KOHINOOR
TEXTILE MILLS LTD.

CONFIDENTIAL & SEALED

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS /Courier
KTML/PSX-19/19
July 31, 2026

Subject: Financial Results for the Year Ended June 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of Kohinoor Textile Mills Limited (the "Company") in their Meeting held on **Friday, July 31, 2026 at 03:30 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, through video conferencing, recommended the following: -

i)	**Cash Dividend**	**Nil**
ii)	**Bonus Shares**	**Nil**
iii)	**Right Shares**	**Nil**
iv)	**Any other Entitlement/Corporate Action**	**Nil**
v)	**Any other price-sensitive information.**	

1) The Board of Directors has approved investment upto Rs.2,000 million as loans / advances to Maple Leaf Cement Factory Limited (MLCF), a subsidiary company of the Company, to meet the working capital requirements of MLCF, subject to approval of the shareholders of the Company under Section 199 of the Companies Act, 2017. A similar nature of reciprocal facility of loans / advances of Rs.2,000 million for working capital requirements of the Company has already been recommended by the Board of MLCF, subject to approval of the shareholders of MLCF.

2) The Board of Directors has approved investment upto Rs.2,000 million as loans / advances to Maple Leaf Capital Limited (MLCL), a subsidiary company of the Company, to meet the working capital requirements of MLCL, subject to approval of the shareholders of the Company under Section 199 of the Companies Act, 2017. A similar nature of reciprocal facility of loans / advances of Rs. 4,000 million for working capital requirements of the Company has already been recommended by the Board of MLCL, subject to approval of the shareholders of MLCL.

3) The Board of Directors has approved issuance of Cross Corporate Guarantees upto Rs. 7 billion to the bank(s) for financing facility(ies) to Maple Leaf Capital Limited (MLCL), a subsidiary company of the Company, for a maximum period of 5 years, and creation of charges, pledge and/or lien on assets of the Company for and on behalf of MLCL, subject to approval of the shareholders of the Company under Section 199 of the Companies Act, 2017.

Cont'd on Page-2

KOHINOOR TEXTILE MILLS LIMITED

Consolidated Financial Statements as Annexure 1 to 4 and **Standalone Financial Statements** as Annexure 5 to 8 of the Company for the year ended June 30, 2026 are attached.

(The above disclosure will suffice requirements of Sections 96 and 131 of the Securities Act, 2015.)

The Annual General Meeting (AGM) of the Company will be held on **Thursday, September 17, 2026 at 02:00 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company.

The Share Transfer Books of the Company will be closed from September 11, 2026 to September 17, 2026 (both days inclusive). Physical transfers / CDS Transaction IDs received at the Company's Share Registrar, M/s. Vision Consulting Ltd, 5-C, LDA Flats, 2nd Floor, Lawrence Road, Lahore, at the close of business on September 10, 2026 will be treated in time for the purpose of above entitlement to the transferees and to determine voting rights of the shareholders for attending the meeting.

The Annual Financial Statements (Annual Report) of the Company shall be transmitted through PUCARS atleast 21 days before holding of AGM.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,
For Kohinoor Textile Mills Limited

(Muhammad Ashraf)
Company Secretary

KOHINOOR TEXTILE MILLS LIMITED

Encl: As above

CC

- **The Executive Director/HOD,**
  Offsite-II Department,
  Supervision Division,
  Securities & Exchange Commission of Pakistan,
  63, NIC Building, Jinnah Avenue, Blue Area,
  Islamabad.

Annexure-1

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES

CONSOLIDATED STATEMENT OF PROFIT OR LOSS

FOR THE YEAR ENDED 30 JUNE 2026

	NOTE	2026	2025
		(RUPEES IN THOUSAND)	
REVENUE	37	143,464,631	128,029,724
COST OF SALES	38	(101,212,884)	(92,062,543)
GROSS PROFIT		42,251,747	35,967,181
DISTRIBUTION COST	39	(5,172,507)	(6,296,665)
ADMINISTRATIVE EXPENSES	40	(6,736,434)	(4,277,674)
OTHER EXPENSES	41	(1,753,834)	(2,210,577)
		(13,662,775)	(12,784,916)
		28,588,972	23,182,265
OTHER INCOME	42	17,763,120	17,470,172
SHARE OF NET LOSS OF ASSOCIATE ACCOUNTED FOR USING EQUITY METHOD		(516,953)	(761,071)
PROFIT FROM OPERATIONS		45,835,139	39,891,366
FINANCE COST	43	(7,854,501)	(7,016,441)
PROFIT BEFORE LEVY AND TAXATION		37,980,638	32,874,925
LEVY	44	(780,587)	(398,824)
PROFIT BEFORE TAXATION		37,200,051	32,476,101
TAXATION	45	(10,322,094)	(9,702,170)
PROFIT AFTER TAXATION		26,877,957	22,773,931
SHARE OF PROFIT ATTRIBUTABLE TO:			
EQUITY HOLDERS OF HOLDING COMPANY		19,885,211	16,478,710
NON-CONTROLLING INTEREST		6,992,746	6,295,221
		26,877,957	22,773,931
		2026	2025
		(RUPEES)	
			Restated
EARNINGS PER SHARE - BASIC AND DILUTED	46	14.77	12.24

The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED

Annexure-2

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

	NOTE	2026	2025
		(RUPEES IN THOUSAND)	
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
1,850,000,000 (2025: 370,000,000) ordinary shares of Rupees 2 each		3,700,000	3,700,000
150,000,000 (2025: 30,000,000) preference shares of Rupees 2 each		300,000	300,000
		4,000,000	4,000,000
Issued, subscribed and paid-up share capital	4	2,692,994	2,692,994
Reserves	5		
Capital reserves			
Share premium		986,077	986,077
Reserve against capacity expansion		26,769,600	26,769,600
Reserve against buy-back of shares		2,363,480	2,363,480
Fair value reserve		1,107,180	1,628,586
Reserve against long term investments		2,942,400	2,942,400
Surplus on revaluation of freehold land		6,549,819	6,196,423
		40,718,556	40,886,566
Revenue reserve			
Unappropriated profit		50,472,475	31,135,481
		91,191,031	72,022,047
Equity attributable to equity holders of the Holding Company		93,884,025	74,715,041
Non-controlling interest	6	25,908,144	31,603,197
Total equity		119,792,169	106,318,238
LIABILITIES			
NON-CURRENT LIABILITIES			
Long term financing	7	78,090,697	14,230,480
Deferred government grants	8	221,528	329,295
Sindh Infrastructure Development Cess (SIDC) payable	9	315,641	-
Liability against right of use assets	10	45,329	53,292
Long term deposits	11	49,685	8,214
Retirement benefits	12	880,508	350,638
Retention money payable	13	185,702	-
Deferred income tax liability	14	35,172,163	17,652,264
		114,961,253	32,624,183
CURRENT LIABILITIES			
Trade and other payables	15	35,664,678	22,646,648
Contract liabilities	16	988,008	1,234,330
Accrued mark-up	17	2,059,173	877,547
Short term borrowings	18	31,402,095	20,835,119
Current portion of non-current liabilities	19	5,665,448	5,427,257
Unclaimed dividend		156,404	57,782
Provision for taxation and levy - net	35	-	1,545,842
		75,935,806	52,624,525
TOTAL LIABILITIES		190,897,059	85,248,708
CONTINGENCIES AND COMMITMENTS	20		
TOTAL EQUITY AND LIABILITIES		310,689,228	191,566,946

	NOTE	2026	2025
		(RUPEES IN THOUSAND)	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	21	160,524,890	91,282,609
Investment property	22	1,081,995	-
Intangible assets	23	24,687,200	62,426
Long term loans to employees	24	9,741	16,610
Long term investments	25	8,514,869	9,870,871
Long term deposits	26	299,243	203,981
Long term advances and prepayments	27	2,773,728	-
		197,891,666	101,436,497
CURRENT ASSETS			
Stores, spare parts and loose tools	28	20,430,089	14,409,590
Stock-in-trade	29	16,253,316	12,822,621
Trade debts	30	10,744,392	10,506,550
Loans and advances	31	1,564,091	1,301,221
Security deposits and short term prepayments	32	786,117	785,011
Other receivables	33	1,750,472	2,623,473
Short term investments	34	56,090,672	45,472,729
Advance taxation and levy - net	35	885,503	-
Cash and bank balances	36	4,292,910	2,209,254
		112,797,562	90,130,449
TOTAL ASSETS		310,689,228	191,566,946

The annexed notes form an integral part of these consolidated financial statements.

KOHINOOR TEXTILE MILLS LIMITED

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Annexure-3

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE YEAR ENDED 30 JUNE 2026

	ATTRIBUTABLE TO EQUITY HOLDERS OF THE HOLDING COMPANY													
		Reserves												
		Capital reserves							Revenue reserve					
	Share capital	Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Fair value reserve	Reserve against long term investments	Surplus on revaluation of freehold land	Sub-total	Unappropriated profit	Total reserves	Total	Non-controlling interest	Total equity
	(RUPEES IN THOUSAND)												
Balance as at 01 July 2024	2,692,994	986,077	26,769,600	2,363,480	606,751	2,942,400	6,196,423	39,864,731	14,651,798	54,516,529	57,209,523	24,571,224	81,780,747
Profit for the year	-	-	-	-	-	-	-	-	16,478,710	16,478,710	16,478,710	6,295,221	22,773,931
Other comprehensive income for the year	-	-	-	-	1,021,835	-	-	1,021,835	4,973	1,026,808	1,026,808	736,752	1,763,560
Total comprehensive income for the year	-	-	-	-	1,021,835	-	-	1,021,835	16,483,683	17,505,518	17,505,518	7,031,973	24,537,491
Balance as at 30 June 2025	2,692,994	986,077	26,769,600	2,363,480	1,628,586	2,942,400	6,196,423	40,886,566	31,135,481	72,022,047	74,715,041	31,603,197	106,318,238
Transactions with owners:													
- final dividend for the year ended 30 June 2025 @ Rupee 0.40 per share	-	-	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)	-	(538,599)
- Trancaction with non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	(11,911,071)	(11,911,071)
	-	-	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)	(11,911,071)	(12,449,670)
Profit for the year	-	-	-	-	-	-	-	-	19,885,211	19,885,211	19,885,211	6,992,746	26,877,957
Other comprehensive loss for the year	-	-	-	-	(1,454,511)	-	353,396	(1,101,115)	(9,618)	(1,110,733)	(1,110,733)	(776,728)	(1,887,461)
Total comprehensive income for the year	-	-	-	-	(1,454,511)	-	353,396	(1,101,115)	19,875,593	18,774,478	18,774,478	6,216,018	24,990,496
Transfer of fair value loss from capital reserve to revenue reserve (Note 5)	-	-	-	-	933,105	-	-	933,105	-	933,105	933,105	-	933,105
Balance as at 30 June 2026	2,692,994	986,077	26,769,600	2,363,480	1,107,180	2,942,400	6,549,819	40,718,556	50,472,475	91,191,031	93,884,025	25,908,144	119,792,169

The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Annexure-4

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES

CONSOLIDATED STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 30 JUNE 2026

	NOTE	2026	2025
		(RUPEES IN THOUSAND)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	47	55,112,653	42,119,563
Finance cost paid		(6,643,747)	(7,474,232)
Employee benefits paid		(38,637)	(54,768)
Income tax and levies paid - net		(17,110,738)	(6,138,594)
Worker's welfare fund paid		(567,491)	(236,030)
Workers' profit participation fund paid		(989,794)	(367,039)
Net decrease in long term loans to employees		6,869	14,618
Net increase in long term advances and prepayments		(2,773,728)	-
Net increase in long term deposits		(53,791)	(22,593)
Net cash generated from operating activities		26,941,596	27,840,925
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(9,956,267)	(7,183,364)
Intangible assets acquired		-	(7,816)
Long term investments made		(26,500)	(7,107,357)
Short term investments - net		(13,258,627)	(24,055,998)
Proceeds from disposal of property, plant and equipment		303,476	110,812
Proceeds from sale of stores		49,932	195,180
Increase in retention money payable		109,734	-
Interest received		299,877	2,124,982
Dividend received		3,136,826	1,719,257
Net cash used in investing activities		(19,341,549)	(34,204,304)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		75,295,377	4,200,000
Repayment of long term financing		(15,245,213)	(5,125,743)
Investments in equity instruments of Pioneer Cement Limited		(12,737,288)	-
Payment for acquisition of subsidiary - net of cash acquired		(62,018,773)	-
Lease rentals paid during the year		(49,166)	(42,222)
Short term borrowings - net		9,776,177	7,892,609
Dividend paid		(537,505)	(1,016)
Net cash (used in) / from financing activities		(5,516,391)	6,923,628
Net increase in cash and cash equivalents		2,083,656	560,249
Cash and cash equivalents at the beginning of the year		2,209,254	1,649,005
Cash and cash equivalents at the end of the year	36	4,292,910	2,209,254

The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED

KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

	NOTE	2026	2025
		(RUPEES IN THOUSAND)	
REVENUE	28	58,340,462	59,414,125
COST OF SALES	29	(48,420,594)	(49,611,747)
GROSS PROFIT		9,919,868	9,802,378
DISTRIBUTION COST	30	(2,189,780)	(2,163,155)
ADMINISTRATIVE EXPENSES	31	(1,585,195)	(1,409,835)
OTHER EXPENSES	32	(392,990)	(273,076)
		(4,167,965)	(3,846,066)
		5,751,903	5,956,312
OTHER INCOME	33	591,655	1,460,106
PROFIT FROM OPERATIONS		6,343,558	7,416,418
FINANCE COST	34	(1,351,915)	(2,798,790)
PROFIT BEFORE LEVY AND TAXATION		4,991,643	4,617,628
LEVY	35	(18)	(45)
PROFIT BEFORE TAXATION		4,991,625	4,617,583
TAXATION	36	39,701	(1,867,767)
PROFIT AFTER TAXATION		5,031,326	2,749,816

		2026	2025
		--- RUPEES ---	
			Restated
EARNINGS PER SHARE - BASIC AND DILUTED	37	3.74	2.04

The annexed notes form an integral part of these financial statements. Raza

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED

Annexure-6

KOHINOOR TEXTILE MILLS LIMITED

STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

	NOTE	2026	2025
		(RUPEES IN THOUSAND)	
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
1,850,000,000 ordinary shares (2025: 370,000,000) of Rupees 2 (2025: Rupees 10) each		3,700,000	3,700,000
150,000,000 preference shares (2025: 30,000,000) of Rupees 2 (2025: Rupees 10) each		300,000	300,000
		4,000,000	4,000,000
Issued, subscribed and paid-up share capital	4	2,692,994	2,692,994
Reserves	5		
Capital reserves			
Share premium		986,077	986,077
Surplus on revaluation of freehold land		5,963,401	5,963,401
Reserve against capacity expansion		15,000,000	15,000,000
Reserve against buy-back of shares		1,775,000	1,775,000
		23,724,478	23,724,478
Revenue reserve			
Unappropriated profit		10,057,627	5,564,900
		33,782,105	29,289,378
Total equity		36,475,099	31,982,372
LIABILITIES			
NON-CURRENT LIABILITIES			
Long term financing	6	1,844,211	4,448,842
Deferred government grant	7	4,519	6,991
Sindh Infrastructure Development Cess (SIDC) payable	8	315,641	-
Deferred income tax liability	9	1,159,181	2,297,728
		3,323,552	6,753,561
CURRENT LIABILITIES			
Trade and other payables	10	5,152,192	5,668,161
Contract liabilities	11	247,681	424,288
Accrued mark-up	12	142,254	195,905
Short term borrowings	13	9,207,504	7,746,363
Current portion of non-current liabilities	14	1,097,854	1,325,776
Unclaimed dividend		34,007	30,905
Provision for taxation and levy - net	26	-	437,022
		15,881,492	15,828,420
Total liabilities		19,205,044	22,581,981
CONTINGENCIES AND COMMITMENTS	15		
TOTAL EQUITY AND LIABILITIES		55,680,143	54,564,353

	NOTE	2026	2025
		(RUPEES IN THOUSAND)	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	16	25,339,929	24,390,939
Long term investments	17	11,078,733	11,078,733
Long term deposits	18	105,780	115,769
		36,524,442	35,585,441
CURRENT ASSETS			
Stores, spare parts and loose tools	19	1,415,355	1,399,386
Stock-in-trade	20	9,253,756	8,544,374
Trade debts	21	4,864,392	5,879,778
Advances	22	714,803	759,440
Short term deposits and prepayments	23	36,875	58,191
Other receivables	24	1,651,862	1,349,617
Short term investments	25	910,787	737,162
Advance taxation and levy - net	26	126,666	-
Cash and bank balances	27	181,205	250,964
		19,155,701	18,978,912
TOTAL ASSETS		55,680,143	54,564,353

The annexed notes form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Annexure-7

KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	Share capital	Reserves								Total equity
		Capital reserves					Revenue reserve	Total reserves		
		Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Surplus on revaluation of freehold land	Sub-total	Unappropriated profit			
	--------------------------------(RUPEES IN THOUSAND)------------------------------									
Balance as at 01 July 2024	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	2,815,084	26,539,562		29,232,556
Profit for the year	-	-	-	-	-	-	2,749,816	2,749,816		2,749,816
Other comprehensive income for the year	-	-	-	-	-	-	-	-		-
Total comprehensive income for the year	-	-	-	-	-	-	2,749,816	2,749,816		2,749,816
Balance as at 30 June 2025	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	5,564,900	29,289,378		31,982,372
Transactions with owners:										
- final dividend for the year ended 30 June 2025 @ Rupee 0.40 per share	-	-	-	-	-	-	(538,599)	(538,599)		(538,599)
Profit for the year	-	-	-	-	-	-	5,031,326	5,031,326		5,031,326
Other comprehensive income for the year	-	-	-	-	-	-	-	-		-
Total comprehensive income for the year	-	-	-	-	-	-	5,031,326	5,031,326		5,031,326
Balance as at 30 June 2026	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	10,057,627	33,782,105		36,475,099

The annexed notes form an integral part of these financial statements.

KOHINOOR TEXTILE MILLS LIMITED

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Annexure-8

KOHINOOR TEXTILE MILLS LIMITED

STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	NOTE	2026	2025
		(RUPEES IN THOUSAND)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	38	8,085,007	7,406,443
Finance cost paid		(1,405,566)	(3,167,964)
Income tax and levies paid		(1,662,552)	(1,146,161)
Workers' welfare fund paid		(82,314)	(17,141)
Workers' profit participation fund paid		(247,545)	(131,191)
Net decrease / (increase) in long term deposits		9,989	(1,016)
Net cash generated from operating activities		4,697,019	2,942,970
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(2,624,498)	(2,725,705)
Proceeds from disposal of property, plant and equipment		88,268	5,387
Short term investments - net		(181,403)	(224,015)
Interest received		121,201	1,082,420
Dividend received		123	298
Net cash used in investing activities		(2,596,309)	(1,861,615)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		611,477	-
Repayment of long term financing		(3,706,785)	(1,291,783)
Short term borrowings - net		1,461,141	242,787
Dividend paid		(535,497)	(638)
Net cash used in financing activities		(2,169,664)	(1,049,634)
Net (decrease) / increase in cash and cash equivalents		(68,954)	31,721
Effect of exchange rate changes		(805)	192
Cash and cash equivalents at the beginning of the year		250,964	219,051
Cash and cash equivalents at the end of the year	27	181,205	250,964

The annexed notes form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED