FAUJI CEMENT COMPANY LIMITED

HEAD OFFICE - FAUJI TOWERS, BLOCK III, 68 TIPU ROAD, CHAKLALA, RAWALPINDI

Tel: 051-9280081–83, 5763321–24 Fax: 051-9280416 Web: www.fccl.com.pk

Ref No. SECY/FCCL/2037/08 Dated: 11 Aug 2026

To: **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: Announcement of Financial Results for the Year Ended on 30 June 2026 and Disclosure of Material Information

1. The Board of Directors of Fauji Cement Company Limited (the "**Company**") in its meeting held at the Company's Head Office, situated at Block-III, 68 Tipu Road, Chaklala, Rawalpindi today i.e 11 August 2026 at 1200 hours, has recommended the following: -

   a. **Cash Dividend** : A final cash dividend for the year, which ended on 30th June 2026 @ 15% i.e Rs 1.50 per ordinary share.
   b. **Bonus Shares** : Nil
   c. **Right Shares** : Nil

2. **Financial Results**. The Financial Results of the Company for the year ended on 30 June 2026 are attached as **Annexure 'A'**. Key highlights of FY 2026 are given below: -

   a. Company's dispatches during FY 2026 were recorded at 5.7 million tons compared to 5.4 million tons in SPLY; reflecting an increase of 6% (YOY).
   b. During FY 2026, the Company earned net revenue of Rs 93,690 million compared to Rs 88,956 million during SPLY; marking a YoY increase of 5%.
   c. The Gross Profit margin remained to 35%. This is mainly attributable to cost optimization initiatives taken by the Management. Increased usage of local coal and multiple alternative fuels, own production of PP bags, enhanced in-house power generation and early payment of loans; thus contributing to the overall performance.
   d. The Company earned a **Profit After Tax of Rs 16.2 Billion** (FY 2025 - Rs 13.3 Billion)

3. **Material Information**. In accordance with Section 96 and 131 of the Securities Act - 2015 and Clause 5.6.1 of the Rule Book of the PSX, we hereby convey that Board of Directors, at the aforesaid meeting, has authorized the Management to explore and evaluate the feasibility of a potential merger of Attock Cement Pakistan Limited with and into "Company" and present their recommendations for the consideration of the Board.

5. **Annual General Meeting**

a. The 34th Annual General Meeting (AGM) of the Company will be held at Jacaranda Club, Club Avenue, Sector E, Phase II, P.O. 1531, DHA Islamabad on **28 September 2026 (Tuesday)** at 1500 hours.

b. The Share Transfer Books of the Company will remain closed from **22nd September 2026 to 28th September 2026** (both days inclusive).

c. Transfer of shares, received at the office of Company's Share Registrar, M/s Corplink (Pvt) Limited, Wings Arcade 1 - K, Commercial Model Town, Lahore, by close of business on **21st September 2026**, will be treated as in time for the purpose of attending the AGM.

6. The **Annual Report** of the Company will be transmitted through **PUCARS** at least 21 days before the holding of AGM and will also be available on the Company's official website at www.fccl.com.pk.

7. You may inform the members of the Exchange accordingly, please.

Fauji Cement Company Limited * Rawalpindi * AUJI CEMENT

Brig Kashif Naveed Abbasi, SI(M), Retd
Company Secretary

Copy to:

- **Manager**
  Companies & Securities Compliance
  Pakistan Stock Exchange Limited
  Pakistan Exchange Building,
  Stock Exchange Road, Karachi
- **Executive Director**
  Surveillance, Supervision and Enforcement Department
  Securities and Exchange Commission of Pakistan (SECP), NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad
- **Chief Compliance & Risk Officer**
  Central Depository Company of Pakistan Limited, CDC House 99-B Block B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi
- **Share Registrar & Corporate Consultant**
  M/s Corplink (Pvt Limited
  Wings Arcade, 1-K, Commercial, Model Town, Lahore

Annex A

FAUJI CEMENT COMPANY LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026 Rupees'000	2025 Rupees'000
EQUITY & LIABILITIES			
EQUITY AND RESERVES			
Share capital	5	24,528,476	24,528,476
Capital reserve - Premium on issue of shares		15,253,134	15,253,134
Revenue reserve - Accumulated profits		57,590,597	44,490,598
TOTAL EQUITY AND RESERVES		97,372,207	84,272,208
NON-CURRENT LIABILITIES			
Long term loans - secured	6	15,327,475	24,208,633
Employee benefits	7	315,399	283,590
Lease liabilities	8	83,005	101,211
Deferred government grant	9	1,193,317	1,647,630
Deferred tax liabilities - net	10	19,953,726	19,694,422
TOTAL NON-CURRENT LIABILITIES		36,872,922	45,935,486
CURRENT LIABILITIES			
Loan from Parent - unsecured	11	7,387,000	7,572,186
Trade and other payables	12	5,372,515	3,934,508
Accrued liabilities	13	13,265,101	9,076,142
Security deposits payable	14	581,539	570,602
Contract liabilities		1,342,184	566,076
Unclaimed dividend		45,513	41,182
Short term running finance - secured	15	2,469,127	2,192,462
Current portion of long term loans	6	10,253,374	6,104,065
Current portion of lease liability	8	71,299	43,099
Current portion of deferred government grant	9	454,313	515,175
TOTAL CURRENT LIABILITIES		41,241,965	30,637,497
TOTAL EQUITY AND LIABILITIES		175,487,094	160,845,191
CONTINGENCIES AND COMMITMENTS	16		

	Note	2026 Rupees'000	2025 Rupees'000
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	17	106,869,361	109,579,089
Right of use asset	18	155,412	126,445
Intangible assets and goodwill	19	10,321,634	10,533,667
Long term Investment accounted for under equity method	20	21,196,622	-
Long term deposits		119,759	133,425
TOTAL NON-CURRENT ASSETS		138,662,788	120,372,626
CURRENT ASSETS			
Stores, spares and loose tools	21	11,323,280	10,377,006
Stock in trade	22	10,316,705	9,337,617
Trade debts	23	8,036,414	6,911,322
Advances	24	236,769	305,685
Sales tax refundable - net		-	526,868
Trade deposits and short term prepayments	25	42,283	57,182
Advance tax - net		1,232,159	1,032,953
Other receivables	26	30,626	48,492
Short term investments	27	1,923,627	9,210,100
Cash and bank balances	28	3,682,443	2,665,338
TOTAL CURRENT ASSETS		36,824,306	40,472,565
TOTAL ASSETS		175,487,094	160,845,191

The annexed notes 1 to 47 form an integral part of these financial statements.

Fauji Cement Company Limited Rawalpindi

CHIEF EXECUTIVE OFFICER

DIRECTOR

Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

CHIEF FINANCIAL OFFICER

FAUJI CEMENT COMPANY LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees'000	2025 Rupees'000
Revenue - net	29	**93,690,178**	88,956,328
Cost of sales	30	**(60,969,007)**	(57,384,978)
Gross profit		**32,721,171**	31,571,350
Other income	31	**812,544**	760,772
Selling and distribution expenses	32	**(3,238,844)**	(2,935,139)
Administrative expenses	33	**(1,917,736)**	(1,688,886)
Other expenses	34	**(1,710,007)**	(1,479,276)
Operating profit		**26,667,128**	26,228,821
Finance cost	35	**(4,166,516)**	(5,772,132)
Finance income	36	**1,784,839**	1,068,831
Net finance cost		**(2,381,677)**	(4,703,301)
Share of net profit of investment under equity method	20	**237,378**	-
Profit before income tax and levy		**24,522,829**	21,525,520
Income tax expense	37	**(8,339,917)**	(8,199,318)
Profit for the year		**16,182,912**	13,326,202
		Rupees	Rupees
Earnings per share - basic and diluted	38	**6.60**	5.43

The annexed notes 1 to 47 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER | DIRECTOR | CHIEF FINANCIAL OFFICER

Fauji Cement Company Limited
FAUJI CEMENT
Rawalpindi

Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

FAUJI CEMENT COMPANY LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 Rupees'000	2025 Rupees'000
Cash flows from operating activities			
Profit before income tax and levy		24,522,829	21,525,520
Adjustments for:			
Provision for employee benefits	7	182,494	190,243
Workers' (Profit) Participation Fund including interest	12.1	1,300,811	1,154,028
Depreciation on property, plant and equipment	17.2	4,846,086	4,706,393
Depreciation on right of use asset	18	69,295	51,313
Amortization on intangibles	19	212,033	212,033
Spares write off during the year	21.1	-	25,752
Gain on disposal of property, plant and equipment	31	(14,278)	(71,898)
Gain on settlement of leases	31	(11,647)	(14,496)
Amortization of deferred grant	31	(515,176)	(583,045)
Workers' Welfare Fund	34	393,952	323,744
Finance cost excluding exchange loss and interest on WPPF	35	4,197,813	5,763,163
Exchange (gain)/ loss	35	(33,192)	4,902
Gain on bargain purchase		(66,340)	-
Share of net profit of investment accounted under equity method		(237,378)	-
Investment and bank deposit income		(1,784,839)	(1,068,831)
		8,539,635	10,693,301
Operating cash flows before working capital changes		33,062,464	32,218,821
Changes in			
Stores, spares and loose tools		(946,272)	(1,303,630)
Stock in trade		(979,088)	(1,841,912)
Trade debts		(1,125,092)	(1,366,081)
Advances		68,916	(160,441)
Trade deposits and short term prepayments		14,899	(21,486)
Other receivables		17,866	231,579
Sales tax refundable - net		526,868	(1,245,819)
Long term deposits		13,666	(3,725)
Trade and other payables		1,365,765	(1,784,646)
Accrued liabilities		4,188,959	3,922,011
Security deposits payable		10,937	25,115
Contract liabilities		754,108	155,372
		3,911,532	(3,393,663)
Cash generated from operating activities		36,973,996	28,825,158
Employee benefits paid	7	(149,873)	(133,659)
Payment to Workers' (Profit) Participation Fund	12.1	(1,299,825)	(1,164,913)
Payment to WWF		(323,509)	(11,670)
Taxes / levy paid		(8,274,784)	(4,525,708)
Net cash generated from operating activities		26,926,005	22,989,208

Fauji Cement Company Limited
FAUJI CEMENT
Rawalpindi

Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

	Note	2026 Rupees'000	2025 Rupees'000
Cash flows from investing activities			
Additions to property plant and equipment		(2,153,380)	(3,477,647)
Investment in Attock Cement Pakistan Limited - net		(20,914,792)	-
Short term investments - net		7,302,886	(8,944,969)
Proceeds from disposal of property, plant and equipment	17.1	31,300	109,726
Income received against deposits and investments		1,853,926	1,053,700
Net cash used in investing activities		(13,880,060)	(11,259,190)
Cash flows from financing activities			
Repayment of long term loans		(18,199,783)	(4,657,115)
Long term loans received during the year		13,264,374	-
Short term running finance - secured		(149,000)	1,324,000
Lease payments		(103,300)	(75,315)
Dividend paid during the year		(3,061,728)	(2,447,311)
Markup paid on loan from parent		(922,869)	(553,514)
Finance cost paid		(3,188,859)	(4,993,804)
Net cash used in financing activities		(12,361,165)	(11,403,059)
Net increase in cash and cash equivalents		684,780	326,959
Cash and cash equivalents at beginning of the year		2,323,509	1,996,550
Effect of exchange rate changes		(58)	-
Cash and cash equivalents at end of the year	39	3,008,231	2,323,509

The annexed notes 1 to 47 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Fauji Cement Company Limited * Rawalpindi * FAUJI CEMENT

Brig Kashif Naveed Abbasi (Retd)
Company Secretary
Fauji Cement Company Limited

FAUJI CEMENT COMPANY LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Share capital	Capital reserve	Revenue reserve	Total
	Ordinary shares	Premium on issue of shares	Accumulated profits	
	Rupees'000			
Balance at July 1, 2024	24,528,476	15,253,134	33,617,243	73,398,853
Total comprehensive income for the year				
Profit for the year	-	-	13,326,202	13,326,202
Other comprehensive income for the year	-	-	-	-
Total comprehensive profit for the year	-	-	13,326,202	13,326,202
Transactions with owners of the Company				
Distributions:				
Final dividend 2024 @ Rs. 1.00 per share	-	-	(2,452,847)	(2,452,847)
Balance at June 30, 2025	24,528,476	15,253,134	44,490,598	84,272,208
Balance at July 1, 2025	**24,528,476**	**15,253,134**	**44,490,598**	**84,272,208**
Total comprehensive income for the year				
Profit for the year	-	-	16,182,912	16,182,912
Other comprehensive loss for the year	-	-	(16,854)	(16,854)
Total comprehensive income for the year	-	-	16,166,058	16,166,058
Transactions with owners of the Company				
Distributions:				
Final dividend 2025 @ Rs. 1.25 per share	-	-	(3,066,059)	(3,066,059)
Balance at June 30, 2026	24,528,476	15,253,134	57,590,597	97,372,207

The annexed notes 1 to 47 form an integral part of these financial statements.

Fauji Cement Company Limited
FAUJI CEMENT
Rawalpindi

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