Microfinance
apna bank
Limited

Address: Street 141-K, Upper Mall, Lahore
Email: customer.support@apnabank.com.pk
Web : www.apnabank.com.pk
Tel : +92(42) 35776591 | +92(42) 35776589

AMB/PSX/CS/22/2026
July 28, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road
Karachi.

Subject: Credit of 116,055,709 Ordinary Shares by way of other than right into CDS

Dear Sir,

We are please to inform you that the 116,055,709 Ordinary Shares at par value of Rs.10 per share by way of other than right offer against share deposit money of AMBL have been credited into the respective accounts or sub accounts of the shareholders in Central Depository System.

The copy of confirmation letter number OPS/CA/FI/098, dated July 28, 2026 of Central Depository Company of Pakistan Limited is enclosed.

You may please inform the TRE Certificate Holders of Exchange accordingly.

Thanking you.

Yours truly,

Apna Microfinance Bank Ltd.
HEAD OFFICE

Noshad Ahmed
Company Secretary

Encl: As above

Copy to; the Joint Director, Securities Market Division, Securities and Exchange Commission of Pakistan, Islamabad

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED
Head Office:
CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shahra-e-Faisal
Karachi - 74400, Pakistan.
Tel : (92-21) 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com

July 28, 2026

OPS/CA/FI/098

Mr. Noshad Ahmed
Company Secretary
Apna Microfinance Bank Limited
K-4/3 & 4/4,
Ch. Khahliq-uz-Zaman Road, Gizri,
Karachi.

Dear Sir,

Credit of Securities into CDS – Apna Microfinance Bank Limited (Further Issue – Other than Right)

This is with reference to your confirmation letter along with auditor certificate regarding allotment of **116,055,709** securities of **"Apna Microfinance Bank Limited"** in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the securities of **"Apna Microfinance Bank Limited"** have been credited into respective accounts in the Central Depository System at end of day of **July 27, 2026.**

According to our records, the paid-up capital of your company is **545,040,671** securities. You are requested to please check and urgently inform us in case of any discrepancy.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely,

Agha Asif Ali Khan
Senior Officer Operations &
Customer Support Services

Furqan Muhammad Younus
Deputy Manager Operations &
Customer Support Services

Cc: **Mr. Muhammad Aamir**
Chief Executive Officer
F.D. Registrar Services (Pvt) Limited
1705, 17th Floor, Saima Trade Tower – A,
I.I. Chundrigar Road,
Karachi.

RSM

RSM Avais Hyder Liaquat Nauman
Chartered Accountants

Avais Chambers, 1/C- 5
Sikander Malhi Road, Canal Park
Gulberg II, Lahore, Pakistan

T: +92 (42) 32113344

lahore@rsmpakistan.pk
www.rsm.global/pakistan

AA/A-316/26
July 23, 2026

The President
Apna Microfinance Bank Limited,
141 K Upper Mall Scheme
Lahore

Dear Sir,

CERTIFICATE IN RESPECT OF FURTHER ISSUE OF SHARES OTHER THAN RIGHT ISSUE
M/S APNA MICROFINANCE BANK LIMITED

At your request, we hereby confirm as under;

- That the Bank is issuing 116,055,709 further shares of Rs. 10 each by way of other than right issue, as approved by the members of Apna Microfinance Bank Limited (the Bank) and the Securities and Exchange Commission of Pakistan (the Commission), to the following shareholders / persons;

Sr No	Party Name	No. of shares
1	United Track System (Pvt.) Limited	43,329,938
2	United Software and Technologies International (Pvt.) Limited	29,707,880
3	Tawasul Healthcare TPA (Private) Limited	17,341,840
4	Tawasul Risk Management Services (Private) Limited	20,745,670
5	Mr. Muhammad Akram Shahid	4,930,381
	Total	116,055,709

- That revised share capital of the Bank, after issuance of above referred shares would be as under;

Description	Rupees
Paid up capital before issuance of further shares 428,984,962 ordinary shares of Rs. 10 each	4,289,849,620
Further issue of shares other than right issue 116,055,709 further shares of Rs. 10 each	1,160,557,090
Paid up capital after issuance of further shares	5,450,406,710

RSM

- That the subscription money was received in cash through the banking channel in prior periods;
- That the Bank has submitted following documents / information to CDC for the purpose of issuance / allotment of these further shares in the name of CDC;
    - Certified true copy of SECP Approval.
    - SECP Certified true copy of special resolution (Form 26) (in respect of approval of issuance of further issue of shares)
    - Latest audited accounts for verification of authorized capital.
    - Form 7 (alteration in share capital) filed u/s 85 of the Companies Act 2017 duly certified by the Registrar.
    - Expected number of shares to be credited and revised paid-up capital of the company after credit of right shares
- That the Commission has issued clearance in respect of issuance of these further shares other than right issue, subject to the following special conditions;
    - The shares shall be issued only in the book entry form within 60 days from the date of approval by the Commission;
    - The Sponsors and associated companies/undertakings shall retain their shareholding arising as a result of subject issuance for 2 years from the date of such issuance;
    - The persons other than sponsors and associated companies/undertakings, shall retain their shareholding arising as a result of subject issuance for a period of 6 months from the date of such issuance; and
- All requirements with regards to allotment of securities in the name of CDC have been fulfilled by the Bank; and
- Conditions imposed by the regulatory body have been fulfilled by the Bank in every respect.

This certificate is issued on the specific request of the Bank for onward submission to CDC.

Sincerely,

Rsm Avais Hyder Liaquat Nauman

RSM AVAIS HYDER LIAQUAT NAUMAN
CHARTERED ACCOUNTANTS