LCI
LUCKY CORE INDUSTRIES

Lucky Core Industries Limited
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www.luckycore.com

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

August 03, 2026
LCI/ComSec/36/2026

Dear Sir,

FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

We wish to inform you that the Board of Directors of Lucky Core Industries Limited ("the Company") in their meeting held on August 03, 2026 has approved the Annual Audited Financial Statements of the Company for the year ended June 30, 2026 and is pleased to announce the consolidated and un-consolidated results of the same which are attached as Annexure "A-1 to A-4" and "B-1 to B-4" respectively.

DIVIDEND

The Board of Directors has recommended a final cash dividend in respect of the financial year ended June 30, 2026 at the rate of 262.5% (i.e. PKR 5.25/- per share of PKR 2/- each). This is in addition to the interim cash dividend of 262.5% (i.e. PKR 5.25/- per share of PKR 2/- each) already paid.

The final dividend entitlement, if approved by the shareholders will be paid to those shareholders whose names will appear in the Register of Members on September 18, 2026 (close of business).

FINANCIAL RESULTS

Attached as **"Annexure – A-1 to A-4"** (consolidated result) and **"Annexure – B1 to B-4"** (un-consolidated result).

FINANCIAL RESULTS – OVERVIEW

On a consolidated basis (including the result of the Company's subsidiary Lucky Core PowerGen Limited), the Net Turnover for the year under review at PKR 113,380 million is 5% lower than the same period last year (SPLY). Whereas the Operating Result at PKR 14,743 million is lower by 18% in comparison to the SPLY.

On a consolidated basis, Profit After Tax (PAT) for the year under review at PKR 9,748 million is 17% lower than the SPLY, whereas Earning Per Share (EPS) attributable to the owners of the holding company at PKR 21.11 is 17% lower than the SPLY.

On a standalone basis, PAT and EPS for the year under review at PKR 9,692 million and PKR 20.99 respectively are 17% lower than the SPLY.

ANNUAL GENERAL MEETING

The Annual General Meeting of the Company will be held on Friday, September 25, 2026, at 10:00 a.m. at 5 West Wharf, Karachi and through video conferencing. The Share Transfer Books of the Company will remain closed from September 19, 2026 to September 25, 2026 (both days inclusive). Transfers received in order at the office of our Share Registrar, FAMCO Share Registration Services (Private) Limited, 8 – F, next to Hotel Faran, Nursery, Block – 6, P.E.C.H.S., Shahrah-e-Faisal, Karachi, by the close of business day on September 18, 2026 will be considered in time to entitle the transferees to the final cash dividend and to attend the Annual General Meeting.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before the holding of Annual General Meeting and shall also be made available on Company's website www.luckycore.com.

You may inform the TRE Certificate holders of the Exchange accordingly.

Yours faithfully,

Laila Bhatia Bawany
Company Secretary

Encl: As above.

Cc: **The Commissioner**
Company Law Division
Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

Director / HOD
Surveillance, Supervision and Enforcement Department
Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad.

LUCKY CORE INDUSTRIES

Annexure - A1

LUCKY CORE INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	For the year ended June 30, 2026	For the year ended June 30, 2025
	(PKR in '000)	
Net turnover	**113,379,692**	119,940,714
Cost of sales	**(88,790,596)**	(92,487,496)
Gross profit	**24,589,096**	27,453,218
Selling and distribution expenses	**(6,932,511)**	(7,175,071)
Administration and general expenses	**(2,913,025)**	(2,247,567)
Operating profit	**14,743,560**	18,030,580
Other charges	**(836,259)**	(887,079)
Gain on bargain purchase	**-**	292,555
Finance costs	**(2,491,834)**	(2,210,457)
Exchange loss	**(63,505)**	(56,087)
	(3,391,598)	(2,861,068)
Other income	**3,566,999**	3,444,424
Share of profit from associate	**289,849**	19,272
Profit before final taxes and income tax	**15,208,810**	18,633,208
Final taxes	**(10,525)**	(14,184)
Profit before income tax	**15,198,285**	18,619,024
Taxation - Income tax		
Current	**(5,300,992)**	(5,031,591)
Deferred	**(148,903)**	(1,830,248)
	(5,449,895)	(6,861,839)
Profit for the year	**9,748,390**	11,757,185
Attributable to:		
Equity holders of the Holding Company	**9,748,041**	11,757,122
Non-controlling interests	**349**	63
	9,748,390	11,757,185
	(PKR)	
Basic and diluted earnings per share	**21.11**	25.46

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Annexure - A2

LUCKY CORE INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	June 30, 2026	June 30, 2025
ASSETS	(PKR in '000)	
Non-current assets		
Property, plant and equipment	**38,624,539**	38,813,788
Intangible assets	**3,120,509**	3,115,931
Right-of-use assets	**247,418**	368,211
	41,992,466	42,297,930
Long-term investments	**11,136,386**	10,846,537
Long-term loans	**1,118,926**	877,213
Long-term deposits and other assets	**1,102,180**	850,669
	13,357,492	12,574,419
	55,349,958	54,872,349
Current assets		
Stores, spares and consumables	**3,783,324**	3,533,309
Stock-in-trade	**19,967,856**	17,134,770
Trade debts	**6,234,873**	5,068,742
Loans and advances	**1,000,870**	1,258,230
Short-term deposits and prepayments	**757,238**	833,129
Other receivables	**2,191,782**	1,426,023
Short-term investments	**21,291,416**	19,125,115
Cash and bank balances	**638,203**	1,077,482
	55,865,562	49,456,800
Total assets	**111,215,520**	104,329,149
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised capital		
7,500,000,000 (June 30, 2025: 1,500,000,000) ordinary shares of PKR 2 (June 30, 2025: PKR 10) each	**15,000,000**	15,000,000
Issued, subscribed and paid-up share capital	**923,591**	923,591
Capital reserves	**18,309,643**	18,309,643
Revenue reserve - unappropriated profit	**40,192,094**	35,748,582
Attributable to the equity holders of the Holding Company	**59,425,328**	54,981,816
Non-controlling interests	**11,137**	10,788
Total equity	**59,436,465**	54,992,604
LIABILITIES		
Non-current liabilities		
Staff retirement benefits	**127,885**	153,591
Long-term loans	**7,888,881**	9,539,945
Lease liabilities	**218,847**	307,146
Deferred income - government grant	**322,032**	477,833
Deferred tax liability - net	**7,557,403**	7,405,264
Long-term portion of Sindh Infrastructure Development Cess	**1,211,694**	-
	17,326,742	17,883,779
Current liabilities		
Trade and other payables	**12,215,420**	15,720,159
Accrued mark-up	**868,204**	942,298
Short-term financing	**16,833,908**	10,507,093
Taxation - net	**1,500,712**	2,289,475
Current portion of long-term loans	**2,618,516**	1,573,868
Current portion of lease liabilities	**83,012**	81,649
Current portion of deferred income - government grant	**155,801**	181,122
Unclaimed dividend	**176,740**	157,102
	34,452,313	31,452,766
Total equity and liabilities	**111,215,520**	104,329,149

Contingencies and Commitments

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Annexure - A3

LUCKY CORE INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid-up share capital	Capital reserves (note 22)	Revenue reserve - unappropriated profit	Total equity attributable to the equity holders of the Holding Company	Non-controlling interests	Total equity
	(PKR in '000)					
Balance as at July 1, 2024	**923,591**	**18,309,643**	**30,213,786**	**49,447,020**	**10,725**	**49,457,745**
Profit for the year	-	-	11,757,122	11,757,122	63	11,757,185
Other comprehensive loss for the year - net of tax	-	-	(34,269)	(34,269)	-	(34,269)
Total comprehensive income for the year	-	-	11,722,853	11,722,853	63	11,722,916
Transactions with the owners						
Final dividend for the year ended June 30, 2024 @ PKR 33 per share	-	-	(3,047,849)	(3,047,849)	-	(3,047,849)
Interim dividend for the year ended June 30, 2025 @ PKR 34 per share	-	-	(3,140,208)	(3,140,208)	-	(3,140,208)
	-	-	(6,188,057)	(6,188,057)	-	(6,188,057)
Balance as at June 30, 2025	**923,591**	**18,309,643**	**35,748,582**	**54,981,816**	**10,788**	**54,992,604**
Profit for the year	-	-	9,748,041	9,748,041	349	9,748,390
Other comprehensive loss for the year - net of tax	-	-	(16,973)	(16,973)	-	(16,973)
Total comprehensive income for the year	**-**	**-**	**9,731,068**	**9,731,068**	**349**	**9,731,417**
Transactions with the owners						
Final dividend for the year ended June 30, 2025 @ PKR 6.20 per share	-	-	(2,863,131)	(2,863,131)	-	(2,863,131)
Interim dividend for the year ended June 30, 2026 @ PKR 5.25 per share	-	-	(2,424,425)	(2,424,425)	-	(2,424,425)
	-	**-**	**(5,287,556)**	**(5,287,556)**	**-**	**(5,287,556)**
Balance as at June 30, 2026	**923,591**	**18,309,643**	**40,192,094**	**59,425,328**	**11,137**	**59,436,465**

Annexure - A4

LUCKY CORE INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	For the year ended June 30, 2026	For the year ended June 30, 2025
	-------------(PKR in '000)-------------	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	**14,357,198**	27,466,049
Payments for:		
Staff retirement benefit plans	**(72,572)**	(72,293)
Non-management staff gratuity and eligible retired employees' medical scheme	**(49,697)**	(49,388)
Income and final taxes	**(6,100,280)**	(7,290,397)
Interest on loans / finances	**(2,344,571)**	(1,862,256)
Net cash generated from operating activities	**5,790,078**	18,191,715
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	**(4,311,073)**	(9,097,325)
Payment for acquisition of business	**-**	(5,000,000)
Proceeds from disposal of operating fixed assets	**40,973**	287,423
Interest income received	**24,238**	39,661
Short-term investments redeemed / (made)	**65,000**	(265,000)
Net cash used in investing activities	**(4,180,862)**	(14,035,241)
CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of lease liabilities	**(88,553)**	(123,719)
Export refinance facility obtained / (repaid)	**750,000**	(2,117,578)
Long-term loans obtained	**712,294**	7,140,550
Long-term loans repaid	**(1,499,832)**	(1,127,004)
Dividends paid	**(5,267,918)**	(6,167,782)
Short term running finance obtained	**5,576,815**	890,167
Net cash generated from / (used in) financing activities	**182,806**	(1,505,366)
Net increase in cash and cash equivalents	**1,792,022**	2,651,108
Cash and cash equivalents at the beginning of the year	**19,810,597**	17,159,489
Cash and cash equivalents at the end of the year	**21,602,619**	19,810,597
Cash and cash equivalents at the end of the year comprise of:		
Cash and bank balances	**638,203**	1,077,482
Short-term investments	**20,964,416**	18,733,115
	21,602,619	19,810,597

Annexure - B1

LUCKY CORE INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	For the year ended June 30, 2026	For the year ended June 30, 2025
	(PKR in '000)	
Net turnover	113,214,445	120,013,160
Cost of sales	(88,666,012)	(92,672,747)
Gross profit	**24,548,433**	**27,340,413**
Selling and distribution expenses	(6,932,511)	(7,175,071)
Administration and general expenses	(2,912,224)	(2,245,039)
Operating profit	**14,703,698**	**17,920,303**
Other charges	(831,711)	(878,687)
Gain on bargain purchase	-	292,555
Finance costs	(2,491,833)	(2,210,457)
Exchange loss	(63,303)	(58,853)
	(3,386,847)	(2,855,442)
Other income	3,906,358	3,440,472
Profit before final taxes and income tax	**15,223,209**	**18,505,333**
Final taxes	(9,922)	(13,503)
Profit before income tax	**15,213,287**	**18,491,830**
Taxation - Income tax		
Current	(5,300,865)	(5,030,688)
Deferred	(220,416)	(1,822,732)
	(5,521,281)	(6,853,420)
Profit for the year	**9,692,006**	**11,638,410**
	(PKR)	
Basic and diluted earnings per share	**20.99**	**25.20**

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LUCKY CORE INDUSTRIES

Annexure - B2

LUCKY CORE INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	June 30, 2026	June 30, 2025
	(PKR in '000)	
ASSETS		
Non-current assets		
Property, plant and equipment	38,445,137	38,637,751
Intangible assets	3,120,509	3,115,931
Right-of-use assets	247,418	368,211
	41,813,064	42,121,893
Long-term investments	2,412,491	2,412,491
Long-term loans	1,114,878	874,088
Long-term deposits and other assets	1,098,852	848,282
	4,626,221	4,134,861
	46,439,285	**46,256,754**
Current assets		
Stores, spares and consumables	3,707,964	3,450,363
Stock-in-trade	19,922,348	16,936,871
Trade debts	6,206,889	5,043,132
Loans and advances	993,932	1,252,652
Short-term deposits and prepayments	755,989	825,220
Other receivables	2,482,089	1,378,320
Short-term investments	21,269,067	19,103,368
Cash and bank balances	562,522	831,940
	55,900,800	48,821,866
Total assets	**102,340,085**	**95,078,620**
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised capital		
7,500,000,000 (June 30, 2025: 1,500,000,000) ordinary shares of PKR 2 (June 30, 2025: PKR 10) each	15,000,000	15,000,000
Issued, subscribed and paid-up share capital	923,591	923,591
Capital reserves	18,309,643	18,309,643
Revenue reserve - unappropriated profit	34,146,333	29,758,856
Total equity	**53,379,567**	**48,992,090**
LIABILITIES		
Non-current liabilities		
Staff retirement benefits	126,320	152,026
Long-term loans	7,888,881	9,539,945
Lease liabilities	218,847	307,146
Deferred income - government grant	322,032	477,833
Deferred tax liability - net	4,142,405	3,918,753
Long term portion of Sindh Infrastructure Development Cess	1,211,694	-
	13,910,179	**14,395,703**
Current liabilities		
Trade and other payables	12,827,869	15,972,525
Accrued mark-up	868,204	942,298
Short-term financing	16,833,908	10,507,093
Taxation - net	1,486,289	2,275,170
Current portion of long-term loans	2,618,516	1,573,868
Current portion of lease liabilities	83,012	81,649
Current portion of deferred income - government grant	155,801	181,122
Unclaimed dividend	176,740	157,102
	35,050,339	31,690,827
Total equity and liabilities	**102,340,085**	**95,078,620**

Contingencies and Commitments

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Annexure - B3

LUCKY CORE INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid-up share capital	Capital reserves (note 22)	Revenue reserve - unappropriated profit	Total
	----------(PKR in '000)----------			
Balance as at July 1, 2024	923,591	18,309,643	24,342,772	43,576,006
Profit for the year	-	-	11,638,410	11,638,410
Other comprehensive loss for the year - net of tax	-	-	(34,269)	(34,269)
Total comprehensive income for the year	-	-	11,604,141	11,604,141
Transactions with owners				
Final dividend for the year ended June 30, 2024 @ PKR 33 per share	-	-	(3,047,849)	(3,047,849)
Interim dividend for the year ended June 30, 2025 @ PKR 34 per share	-	-	(3,140,208)	(3,140,208)
	-	-	(6,188,057)	(6,188,057)
Balance as at June 30, 2025	**923,591**	**18,309,643**	**29,758,856**	**48,992,090**
Profit for the year	-	-	9,692,006	9,692,006
Other comprehensive loss for the year - net of tax	-	-	(16,973)	(16,973)
Total comprehensive income for the year	-	-	9,675,033	9,675,033
Transactions with owners				
Final dividend for the year ended June 30, 2025 @ PKR 6.20 per share	-	-	(2,863,131)	(2,863,131)
Interim dividend for the year ended June 30, 2026 @ PKR 5.25 per share	-	-	(2,424,425)	(2,424,425)
	-	-	(5,287,556)	(5,287,556)
Balance as at June 30, 2026	**923,591**	**18,309,643**	**34,146,333**	**53,379,567**

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LUCKY CORE INDUSTRIES

Annexure - B4

LUCKY CORE INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	For the year ended June 30, 2026	For the year ended June 30, 2025
	--------------(PKR in '000)--------------	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	14,457,418	27,149,744
Payments for:		
Staff retirement benefit plans	(72,572)	(72,293)
Non-management staff gratuity and eligible retired employees' medical scheme	(49,697)	(49,388)
Income taxes	(6,099,668)	(7,289,709)
Interest on loans / finances	(2,344,571)	(1,845,012)
Net cash generated from operating activities	5,890,910	17,893,342
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(4,241,212)	(9,029,217)
Payment for acquisition of business	-	(5,000,000)
Proceeds from disposal of operating fixed assets	40,973	287,423
Profit received	22,804	39,720
Short-term investments redeemed / (made)	65,000	(265,000)
Net cash used in investing activities	(4,112,435)	(13,967,074)
CASH FLOWS FROM FINANCING ACTIVITIES		
Payment of lease liabilities	(88,553)	(123,719)
Export refinance facility obtained / (repaid)	750,000	(2,117,578)
Long-term loans obtained	712,294	7,140,550
Long-term loans repaid	(1,499,832)	(1,127,004)
Dividends paid	(5,267,918)	(6,167,782)
Short term running finance obtained	5,576,815	890,167
Net cash generated from / (used in) financing activities	182,806	(1,505,366)
Net increase in cash and cash equivalents	1,961,281	2,420,902
Cash and cash equivalents at the beginning of the year	19,543,308	17,122,406
Cash and cash equivalents at the end of the year	**21,504,589**	**19,543,308**
Cash and cash equivalents at the end of the year comprise of:		
Cash and bank balances	562,522	831,940
Short-term investments	20,942,067	18,711,368
	21,504,589	**19,543,308**

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