16th Floor, The Harbor Front Building, HC#3, Marine Drive, Block 4, Clifton, Karachi-75600, Pakistan
U 00 92 (21) 111-211-211
T 00 92 (21) 35297875-84
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engro powergen qadirpur

July 30, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **ANNOUNCEMENT OF FINANCIAL RESULTS FOR THE SIX MONTHS ENDED JUNE 30, 2026**

Dear Sir/Madam,

We would like to inform you that the Board of Directors of Engro Powergen Qadirpur Limited ("**the Company**") in their meeting held on July 30, 2026 at 10:00 a.m. at Karachi, reviewed and approved the financial results for the six months ended June 30, 2026, and recommended the following:

(i) **CASH DIVIDEND**
An interim Cash Dividend for the second quarter ended at Rs.1.00 per share i.e. 10%.

(ii) **BONUS SHARES**
NIL

(iii) **RIGHT SHARES**
NIL

(iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION**
NIL

(iv) **ANY OTHER PRICE-SENSITIVE INFORMATION**
The financial results are attached as Annexure "A-1 to A-4"

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on Tuesday, August 11, 2026.

BOOK CLOSURE DATES

The Share Transfer Books of the Company will be closed from Wednesday, August 12, 2026, to Thursday, August 13, 2026 (both days inclusive). The transfers received in order at the office of the Company's share registrar, M/s. FAMCO Share Registration Services (Private) Limited, 8-F, near Hotel Faran, Block 6, PECHS, Shahra-e-Faisal, Karachi PABX Nos. (92-21) 34380101-5 and email: info.shares@famcosrs.com by the close of business (05:00 p.m.) on Tuesday, August 11, 2026 will be treated to have been in time for the purposes of payment of an interim cash dividend to the transferees.

The Quarterly Report of the Company for the six months ended June 30, 2026 will be transmitted through PUCARS separately, within the specified time and shall also be made available on our website https://www.engroenergy.com/epql.

Yours faithfully,

For and on behalf of
Engro Powergen Qadirpur Limited

Saqib Rafique, FCA
Company Secretary

Copy to:
The Director / HOD
Listed Companies Department, Supervision Division
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area
Islamabad

ENGRO POWERGEN QADIRPUR LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

Annexure A-1

(Amounts in thousand)

	Unaudited June 30, 2026	Audited December 31, 2025
	---------------- Rupees ----------------	
ASSETS		
Non-current assets		
Property, plant and equipment	9,425,668	9,751,854
Intangible assets	110,300	125,194
Long-term loans and advances	6,195	9,955
Long-term deposits	2,574	2,574
	9,544,737	9,889,577
Current assets		
Inventories	992,035	976,370
Trade debts	3,300,965	3,510,180
Contract asset	87,633	66,553
Loans, advances and prepayments	130,861	150,950
Other receivables	316,798	313,484
Accrued income	2,417	5,122
Taxes recoverable	35,023	32,581
Short-term investments	558,281	544,738
Balances with banks	59,287	263,689
	5,483,300	5,863,667
TOTAL ASSETS	15,028,037	15,753,244
EQUITY AND LIABILITIES		
Equity		
Share capital	3,238,000	3,238,000
Share premium	80,777	80,777
Maintenance reserve	1,745,974	1,382,457
Unappropriated profit	6,508,200	6,930,059
Total equity	11,572,951	11,631,293
LIABILITIES		
Current liabilities		
Trade and other payables	1,722,754	1,918,269
Unclaimed dividend	19,465	19,577
Accrued interest / mark-up	69,819	54,475
Short-term borrowings	1,643,048	2,129,630
Total liabilities	3,455,086	4,121,951
Contingencies and commitments		
TOTAL EQUITY AND LIABILITIES	15,028,037	15,753,244

ENGRO POWERGEN QADIRPUR LIMITED **Annexure A-2**

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME (UNAUDITED)
FOR THE HALF YEAR ENDED JUNE 30, 2026

(Amounts in thousand except for earnings per share)

	Quarter ended		Half year ended	
	June 30, 2026	June 30, 2025	June 30, 2026	June 30, 2025
	------------------ Rupees ------------------		------------------ Rupees ------------------	
Revenue	2,913,653	2,163,776	6,064,136	5,257,770
Cost of revenue	(2,584,953)	(1,984,920)	(5,464,580)	(4,611,689)
Gross profit	328,700	178,856	599,556	646,081
Administrative expenses	(93,311)	(90,734)	(200,731)	(198,975)
Other expenses	(13,184)	(30,039)	(17,630)	(31,424)
Other income	1,215	6,258	1,683	7,457
Profit from operations	223,420	64,341	382,878	423,139
Finance (cost) / income - net	(17,399)	30,917	(24,110)	56,910
Sindh Workers' Profits Participation Fund and Sindh Workers' Welfare Fund	-	-	-	-
Profit before taxation	206,021	95,258	358,768	480,049
Taxation	(11,047)	(19,928)	(12,360)	(20,127)
Profit for the period	194,974	75,330	346,408	459,922
Other comprehensive income for the per	-	-	-	-
Total comprehensive income for the peri	194,974	75,330	346,408	459,922
Earnings per share - basic and diluted	0.60	0.23	1.07	1.42

ENGRO POWERGEN QADIRPUR LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE HALF YEAR ENDED JUNE 30, 2026

Annexure A-3

(Amounts in thousand)

		Reserves			
		----------- Capital -----------		------ Revenue -----	
	Share capital	Share premium	Maintenance reserve	Unappropriated profit	Total
	----------	----------	Rupees	----------	----------
Balance as at January 1, 2025 (Audited)	3,238,000	80,777	1,425,647	9,450,490	14,194,914
Total comprehensive income for the half year ended June 30, 2025	-	-	-	459,922	459,922
Transactions with owners:					
1st interim dividend for the year ended December 31, 2025 @ Rs. 7.5 per share	-	-	-	(2,428,500)	(2,428,500)
Transfer from unappropriated profit	-	-	(103,424)	103,424	-
Balance as at June 30, 2025 (Unaudited)	3,238,000	80,777	1,322,223	7,585,336	12,226,336
Total comprehensive income for the half year ended December 31, 2025	-	-	-	376,357	376,357
Transactions with owners:					
2nd Interim dividend for the year ended December 31, 2025 @ Rs. 2.5 per share	-	-	-	(809,500)	(809,500)
3rd Interim dividend for the year ended December 31, 2025 @ Rs.0.5 per share	-	-	-	(161,900)	(161,900)
	-	-	-	(971,400)	(971,400)
Transfer from unappropriated profit - net	-	-	60,234	(60,234)	-
Balance as at December 31, 2025 (Audited)	3,238,000	80,777	1,382,457	6,930,059	11,631,293
Total comprehensive income for the half year ended June 30, 2026	-	-	-	346,408	346,408
Transactions with owners:					
Final cash dividend for the year ended December 31, 2025 @ Rs. 1.25 per share	-	-	-	(404,750)	(404,750)
Transfer from unappropriated profit - net	-	-	363,517	(363,517)	-
Balance as at June 30, 2026 (Unaudited)	3,238,000	80,777	1,745,974	6,508,200	11,572,951

ENGRO POWERGEN QADIRPUR LIMITED **Annexure A-4**
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE HALF YEAR ENDED JUNE 30, 2026

(Amounts in thousand)

	Half year ended	
	June 30, 2026	**June 30, 2025**
	---------------- Rupees	----------------
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	873,012	6,477,290
Taxes paid	(14,802)	(21,327)
Interest received	16,594	72,397
Long-term loans and advances -net	3,760	888
Net cash generated from operating activities	878,564	6,529,248
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(93,345)	(210,912)
Proceeds from disposal of property, plant and equipment	17,999	14,537
Investments made	(49,991)	(7,354,327)
Investments encashed / matured	49,994	6,100,000
Net cash utilised in investing activities	(75,342)	(1,450,702)
CASH FLOWS FROM FINANCING ACTIVITIES		
Finance cost paid	(116,180)	(281,714)
Short-term borrowings obtained	766,000	735,602
Short-term borrowings repaid	(501,000)	(851,707)
Dividends paid	(404,862)	(2,428,606)
Net cash utilised in financing activities	(256,042)	(2,826,425)
Net increase in cash and cash equivalents	547,180	2,252,121
Cash and cash equivalents at the beginning of the period	(1,498,106)	(3,259,381)
Cash and cash equivalents at the end of the period	(950,926)	(1,007,260)