EXIDE
PAKISTAN LTD.

Ref: EPL/1058/290726
Date: 29th July, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Financial Results for the quarter ended 30th June, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Wednesday 29th July 2026, at 03:00 pm, at the Registered Office of the Company at A-44, Hill Street, off: Manghopir Road, S.I.T.E., Karachi and/or online through Zoom, recommended the following:

i)	CASH DIVIDEND	NIL
ii)	BONUS SHARES	NIL
iii)	RIGHT SHARES	NIL
iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
v)	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

The Final Results of the Company for the quarter ended 30th June, 2026 are attached herewith as Annexure-A1 to A4 and Annexure-B1 to B4.

Thanking you,

Yours faithfully,
For **Exide Pakistan Limited**

S. Haider Mehdi
Chief Financial Officer

Cc:

1. The Commissioner (Enforcement),
Securities & Exchange Commission of Pakistan
7th NIC Building, 63-Jinnah Avenue, Blue Area,
Islamabad.

2. Director/HOD,
Surveillance, Supervision and Enforcement Department
SECP NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.

3. Head of Operations,
Central Depository Company of Pakistan Ltd.,
CDC House, 99-B, Block-B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

Head Office / Registered Office / Factory:
A-44, A-45, Hill Street, Off: Manghopir Road, S.I.T.E, Karachi-75700 (Pakistan).

Annexure "A1"

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM PROFIT OR LOSS ACCOUNT (UNAUDITED)
FOR THE QUARTER ENDED JUNE 30, 2026

	--------(Rupees '000)---------	
	For the 1st Quarter ended June 30, 2026	For the 1st Quarter ended June 30, 2025
Turnover	5,283,910	7,049,445
Cost of goods sold	4,511,650	6,016,798
Gross profit	772,260	1,032,647
Distribution cost	316,717	375,856
Administrative expenses	69,568	62,238
Total Operating expenses	386,285	438,094
Operating profit / (loss)	385,975	594,553
Other operating income	1,023	601
	386,998	595,154
Financial charges	170,213	187,310
Other operating charges	23,316	41,721
	193,529	229,031
Profit/(Loss) before taxation	193,469	366,123
Provison for taxation		
- current - for the period	66,049	142,788
- deferred	-	-
	66,049	142,788
Profit/(Loss) after taxation	127,420	223,335
	(Rupees)	
Profit/(Loss) per share	16.40	28.75

Chief Financial Officer

EXIDE PAKISTAN LIMITED

Annexure "A2"

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	(Unaudited) June 30, 2026	(Audited) March 31, 2026
	---------Rupees '000---------	
Property, plant and equipment	2,462,249	2,464,437
Long-term loans and advances - unsecured	2,062	2,033
Long-term deposits	57,572	57,073
Current assets		
Store and spares	345,392	327,790
Stock-in-trade	5,337,095	5,535,103
Trade debts	4,887,130	3,876,783
Loans and advances	321,569	100,617
Trade deposits, prepayments and other receivables	32,290	20,938
Taxation recoverable	1,784,330	1,718,149
Cash and bank balances	25,468	18,448
	12,733,274	11,597,828
Current liabilities		
Trade and other payables	1,882,818	1,686,035
Mark-up accrued	143,508	170,955
Loan from Director	-	-
Current portion of long term loan	33,642	35,401
Short-term borrowings	5,481,451	4,596,315
	7,541,419	6,488,706
Net current assets	5,191,855	5,109,122
Long term loan	140,482	147,825
Deferred Liabilities	2,184	2,345
	7,571,072	7,482,495
Financed by:		
Share Capital and Reserves		
Authorised capital		
18,000,000 ordinary shares of Rs 10 each	180,000	180,000
Issued, subscribed and paid-up capital	77,686	77,686
Capital reserves	259	259
Revenue reserves	3,329,991	3,329,991
Reserves arising on amalgamation - net	25,823	25,823
Unappropriated profit / (loss)	2,329,640	2,241,063
Surplus on revaluation of fixed assets - net of tax	1,807,673	1,807,673
	7,571,072	7,482,495
	7,571,072	7,482,495

Chief Financial Officer

EXIDE PAKISTAN LIMITED

Annexure "A3"

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE QUARTER ENDED JUNE 30, 2026

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserves	Reserve arising on amalgmation - net	Unappropriated profit	Revaluation surplus on property, plant and equipment net of tax	Total
	(Rupees '000)						
Balance at March 31, 2025	77,686	259	3,329,991	25,823	1,868,696	1,520,781	6,823,236
Final dividend for the year ended March 31, 2025	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for first quarter ended June 30, 2025	-	-	-	-	223,335	-	223,335
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	-	-	-
Balance at June 30, 2025	77,686	259	3,329,991	25,823	2,014,345	1,520,781	6,968,885
Balance at March 31, 2026	77,686	259	3,329,991	25,823	2,241,063	1,807,673	7,482,495
Final dividend for the year ended March 31, 2026	-	-	-	-	(38,843)	-	(38,843)
Profit/(Loss) after taxation for first quarter ended June 30, 2026	-	-	-	-	127,420	-	127,420
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	-	-	-
Balance at June 30, 2026	77,686	259	3,329,991	25,823	2,329,640	1,807,673	7,571,072

Chief Financial Officer

EXIDE PAKISTAN LIMITED

Annexure "A4"

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED JUNE 30, 2026

	2026	2025
	(Rupees '000)	
CASH FLOW FROM OPERATING ACTIVITIES		
Cash generated from operations	(485,601)	(626,509)
Financial charges paid	(197,660)	(222,216)
Taxes (paid)/Refund	(132,230)	(118,879)
Decrease / (Increase) in long-term loans	(29)	(176)
Decrease / (Increase) in long-term deposits	(499)	(4,826)
Net cash inflow from operating activities	(816,019)	(972,606)
CASH FLOW FROM INVESTING ACTIVITIES		
Payment for capital expenditure	(59,464)	(54,459)
Proceeds from sale of fixed assets	6,630	4,442
Net cash outflow on investing activities	(52,834)	(50,017)
CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of director loan	-	(225,000)
Repayment of loan	(9,263)	(11,444)
	(9,263)	(236,444)
Net Increase / (decrease) in cash and cash equivalents	(878,116)	(1,259,067)
Cash and cash equivalents at the beginning of the period	(4,577,867)	(4,152,238)
Cash and cash equivalents at end of the period	(5,455,983)	(5,411,305)

Chief Financial Officer

EXIDE PAKISTAN LIMITED

Annexure "B1"

EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM PROFIT OR LOSS ACCOUNT (UNAUDITED)
FOR THE QUARTER ENDED JUNE 30, 2026

	--------(Rupees '000)---------	
	For the 1st Quarter ended June 30, 2026	**For the 1st Quarter ended June 30, 2025**
Turnover	5,283,910	7,049,445
Cost of goods sold	4,511,650	6,016,798
Gross profit	772,260	1,032,647
Distribution cost	316,717	375,856
Administrative expenses	69,568	62,238
Total Operating expenses	386,285	438,094
Operating profit / (loss)	385,975	594,553
Other operating income	1,023	601
	386,998	595,154
Financial charges	170,213	187,310
Other operating charges	23,329	41,732
	193,542	229,042
Profit/(Loss) before taxation	193,457	366,112
Provison for taxation		
- current - for the period	66,049	142,788
- deferred	-	-
	66,049	142,788
Profit/(Loss) after taxation	127,408	223,324
	(Rupees)	
Profit/(Loss) per share	16.40	28.75

Chief Financial Officer

EXIDE PAKISTAN LIMITED

Annexure "B2"

EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	(Unaudited) June 30, 2026	(Audited) March 31, 2026
	---------Rupees '000---------	
Property, plant and equipment	2,462,249	2,464,437
Long-term loans and advances - unsecured	2,062	2,033
Long-term deposits	57,572	57,073
Current assets		
Store and spares	345,392	327,790
Stock-in-trade	5,337,095	5,535,103
Trade debts	4,887,130	3,876,783
Loans and advances	321,569	100,590
Trade deposits, prepayments and other receivables	32,261	20,938
Taxation recoverable	1,784,330	1,718,149
Cash and bank balances	25,593	18,573
	12,733,370	11,597,926
Current liabilities		
Trade and other payables	1,882,902	1,686,109
Mark-up accrued	143,508	170,955
Loan from Director	1,325	1,325
Current portion of long term loan	33,642	35,401
Short-term borrowings	5,481,451	4,596,315
	7,542,828	6,490,105
Net current assets	5,190,542	5,107,821
Long term loan	140,482	147,825
Deferred Liabilities	2,184	2,345
	7,569,759	7,481,194
Financed by:		
Share Capital and Reserves		
Authorised capital		
18,000,000 ordinary shares of Rs 10 each	180,000	180,000
Issued, subscribed and paid-up capital	77,686	77,686
Capital reserves	259	259
Revenue reserves	3,329,991	3,329,991
Reserves arising on amalgamation - net	25,823	25,823
Unappropriated profit / (loss)	2,328,327	2,239,762
Surplus on revaluation of fixed assets - net of tax	1,807,673	1,807,673
	7,569,759	7,481,194
	7,569,759	7,481,194

Chief Financial Officer

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Annexure "B3"

EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE QUARTER ENDED JUNE 30, 2026

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserves	Reserve arising on amalgmation - net	Unappropriated profit	Revaluation surplus on property, plant and equipment net of tax	Total
	(Rupees '000)						
Balance at March 31, 2025	77,686	259	3,329,991	25,823	1,867,519	1,520,781	6,822,059
Final dividend for the year ended March 31, 2025	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for first quarter ended June 30, 2025	-	-	-	-	223,324	-	223,324
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	-	-	-
Balance at June 30, 2025	77,686	259	3,329,991	25,823	2,013,157	1,520,781	6,967,697
Balance at March 31, 2026	77,686	259	3,329,991	25,823	2,239,762	1,807,673	7,481,194
Final dividend for the year ended March 31, 2026	-	-	-	-	(38,843)	-	(38,843)
Profit/(Loss) after taxation for first quarter ended June 30, 2026	-	-	-	-	127,408	-	127,408
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	-	-	-
Balance at June 30, 2026	77,686	259	3,329,991	25,823	2,328,327	1,807,673	7,569,759

Chief Financial Officer

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Annexure "B4"

EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED JUNE 30, 2026

	2026	2025
	(Rupees '000)	
CASH FLOW FROM OPERATING ACTIVITIES		
Cash generated from operations	(485,601)	(626,543)
Financial charges paid	(197,660)	(222,216)
Taxes (paid)/Refund	(132,230)	(118,879)
Decrease / (Increase) in long-term loans	(29)	(176)
Decrease / (Increase) in long-term deposits	(499)	(4,826)
Net cash inflow from operating activities	(816,019)	(972,640)
CASH FLOW FROM INVESTING ACTIVITIES		
Payment for capital expenditure	(59,464)	(54,459)
Proceeds from sale of fixed assets	6,630	4,442
Net cash outflow on investing activities	(52,834)	(50,017)
CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of director loan	-	(225,000)
Repayment of loan	(9,263)	(11,444)
	(9,263)	(236,444)
Net Increase / (decrease) in cash and cash equivalents	(878,116)	(1,259,101)
Cash and cash equivalents at the beginning of the period	(4,577,742)	(4,152,194)
Cash and cash equivalents at end of the period	(5,455,858)	(5,411,295)

Chief Financial Officer

EXIDE PAKISTAN LIMITED