	44,239,527	**84,912,772**	472,910,208
Other Income		**6,830,505**	900,000	**281,986,793**	1,800,000
Finance cost		**(119,671,779)**	(158,251,564)	**(399,257,243)**	(521,570,182)
Loss before taxation & levies		**(130,517,705)**	(68,872,510)	**(32,357,678)**	(46,859,973)
Levies		**(35,879)**	(3,081,749)	**(8,674,425)**	(12,450,799)
(Loss) before taxation		**(130,553,584)**	(71,954,258)	**(41,032,103)**	(59,310,772)
Taxation		**1,302,556**	4,993,556	**(39,196,742)**	49,166,406
Loss after taxation		**(129,251,028)**	(66,960,702)	**(80,228,845)**	(10,144,366)
Loss per share - basic and diluted		**(2.30)**	(1.19)	**(1.43)**	(0.18)

The annexed notes form an integral part of these financial statements.

Company Secretary

ANSARI SUGAR MILLS LTD.

ANSARI SUGAR MILLS LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE PERIOD ENDED JUNE 30,2026

	Quarter ended		Nine months Period Ended	
	June 30, 2026	June 30, 2025	**June 30, 2026**	June 30, 2025
(Loss) after taxation	**(129,251,028)**	(66,960,702)	**(80,228,845)**	(10,144,366)
Items not to be reclassified to profit or loss in subsequent period:				
Deferred tax from OCI	**(3,532,660)**	-	**(5,435,742)**	
Incremental depreciation arising from revaluation of property, plant and equipment	**14,457,464**	20,656,552	**38,023,575**	58,719,900
	10,924,804	20,656,552	32,587,833	58,719,900
Total comprehensive loss for the period	**(118,326,224)**	(46,304,150)	**(47,641,012)**	48,575,534

The annexed notes form an integral part of these financial statements.

Company Secretary

ANSARI SUGAR MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED JUNE 30, 2026

	Issued, subscribed and paid-up capital	Capital Reserves				Revenue Reserve			Grand Total
		Share Premium	Equity Reserve	Revalauation Surplus on PPE	Sub Total	General reserve	Unappropriated profit / (Accumulated loss)	Sub Total	
	---------- (Rupees) ----------								
Balance as at September 30, 2024	561,365,550	317,293,570	336,000,000	6,282,115,539	6,935,409,109	27,000,000	(3,405,501,145)	(3,378,501,145)	4,118,273,514
Loss for the year	-	-	-	-	-	-	(1,443,670,237)	(1,443,670,237)	(1,443,670,237)
Revaluation surplus during the year - net	-	-	-	-	-	-	-	-	-
Incremental depreciation on revalued fixed assets - net of tax	-	-	-	(66,483,175)	(66,483,175)	-	66,483,175	66,483,175	-
Deffered tax from OCI	-	-	-	19,280,121	19,280,121		(19,280,121)	(19,280,121)	
Loss on re-measurement of defined benefit obligation	-	-	-	-	-	-	(3,136,089)	(3,136,089)	(3,136,089)
Balance as at September 30, 2025	**561,365,550**	**317,293,570**	**336,000,000**	**6,234,912,485**	**6,888,206,055**	**27,000,000**	**(4,805,104,417)**	**(4,778,104,417)**	**2,671,467,188**
Loss for the period	-	-	-	-	-	-	(80,228,845)	(80,228,845)	(80,228,845)
Revaluation surplus - net of tax	-	-	-	-	-	-	-	-	-
Incremental depreciation on revalued fixed assets - net of tax	-	-	-	(38,023,575)	(38,023,575)	-	38,023,575	38,023,575	-
Deferred tax from OCI	-	-	-	5,435,742	5,435,742	-	(5,435,742)	(5,435,742)	
Balance as at June 30, 2026	**561,365,550**	**317,293,570**	**336,000,000**	**6,202,324,652**	**6,855,618,222**	**27,000,000**	**(4,852,745,429)**	**(4,825,745,429)**	**2,591,238,343**

The annexed notes form an integral part of these financial statements.

Company Secretary

ANSARI SUGAR MILLS LTD.

ANSARI SUGAR MILLS LIMITED
STATEMENT OF CASH FLOW
FOR THE PERIOD ENDED JUNE 30, 2026

	Un-Audited June 30, 2026	Un-Audited June 30, 2025
Loss before taxation	**(32,357,678)**	(46,859,973)
Adjustments for :		
Depreciation	**85,835,522**	79,269,867
Amortization	**13,855**	16,855
Finance cost	**399,257,243**	521,570,182
	485,106,620	600,856,904
Operating Profit before working capital changes	**452,748,942**	553,996,931
Changes in working capital :		
(Increase) / decrease in current assets:		
Inventories	**1,405,679,642**	642,986,448
Trade and other receviables	**(155,761,363)**	(68,486,261)
Prepayments, deposits and advances	**(1,064,820,296)**	(1,050,010,144)
Increase in current liabilities:		
Trade and other payables	**(152,169,291)**	(50,180,015)
	32,928,692	(525,689,972)
CASH FLOWS FROM OPERATING ACTIVITIES		
Net cash generated (used in) / from operations	**485,677,634**	28,306,959
Taxes paid	**(4,820,228)**	(19,306,959)
Finance cost paid	**(13,405,276)**	-
Net cash used in operating activities	**467,452,130**	9,000,000
CASH FLOWS FROM INVESTING ACTIVITIES		
Addition in fixed assets	**-**	-
Net cash used in investing activities	**-**	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Cash Finance-net	**(297,268,092)**	-
RFF Payment	**(33,076,252)**	-
Net cash flow from financing activities	**(330,344,344)**	-
Net decrease in cash and cash equivalents	**137,107,786**	9,000,000
Cash and cash equivalents at the beginning of the year	**(1,611,462,261)**	(1,620,462,261)
Cash and cash equivalents at the end of the year	**(1,474,354,475)**	(1,611,462,261)

The annexed notes form an integral part of these financial statements.

Company Secretary