

NISHAT MILLS LIMITED



NML/PSX/837

August 06, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building/Road, Karachi.

SUBJECT: MATERIAL INFORMATION

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Clause 5.6.1(a) of the PSX Regulations, we hereby convey the following information:

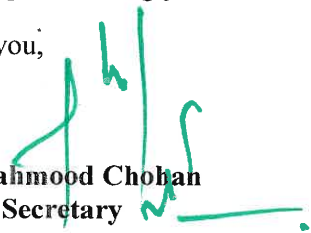
Nishat Mills Limited ("the Company") obtained the Request for Statement of Qualification as amended or supplemented from time to time ("RSOQ") issued by the Privatisation Commission (the "Privatisation Commission"), for the divestment of FESCO through privatisation (the "Transaction") and the Board of Directors of the Company approved participation in the Consortium.

In respect of the Transaction, the Company, being a Consortium Member of the Consortium comprising the Company, Pakgen Limited (formerly Pakgen Power Limited), Lalpir Limited (formerly Lalpir Power Limited), Nishat Power Limited, Nishat Chunian Power Limited, Kohinoor Energy Limited and Pak Elektron Limited, do hereby irrevocably designates, nominates, appoints and authorises Pakgen Limited (formerly Pakgen Power Limited), being one of the Consortium Members, as our true and lawful attorney and of the Consortium (the "**Lead Consortium Member**") and hereby authorise the Lead Consortium Member through the Authorized Representative of the Lead Consortium Member (with power to sub-delegate) to conduct all business for and on behalf of the Company and the Consortium during the Privatisation Process."

As at the date hereof, the Company has not assumed any binding obligation in respect of the Transaction, which remains subject to pre-qualification by the Privatisation Commission and to all requisite corporate and regulatory approvals. The Company shall keep the Exchange informed of material developments in this regard.

A disclosure form in this respect is attached herewith. You may please inform the TRE Certificate Holders of the Exchange accordingly.

Thanking you,


Khalid Mahmood Chohan
Company Secretary

Copy to:

The Director/HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.

HEAD OFFICE

: 7-MAIN GULBERG, LAHORE PAKISTAN.UAN:111 33 22 00 TEL: 92-42-35716351-9 FAX:92-42-35716350 E-MAIL: nishat@nishatmills.com

REGISTERED OFFICE & SHARES DEPTT : NISHAT HOUSE, 53-A, LAWRENCE ROAD, LAHORE - PAKISTAN PH : (042) 36367812-15 TLX : 47523 NISHAT PK, FAX : (042) 36367414

NISHAT MILLS LIMITED**NISHAT MILLS LIMITED
DISCLOSURE FORM
(Securities Act, 2015)****06th August 2026**

Name of the Company	Nishat Mills Limited
Date of Report (Date of earliest event reported if applicable)	N/A
Exact Name of the Company as specified in its Memorandum	Nishat Mills Limited
Registered address of the Company	Nishat House, 53-A, Lawrence Road, Lahore.
Contact Information	Mr. Khalid Mahmood Chohan Company Secretary Tel: +92 42 36301654 Fax: +9242 36367414
Disclosure of inside information by the Company in terms of Securities Act, 2015	Nishat Mills Limited ("the Company") obtained the Request for Statement of Qualification as amended or supplemented from time to time ("RSOQ") issued by the Privatisation Commission (the "Privatisation Commission"), for the divestment of FESCO through privatisation (the "Transaction") and the Board of Directors of the Company approved participation in the Consortium. In respect of the Transaction, the Company, being a Consortium Member of the Consortium comprising the Company, Pakgen Limited (formerly Pakgen Power Limited), Lalpir Limited (formerly Lalpir Power Limited), Nishat Power Limited, Nishat Chunian Power Limited, Kohinoor Energy Limited and Pak Elektron Limited, do hereby irrevocably designates, nominates, appoints and authorises Pakgen Limited (formerly Pakgen Power Limited), being one of the Consortium Members, as our true and lawful attorney and of the Consortium (the "Lead Consortium Member") and hereby authorise the Lead Consortium Member through the Authorized Representative of the Lead Consortium Member (with power to sub-delegate) to conduct all business for and on behalf of the Company and the Consortium during the Privatisation Process." As at the date hereof, the Company has not assumed any binding obligation in respect of the Transaction, which remains subject to pre-qualification by the Privatisation Commission and to all requisite corporate and regulatory approvals. The Company shall keep the Exchange informed of material developments in this regard.

Khalid Mahmood Chohan
Company Secretary

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