FECTO CEMENT LTD.
Registered Office : Plot # 60 - C, Khayaban-e-Shahbaz, Phase VI, Defence Housing Authority, Karachi - 75500 Pakistan. *PBX* : (+9221) 35248921 - 22 - 23 & 24
E-mail : cement@fectogroup.com *Website* : www.fectogroup.com

FCL/SHD/047-2026/ 25

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

August 17, 2026

FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026 & DISCLOSURE OF MATERIAL INFORMATION

This is to inform that Board of Directors of Fecto Cement Limited ("The Company") in their meeting held at on Monday, August 17, 2026 at 12:00 p.m., at Plot no. 60-C, Khayaban-e-Shahbaz, DHA Phase-VI, Karachi ("The Registered Office") has recommended the following.

i.	CASH DIVIDEND	PKR 4/- per share
ii.	BONUS SHARES	Nil
ii.	RIGHT SHARE	Nil
v.	ANY OTHER ENTITLEMENT / CORPORATE ACTION	Nil

A. FINANCIAL RESULTS

The financial results of the Company consisting of (1) Statement of Financial Position; (2) Statement of Profit or Loss; (3) Statement of Comprehensive Income; (4) Statement of Changes in Equity; (5) Statement of Cash Flows are annexed

B. ANNUAL GENERAL MEETING AND BOOK CLOSURE

The 45th Annual General Meeting ("AGM") of the Company will be held on Monday, October 26, 2026 at 11:30 a.m. at Royal Rodale Sports and Recreational Complex situated at TC-V, 34th street, Khayaban-e-Sehar, Phase V Ext, Defence Housing Authority, Karachi.

The Share Transfer Books of the Company will remain closed from Friday, October 16, 2026 to Monday, October 26, 2026 (both days inclusive). Transfers received in order by our Shares Registrar FD Registrar Services (Private) Limited 17th Floor Saima Trade Centre, Tower I. I.

Marketing Office: House No. 339, Main Peshawar Road, Chairing Cross Service Road, Near Roots International School, Westridge-1, Rawalpindi
Phones: (+92 51) 5467511-13 Fax : (+92 51) 5467514, 5158127 E-mail : marketing@fectogroup.com
Plant : Sangjani, Dist. Islamabad, Pakistan. Phones: (+92 51) 2296065-8 Fax: (+92 51) 2296063 Email:factory@fectogroup.com
Liason Office: House # 108, Block A, OPF Housing Scheme, Khayaban-e-Jinnah Lahore.
Phone : (+92 42) 35230662, Fax : (+92 42)35230662

Chundrigar Road, Karachi by the close of business on Thursday, October 15, 2026, shall be treated as being in time for the purpose of attending, and voting at, the AGM and for the purpose dividend distribution.

We will be transmitting the Annual Report of the Company for the year ended June 30, 2026 in electronic form through PUCARS within the specified time.

You may please inform the TREC holders of the Exchange accordingly.

Yours faithfully
For FECTO CEMENT LIMITED

(TARIQ IQBAL)
Company Secretary

FECTO CEMENT LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026	2025
		Rupees in '000'	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,150,491	3,140,182
Intangible asset	6	12,222	12,691
Right-of-use assets	7	5,248	25,260
Investment property	8	-	102,260
Long term investments	9	241,616	199,862
Long term deposits	10	17,459	10,901
Long term loans and advances	11	3,139	2,965
		3,430,175	3,494,121
CURRENT ASSETS			
Stores and spares	12	1,466,765	1,388,382
Stock-in-trade	13	3,176,745	2,089,158
Trade debts - unsecured	14	637,894	569,636
Short term investment - unsecured	15	-	49,930
Short term loan to a related party	16	-	19,990
Loans, advances, deposits, prepayments and Other Receivable	17	384,102	88,763
Tax refunds due from government	18	175,010	14,735
Cash and bank balances	19	245,324	252,206
		6,085,840	4,472,800
TOTAL ASSETS		9,516,015	7,966,921
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized capital			
75,000,000 (2025: 75,000,000) ordinary shares of Rs. 10/- each		750,000	750,000
Issued, subscribed and paid up capital			
50,160,000 (2025: 50,160,000) ordinary shares of Rs.10/- each		501,600	501,600
Revenue reserves			
General reserve		550,000	550,000
Accumulated profit		4,062,972	3,499,930
		4,612,972	4,049,930
Capital reserves			
Share of other comprehensive loss of associate		(1,402)	(2,113)
		5,113,170	4,549,417
NON-CURRENT LIABILITIES			
Long term financing from a banking company - secured	21	447,626	562,558
Lease liability	22	-	139
Deferred income - Government grant	23	43,526	69,630
Deferred taxation	24	301,172	253,308
		792,324	885,635
CURRENT LIABILITIES			
Trade and other payables	25	2,821,171	1,862,023
Short term borrowing - secured	26	548,986	384,412
Accrued mark-up	27	6,407	6,917
Unclaimed and unpaid dividend		15,200	14,658
Provision for taxation	18	-	21,384
Current maturity			
Long term financing - secured	28	192,492	194,533
Lease liability	22	161	15,512
Government grant	23	26,104	32,430
		3,610,521	2,531,869
TOTAL EQUITY AND LIABILITIES		9,516,015	7,966,921
CONTINGENCIES AND COMMITMENTS	29		

The annexed notes from 1 to 55 form an integral part of these financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

FECTO CEMENT LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026	2025
		Rupees in '000'	
Sales	30	12,495,270	11,096,924
Cost of sales	31	(11,190,361)	(9,263,606)
Gross profit		1,304,909	1,833,318
Administrative expenses	32	(519,870)	(432,390)
Distribution costs	33	(146,554)	(139,774)
		(666,424)	(572,164)
Finance costs	34	(107,857)	(172,190)
Other expenses	35	(55,948)	(82,202)
Operating profit		474,680	1,006,762
Share of profit / (loss) from associate		41,043	(60,961)
Other income	36	363,476	142,271
Profit before levies and taxation		879,199	1,088,072
Levy	37	(25,688)	-
Profit before taxation		853,511	1,088,072
Taxation	38	(190,149)	(479,380)
Profit after taxation		663,362	608,692
Earning per share - basic and diluted	39	13.22	12.14

The annexed notes from 1 to 55 form an integral part of these financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

FECTO CEMENT LIMITED
STATEMENT OF OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	Rupees in '000'	
Profit after taxation	663,362	608,692
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss		
Share of other comprehensive income / (loss) of associate	711	(2,091)
Total comprehensive income for the year	664,073	606,601

The annexed notes from 1 to 55 form an integral part of these financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

FECTO CEMENT LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid up capital	Revenue reserves: General reserve	Revenue reserves: Unappropriated profits	Capital reserve: Share of other comprehensive income of associate	Total
	Rupees in '000'				
Balance as at July 01, 2024 (Restated)	501,600	550,000	2,891,238	(22)	3,942,816
Total comprehensive income for year					
Profit for the year	-	-	608,692		608,692
Other comprehensive loss for the year	-	-	-	(2,091)	(2,091)
	-	-	608,692	(2,091)	606,601
Balance as at June 30, 2025	501,600	550,000	3,499,930	(2,113)	4,549,417
Total comprehensive income for year					
Profit for the year	-	-	663,362		663,362
Other comprehensive income for the year	-	-	-	711	711
	-	-	663,362	711	664,073
Final cash dividend @ 20% for the year ended June 30, 2025	-	-	(100,320)	-	(100,320)
Balance as at June 30, 2026	501,600	550,000	4,062,972	(1,402)	5,113,170

The annexed notes from 1 to 55 form an integral part of these financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

FECTO CEMENT LIMITED
STATEMENT OF CASHFLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026	2025
		(Rupees in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before levies and taxation		879,199	1,088,072
Adjustments for:			
Finance costs		107,857	172,190
Depreciation on property, plant and equipment		142,346	115,712
Depreciation on right-of-use assets		20,012	20,988
Amortization of intangible asset		1,469	1,411
Amortization of deferred government grant		(32,430)	(38,478)
Provision for Workers Welfare Fund		9,191	14,356
Provision for Workers Profit Participation Fund		46,757	58,023
Share of (profit) / loss from associate		(41,043)	60,961
Stores written off		-	4,265
Interest income		(34,970)	(48,519)
Gain on disposal of property, plant and equipment		(1,426)	(5,347)
Gain on disposal of investment property		(273,271)	-
		(55,508)	355,562
Operating profit before working capital changes		823,691	1,443,634
Decrease / (increase) in current assets			
Stores and spares		(78,383)	94,661
Stock-in-trade		(1,087,591)	(89,519)
Trade debts		(68,258)	(90,856)
Loans, advances, deposit and prepayment		(300,148)	(42,729)
Sales tax refundable		(64,808)	5,558
Increase/(decrease) in current liabilities			
Trade and other payables		903,200	(165,440)
Cash generated from operations		127,703	1,155,309
Long term deposits		(6,558)	(800)
Long term loan and advances		(174)	(426)
Income taxes paid		(284,827)	(248,980)
Net cash (used in) / generated from operating activities		(163,856)	905,103
CASH FLOWS FROM INVESTING ACTIVITIES			
Additions to property, plant and equipment		(155,749)	(322,173)
Additions to intangible assets		(1,000)	(4,250)
Repayment of Principal from long term investment		49,930	49,990
Repayment of Short Term Loan by related party		19,990	-
Interest received		39,779	98,685
Proceeds from disposal of investment property		375,531	-
Proceeds from disposal of property, plant and equipment		4,520	6,101
Net cashflows from / (used in) investing activities		333,001	(171,647)
CASH FLOWS FROM FINANCING ACTIVITIES			
Repayment of lease liability		(15,490)	(23,969)
Dividend paid		(99,778)	-
Financing obtained against diminishing modaraba		33,261	59,936
Repayment of long term financing		(180,581)	(279,014)
Finance cost paid		(78,013)	(168,349)
Short term borrowings		(50,000)	
Net cashflows (used in) financing activities		(390,601)	(411,396)
Net (decrease) / increase / in cash and cash equivalents		(221,456)	322,060
Cash and cash equivalents at the beginning of the year		(82,206)	(404,266)
Cash and cash equivalents at the end of the year	40	(303,662)	(82,206)

The annexed notes from 1 to 55 form an integral part of these financial statements.

CHIEF EXECUTIVE | DIRECTOR | CHIEF FINANCIAL OFFICER