



FA/IL/CL/2025-26/057
28 July 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

ARCHROMA PAKISTAN LIMITED

Registered & Corporate Office

1-A/1, Sector 20,
Korangi Industrial Area,
Karachi-74900 Pakistan.

UAN : +92-21-111-275-786

Tel : +92-21-35123261-70

Fax : +92-21-35032337

Email: archroma.pakistan@archroma.com

Website: www.archroma.com.pk

CONDENSED INTERIM FINANCIAL RESULTS
FOR THE NINE MONTHS ENDED 30 JUNE 2026 (UNAUDITED)

We wish to inform you that the Board of Directors of the Company in their meeting held on Tuesday, 28 July 2026 at 11:45 a.m. at 1-A/1, Sector 20, Korangi Industrial Area, Karachi, approved the unaudited condensed interim financial results of the Company for the nine months ended 30 June 2026 and recommended the following:

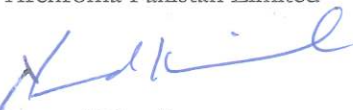
(i)	Cash Dividend	Nil
(ii)	Bonus Shares	Nil
(iii)	Right Shares	Nil
(iv)	Any other entitlement/Corporate Action	Nil
(v)	Any other Price Sensitive Information	Nil

The unaudited condensed interim financial results as approved by the Board of Directors along with statement of Financial Position, statement of changes in Equity and statement of Cash Flows of the Company are appended as **Annexure A**.

The Quarterly Report of the Company for the nine months ended 30 June 2026 will be transmitted through PUCARS separately, within specified time.

Thanking you,

Yours faithfully,
Archroma Pakistan Limited


Naveed Kamil
Director


Irfan Lakhani
Company Secretary

CC: Mr. Syed Ahmed Abbas, Deputy General Manager
Listing Department, Pakistan Stock Exchange Limited

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Petaro Road,
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Amin Town,
Faisalabad.
Cell : 0301-8434475

Archroma Pakistan Limited
Condensed Interim Statement of Financial Position
As at 30 June 2026

Annexure 'A'

	Note	30 June 2026 (Un-audited)	30 September 2025 (Audited)
----- (Rupees in '000) -----			
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	2,508,268	2,524,103
Long-term deposits		13,205	13,205
Employee benefits	6	-	27,977
		<u>2,521,473</u>	<u>2,565,285</u>
CURRENT ASSETS			
Stores and spares		108,604	93,689
Stock-in-trade	7	5,404,594	4,511,178
Trade receivables - net	8	7,990,618	5,700,521
Advances		12,171	14,086
Trade deposits and short-term prepayments		78,498	82,193
Other receivables		87,712	101,045
Sales tax		1,308,767	1,216,330
Taxation - net		284,300	458,206
Cash and bank balances	9	188,178	985,207
		<u>15,463,442</u>	<u>13,162,455</u>
TOTAL ASSETS		<u><u>17,984,915</u></u>	<u><u>15,727,740</u></u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
AUTHORISED SHARE CAPITAL			
63,000,000 (30 September 2025: 63,000,000) ordinary shares of Rs. 10/- each	10.1	<u>630,000</u>	<u>630,000</u>
Issued, subscribed and paid-up share capital			
34,563,341 (30 September 2025: 34,563,341) ordinary shares of Rs.10/- each	10.2	345,633	345,633
Capital reserve			
Amalgamation reserve		93,545	93,545
Revenue reserves			
General reserve		3,034,000	2,747,000
Unappropriated profit		1,934,409	1,223,800
		<u>4,968,409</u>	<u>3,970,800</u>
TOTAL EQUITY		<u>5,407,587</u>	<u>4,409,978</u>
NON-CURRENT LIABILITIES			
Deferred taxation - net	6	155,647	158,292
Employee benefit obligations	11	28,491	18,809
Lease liabilities	12	151,188	151,599
Liabilities against diminishing musharaka financing	12	204,802	243,698
		<u>540,128</u>	<u>572,398</u>
CURRENT LIABILITIES			
Trade and other payables		8,784,392	7,113,651
Unclaimed dividend		85,499	85,794
Unpaid dividend		26,212	18,579
Mark-up accrued	13	36,734	56,847
Short-term borrowings - secured	14	2,980,945	3,325,939
Current portion of lease liabilities	11	36,976	49,267
Current portion of liabilities against diminishing musharaka financing	12	86,442	95,287
		<u>12,037,200</u>	<u>10,745,364</u>
TOTAL LIABILITIES		<u>12,577,328</u>	<u>11,317,762</u>
CONTINGENCIES AND COMMITMENTS			
15			
TOTAL EQUITY AND LIABILITIES		<u><u>17,984,915</u></u>	<u><u>15,727,740</u></u>

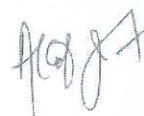
The annexed notes 1 to 27 form an integral part of these condensed interim financial statements.



Irfan Chawala
Chief Executive Officer



Naveed Kamil
Director



Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited

Annexure 'A'

Condensed Interim Statement of Profit or Loss and Other Comprehensive Income (Un-audited)

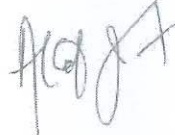
For the nine months and three months period ended 30 June 2026

	Note	Nine months period ended		Three months period ended	
		30 June 2026	30 June 2025	30 June 2026	30 June 2025
----- (Rupees in '000) -----					
Sales		26,402,013	25,145,931	8,778,169	7,996,954
Trade discounts and rebates		(709,829)	(701,352)	(230,871)	(194,204)
Sales tax		(3,224,236)	(2,936,420)	(1,104,066)	(932,903)
		(3,934,065)	(3,637,772)	(1,334,937)	(1,127,107)
Sales - net	16	22,467,948	21,508,159	7,443,232	6,869,847
Cost of sales		(16,463,569)	(16,445,104)	(5,293,437)	(5,174,569)
Gross profit		6,004,379	5,063,055	2,149,795	1,695,278
Distribution and marketing expenses		(2,765,108)	(2,644,611)	(919,409)	(853,569)
Administrative expenses		(719,419)	(760,064)	(234,464)	(252,343)
Impairment loss on trade receivables		(9,413)	(5,239)	(5,789)	(235)
Other operating expenses		(167,880)	(104,080)	(64,560)	(32,760)
		(3,661,820)	(3,513,994)	(1,224,222)	(1,138,907)
Operating profit		2,342,559	1,549,061	925,573	556,371
Other income		122,519	202,773	42,716	77,110
		2,465,078	1,751,834	968,289	633,481
Finance costs	17	(251,902)	(415,690)	(67,734)	(177,615)
Profit before minimum, final and income taxes		2,213,176	1,336,144	900,555	455,866
Minimum and final taxes charge		(65,593)	(261,045)	(5,702)	(214,503)
Profit before income tax		2,147,583	1,075,099	894,853	241,363
Income tax charge		(804,341)	(161,188)	(329,430)	38,349
Profit for the period		1,343,242	913,911	565,423	279,712
Other comprehensive income		-	-	-	-
Total comprehensive income for the period		1,343,242	913,911	565,423	279,712
----- (Rupees) -----					
Earnings per share	18	38.86	26.44	16.36	8.09

The annexed notes 1 to 27 form an integral part of these condensed interim financial statements.


Irfan Chawala
Chief Executive Officer


Naveed Kamil
Director


Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited
Condensed Interim Statement of Cash Flows (Un-audited)
For the nine months period ended 30 June 2026

Annexure 'A'

	Note	30 June 2026	30 June 2025
		----- (Rupees in '000) -----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before minimum, final and income taxes		2,213,176	1,336,144
Adjustments for non-cash charges and other items:			
Depreciation		233,380	248,410
Impairment loss on trade receivables		9,413	5,239
Gain on disposal of operating property, plant and equipment		-	(9,403)
Unrealised gain on investment		-	(26,009)
Provision for staff gratuity		40,303	38,970
Interest / mark-up expense		153,812	248,028
Working capital changes	20	(1,610,593)	1,786,172
Cash generated from operations		1,039,491	3,627,551
Staff gratuity and other long term employee benefits paid		(2,644)	(240,037)
Mark-up paid		(173,925)	(370,814)
Minimum, final and income taxes paid		(698,673)	(613,593)
Net cash generated from operating activities		164,249	2,403,107
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure		(177,392)	(143,519)
Proceeds from disposal of property, plant and equipment		12,083	28,853
Purchase of investments		-	(776,099)
Net cash used in investing activities		(165,309)	(890,765)
CASH FLOWS FROM FINANCING ACTIVITIES			
Payments against lease liabilities		(29,504)	5,125
Payments against diminishing musharaka financing - net		(83,176)	(31,308)
Short-term borrowings - proceeds		-	200,000
Short-term borrowings - repayments		-	(1,000,000)
Dividend paid		(338,295)	(1,315)
Net cash used in financing activities		(450,975)	(827,498)
Net (decrease) / increase in cash and cash equivalents		(452,035)	684,844
Cash and cash equivalents at beginning of the period		629,708	(384,619)
Cash and cash equivalents at end of the period	21	177,673	300,225

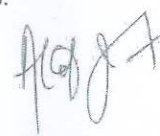
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Irfan Chawala
Chief Executive Officer



Naveed Kamil
Director



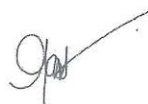
Altaf Jamal Khan
Chief Financial Officer

Archroma Pakistan Limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For the nine months period ended 30 June 2026

Annexure 'A'

	Issued, subscribed and paid-up capital	Capital Reserve Amalgamation reserve	Revenue Reserve General reserve	Unappropriated profit	Total Equity
	(Rupees in '000)				
Balance as at 30 September 2024 (Audited)	345,633	93,545	2,747,000	591,389	3,777,567
<i>Total comprehensive income for the period ended 30 June 2025</i>					
Profit for the period	-	-	-	913,911	913,911
Other comprehensive income	-	-	-	-	-
	-	-	-	913,911	913,911
Balance as at 30 June 2025 (Un-audited)	345,633	93,545	2,747,000	1,505,300	4,691,478
Balance as at 30 September 2025 (Audited)	345,633	93,545	2,747,000	1,223,800	4,409,978
Transfer to revenue reserve appropriated subsequent to year end	-	-	287,000	(287,000)	-
<i>Transactions with owners</i>					
Final cash dividend at 100% (i.e. Rs. 10/- per share) for the year ended 30 September 2025	-	-	-	(345,633)	(345,633)
<i>Total comprehensive income for the period ended 30 June 2026</i>					
	-	-	-	-	-
Profit for the period	-	-	-	1,343,242	1,343,242
Other comprehensive income	-	-	-	-	-
	-	-	-	1,343,242	1,343,242
Balance as at 30 June 2026 (Un-audited)	345,633	93,545	3,034,000	1,934,409	5,407,587

The annexed notes 1 to 27 form an integral part of these condensed interim financial statements.



Irfan Chawala
Chief Executive Officer



Naveed Kamil
Director



Altaf Jamal Khan
Chief Financial Officer