

SLM/PSX/CS/2
August 17, 2026

BY PUCARS & T.C.S

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Executive Director / HOD,
Supervision Division,
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Blue Area,
63-Jinnah Avenue, **Islamabad.**

SUBJECT: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

Dear Sir(s),

We have to inform you that the Board of Directors of Service Long March Tyres Limited (the "**Company**") in their meeting held on **August 17, 2026 at 12:00 noon.**, at the registered office of the Company, has approved the separate and consolidated audited financial statements of the Company for the year ended June 30, 2026 and recommended the following:

CASH DIVIDEND:

A Final Cash Dividend for the year ended June 30, 2026 at **Rs. 0.83 per share i.e., 41.50%.**

FINANCIAL RESULTS:

The financial results of the Company are enclosed herewith as Annexure-A.

ANNUAL GENERAL MEETING (AGM):

The Annual General Meeting of the Company will be held on **Saturday, September 19, 2026 at 11:00 a.m.**, at Shalimar Tower Hotel, Adjacent Servis House, 2-Main Gulberg, Lahore.

BOOK CLOSURE FOR THE PURPOSE OF ENTITLEMENT OF FINAL CASH DIVIDEND AND AGM:

The Share Transfer Books of the Company for the purpose of Final Cash Dividend and AGM will remain closed from **September 12, 2026 to September 19, 2026 (both days inclusive)**. Transfers received at the share registrar office, M/s. CDC Share Registrar Services Limited, CDC House, 99-B, Block 'B', S.M.C.H.S., Main Shahrah-e-Faisal, Karachi by the close of business on September 11, 2026 will be considered in time for the purpose of entitlement of final cash dividend and to attend, speak and vote at the AGM.

The Annual Report of the Company for the year ended June 30, 2026 will be transmitted through PUCARS separately, within the specified time.

You may please inform the members of your Exchange accordingly.

Yours' sincerely



Tahir Maqsood
Company Secretary



SERVICE LONG MARCH TYRES LIMITED

**UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026**

	Note	2026 (Rupees in thousands)	2025
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4	38,374,205	29,474,076
Long term loan	5	-	-
Long term investment - Subsidiary	6	77,500	-
Deferred tax asset	7	2,022,003	1,492,680
Long term security deposit	8	7,748	7,748
		<u>40,481,456</u>	<u>30,974,504</u>
CURRENT ASSETS			
Stock in trade	9	16,061,549	8,897,170
Stores and spares	10	796,577	428,088
Trade debts - considered good	11	7,752,620	6,603,378
Advances, prepayments and deposits	12	223,917	226,094
Taxation - net		10,284	12,650
Accrued interest		87,589	38,029
Other receivables	13	1,258,314	1,107,493
Cash and bank balances	14	11,400,997	4,571,150
		<u>37,591,847</u>	<u>21,884,052</u>
TOTAL ASSETS		<u>78,073,303</u>	<u>52,858,556</u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised share capital			
8,050,000,000 (June 30, 2025: 7,625,000,000) ordinary shares of Rs. 2 each		<u>16,100,000</u>	<u>15,250,000</u>
Share capital - Issued, subscribed and paid-up share capital	15	15,589,521	14,329,545
Capital reserve			
Share premium	16	6,995,878	-
Employee share option reserve	17	29,715	283,376
Share deposit money		18,102	18,102
Revenue reserve			
Accumulated profit		23,099,695	12,570,718
TOTAL SHAREHOLDERS' EQUITY		<u>45,732,911</u>	<u>27,201,741</u>
LIABILITIES			
NON-CURRENT LIABILITIES			
Deferred income - Government grant	18	526,423	815,939
Long term financing	19	7,863,218	6,789,048
		<u>8,389,641</u>	<u>7,604,987</u>
CURRENT LIABILITIES			
Trade and other payables	20	8,954,457	4,353,844
Contract liabilities	21	1,835,667	616,913
Accrued mark-up	22	174,890	321,226
Short term financing	23	11,346,964	10,728,170
Current portion of non-current liabilities	24	1,638,773	2,031,675
		<u>23,950,751</u>	<u>18,051,828</u>
TOTAL LIABILITIES		<u>32,340,392</u>	<u>25,656,815</u>
CONTINGENCIES AND COMMITMENTS			
	25		
TOTAL EQUITY AND LIABILITIES		<u>78,073,303</u>	<u>52,858,556</u>

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026**

	Note	2026 (Rupees in thousands)	2025
Revenue from contracts with customers	26	71,708,895	49,840,191
Cost of sales	27	(53,557,383)	(39,087,182)
Gross profit		18,151,512	10,753,009
Distribution cost	28	(2,347,591)	(1,187,172)
Administrative expenses	29	(1,543,199)	(1,233,263)
Operating profit		14,260,722	8,332,574
Other expenses	30	(777,362)	(413,622)
Finance cost and other charges	31	(752,633)	(1,117,197)
Other income	32	328,870	298,728
Profit before taxation		13,059,597	7,100,483
Taxation	33	469,380	2,924,835
Profit after taxation		13,528,977	10,025,318
----- Rupees -----			
(Restated)			
Earnings per share - basic & diluted	34		
Basic earnings per share		1.831	1.399
Diluted earnings per share		1.826	1.376



There are no other comprehensive income for the year.

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026**

		Share Capital	Share Premium	Capital Reserve		Revenue Reserve	Total Equity
				Share deposit money	Employee share option reserve	Accumulated Profit	
		(Rupees in thousands)					
Note							
	Balance as at July 01,2024	14,329,545	-	18,102	-	4,551,536	18,899,183
	Transactions with shareholders:						
17	Employee share option scheme	-	-	-	283,376	-	283,376
	Interim dividend for the year ended June 30, 2024 @ Rs. 1.4 per share having face value of Rs. 10	-	-	-	-	(2,006,136)	(2,006,136)
	Ordinary shares issued against share deposit money	-	-	-	-	-	-
		-	-	-	283,376	(2,006,136)	(1,722,760)
	Total Comprehensive income for the year						
	Profit for the year	-	-	-	-	10,025,318	10,025,318
	Other comprehensive income for the year	-	-	-	-	-	-
	Total comprehensive income for the year	-	-	-	-	10,025,318	10,025,318
	Balance as at June 30, 2025	14,329,545	-	18,102	283,376	12,570,718	27,201,741
	Transactions with shareholders:						
17	Employee share option scheme	-	-	-	40,443	-	40,443
	Ordinary shares issued against Employee share option scheme	480,500	294,104	-	(294,104)	-	480,500
	Issuance of 389,738,038 ordinary shares each fully paid in cash	779,476	6,995,799	-	-	-	7,775,275
	Write off of expenses on account of issue of shares through Initial Public Offering	-	(294,025)	-	-	-	(294,025)
	Final dividend for the year ended June 30, 2025 @ Rs. 2.03 per share having face value of Rs. 10	-	-	-	-	(3,000,000)	(3,000,000)
		1,259,976	6,995,878	-	(253,661)	(3,000,000)	5,002,193
	Total Comprehensive income for the year						
	Profit for the year	-	-	-	-	13,528,977	13,528,977
	Other comprehensive income for the year	-	-	-	-	-	-
	Total comprehensive income for the year	-	-	-	-	13,528,977	13,528,977
	Balance as at June 30, 2026	15,589,521	6,995,878	18,102	29,715	23,099,695	45,732,911

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

CHIEF EXECUTIVE OFFICER

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DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026**

	Note	2026 (Rupees in thousands)	2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	36	12,278,346	6,468,546
Finance cost paid - Conventional		(741,543)	(731,184)
Finance cost paid - Islamic		(91,770)	(86,313)
Bank charges paid		(65,656)	(56,727)
Tax paid		(57,577)	(24,674)
Net cash generated from operating activities		11,321,800	5,569,648
CASH FLOWS FROM INVESTING ACTIVITIES			
Addition in capital work-in-progress		(10,449,811)	(8,175,131)
Addition in operating fixed assets other than transfer from capital work-in-progress		(141,900)	(161,472)
Investment in subsidiary		(77,500)	-
Proceeds from sale of operating fixed assets		27,630	7,073
Encashment / (Investment) in Term Deposit Receipts - net		2,315,830	(2,894,230)
Long term loans and receivables		-	878
Return on bank deposits and term deposits receipts		177,332	128,254
Net cash used in investing activities		(8,148,419)	(11,094,628)
CASH FLOWS FROM FINANCING ACTIVITIES			
Shares issued against Employee share option scheme		480,500	-
Shares issued against Initial Public Offering - net of expenses		7,481,250	-
Short term financing obtained		32,873,121	33,145,973
Short term financing paid		(32,134,561)	(26,528,294)
Dividend paid		(3,000,000)	(2,006,136)
Long term financing obtained - Islamic		2,158,053	-
Long term financing repaid - Islamic		(250,043)	(258,566)
Long term financing obtained - Conventional		2,318,539	3,279,597
Long term financing repaid - Conventional		(3,834,797)	(1,554,491)
Net cash generated from financing activities		6,092,062	6,078,083
Net increase in cash and cash equivalents		9,265,443	553,103
Cash and cash equivalents at the beginning of the year		1,012,054	458,951
Cash and cash equivalents at the end of the year	37	10,277,497	1,012,054

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

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DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026**

	Note	2026 (Rupees in thousands)	2025
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4	38,374,205	29,474,076
Long term loan	5	-	-
Deferred tax asset	6	2,022,003	1,492,680
Long term security deposit	7	7,748	7,748
		<u>40,403,956</u>	<u>30,974,504</u>
CURRENT ASSETS			
Stock in trade	8	16,061,549	8,897,170
Stores and spares	9	796,577	428,088
Trade debts - considered good	10	7,752,620	6,603,378
Advances, prepayments and deposits	11	227,767	226,094
Taxation - net		10,284	12,650
Accrued interest		87,589	38,029
Other receivables	12	1,250,215	1,107,493
Cash and bank balances	13	11,451,638	4,571,150
		<u>37,638,239</u>	<u>21,884,052</u>
TOTAL ASSETS		<u>78,042,195</u>	<u>52,858,556</u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorised share capital			
8,050,000,000 (June 30, 2025: 7,625,000,000) ordinary shares of Rs. 2 each		<u>16,100,000</u>	<u>15,250,000</u>
Share capital - Issued, subscribed and paid-up share capital	14	15,589,521	14,329,545
Capital reserve			
Share premium	15	6,995,878	-
Employee share option reserve	16	29,715	283,376
Share deposit money		18,102	18,102
Exchange translation reserve		(1,004)	-
Revenue reserve			
Accumulated profit		23,069,178	12,570,718
TOTAL SHAREHOLDERS' EQUITY		<u>45,701,390</u>	<u>27,201,741</u>
LIABILITIES			
NON-CURRENT LIABILITIES			
Deferred income - Government grant	17	526,423	815,939
Long term financing	18	7,863,218	6,789,048
		<u>8,389,641</u>	<u>7,604,987</u>
CURRENT LIABILITIES			
Trade and other payables	19	8,954,870	4,353,844
Contract liabilities	20	1,835,667	616,913
Accrued mark-up	21	174,890	321,226
Short term financing	22	11,346,964	10,728,170
Current portion of non-current liabilities	23	1,638,773	2,031,675
		<u>23,951,164</u>	<u>18,051,828</u>
TOTAL LIABILITIES		<u>32,340,805</u>	<u>25,656,815</u>
CONTINGENCIES AND COMMITMENTS			
	24		
TOTAL EQUITY AND LIABILITIES		<u>78,042,195</u>	<u>52,858,556</u>

The annexed notes from 1 to 46 form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 (Rupees in thousands)	2025
Revenue from contracts with customers	25	71,708,895	49,840,191
Cost of sales	26	(53,557,383)	(39,087,182)
Gross profit		18,151,512	10,753,009
Distribution cost	27	(2,347,591)	(1,187,172)
Administrative expenses	28	(1,573,716)	(1,233,263)
Operating profit		14,230,205	8,332,574
Other expenses	29	(777,362)	(413,622)
Finance cost and other charges	30	(752,633)	(1,117,197)
Other income	31	328,870	298,728
Profit before taxation		13,029,080	7,100,483
Taxation	32	469,380	2,924,835
Profit after taxation		13,498,460	10,025,318
Other comprehensive loss			
Foreign currency translation loss		(1,004)	-
Total comprehensive income for the year		13,497,456	10,025,318
----- Rupees -----			
(Restated)			
Earnings per share - basic & diluted	33		
Basic earnings per share		1.827	1.399
Diluted earnings per share		1.822	1.376

The annexed notes from 1 to 46 form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR

SERVICE LONG MARCH TYRES LIMITED

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026**

	Share Capital	Share Premium	Capital Reserve			Revenue Reserve	Total Equity
			Share deposit money	Exchange translation reserve	Employee share option reserve	Accumulated Profit	
Note	----- (Rupees in thousands) -----						
	14,329,545	-	18,102	-	-	4,551,536	18,899,183
16	- - - -	- - - -	- - - -	- - - -	283,376 - - 283,376	- (2,006,136) - (2,006,136)	283,376 (2,006,136) - (1,722,760)
	- - -	- - -	- - -	- - -	- - -	10,025,318 - 10,025,318	10,025,318 - 10,025,318
	14,329,545	-	18,102	-	283,376	12,570,718	27,201,741
16	- 480,500 779,476 - -	- 294,104 6,995,799 (294,025) -	- - - - -	- - - - -	40,443 (294,104) - - -	- - - - (3,000,000)	40,443 480,500 7,775,275 (294,025) (3,000,000)
	1,259,976	6,995,878	-	-	(253,661)	(3,000,000)	5,002,193
	- - -	- - -	- - -	- (1,004) (1,004)	- - -	13,498,460 - 13,498,460	13,498,460 (1,004) 13,497,456
	15,589,521	6,995,878	18,102	(1,004)	29,715	23,069,178	45,701,390

The annexed notes from 1 to 46 form an integral part of these consolidated financial statements.

SERVICE LONG MARCH TYRES LIMITED

**CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026**

	Note	2026 (Rupees in thousands)	2025 (Rupees in thousands)
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	35	12,252,491	6,468,546
Finance cost paid - Conventional		(741,543)	(731,184)
Finance cost paid - Islamic		(91,770)	(86,313)
Bank charges paid		(65,656)	(56,727)
Tax paid		(57,577)	(24,674)
Net cash generated from operating activities		11,295,945	5,569,648
CASH FLOWS FROM INVESTING ACTIVITIES			
Addition in capital work-in-progress		(10,449,811)	(8,175,131)
Addition in operating fixed assets other than transfer from capital work-in-progress		(141,900)	(161,472)
Proceeds from sale of operating fixed assets		27,630	7,073
Encashment / (Investment) in Term Deposit Receipts - net		2,315,830	(2,894,230)
Long term loans and receivables		-	878
Return on bank deposits and term deposits receipts		177,332	128,254
Net cash used in investing activities		(8,070,919)	(11,094,628)
CASH FLOWS FROM FINANCING ACTIVITIES			
Shares issued against Employee share option scheme		480,500	-
Shares issued against Initial Public Offering - net of expenses		7,481,250	-
Short term financing obtained		32,873,121	33,145,973
Short term financing paid		(32,134,561)	(26,528,294)
Dividend paid		(3,000,000)	(2,006,136)
Long term financing obtained - Islamic		2,158,053	-
Long term financing repaid - Islamic		(250,043)	(258,566)
Long term financing obtained - Conventional		2,318,539	3,279,597
Long term financing repaid - Conventional		(3,834,797)	(1,554,491)
Net cash generated from financing activities		6,092,062	6,078,083
Net increase in cash and cash equivalents		9,317,088	553,103
Cash and cash equivalents at the beginning of the year		1,012,054	458,951
Effects of exchange rate changes in cash and cash equivalents		(1,004)	-
Cash and cash equivalents at the end of the year	36	10,328,138	1,012,054

The annexed notes from 1 to 46 form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR