

Ref# Com Sec/PSX/036/2026
July 31, 2026

The General Manager
Delisting department
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi.

Subject: Request for Delisting of Samba bank Limited Term Finance Certificates (TFCs)

Dear Sir,

This refers to the Term Finance Certificates ("TFCs") of Samba Bank Limited (the "Bank") listed on Pakistan Stock Exchange Limited.

We further refer to the Bank's letter bearing reference **ComSec/Stock-SECP/013/2026**, whereby the Bank had intimated Pakistan Stock Exchange Limited regarding the exercise of the Call Option in respect of the above-mentioned TFC issue in accordance with the terms and conditions of the Issue.

Subsequent to the aforesaid disclosure, the Bank has successfully completed the redemption of the entire TFC issue, and the outstanding principal amount together with the accrued markup has been duly credited to the respective accounts of all TFC holders by March 3, 2026. Accordingly, all obligations of the Bank in respect of the said TFC issue have been fully discharged, and there are no outstanding certificates remaining under the issue.

Further, in accordance with the applicable requirements, the Bank had also requested the **Central Depository Company of Pakistan Limited (CDC)** for revocation of the redeemed securities through its letter bearing reference **ComSec/CDC/020/2026** dated **March 31, 2026**, a copy of which is enclosed herewith for your reference.

In view of the above, we request Pakistan Stock Exchange Limited to kindly delist the aforesaid Term Finance Certificates from the Official List of the Exchange in accordance with the applicable provisions of the PSX Rule Book and other relevant regulatory requirements.

We shall appreciate your processing of this request at your earliest convenience. Should you require any further information or documentation in this regard, we shall be pleased to provide the same.

Regards,

Syed Zia-ul-Husnain Shamsi
Company Secretary

Ref #ComSec/CDC/020/2026
March 31, 2026

Central Depository Company of Pakistan Limited (CDC)
CDC House, 99-B, Block-B, S.M.C.H.S.,
Main Shahra-e-Faisal
Karachi.

Subject: **Request for Revocation of Securities in CDS**

Dear Sir/madam,

We hereby request the revocation of the following securities from our CDC Sub-Account / Investor Account maintained in the Central Depository System (CDS), in accordance with CDC Regulation No. 5.5.A:

Details of Securities:

Security Name: **SAMBA BANK LIMITED TIER II TFC**

Security Symbol: **SBL TFC**

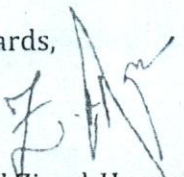
The above request is being made in accordance with the applicable CDC regulations and procedures. We confirm that the above-mentioned securities are free from any lien, pledge, or encumbrance, and are eligible for revocation.

We further confirm that the indemnity letter, "Annexure A", duly prepared as per the prescribed CDC format, is attached herewith for your reference.

Kindly process the revocation request at your earliest convenience.

Thanking you.

Regards,


Syed Zia-ul-Husmain Shamsi
Company Secretary



Request for the revocation of SAMBA BANK LIMITED TIER II TFC from the Central Depository System (CDS)

Dear Sir,

We, **Samba Bank Limited**, had issued **SBL TFC** in book entry form through the Central Depository System (CDS) in accordance with applicable laws and Central Depository Company of Pakistan (CDCPL) Regulations. The Security matured on **March 02, 2026**, and is therefore subject to revocation from the CDS pursuant to Regulation 5.5A.1 of the CDCPL Regulations.

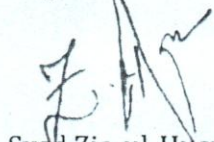
In this respect, we **Samba Bank Limited** hereby confirmed that all payment including outstanding principal amount as well as markup / profit thereon, have been paid to the certificate holders in full, with no outstanding liabilities remaining as of the date of this letter.

We hereby irrevocably and unconditionally undertake to indemnify and hold CDCPL, its directors, officers, employees, agents, and representatives harmless from any claims, losses, damages, liabilities, costs, and / or legal expenses arising from:

- (a) Any claims by certificate holders regarding non-payment or partial payment.
- (b) Any legal disputes or liabilities or financial consequences resulting from the revocation of the Security.
- (c) Any inaccuracies or omissions in our representations regarding this matter.

In this regard, you are requested to please proceed the revocation of our **SBL TFC** from the CDS.

Regards



Syed Zia-ul-Husnain Shamsi
Company Secretary