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THE BANK OF PUNJAB

August 10, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: DISCLOSURE OF MATERIAL INFORMATION

1. In accordance with Section 96 of the Securities Act, 2015, Clause 5.6.1 of the Pakistan Stock Exchange Rule Book and Regulation 5 (2) of the Companies (Further Issue of Shares) Regulations, 2020, The Bank of Punjab ("the Bank") hereby informs that the Board of Directors, in their 334th (Emergent) meeting held on August 07, 2026, have proposed, subject to obtaining all applicable regulatory and corporate approvals, the issuance of ordinary shares, otherwise than by way of right issue, to the Government of the Punjab, against a proposed equity subscription of up to PKR 30 billion to be undertaken in two tranches: up to Rs. 20 billion by December 31, 2026 and the balance by June 30, 2027.

2. The price for the proposed issue shall be PKR 38.20 per ordinary share; provided that, where the prevailing market price of the Bank's ordinary shares at the time of issuance exceeds PKR 38.20 per share, the applicable issue price for such issuance shall be the prevailing market price plus a premium of five percent (5%).

3. The proposed issuance shall be subject to obtaining all requisite approvals from, inter alia, the shareholders of the Bank through an Extraordinary General Meeting and the relevant regulatory authorities, including the State Bank of Pakistan and the Securities and Exchange Commission of Pakistan, as may be applicable.

4. Further developments in this regard shall be communicated to the Pakistan Stock Exchange in accordance with the applicable legal and regulatory requirements.

5. Disclosure Form as required by SRO 143(I)/2012 dated 5 December 2012 read with Section 96 and 131 of the Securities Act, 2015 is attached.

Company Secretary

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DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company	The Bank of Punjab
Date of Report:	August 07, 2026
Contact Information	Kamran Hafeez, Company Secretary The Bank of Punjab BOP Tower, Main Boulevard Gulberg III, Lahore Phone No. 042-35783843 Email: kamran.hafeez@bop.com.pk

PUBLIC DISCLOSURE OF MATERIAL INFORMATION

In accordance with section 96 and 131 of the Securities Act 2015 and Clause5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

"The Board of Directors, in their 334th (Emergent) meeting held on August 07, 2026, have proposed, subject to obtaining all applicable regulatory and corporate approvals, the issuance of ordinary shares, otherwise than by way of right issue, to the Government of the Punjab, against a proposed equity subscription of up to PKR 30 billion to be undertaken in two tranches: up to PKR 20 billion by December 31, 2026, and the balance by June 30, 2027

The issue price for the proposed issuance shall be PKR 38.20 per ordinary share; provided that, where the prevailing market price of the Bank's ordinary shares at the time of issuance exceeds PKR 38.20 per share, the applicable issue price for such issuance shall be the prevailing market price plus a premium of five percent (5%)."

The proposed issuance shall be subject to obtaining all requisite approvals from, inter alia, the shareholders of the Bank through an Extraordinary General Meeting and the relevant regulatory authorities, including the State Bank of Pakistan and the Securities and Exchange Commission of Pakistan, as may be applicable.

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.