MCB FUNDS
Investments for Life
AM1
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2026-27/CAD/MA/PSX/19319 **FORM-3**
August 04, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUBJECT: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our Company, in their meeting held at MCB Investment Management Limited, 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi, Pakistan on Tuesday, August 04, 2026 at 11:00 a.m. at Karachi / video link, recommended the following:

(i) **Cash dividend:**
A final Cash Dividend for the year ended June 30, 2026 at Rs. 4.0 per share i.e. 40%. This is in addition to the Interim Dividend(s) already paid at Rs. 3.0 per share i.e. 30%.

(ii) **Bonus shares:**
The Board has recommended issuing Nil % Bonus Shares.

(iii) **Right shares:**
The Board has recommended issuing Nil % Right Shares.

(iv) **Any other entitlement/corporate action:**
-N/A-

(v) **Any other price-sensitive information:**
-N/A-

The financial results of the Company are attached as ***Annexure A*** and include the following;

- Statement of Financial Position
- Statement of Profit or Loss
- Statement of Other Comprehensive Income
- Statement of Changes in Equity
- Statement of Cash Flows

The Annual General Meeting of the Company will be held on **October 28, 2026** at 11:30 a.m. at Karachi.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on **October 21, 2026.**

The Share Transfer Books of the Company will be closed from **October 22, 2026 to October 28, 2026** (both days inclusive). Transfers received at the office of our Share Registrar – M/s CDC Share Registrar Service Limited, CDC House Shahrah-e-Faisal, Karachi at the close of Business on **October 21, 2026** will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company for the year ended **June 30, 2026** will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,

Rehan

Muhammad Rehan Khan
Company Secretary

Encl: **Annexure A**

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Annexure A

MCB INVESTMENT MANAGEMENT LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	2026	2025
ASSETS	------------ Rupees	------------
Non-current assets		
Property and equipment	136,812,091	74,823,752
Right-of-use assets	160,368,627	60,878,924
Intangible assets	287,708,516	277,059,684
Investment in associates	3,990,848,120	2,850,602,463
Long term investment	265,000	265,000
Long term loans and prepayments	10,740,736	31,253,623
Long term deposits	13,571,161	9,636,103
Total non-current assets	4,600,314,251	3,304,519,549
Current assets		
Receivable from funds under management - related parties	839,192,442	959,798,936
Loans and advances	12,137,148	9,290,000
Prepayments and other receivables	134,878,837	183,038,955
Short term investments	684,644,000	454,982,500
Taxation - net	19,996,317	-
Cash and bank balances	257,891,756	111,934,031
Total current assets	1,948,740,500	1,719,044,422
TOTAL ASSETS	6,549,054,751	5,023,563,971
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised share capital		
72,000,000 (2025: 72,000,000) ordinary shares of Rs. 10 each	720,000,000	720,000,000
Share capital		
Issued, subscribed and paid-up share capital	720,000,000	720,000,000
Capital reserves		
Share premium	396,000,000	396,000,000
Deficit on amalgamation	(60,000,000)	(60,000,000)
Revenue reserves		
Unappropriated profit	3,528,860,786	2,224,383,032
Total equity and reserves	4,584,860,786	3,260,383,032
Non-current liabilities		
Deferred tax liabilities	169,800,923	116,442,913
Lease liability against right-of-use assets	108,236,925	29,055,840
Total non-current liabilities	278,037,848	145,498,753
Current liabilities		
Current portion of lease liability against right-of-use assets	54,773,751	35,395,542
Trade and other payables	1,624,771,170	1,524,938,903
Taxation - net	-	31,044,814
Unclaimed dividend	6,611,196	6,302,927
Total current liabilities	1,686,156,117	1,597,682,186
Total liabilities	1,964,193,965	1,743,180,939
TOTAL EQUITY AND LIABILITIES	6,549,054,751	5,023,563,971

CONTINGENCIES AND COMMITMENTS

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MCB INVESTMENT MANAGEMENT LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	Rupees	
Management and investment advisory fee	4,483,462,499	4,450,793,635
Sales load and other related income	231,823,304	259,567,336
Total revenue	4,715,285,803	4,710,360,971
Cost of providing services	(2,258,865,172)	(2,322,163,614)
Gross profit	2,456,420,631	2,388,197,357
Income on government securities	87,443,195	27,082,492
Net unrealised (diminution) / appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	(1,455,775)	3,351,000
Gain on sale of investments - net	1,105,687	26,054,551
Administrative expenses	(117,243,281)	(96,990,782)
Selling and distribution expenses	(161,917,911)	(163,436,499)
Operating profit	2,264,352,546	2,184,258,120
Mark-up on savings accounts with banks	13,459,248	20,744,690
Share of profit from associates	608,955,736	622,706,988
Other income	5,840,918	598,105
Other expenses	(71,775,571)	(68,677,438)
Finance costs	(17,265,979)	(10,953,691)
Profit for the year before taxation	2,803,566,898	2,748,676,774
Taxation - net	(1,031,089,144)	(990,305,538)
Profit for the year after taxation	1,772,477,754	1,758,371,236
Earnings per share - basic and diluted	24.62	24.42

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MCB INVESTMENT MANAGEMENT LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	------------------ Rupees ------------------	
Profit for the year after taxation	1,772,477,754	1,758,371,236
Other comprehensive income for the year	-	-
Total comprehensive income for the year	1,772,477,754	1,758,371,236

MCB INVESTMENT MANAGEMENT LIMITED
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URL: www.mcbfunds.com, **Email:** info@mcbfunds.com

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MCB INVESTMENT MANAGEMENT LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Share Capital	Capital reserves			Revenue reserve	Total
	Issued, subscribed and paid-up share capital	Share premium	Deficit on amalgamation	Sub-total	Unappropriated profit	
	Rupees					
Balance as at July 1, 2024	720,000,000	396,000,000	(60,000,000)	336,000,000	898,011,796	1,954,011,796
Profit after taxation for the year	-	-	-	-	1,758,371,236	1,758,371,236
Other comprehensive income for the year	-	-	-	-	-	-
Total comprehensive income for the year ended June 30, 2025	-	-	-	-	1,758,371,236	1,758,371,236
Transaction with owners recorded directly in equity						
Final dividend for the year ended June 30, 2024 at Rs. 2.50 per share declared on September 25, 2024	-	-	-	-	(180,000,000)	(180,000,000)
Interim dividend for the year ended June 30, 2025 at Rs. 3.50 per share declared on February 4, 2025	-	-	-	-	(252,000,000)	(252,000,000)
Balance as at June 30, 2025	720,000,000	396,000,000	(60,000,000)	336,000,000	2,224,383,032	3,280,383,032
Profit after taxation for the year	-	-	-	-	1,772,477,754	1,772,477,754
Other comprehensive income for the year	-	-	-	-	-	-
Total comprehensive income for the year ended June 30, 2026	-	-	-	-	1,772,477,754	1,772,477,754
Transaction with owners recorded directly in equity						
Final dividend for the year ended June 30, 2025 at Rs. 3.50 per share declared on August 04, 2025	-	-	-	-	(252,000,000)	(252,000,000)
Interim dividend for the year ended June 30, 2026 at Rs. 3.00 per share declared on February 2, 2026	-	-	-	-	(216,000,000)	(216,000,000)
Balance as at June 30, 2026	720,000,000	396,000,000	(60,000,000)	336,000,000	3,528,860,786	4,584,860,786

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MCB INVESTMENT MANAGEMENT LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	---------- Rupees ----------	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit for the year before taxation	2,803,566,898	2,748,676,774
Adjustment for non-cash and other items:		
Depreciation	112,899,590	64,204,408
Amortisation	4,177,776	10,493,259
Interest expense on lease liability against right-of-use assets	13,592,810	10,664,164
Share of profit from associates	(608,955,736)	(622,706,988)
Interest income on government securities	(88,548,882)	(23,731,492)
Gain on sale of investments - net	(1,105,687)	(26,054,551)
Net unrealised (diminution) / appreciation on re-measurement of investments classified as 'financial assets at fair value through profit or loss'	1,455,775	(3,351,000)
Gain on termination of lease	(2,170,054)	-
Gain on disposal of property and equipment	(3,193,516)	-
Mark-up on savings accounts with banks	(13,459,248)	(20,744,690)
	(585,307,172)	(611,226,890)
Operating cash inflow before working capital changes	2,218,259,726	2,137,449,884
Movement in working capital		
Decrease / (increase) in current assets		
Receivable from funds under management	120,606,495	(118,003,938)
Loans and advances	(2,847,148)	753,573
Deposits, prepayments and other receivables	48,160,118	(30,401,293)
	165,919,465	(147,651,658)
Increase in current liabilities		
Trade and other payables	99,832,267	391,991,634
Unclaimed dividend	308,269	274,625
	100,140,536	392,266,259
Net cash generated from operations	2,484,319,727	2,382,064,485
Taxes paid	(1,028,772,266)	(944,101,120)
Long term loans and prepayments	20,512,887	6,052,780
Long term deposits	(3,935,058)	(2,990,000)
	(1,012,194,437)	(941,038,340)
Net cash generated from operating activities	1,472,125,290	1,441,026,145
CASH FLOWS FROM INVESTING ACTIVITIES		
Fixed capital expenditure incurred	(119,198,622)	(52,701,372)
Additions to intangible assets	(14,826,608)	(3,440,570)
Sale / (purchase) of investments - net	(779,419,246)	(883,611,404)
Mark-up received on government securities	88,548,882	23,731,492
Mark-up / profit received on savings accounts with banks	13,459,248	20,747,302
Dividend received	18,135,786	20,825,790
Proceeds from disposal of property and equipment	3,193,516	-
Net cash used in investing activities	(790,107,044)	(874,448,762)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(468,000,000)	(432,000,000)
Lease rentals paid against right-of-use assets	(68,060,521)	(56,326,174)
Net cash used in financing activities	(536,060,521)	(488,326,174)
Net increase in cash and cash equivalents during the year	145,957,725	78,251,209
Cash and cash equivalents at the beginning of the year	111,934,031	33,682,822
Cash and cash equivalents at the end of the year	257,891,756	111,934,031