KHAIRPUR
SUGAR MILLS LIMITED

51/2/4, 26th Street, Khayaban-e-Janbaz
DHA Phase V, Karachi
Phone : 021-35250131-35
Fax : 021-35250136
E-mail : headoffice@jumanigroup.com

STATEMENT OF CONDENSED INTERIM FINANCIAL POSITION (UNAUDITED)
AS AT JUNE 30, 2026

	June 30 2026 (Unaudited)	September 30 2025 (Audited)
ASSETS	--- --- *Rupees in 000's* --- ---	
Non-Current Asssets		
Property, plant and equipment	**6,188,034**	6,390,892
Intangible assets	**7,015**	7,104
Long term deposits	**68,482**	69,565
	6,263,531	6,467,561
Current Assets		
Stock in trade	**4,883,177**	1,608,514
Stores and spare and loose tools	**294,506**	218,215
Trade debts	**235,450**	585,954
Loans and advances	**1,110,365**	1,429,534
Deposits, prepayments and other receivables	**129,234**	141,809
Tax refund due from Government	**71,133**	7,811
Cash and bank balances	**67,620**	218,769
	6,791,485	4,210,606
Total Assets	**13,055,016**	10,678,167
EQUITY AND LIABILITIES		
Authorized share capital		
20,000,000 ordinary shares of Rs. 10/- each	**200,000**	200,000
Share Capital And Reserves		
Issued, subscribed and paid-up capital	**160,175**	160,175
Accumulated profit	**802,801**	557,541
Surplus on revaluation of fixed assets-net	**3,043,873**	3,144,289
Subordinated loan	**1,140,657**	1,140,657
Shareholder's equity	**5,147,506**	5,002,662
Non-Current Liabilities		
Liabilities against asset subject to finance lease	**238,410**	247,356
Long term financing	**237,509**	224,065
Deferred liability	**1,253,182**	1,246,664
	1,729,101	1,718,085
Current Liabilities		
Assets subject to finance lease	**85,160**	53,187
Trade and other payables	**1,009,626**	761,615
Short term borrowing	**4,829,549**	2,944,832
Accrued markup	**254,075**	197,786
	6,178,410	3,957,420
Contingencies and Commitment	-	-
Total Equity And Liabilities	**13,055,016**	10,678,167

KHAIRPUR SUGAR MILLS LTD. KARACHI

Faraz Mubeen Jumani
Chief Executive

Muhammad Bilal Kamil
Chief financial Officer

Muhammad Mubeen Jumani
Director

Place: Karachi
Dated: July 30th, 2026

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STATEMENT OF CONDENSED INTERIM PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (UN-AUDITED) FOR THE NINE MONTHS ENDED JUNE 30, 2026

	Nine month ended		*Third quarter ended*	
	June 30 *2026*	**June 30** *2025*	**June 30** *2026*	**June 30** *2025*
	Rupees in 000's			
Sales - Net	**5,117,592**	8,738,843	**1,047,272**	1,631,193
Cost Of Sales	**(4,258,914)**	(7,917,128)	**(846,951)**	(1,499,383)
Gross Profit	**858,678**	821,715	**200,321**	131,810
Operating Expense				
Administrative Expenses	**(332,192)**	(291,044)	**(107,630)**	(97,335)
Distribution Expense	**(15,513)**	(31,600)	**(1,226)**	(1,108)
	(347,705)	(322,644)	**(108,856)**	(98,443)
Operating Profit	**510,973**	499,071	**91,465**	33,367
Other Income	**10,616**	11,308	**709**	21,176
	521,589	510,379	**92,174**	54,543
Financial Charges	**(306,257)**	(294,704)	**(69,445)**	(94,724)
Profit Before Taxation	**215,332**	215,675	**22,729**	(40,181)
Taxation	**(70,488)**	(113,706)	**(7)**	60,006
Profit After Taxation	**144,844**	101,969	**22,722**	19,825
Other Comprehensive Income	-	-	-	-
Total Comprehensive Profit For The Period	**144,844**	101,969	**22,722**	19,825
Earnings Per Share-Basic and Diluted	**9.05**	6.37	**1.42**	1.24

Faraz Mubeen Jumani
Chief Executive
Place: Karachi
Dated: July 30th, 2026

Muhammad Bilal Kamil
Chief Financial Officer

KHAIRPUR SUGAR MILLS LTD. KARACHI

Muhammad Mubeen Jumani
Director

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STATEMENT OF CONDENSED INTERIM CHANGES IN EQUITY (UNAUDITED)
FOR THE NINE MONTHS ENDED JUNE 30, 2026

	Issued, subscribed & paid-up capital	*Accumulated Profit*	*Surplus on revaluation of fixed assts*	*Subordinated Loan*	*Total*
	Rupees in 000's				
BALANCE AS AT SEPTEMBER 30, 2024	160,175	395,911	2,368,193	1,140,657	4,064,936
Total comprehensive income for the period ended June 30, 2025					
- Profit for the period	-	101,969	-	-	101,969
- Other comprehensive income for the period	-	-	-	-	-
	-	101,969	-	-	101,969
Transfer on account of incremental depreciation-net of deferred tax	-	72,439	(72,439)	-	-
BALANCE AS AT JUNE 30, 2025	**160,175**	**570,319**	**2,295,754**	**1,140,657**	**4,166,905**
BALANCE AS AT SEPTEMBER 30, 2025	**160,175**	**557,541**	**3,144,289**	**1,140,657**	**5,002,662**
Total comprehensive income for the year ended June 30 2026					
- Profit for the period	-	144,844	-	-	144,844
- Other comprehensive income for the period	-	-	-	-	-
	-	144,844	-	-	144,844
Transfer on account of incremental depreciation-net of deferred tax	-	100,416	(100,416)	-	-
BALANCE AS AT JUNE 30, 2026	**160,175**	**802,801**	**3,043,873**	**1,140,657**	**5,147,506**

Faraz Mubeen Jumani
Chief Executive
Place: Karachi
Dated: July 30th, 2026

Mirza Muhammad Bilal Kamil
Chief Financial Officer

KHAIRPUR SUGAR MILLS LTD. KARACHI

Muhammad Mubeen Jumani
Director

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STATEMENT OF CONDENSED INTERIM CASH FLOW (UN-AUDITED)
FOR THE NINE MONTHS ENDED JUNE 30, 2026

	June 30 2026 (Unaudited)	June 30 2025 Unaudited
	--- --- Rupees in 000's --- ---	
A. *CASH FLOW FROM OPERATING ACTIVITIES*		
NET PROFIT BEFORE TAXATION	**215,332**	215,675
Adjustments for:		
- Financial cost	**303,712**	293,627
- Depreciation	**238,535**	178,949
- Amortization	**89**	93
	542,335	472,668
Working capital changes:		
Stock in trade	**(3,274,663)**	(1,323,323)
Stores, spares and loose tools	**(76,291)**	48,184
Trade debts	**350,504**	-
Loans and advances - Considered good	**319,169**	(238,542)
Deposits, prepayments and other receivables	**12,575**	78,813
Trade and other payables	**248,011**	(429,064)
	(2,420,695)	(1,863,932)
	(1,663,028)	(1,175,589)
Taxes paid - net	**(127,245)**	(6,585)
Financial charges paid	**(247,423)**	(302,530)
	(374,667)	(309,115)
Net cash (used in) operating activities	**(2,037,695)**	(1,484,703)
B. *Cash flow from investing activities*		
Fixed capital expenditure	**(33,752)**	(161,570)
Long term deposits	**1,083**	10,839
Short term investment	-	61,948
Capital work-in-progress	**(1,973)**	(25,300)
Net cash (used in) investing activities	**(34,642)**	(114,083)
C. *Cash flow from financing activities*		
Proceeds from short term borrowing	**1,884,717**	1,584,604
Proceeds from Long term borrowing	**13,444**	(1,018)
Repayment of lease rentals	**23,027**	(9,091)
Net cash generated from financing activities	**1,921,188**	1,574,494
Net decrease in cash and cash equivalents	**(151,149)**	(24,291)
Cash and cash equivalent at beginning of the period	**218,769**	82,246
Cash and cash equivalent at end of the period	**67,620**	57,955

Faraz Mubeen Jumani	***Mirza Muhammad Bilal Kamil***	***Muhammad Mubeen Jumani***
Chief Executive	***Chief Financial Officer***	***Director***

Place: Karachi
Dated: July 30th, 2026

KHAIRPUR SUGAR MILLS LTD. KARACHI