B.R.R. Guardian Limited

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

August 4, 2026

Subject: **Material Information** - Allotment and Credit of Consideration Shares Pursuant to the Sanctioned Scheme of Arrangement

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

Further to our Material information dated on May 12 2026, we are pleased to inform you that pursuant to the Scheme of Arrangement and Reconstruction ("Scheme") sanctioned by the Honorable High Court of Sindh at Karachi vide its order dated May 6, 2026, 23,752,122 ordinary shares of BRR Guardian Limited (BRRGL) have been successfully issued and credited into the Central Depository System (CDS) account of BRR Financial Services (Private) Limited (BRRFS) at the end of the day on July 31, 2026. These shares were issued against the transfer of designated assets from BRRFS to BRRGL, as verified and certified by the Statutory Auditors.

Following the credit of the aforementioned consideration shares, as per CDC records, the total paid-up share capital of BRRGL has increased from Rs. 950,084,890 (95,008,489 ordinary shares of Rs. 10) to Rs. 1,187,606,110 (118,760,611 ordinary shares of Rs. 10/- each).

Further, the BRR Financial Services (Private) Limited has become substantial shareholders of BRRGL holding more than 10% at 19.99% of the total issued paid-up capital of the Company. (Letter attached)

Further the BRRGL has already applied for registration of enhancement of Authorized Capital and paid the required registration fee on the proscribed format of form 7, to enhance from Rs 1,400,100,000/-(Rupees one billion four hundred million one hundred thousand only) divided into 140,010,000/-(one hundred forty million ten thousand) ordinary shares of Rs. 10 /- (Rupees ten only) to Rs 1,500,000,000/-(Rupees Fifteen Hundred Million only) divided into 150,000,000/-(One Hundred Fifty Million only) ordinary shares of Rs. 10 /- (Rupees ten only). Once the SECP's CRO registers the increased authorized capital a separate book closure will be announced for the entitlement and distribution of addition shares as per scheme.

Kindly acknowledge the receipt and oblige.

Yours Sincerely,

Tahir Mehmood
Company Secretary

Encl: as above.

1. The Executive Director / HOD/Offsite- II Department, Supervision Division, the Securities & Exchange Commission of Pakistan Islamabad
2. The Chief Executive Officer of BRR Financial Services (Private) Limited
3. The Manager Corporate Affairs CD

20th Floor, B.R.R. Tower, Hassan Ali Street, Off. I.I. Chundrigar Road, Karachi-74000.
Tel: (92-21) 32270181-6, 32602401-6 E-mail: brr@firstdawood.com

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Subject: **Disclosure of Interest by Relevant Persons Holding Company's Shares under PSX Regulation 5.6.4.**

Dear Sir,

This is to inform after the following transaction(s), BRR Financial Services (Private) Limited has become a Substantial Shareholder in shares of BRR Guardian Limited the details are as under :

		Details of Transaction(s)						Cumulative Shareholding	
S. No	**Name of Relevant Person with Description**	**Form of Share Certificate(s)**	**Market**	**Date**	**Nature**	**No. of Share(s)**	**Rate**	**Number of Shares**	**Percentage**
1	BRR Financial Services (Private) Limited	CDC	Through CDC	31-07-2026	Other- in	23,752,122	10/-	23,752,122	19.99%
	Total					23,752,122		**23,752,122**	

Yours Sincerely,

Tahir Mehmood
Company Secretary

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Notes :

1. The transaction(s) executed by the Directors / CEO/ Executives / substantial shareholders their spouses and minor children shall be presented by the Company Secretary at the meeting of the Board of Directors immediately subsequent to such transaction(s). Relevant extracts of Minutes are required to be submitted via Form-30 of the Correspondence Manual through PUCARS.

2. Ensure that the holding period for the transaction(s) is over six (06) months and in case it is within six (06) months, the cheque equivalent to the profit shall be deposited with SECP as required under Section 105 of the Securities Act, 2015 under intimation to PSX.

3. No Director, CEO or Executive shall, directly or indirectly, deal in the shares of the listed Company in any manner during closed period.

4. The Company shall immediately update the requisite details in the UIN Management System available in PUCARS Portal.

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