

AGL/Corporate/PSX/Form-7/6
July 29, 2026

The General Manager ✓
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the Half Year Ended June 30, 2026

Dear Sir,

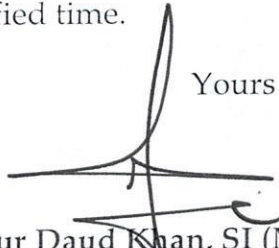
We have to inform you that the Board of Directors of our company in their meeting held on Wednesday July 29, 2026 at ~~01~~ :00p.m. at Rawalpindi recommended the following:

I. CASH DIVIDEND	Nil
II. BONUS SHARES	Nil
III. RIGHT SHARES	Nil
IV. ANY OTHER ENTITLEMENT/CORPORATE ACTION	Nil
V. ANY OTHER PRICE-SENSITIVE INFORMATION	Nil

The financial results of the Company are attached.

The Quarterly Report of the Company for the period ended June 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,


Brig Tamour Daud Khan, SI (M), (Retd)
Company Secretary

CC

Executive Director/HoD
Listing Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan
63-Jinnah Avenue, NIC Building, Blue Area, Islamabad.

Agritech Limited
Condensed Interim Statement of Financial Position (Un-audited)
As At 30 June 2026

		(Un-audited) June 30, 2026	(Audited) December 31, 2025
	Note	Rupees	
EQUITY AND LIABILITIES			
Authorized share capital		35,000,000,000	35,000,000,000
Share capital and reserves			
Issued, subscribed and paid-up ordinary share capital	4	5,990,842,240	5,990,842,240
Reserve		9,000,000	9,000,000
Accumulated loss		(24,359,755,655)	(22,740,961,122)
Surplus on revaluation of property, plant and equipment - net of tax		35,191,028,511	35,690,580,969
		16,831,115,096	18,949,462,087
Non-current liabilities			
Redeemable capital	5	-	-
Long term finances		234,195,500	248,174,260
Convertible, redeemable preference shares		206,080	206,080
Non convertible, redeemable preference shares	6	18,542,697,500	18,542,697,500
Deferred liabilities	7	10,460,340,388	10,769,674,668
		29,237,439,468	29,560,752,508
Current liabilities			
Current portion of non-current liabilities	8	4,714,606,012	4,378,567,838
Preference dividend payable	9	30,971,977,681	29,601,889,608
Short term borrowings	10	864,557,135	990,898,197
Trade and other payables	11	8,547,394,250	5,282,136,152
Loan from related party		1,422,379,449	1,318,294,181
Interest / mark-up accrued on borrowings		2,882,451,718	2,761,645,582
		49,403,366,245	44,333,431,558
Contingencies and commitments	12	-	-
		95,471,920,809	92,843,646,153
ASSETS			
Non-current assets			
Property, plant and equipment	13	71,452,025,387	71,156,750,623
Long term loans and advances		81,302,856	45,849,285
Long term deposits		58,862,376	58,887,033
		71,592,190,619	71,261,486,941
Current assets			
Stores, spares and loose tools		2,687,388,190	2,924,274,020
Stock-in-trade	14	2,685,442,586	3,465,739,346
Trade debts		89,970,117	986,881,202
Advances, deposits, prepayments and other receivables		4,033,626,206	5,177,934,388
Tax refunds due from Government - net		168,725,397	172,809,238
Short term investments	15	14,077,987,390	8,722,316,126
Cash and bank balances		136,590,304	132,204,892
		23,879,730,190	21,582,159,212
		95,471,920,809	92,843,646,153



Agritech Limited
Condensed Interim Statement of Profit or Loss (Un-audited)
For the six months period ended 30 June 2026

		6 Months period ended		For the Quarter ended	
		30 June	30 June	April to June	April to June
	Note	2026	2025	2026	2025
		Rupees			
Sales - net	16	15,493,277,982	13,208,460,966	8,452,528,958	5,664,349,001
Cost of sales	17	(14,890,601,989)	(11,126,660,199)	(8,226,392,697)	(4,462,772,585)
Gross profit		602,675,993	2,081,800,767	226,136,262	1,201,576,416
Selling and distribution expenses		(952,768,894)	(924,345,011)	(437,327,023)	(578,033,874)
Administrative and general expenses		(434,782,285)	(465,318,947)	(206,184,800)	(238,835,039)
		(1,387,551,179)	(1,389,663,958)	(643,511,823)	(816,868,913)
Operating (loss)/ profit for the period		(784,875,186)	692,136,809	(417,375,561)	384,707,503
Other expenses		(2,897,851)	(524,894,445)	(2,897,851)	(524,894,445)
Other income	18	573,493,053	4,849,656,188	356,392,885	4,433,265,059
Finance cost		(1,861,306,809)	(2,023,503,183)	(938,262,385)	(999,990,615)
(Loss)/ Profit before final & minimum taxes		(2,075,586,793)	2,993,395,369	(1,002,142,913)	3,293,087,502
Final and Minimum Taxes		(352,094,477)	(900,732,461)	(260,827,014)	(774,223,763)
(Loss)/ Profit before taxation		(2,427,681,270)	2,092,662,908	(1,262,969,927)	2,518,863,739
Taxation		309,334,279	148,539,024	164,396,630	(39,236,637)
(Loss) / Profit after taxation		(2,118,346,991)	2,241,201,932	(1,098,573,297)	2,479,627,102
(Loss)/ Earnings per share - basic and diluted		(3.54)	3.74	(1.83)	4.14



Agritech Limited**Condensed Interim Statement of Comprehensive Income (Un-audited)***For the six months period ended 30 June 2026*

	6 Months period ended		For the Quarter ended	
	30 June 2026	30 June 2025	April to June 2026	April to June 2025
	<i>Rupees</i>			
(Loss) / Profit after taxation	(2,118,346,991)	2,241,201,932	(1,098,573,297)	2,479,627,102
Other comprehensive income for the period	-	-	-	-
Total comprehensive (Loss)/ Income for the period	(2,118,346,991)	2,241,201,932	(1,098,573,297)	2,479,627,102



Agritech Limited
Condensed Interim Statement of Cash Flows (Un-audited)
For the six months period ended 30 June 2026

		6 months period ended	
		30 June 2026	30 June 2025
		Rupees	
	Note		
<u>Cash flows from operating activities</u>			
Cash from / (used in) operations	20	6,820,750,122	(1,126,891,818)
Income tax paid		(348,010,634)	(335,685,019)
Staff retirement benefits paid		(536,274)	(1,512,290)
Long term loans and advances		(43,742,484)	(4,176,533)
Long term deposits - net		24,657	(108,568)
Net cash from / (used in) operating activities		6,428,485,387	(1,468,374,228)
<u>Cash flows from investing activities</u>			
Capital expenditure incurred		(1,373,525,769)	(229,379,176)
Income on investment received		365,665,402	505,701,458
Proceeds from disposal of property, plant and equipment		9,460,699	5,000
Short term investments (made) / redeemed during the period - net		(5,355,671,264)	1,523,121,644
Net cash (used in) / from investing activities		(6,354,070,932)	1,799,448,926
<u>Cash flows from financing activities</u>			
Loan from related party		104,085,268	583,669,214
Decrease in short term borrowings - net		(43,365,081)	-
Finance cost paid		(4,408,168)	(4,467,306)
Net cash from financing activities		56,312,019	579,201,908
Net increase in cash and cash equivalents		130,726,474	910,276,606
Cash and cash equivalents at the beginning of period		(780,300,058)	(1,389,413,193)
Cash and cash equivalents at the end of period	22	(649,573,584)	(479,136,587)



Agritech Limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For the six months period ended 30 June 2026

	Ordinary Share Capital	Capital Reserve	Revenue Reserves		Total Equity
		Surplus on revaluation property, plant and equipment - net of tax	Revenue Reserve	Accumulated Loss	
Rupees					
As at 01 January 2025 - Audited	4,246,451,190	32,011,890,851	9,000,000	(26,535,202,341)	9,732,139,700
Profit for the period ended June 30, 2025	-	-	-	2,241,201,932	2,241,201,932
Total comprehensive income for the period ended 30 June 2025	-	-	-	2,241,201,932	2,241,201,932
Surplus transferred to accumulated losses on account of: incremental depreciation on property, plant and equipment - net of tax	-	(450,926,602)	-	450,926,602	-
Transactions with owners: Issuance of ordinary shares during the period	1,744,391,050	-	-	-	1,744,391,050
As at 30 June 2025	5,990,842,240	31,560,964,249	9,000,000	(23,843,073,807)	13,717,732,682
As at 01 January 2026 - Audited	5,990,842,240	35,690,580,969	9,000,000	(22,740,961,122)	18,949,462,087
Loss for the period ended June 30, 2026	-	-	-	(2,118,346,991)	(2,118,346,991)
Total comprehensive loss for the period ended 30 June 2026	-	-	-	(2,118,346,991)	(2,118,346,991)
Surplus transferred to accumulated losses on account of: incremental depreciation on property, plant and equipment - net of tax	-	(499,552,458)	-	499,552,458	-
As at 30 June 2026	5,990,842,240	35,191,028,511	9,000,000	(24,359,755,655)	16,831,115,096

