MIRPURKHAS SUGAR MILLS LIMITED
Head Office : Modern Motors House, Beaumont Road,
P.O. Box 5379, Karachi-75530, Pakistan.
UAN : 111-354-111
Tel : (92-21) 35682565-67 - 35682569-70
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Ghulam Faruque Group

July 30, 2026

The General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

FINANCIAL RESULTS FOR THE PERIOD ENDED JUNE 30, 2026

We have to inform you that the Board of Directors of the Company in its meeting held on Thursday, July 30, 2026 at 11:30 a.m. at the Head Office of the Company at Modern Motors House, Beaumont Road, Karachi, has recommended the following:

I. **CASH DIVIDEND** NIL

II. **BONUS SHARES** NIL

III. **RIGHT SHARES** NIL

IV. **ANY OTHER ENTITLEMENT/CORPORATE ACTION** NIL

V. **ANY OTHER PRICE SENSITIVE INFORMATION**
The financial results of the Company along with Statement of Financial Position, Statement of Changes in Equity and Statement of Cash Flow for the period ended June 30, 2026 are annexed herewith.

The Quarterly Report of the Company for the period ended June 30, 2026 will be transmitted through PUCARS separately within the specified time.

Yours sincerely,
For Mirpurkhas Sugar Mills Ltd.

Asim H. Akhund
Company Secretary

Encl.: as stated above

REGISTERED OFFICE / FACTORY : SUB POST OFFICE SUGAR MILLS, JAMRAO, UMERKOT ROAD, MIRPURKHAS.
TEL : 0313-4517061, 0333-5999269 FAX : 0233-506010 GRAMS : MIRSUGAR

MIRPURKHAS SUGAR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE PERIOD ENDED JUNE 30, 2026

		Period ended		Quarter ended	
		June 30, 2026	June 30, 2025	June 30, 2026	June 30, 2025
	Note	(Rupees in '000)			
Turnover - net		8,775,683	9,579,281	3,488,729	3,948,892
Cost of sales		(7,690,047)	(8,204,519)	(3,185,762)	(3,347,487)
Gross profit		1,085,636	1,374,762	302,967	601,405
Distribution cost		(257,706)	(274,167)	(49,120)	(49,587)
Administrative expenses		(275,825)	(248,371)	(96,413)	(87,243)
Other operating expenses		(5,527)	(1,869)	(3,668)	(120)
		(539,058)	(524,407)	(149,201)	(136,950)
Other income		32,703	51,394	1,570	16,133
Operating profit		579,281	901,749	155,336	480,488
Finance cost		(851,858)	(918,926)	(321,306)	(309,629)
		(272,577)	(17,177)	(165,970)	(170,959)
Share of profit from associates - net		223,586	119,568	23,264	103,963
(Loss) / Profit before levies & taxation		(48,991)	102,391	(142,706)	274,922
Levies		(122,639)	(130,966)	(46,215)	(49,122)
(Loss) / Profit before taxation		(171,630)	(28,575)	(188,921)	225,800
Taxation		(16,729)	-	2,088	-
(Loss) / Profit after taxation		(188,359)	(28,575)	(186,833)	225,800
(Loss) / Earning per share-basic & diluted (Rupees)	12.	(2.83)	(0.43)	(2.81)	3.39

The annexed notes form an integral part of these condensed interim financial statements.

Chief Executive

MIRPURKHAS SUGAR MILLS LTD. KARACHI

Director

Chief Financial Officer

MIRPURKHAS SUGAR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	June 30, 2026 (Unaudited)	Septemeber 30, 2025 (Audited)
		---------------- (Rupees in '000)	--------------
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4.	**7,055,756**	6,831,910
Long-term investments	5.	**1,461,321**	1,512,846
Long-term deposits		**5,161**	25,425
Deferred tax asset-net		**167,826**	89,292
		8,690,064	8,459,473
CURRENT ASSETS			
Stores, spare parts and loose tools		**1,051,335**	720,385
Stock-in-trade		**3,666,835**	1,611,649
Trade debts		**1,420,487**	1,595,100
Loans and advances		**135,153**	132,703
Trade deposits and short-term prepayments		**23,185**	4,681
Other receivables		**157,133**	157,135
Short-term investments	6.	**646,476**	1,053,462
Tax refunds due from the Government		**187,041**	231,312
Cash and bank balances		**76,095**	36,862
		7,363,740	5,543,289
TOTAL ASSETS		**16,053,804**	14,002,762
EQUITY AND LIABILITIES			
EQUITY			
Share capital	7.	**665,579**	665,579
Reserves		**1,165,293**	1,477,740
Surplus on revaluation of property, plant & equipment		**661,496**	661,496
		2,492,368	2,804,815
NON-CURRENT LIABILITIES			
Long-term financing	8.	**3,948,514**	3,998,239
Long-term lease liabilities		**245**	10,512
Deferred liabilities		**669,425**	675,483
Government grant		**93,597**	130,393
		4,711,781	4,814,627
CURRENT LIABILITIES			
Trade and other payables		**1,321,026**	922,144
Accrued mark-up		**337,935**	263,476
Short-term borrowings	9.	**6,583,327**	4,692,655
Current portion of long-term financing	8.	**537,327**	429,744
Current portion of long-term lease liabilities		**14,023**	13,161
Current portion of government grant		**48,360**	54,430
Unclaimed dividend		**7,657**	7,710
		8,849,655	6,383,320
CONTINGENCIES AND COMMITMENTS	10.	-	-
TOTAL EQUITY AND LIABILITIES		**16,053,804**	14,002,762

The annexed notes form an integral part of these condensed interim financial statements.

Chief Executive	**Director**	**Chief Financial Officer**

MIRPURKHAS SUGAR MILLS LTD. KARACHI

MIRPURKHAS SUGAR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE PERIOD ENDED JUNE 30, 2026

	June 30, 2026	June 30, 2025
	---------- (Rupees in '000) ----------	
CASH FLOWS FROM OPERATING ACTIVITIES		
(Loss) / Profit before levies & taxation	(48,991)	102,391
Adjustments for :		
Depreciation	260,981	272,925
Depreciation on right-of-use asset	8,408	9,009
Provision for market committee fee	5,610	5,082
Accrued profit term deposit	(26)	(4,102)
Dividend income from related parties	(21,873)	(26,079)
Share of (profit) / loss in associates	(223,586)	(119,568)
Gain on disposal of property, plant and equipment	(1,900)	(6,447)
Provision of deferred liabilities-net	-	15,387
Finance cost on lease liabilities	2,482	3,928
Finance cost	849,376	914,998
	881,455	1,065,133
	832,464	1,167,524
Working capital changes		
Increase in current assets:		
Stores, spare parts and loose tools	(330,950)	(46,142)
Stock-in-trade	(2,055,186)	(914,204)
Trade debts	172,630	(137,621)
Loans and advances	(2,450)	(18,129)
Trade deposits and Short-term prepayments	(18,504)	(921)
Other receivables	-	199,056
	(2,234,460)	(917,961)
Increase in current liabilities:		
Trade and other payables	339,044	39,871
Net cash (used) / generated from operations	(1,062,952)	289,434
Long-term loans and deposits-net	20,264	(9,015)
Market committee fee paid	(11,666)	
Income tax paid	(99,460)	(121,378)
	(90,862)	(130,393)
Net cash (used) / generated from operating activities	(1,153,814)	159,041
CASH FLOWS FROM INVESTING ACTIVITIES		
Additions to property, plant and equipment	(493,911)	(446,373)
Sale proceeds of property, plant and equipment	2,576	7,381
Proceeds from disposal of investment in related party	493,090	-
Investment in Term deposit receipt	-	(10,000)
Redemption on investment in term deposit receipt	50,000	-
Profit realised on term deposits	612	3,145
Dividend received from related parties	21,873	26,079
Net cash generated/ (used) in investing activities	74,240	(419,768)
CASH FLOWS FROM FINANCING ACTIVITIES		
Finance cost paid	(774,917)	(929,912)
Short-term borrowings-net	1,890,672	1,280,583
Long-term financing-net	14,992	(110,561)
Payment of lease liability-net	(11,887)	(12,418)
Payment of dividend	(53)	-
Net cash generated from financing activities	1,118,807	227,692
Net Increase in cash and cash equivalents	39,233	(33,035)
Cash and cash equivalents at the beginning of the period	36,862	55,069
Cash and cash equivalents at the end of the period	76,095	22,034

The annexed notes form an integral part of these condensed interim financial statements.

Chief Executive **Director** **Chief Financial Officer**

MIRPURKHAS SUGAR MILLS LTD. KARACHI

MIRPURKHAS SUGAR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED JUNE 30, 2026

Description	Issued, subscribed and paid-up capital	Reserves						Surplus on Revaluation of property, plant and equipment	Total
		General reserves	Unappropriated profit	Share premium	Actuarial gain / (loss) on defined benefit plan net-off tax	Unrealised/ realised gain / (loss) on investment at fair value through other comp. income	Total reserves		
	(Rupees in '000)								
Balance as at October 01, 2024 (Audited)	665,579	34,250	170,638	289,523	26,328	649,419	1,170,158	661,496	2,497,233
Loss after taxation	-	-	(28,575)	-	-	-	(28,575)	-	(28,575)
Other comprehensive income	-	-	-		-	341,391	341,391	-	341,391
Total comprehensive income	-	-	(28,575)	-	-	341,391	312,816	-	312,816
Balance as at June 30, 2025 (Un-audited)	**665,579**	**34,250**	**142,063**	**289,523**	**26,328**	**990,810**	**1,482,974**	**661,496**	**2,810,049**
Balance as at October 01, 2025 (Audited)	665,579	34,250	(65,651)	289,523	173,107	1,046,511	1,477,740	661,496	2,804,815
Loss after taxation	-	-	(188,359)	-	-	-	(188,359)	-	(188,359)
Realized gain on investment disposal			417,113			(417,113)			
Other comprehensive loss	-	-	-	-	-	(124,088)	(124,088)	-	(124,088)
Total comprehensive loss	-	-	228,754	-	-	(541,201)	(312,447)	-	(312,447)
Balance as at June 30, 2026 (Un-audited)	**665,579**	**34,250**	**163,103**	**289,523**	**173,107**	**505,310**	**1,165,293**	**661,496**	**2,492,368**

The annexed notes form an integral part of these condensed interim financial statements.

Chief Executive

Director

Chief Financial Officer