BOP
THE BANK OF PUNJAB
Passion Reborn

Corporate Affairs Department,
Head Office, BOP Tower, 10-B,
Block E/II, Main Boulevard,
Gulberg-III, Lahore.
Tel:+92-42-35783843,35783976
Fax: +92-42-35783975
corporate.affairs@bop.com.pk
kamran.hafeez@bop.com.pk

August 10, 2026

HO/Corp.Affairs/26/532

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

1. In accordance with Section 96 of the Securities Act, 2015, Clause 5.6.1 of the Pakistan Stock Exchange Rule Book and Regulation 5 (2) of the Companies (Further Issue of Shares) Regulations, 2020, The Bank of Punjab ("the Bank") hereby informs that the Board of Directors, in their 334th (Emergent) meeting held on August 07, 2026, have proposed, subject to obtaining all applicable regulatory and corporate approvals, the issuance of ordinary shares, otherwise than by way of right issue, to the Government of the Punjab, against a proposed equity subscription of up to PKR 30 billion to be undertaken in two tranches: up to PKR 20 billion by December 31, 2026 and the balance by June 30, 2027.

2. The proposed issuance shall be subject to obtaining all requisite approvals from, inter alia, the shareholders of the Bank through an Extraordinary General Meeting and the relevant regulatory authorities, including the State Bank of Pakistan and the Securities and Exchange Commission of Pakistan, as may be applicable.

3. The issue price shall be determined in accordance with the pricing mechanism as provided in the relevant legal framework and approved by the competent authorities in accordance therewith.

4. Further developments in this regard shall be communicated to the Pakistan Stock Exchange in accordance with the applicable legal and regulatory requirements.

5. Disclosure Form as required by SRO 143(I)/2012 dated 5 December 2012 read with Section 96 and 131 of the Securities Act, 2015 is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

Kamran Hafeez
Company Secretary

CC: The Director, Securities Market Division, PRDD, Securities & Exchange Commission of Pakistan, NIC Building, 63-Jinnah Avenue, Islamabad.

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DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company	The Bank of Punjab
Date of Report:	August 07, 2026
Contact Information	Kamran Hafeez, Company Secretary The Bank of Punjab BOP Tower, Main Boulevard, Gulberg III, Lahore. Phone No. 042-35783843 Email: kamran.hafeez@bop.com.pk

PUBLIC DISCLOSURE OF MATERIAL INFORMATION

In accordance with section 96 and 131 of the Securities Act 2015 and Clause5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

"The Board of Directors, in their 334th (Emergent) meeting held on August 07, 2026, have proposed, subject to obtaining all applicable regulatory and corporate approvals, the issuance of ordinary shares, otherwise than by way of right issue, to the Government of the Punjab, against a proposed equity subscription of up to PKR 30 billion to be undertaken in two tranches: up to PKR 20 billion by December 31, 2026, and the balance by June 30, 2027

The proposed issuance shall be subject to obtaining all requisite approvals from, inter alia, the shareholders of the Bank through an Extraordinary General Meeting and the relevant regulatory authorities, including the State Bank of Pakistan and the Securities and Exchange Commission of Pakistan, as may be applicable.

The issue price shall be determined in accordance with the pricing mechanism as provided in the relevant legal framework and approved by the competent authorities in accordance with the applicable framework."

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.