TATA TEXTILE MILLS LIMITED

TATA PAKISTAN

Form-3

TTML/SHARES/ 01 /2026
August 06, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi-74000, Pakistan.

Subject: **Financial Results for the Year Ended June 30, 2026**

Dear Sir,

We hereby inform that the Board of Directors of our Company, in its meeting held on Thursday, August 06, 2026, at 10:30 AM at 6th Floor Textile Plaza M.A. Jinnah Road, Karachi, has approved the financial statements of the Company for the year ended June 30, 2026, and has recommended the following:

(i) **Cash Dividend**
A final cash dividend for the year ended June 30, 2026, at Rs. 5 per share i.e. 50%.

(ii)	Bonus Shares	NIL
(iii)	Right Shares	NIL
(iv)	Any Other Entitlement/Corporate Action	NIL
(v)	Any Other Price-Sensitive Information	NIL

The financial statements of the Company are attached as Annexure and include the following:

- Statement of Financial Position
- Statement of Profit or Loss
- Statement of Changes in Equity
- Statement of Cash Flows

The Annual General Meeting of the Company will be held on Tuesday, October 27, 2026, at 1:30 PM, the Pakistan Stock Exchange, Dr. Shamshad Akhtar Auditorium, PSX Administration Building, I.I. Chundrigar Road, Karachi.

The Share Transfer books of the Company will be closed from **October 20, 2026** to **October 27, 2026** (both days inclusive). Transfer received in order at the office of **Share Register, M/s CDC Share Registrar Service Limited**, CDC, House, 99-B, Block 'B' S.M.C.H.S., Main Shahra-e-Faisal, Karachi **by the close of business on October 19, 2026 or updated on Central**

Depository System as per CDC regulations, will be treated in time for the purpose of above entitlement and to establish the right to attend the **40^{th}** Annual General Meeting.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting and shall also be made available on our website www.tatapakistan.com.

You may please inform the members of the Exchange accordingly.

Thanking you,

For **Tata Textile Mills Limited**

Muhammad Hussain
Company Secretary

CC to: The Executive Director / HOD
Offsite-II Department Supervision Division,
Securities and Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad

TATA TEXTILE MILLS LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

Assets	Note	June 30, 2026	June 30, 2025
		(Rupees in '000)	
Non-current assets			
Property, plant and equipment	5	**26,351,142**	25,352,671
Intangible assets	6	**5,936**	8,763
Long term deposits		**4,396**	4,727
		26,361,474	25,366,161
Current assets			
Stores, spares and loose tools	7	**535,234**	755,998
Stock in trade	8	**8,854,835**	14,110,360
Trade debts	9	**6,636,547**	5,970,491
Loans and advances	10	**192,234**	497,796
Short term prepayments		**25,788**	23,566
Other receivables		**68,931**	265,700
Other financial assets	11	**10,402,950**	7,755,855
Due from Government	12	**2,117,492**	2,874,934
Cash and bank balances	13	**84,614**	278,426
		28,918,625	32,533,126
Total assets		**55,280,099**	57,899,287
EQUITY AND LIABILITIES			
Share capital and reserves			
Share capital	14	**559,936**	559,936
General reserve		**2,805,996**	2,805,996
Unappropriated profits		**12,455,373**	8,496,803
Surplus on revaluation of operating fixed assets - net of tax	15	**11,499,674**	11,829,527
		27,320,979	23,692,262
Non-current liabilities			
Long term finance	16	**4,093,904**	4,290,293
Deferred liabilities	17	**4,437,113**	3,406,659
		8,531,017	7,696,952
Current liabilities			
Trade and other payables	18	**2,958,265**	3,379,230
Interest / mark up accrued	19	**410,833**	445,330
Short term borrowings	20	**12,967,746**	19,419,065
Current portion of long term finances	16	**2,392,707**	2,034,638
Unclaimed dividend		**21,815**	22,422
Provision for levies and taxation		**676,737**	1,209,388
		19,428,103	26,510,073
Total equity and liabilities		**55,280,099**	57,899,287
Contingencies and commitments	21		

The annexed notes from 1 to 44 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

TATA TEXTILE MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	June 30, 2026	June 30, 2025
		------------ (Rupees in '000) -----------	
Revenue from contract with customers - net	22	39,841,381	41,239,930
Cost of goods sold	23	(36,120,883)	(38,949,113)
Gross profit		3,720,498	2,290,817
Distribution cost	24	(502,449)	(443,948)
Administrative expenses	25	(645,415)	(660,818)
Other expenses	26	(98,715)	(254,439)
Finance cost - net	27	(2,571,272)	(3,609,892)
		(3,817,851)	(4,969,097)
Other income - net	28	5,217,985	4,785,914
Profit before levies and taxation		5,120,632	2,107,634
Levies	29	(931,204)	(773,379)
Profit before taxation		4,189,428	1,334,255
Taxation	30	(570,277)	(221,104)
Profit for the year		3,619,151	1,113,151
		--------------- (Rupees) ---------------	
Earnings per share - basic and diluted	31	64.63	19.88

The annexed notes from 1 to 44 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

TATA TEXTILE MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Note		Capital reserves	Revenue reserves		Total
		Issued, subscribed and paid up capital	Revaluation surplus	General reserve	Unappropriated profit	
		----------	----------	(Rupees in '000)	----------	----------
Balance as at June 30, 2024		559,936	10,482,983	2,805,996	7,083,799	20,932,714
Profit for the year		-	-	-	1,113,151	1,113,151
Other comprehensive income :						
Remeasurement of defined benefit plan - net of tax		-	-	-	(12,289)	(12,289)
Adjustment of surplus on revaluation of operating fixed assets due to change in rate		-	(1,295,550)		-	(1,295,550)
Surplus on revaluation of operating fixed assets			3,728,879			3,728,879
deferred tax thereon			(774,643)		-	(774,643)
Total comprehensive profit for the year ended June 30, 2025		-	1,658,686	-	1,100,862	2,759,548
Transferred from surplus on revaluation of operating fixed assets on account of:						
- incremental depreciation		-	(312,142)	-	312,142	-
- disposal of operating fixed assets		-	-	-	-	-
		-	(312,142)	-	312,142	-
Balance as at June 30, 2025		559,936	11,829,527	2,805,996	8,496,803	23,692,262
Profit for the year		-	-	-	**3,619,151**	**3,619,151**
Other comprehensive income :						
Remeasurement of defined benefit plan - net of tax		-	-	-	**9,596**	**9,596**
Adjustment of surplus on revaluation of operating fixed assets due to change in rate		-	**(30)**		-	**(30)**
Total comprehensive profit for the year ended June 30, 2026		-	**(30)**	-	**3,628,747**	**3,628,717**
Transferred from surplus on revaluation of operating fixed assets on account of:						
- incremental depreciation		-	**(295,657)**	-	**295,657**	-
- disposal of operating fixed assets		-	**(34,166)**	-	**34,166**	-
	15	-	**(329,823)**	-	**329,823**	-
Balance as at June 30, 2026		**559,936**	**11,499,674**	**2,805,996**	**12,455,373**	**27,320,979**

The annexed notes from 1 to 44 form an integral part of these financial statements.

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CHIEF EXECUTIVE OFFICER **CHIEF FINANCIAL OFFICER** **DIRECTOR**

TATA TEXTILE MILLS LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	Note	June 30, 2026	June 30, 2025
		---------- (Rupees in '000) ----------	
Profit for the year		**3,619,151**	1,113,151
Other comprehensive income			
Items that will not be reclassified subsequently to the statement of profit or loss			
Remeasurement of defined benefit obligation	17.1.2	**13,515**	(14,152)
deferred tax thereon		**(3,919)**	1,863
		9,596	(12,289)
Adjustment of deferred tax relating to surplus on revaluation of operating fixed assets due to change in tax rate	15	**(30)**	(1,295,550)
Surplus on revaluation of operating fixed assets		**-**	3,728,879
deferred tax thereon		**-**	(774,643)
Other comprehensive income		**9,566**	1,646,397
Total comprehensive income for the year		**3,628,717**	2,759,548

The annexed notes from 1 to 44 form an integral part of these financial statements.

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Chief Executive Officer	Chief Financial Officer	Director

TATA TEXTILE MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

		Note	June 30, 2026	June 30, 2025
			----------- (Rupees in '000) -----------	
A.	**CASH FLOWS FROM OPERATING ACTIVITIES**			
	Profit before levies and taxation		**5,120,632**	2,107,634
	Adjustments for non-cash items and others:			
	Depreciation on operating fixed assets	5.1.1	**1,013,405**	883,472
	Amortisation of intangible assets	6.1	**2,827**	4,296
	Reversal for slow moving stores, spares and loose tools	7.2	**(4,556)**	-
	(Reversal) / Provision for doubtful trade debts	9.3.2	**(7,001)**	38,486
	Unrealised gain on remeasurement at fair value	11.2	**(3,836,225)**	(3,302,523)
	Provision for defined benefit obligations	17.1.2	**111,622**	123,907
	Provision for compensated absences		**37,918**	37,391
	Provision for defined contribution plan - provident fund		**62,146**	63,524
	Finance cost	27	**2,571,272**	3,609,892
	Realised gain on sale of other financial assets	28	**-**	(138,584)
	Profit on term deposits, saving accounts and market treasury bills	28	**(158,111)**	(784,810)
	Dividend income	28	**(714,880)**	(558,538)
	Gain on discounting of SIDC	28	**(476,037)**	-
	Gain on disposal of operating fixed assets - net of loss	28	**(31,308)**	(35)
	Operating cash flows before working capital changes		**3,691,704**	2,084,112
	(Increase) / decrease in current assets			
	Stores, spares and loose tools		**225,321**	(165,125)
	Stock in trade		**5,255,525**	(4,957,448)
	Trade debts		**(659,055)**	930,558
	Loans and advances		**305,562**	(415,006)
	Short term prepayments		**(2,222)**	(676)
	Other receivables		**151,279**	(95,344)
	Sales taxes		**929,690**	(1,397,697)
	(Decrease) / increase in current liabilities			
	Trade and other payables		**496,273**	294,226
	Net cash generated from / (used in) operations		**10,394,077**	(3,722,400)
	Finance cost paid		**(2,666,926)**	(3,894,544)
	Taxes paid - net		**(1,295,871)**	(947,322)
	Defined benefit obligations paid		**(223,345)**	(85,839)
	Staff compensated absences paid		**(33,509)**	(37,646)
	Provident fund paid		**(60,776)**	(61,600)
	Sindh Infrastructure Development Cess paid		**(205,747)**	-
	Net cash generated from / (used in) operating activities		**5,907,903**	(8,749,351)

		Note	June 30, 2026	June 30, 2025
			----------- (Rupees in '000) -----------	
B.	**CASH FLOWS FROM INVESTING ACTIVITIES**			
	Purchase of property, plant and equipment		**(2,030,044)**	(1,044,253)
	Proceeds from disposal of operating fixed asset		**110,633**	297
	Investment in market treasury bills		**-**	(19,999,597)
	Disposal / (Purchase) of other financial assets		**1,189,130**	(481,515)
	Proceeds from disposal of market treasury bills		**-**	20,573,831
	Proceeds from disposal of other financial assets		**-**	704,784
	Dividends received during the period	28	**714,880**	558,538
	Profit received on term deposits and saving accounts		**203,601**	210,838
	Long term deposits		**331**	-
	Net cash generated from investing activities		**188,531**	522,923
C.	**CASH FLOWS FROM FINANCING ACTIVITIES**			
	Long term finance obtained		**2,380,000**	3,239,300
	Repayments of long term finance		**(2,218,320)**	(1,357,157)
	Short term borrowings obtained		**14,456,410**	14,073,005
	Repayments of short term borrowings		**(19,007,407)**	(9,580,013)
	Dividend paid		**(607)**	(1,956)
	Net cash (used in) / generated from financing activities		**(4,389,924)**	6,373,179
	Net Increase / (decrease) in cash and cash equivalents (A+B+C)		**1,706,510**	(1,853,249)
	Cash and cash equivalents at beginning of the year		**(10,895,498)**	(9,042,249)
	Cash and cash equivalents at end of the year	32	**(9,188,988)**	(10,895,498)

The annexed notes from 1 to 44 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR