PAKISTAN TOBACCO COMPANY

Pakistan Tobacco Company Limited
Serena Business Complex
Khayaban -e- Suhrwardy
Sector G-5, Islamabad

Tel: +92 (0) 51 2083200-01
Fax: +92 (0)51 2604516
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FORM-7
Date: 04/08/2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Financial Results for the 2nd Quarter ended on June 30, 2026

We have to inform you that the Board of Directors of our Company in their Meeting held on the 4th day of August 2026 at 1200 hrs. at Pakistan Tobacco Company Limited, Regional Office situated at 14-B, 14th Floor, Sky Tower-East Wing, Dolmen City, Clifton Block-4, Karachi recommended the following:

(i) **CASH DIVIDEND:**

Third interim Cash Dividend for the year ending on 31st December 2026 at Rs.35.00 per share i.e.350%. This is in addition to Interim Dividend already paid for Rs.70.00 per share i.e. 700%.

(ii) **BONUS SHARES** ....- NIL –

(iii) **RIGHTS SHARES**...- NIL –

(iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION**-------NIL –

(v) **ANY OTHER PRICE SENSITIVE INFORMATION** ------------- NIL –

The Financial Results of the Company for the six months ended on 30th June 2026 are attached as Annex-A to this letter.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on 13th August 2026.

The Share Book Transfer Books of the Company will be closed from **17th to 19th August 2026 (both days inclusive**). Transfers received at the office of the Company's Share Registrar, FAMCO Share Registration (Pvt.) Ltd, 8-F, Near Hotel Faran, Nursery, Block 6, P.E.C.H.S., Shahrah-e-Faisal, Karachi at the close of business on 13th August 2026, will be treated in time for above entitlement to the transferees.

The Quarterly Report of the Company for the period ended on 30th June 2026 will be transmitted through PUCARS separately within the specified time.

Yours sincerely,
Pakistan Tobacco Company Limited

Sami Zaman
Company Secretary

Annex - A

PAKISTAN TOBACCO COMPANY LIMITED
Condensed Interim Statement of Profit or Loss (Un-audited)
For the six months period ended June 30, 2026

	Note	Quarter ended		Half year ended	
		June 30, 2026 (Rs.'000)	June 30, 2025 (Rs.'000)	**June 30, 2026 (Rs.'000)**	June 30, 2025 (Rs.'000)
Domestic turnover		**116,089,512**	100,104,419	**215,677,152**	173,838,097
Export turnover		**3,428,335**	4,060,761	**6,109,565**	10,249,091
Gross turnover		**119,517,847**	104,165,180	**221,786,717**	184,087,188
Excise duties		**(55,888,715)**	(49,392,148)	**(104,067,197)**	(86,870,682)
Sales tax		**(18,656,673)**	(16,030,118)	**(34,650,213)**	(27,823,487)
Net turnover		**44,972,459**	38,742,914	**83,069,307**	69,393,019
Cost of sales	7	**(25,452,071)**	(19,764,860)	**(42,154,948)**	(36,552,169)
Gross profit		**19,520,388**	18,978,054	**40,914,359**	32,840,850
Selling and distribution costs		**(2,001,301)**	(2,419,342)	**(4,547,949)**	(3,687,781)
Administrative expenses		**(2,231,268)**	(2,071,269)	**(3,822,472)**	(3,281,724)
Other expenses	8	**(1,103,153)**	(1,065,161)	**(2,362,906)**	(1,867,402)
Other income	9	**96,081**	130,993	**144,151**	132,779
		(5,239,641)	(5,424,779)	**(10,589,176)**	(8,704,128)
Operating profit		**14,280,747**	13,553,275	**30,325,183**	24,136,722
Finance income	10	**406,890**	825,446	**563,725**	1,108,182
Finance cost		**(191,227)**	(142,905)	**(404,041)**	(399,322)
Net finance income		**215,663**	682,541	**159,684**	708,860
Profit before income tax		**14,496,410**	14,235,816	**30,484,867**	24,845,582
Income tax expense	11	**(5,312,466)**	(6,242,421)	**(11,957,569)**	**(10,586,046)**
Profit for the period		**9,183,944**	7,993,395	**18,527,298**	14,259,536
Earnings per share - basic and diluted (Rupees)		**35.95**	31.29	**72.52**	55.81

The annexed notes 1 to 27 form an integral part of these condensed interim financial statements.

Usman Zahur
MD / Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED
Condensed Interim Statement of Financial Position (Un-audited)
As at June 30, 2026

	Note	June 30, 2026 (Un-audited) (Rs.'000)	December 31, 2025 (Audited) (Rs.'000)
Non-current assets			
Property, plant and equipment	12	30,053,638	28,763,826
Advances for capital expenditure		618,904	1,933,966
Employees' retirement benefits		1,370,059	583,212
Long term investment in subsidiary company	13	5,000	5,000
Long term deposits and prepayments		44,114	44,114
		32,091,715	31,330,118
Current assets			
Stock-in-trade		41,398,230	53,837,567
Stores and spares		719,264	673,348
Trade debts		398,620	2,650
Loans and advances	14	11,163,521	611,147
Short term prepayments		270,485	222,028
Other receivables	15	6,289,854	7,550,193
Short term investments	16	3,501,100	-
Cash and bank balances	17	6,436,654	1,694,868
		70,177,728	64,591,801
Current liabilities			
Trade and other payables	18	31,260,294	32,203,329
Other liabilities		5,365,280	4,764,532
Lease liabilities	19	1,127,062	569,898
Unpaid dividend		5,443,605	164,725
Unclaimed dividend		176,820	178,355
Current income tax liabilities		4,414,277	5,581,723
		47,787,338	43,462,562
		22,390,390	21,129,239
Non-current liabilities			
Lease liabilities	19	3,168,684	3,821,691
Deferred tax liabilities		1,676,373	1,673,689
		4,845,057	5,495,380
		49,637,048	46,963,977
Share capital and reserves			
Share capital	20	2,554,938	2,554,938
Capital reserve		13,480,476	11,937,195
Revenue reserve - unappropriated profit		33,601,634	32,471,844
		49,637,048	46,963,977
Contingencies and commitments	21		

The annexed notes 1 to 27 form an integral part of these condensed interim financial statements.

Usman Zahur
MD / Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED

Condensed Interim Statement of Changes in Equity (Un-audited)

For the six months period ended June 30, 2026

	Share capital	Revenue reserve	Capital reserve	Total
	(Rs.'000)	(Rs.'000)	(Rs.'000)	(Rs.'000)
Balance at January 01, 2025	2,554,938	40,811,528	8,923,501	52,289,967
Total comprehensive income for the six month ended 30 June 2025				
Profit for the period	-	14,259,536	-	14,259,536
Other comprehensive income	-	137,038	-	137,038
Total comprehensive income for the period	-	14,396,574	-	14,396,574
Free of cost services and exempted recharges	-	-	1,587,649	1,587,649
Transactions with owners of the Company:				
1st Interim dividend of Rs. 30 per share relating to the	-	(7,664,814)	-	(7,664,814)
2nd Interim dividend of Rs. 30 per share relating to the year ending December 31, 2025	-	(7,664,814)	-	(7,664,814)
	-	(15,329,628)	-	(15,329,628)
	2,554,938	39,878,474	10,511,150	52,944,562
Balance at January 01, 2026	**2,554,938**	**32,471,844**	**11,937,195**	**46,963,977**
Total comprehensive income for the six month ended 30 June 2026				
Profit for the period	-	**18,527,298**	-	**18,527,298**
Other comprehensive income	-	**487,058**	-	**487,058**
Total comprehensive income for the period	-	**19,014,356**	-	**19,014,356**
Free of cost services and exempted recharges	-	-	**1,543,281**	**1,543,281**
Transactions with owners of the Company:				
1st Interim dividend of Rs. 35 per share relating to the year ending December 31, 2026	-	**(8,942,283)**	-	**(8,942,283)**
2nd Interim dividend of Rs. 35 per share relating to the year ending December 31, 2026	-	**(8,942,283)**	-	**(8,942,283)**
	-	**(17,884,566)**	-	**(17,884,566)**
Balance at June 30, 2026	**2,554,938**	**33,601,634**	**13,480,476**	**49,637,048**

The annexed notes 1 to 27 form an integral part of these condensed interim financial statements.

Usman Zahur
MD / Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED

Condensed Interim Statement of Cash Flows (Un-audited)

For the six months period ended June 30, 2026

	Note	Half year ended **June 30, 2026** **(Rs.'000)**	 June 30, 2025 (Rs.'000)
Cash flows from operating activities			
Cash generated from operations	23	**35,904,820**	28,970,778
Finance cost paid		**(52,152)**	(399,322)
Income tax paid		**(13,433,729)**	(9,762,701)
Contribution to retirement benefit funds		**(363,073)**	(549,670)
Net cash generated from operating activities		**22,055,866**	18,259,085
Cash flows from investing activities			
Purchases of property, plant and equipment		**(1,136,477)**	(796,579)
Proceeds from sale of property, plant and equipment		**322,670**	552,535
Interest received		**563,725**	1,108,182
Net cash (used) / generated from investing activities		**(250,082)**	864,138
Cash flows from financing activities			
Dividends paid		**(12,607,220)**	(11,231,667)
Lease payments		**(955,678)**	(955,223)
Net cash used in financing activities		**(13,562,898)**	(12,186,890)
Net decrease increase in cash and cash equivalents		**8,242,886**	6,936,333
Cash and cash equivalents at January 01		**1,694,868**	13,302,754
		9,937,754	20,239,087
Cash and cash equivalents comprise:			
Cash and bank balances	17	**6,436,654**	5,734,493
Short term investments	16	**3,501,100**	14,504,594
		9,937,754	20,239,087

The annexed notes 1 to 27 form an integral part of these condensed interim financial statements. KPMGSH

Usman Zahur
MD / Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED

Consolidated Condensed Interim Statement of Profit or Loss (Un-audited)

For the six months period ended June 30, 2026

	Note	Quarter ended		Half year ended	
		June 30, 2026 (Rs.'000)	June 30, 2025 (Rs.'000)	**June 30, 2026 (Rs.'000)**	June 30, 2025 (Rs.'000)
Domestic turnover		**116,089,512**	100,104,419	**215,677,152**	173,838,097
Export turnover		**3,428,335**	4,060,761	**6,109,565**	10,249,091
Gross turnover		**119,517,847**	104,165,180	**221,786,717**	184,087,188
Excise duties		**(55,888,715)**	(49,392,148)	**(104,067,197)**	(86,870,682)
Sales tax		**(18,656,673)**	(16,030,118)	**(34,650,213)**	(27,823,487)
Net turnover		**44,972,459**	38,742,914	**83,069,307**	69,393,019
Cost of sales	7	**(25,452,071)**	(19,764,860)	**(42,154,948)**	(36,552,169)
Gross profit		**19,520,388**	18,978,054	**40,914,359**	32,840,850
Selling and distribution costs		**(2,001,301)**	(2,419,342)	**(4,547,949)**	(3,687,781)
Administrative expenses		**(2,231,268)**	(2,071,269)	**(3,822,472)**	(3,281,724)
Other expenses	8	**(1,103,153)**	(1,065,161)	**(2,362,906)**	(1,867,402)
Other income	9	**96,081**	130,993	**144,151**	132,779
		(5,239,641)	(5,424,779)	**(10,589,176)**	(8,704,128)
Operating profit		**14,280,747**	13,553,275	**30,325,183**	24,136,722
Finance income	10	**406,890**	825,446	**563,725**	1,108,182
Finance cost		**(191,227)**	(142,905)	**(404,041)**	(399,322)
Net finance income		**215,663**	682,541	**159,684**	708,860
Profit before income tax		**14,496,410**	14,235,816	**30,484,867**	24,845,582
Income tax expense	11	**(5,312,466)**	(6,242,421)	**(11,957,569)**	**(10,586,046)**
Profit for the period		**9,183,944**	7,993,395	**18,527,298**	14,259,536
Earnings per share - basic and diluted (Rupees)		**35.95**	31.29	**72.52**	55.81

The annexed notes 1 to 26 form an integral part of these consolidated condensed interim financial statements.

Usman Zahur
MD / Chief Executive Officer

Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED

Consolidated Condensed Interim Statement of Financial Position (Un-audited)

As at June 30, 2026

	Note	**June 30, 2026 (Un-audited) (Rs.'000)**	December 31, 2025 (Audited) (Rs.'000)
Non-current assets			
Property, plant and equipment	12	**30,078,686**	28,788,874
Advances for capital expenditure		**618,904**	1,933,966
Employees' retirement benefits		**1,370,059**	583,212
Long term deposits and prepayments		**44,114**	44,114
		32,111,763	31,350,166
Current assets			
Stock-in-trade		**41,398,230**	53,837,567
Stores and spares		**719,264**	673,348
Trade debts		**398,620**	2,650
Loans and advances	13	**11,163,521**	611,147
Short term prepayments		**270,485**	222,028
Other receivables	14	**6,269,833**	7,530,172
Short term investments	15	**3,501,100**	-
Cash and bank balances	16	**6,436,654**	1,694,868
		70,157,707	64,571,780
Current liabilities			
Trade and other payables	17	**31,260,321**	32,203,356
Other liabilities		**5,365,280**	4,764,532
Lease liabilities	18	**1,127,062**	569,898
Unpaid dividend		**5,443,605**	164,725
Unclaimed dividend		**176,820**	178,355
Current income tax liabilities		**4,414,277**	5,581,723
		47,787,365	43,462,589
		22,370,342	21,109,191
Non-current liabilities			
Lease liabilities	18	**3,168,684**	3,821,691
Deferred tax liabilities		**1,676,373**	1,673,689
		4,845,057	5,495,380
		49,637,048	46,963,977
Share capital and reserves			
Share capital	19	**2,554,938**	2,554,938
Capital reserve		**13,480,476**	11,937,195
Revenue reserve - unappropriated profit		**33,601,634**	32,471,844
		49,637,048	46,963,977
Contingencies and commitments	20		

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Ahad Khan
Chief Financial Officer / Director

PAKISTAN TOBACCO COMPANY LIMITED

Consolidated Condensed Interim Statement of Changes in Equity (Un-audited)

For the six months period ended June 30, 2026

	Share capital	Revenue reserve	Capital reserve	Total
	(Rs.'000)	(Rs.'000)	(Rs.'000)	(Rs.'000)
Balance at January 01, 2025	2,554,938	40,811,528	8,923,501	52,289,967
Total comprehensive income for the six month ended 30 June 2025				
Profit for the period	-	14,259,536	-	14,259,536
Other comprehensive income	-	137,038	-	137,038
Total comprehensive income for the period	-	14,396,574	-	14,396,574
Free of cost services and exempted recharges	-	-	1,587,649	1,587,649
Transactions with owners of the Company:				
1st Interim dividend of Rs. 30 per share relating to the	-	(7,664,814)	-	(7,664,814)
2nd Interim dividend of Rs. 30 per share relating to the year ending December 31, 2025	-	(7,664,814)	-	(7,664,814)
	-	(15,329,628)	-	(15,329,628)
	2,554,938	39,878,474	10,511,150	52,944,562
Balance at January 01, 2026	**2,554,938**	**32,471,844**	**11,937,195**	**46,963,977**
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Profit for the period	-	**18,527,298**	-	**18,527,298**
Other comprehensive income	-	**487,058**	-	**487,058**
Total comprehensive income for the period	-	**19,014,356**	-	**19,014,356**
Free of cost services and exempted recharges	-	-	**1,543,281**	**1,543,281**
Transactions with owners of the Company:				
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	-	**(17,884,566)**	-	**(17,884,566)**
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PAKISTAN TOBACCO COMPANY LIMITED

Consolidated Condensed Interim Statement of Cash Flows (Un-audited)

For the six months period ended June 30, 2026

	Note	Half year ended June 30, 2026 (Rs.'000)	Half year ended June 30, 2025 (Rs.'000)
Cash flows from operating activities			
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Cash and cash equivalents at January 01		**1,694,868**	13,302,754
		9,937,754	20,239,087
Cash and cash equivalents comprise:			
Cash and bank balances	16	**6,436,654**	5,734,493
Short term investments	15	**3,501,100**	14,504,594
		9,937,754	20,239,087

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