August 13, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUBJECT: NOTICE OF EMERGENT MEETING OF THE BOARD OF DIRECTORS

Dear Sir,

This is to inform you that an **Emergent Meeting of the Board of Directors of LSE SPAC-II Limited** will be held on **Monday, August 17, 2026 at 10:30 am**, to consider, inter alia, the proposed investment/acquisition transaction in **M.P. Industries Limited ("MPIL" or the "Target Company")**.

The Board shall consider the proposed transaction in light of the **due diligence exercise conducted by M/s Kreston Hyder Bhimji & Co., Chartered Accountants**, together with the related commercial, financial, legal and strategic aspects of the proposed investment.

The Board will also consider and, if deemed appropriate, approve the proposed acquisition/investment in the Target Company and the consequential corporate actions required for implementation of the transaction, including the convening of an **Extraordinary General Meeting ("EOGM")** of the shareholders of the Company for seeking requisite shareholders' approval through special resolution, wherever applicable.

Any decision taken by the Board in the aforesaid meeting, including the terms of the proposed transaction and the notice of EOGM, shall be communicated to the Pakistan Stock Exchange Limited in accordance with the applicable laws and regulations.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

For and on behalf of
LSE SPAC-II LIMITED

Ameer Hamza
Company Secretary

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