FORM - 7

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

385/26/ABA-36
August 18, 2026

RE: <u>FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30.06.2026</u>

Dear Sir,

We are pleased to inform you that the Board of Directors of KSB Pumps Company Limited (the Company) in their meeting held on Tuesday, 18th August 2026 at 1300 hours at Head Office of the Company has approved the condensed interim financial statements (un-audited) of the Company for the half year ended June 30, 2026 and recommended the following:

a)	Interim Cash Dividend	:	Nil
b)	Bonus Shares	:	Nil
c)	Rights Shares	:	Nil
d)	Any Other Entitlement / Corporate Action	:	Nil
e)	Any Other Price Sensitive Information	:	Nil

- The Financial Results of the Company for the captioned Quarter are enclosed as **Annexure 'A1 to A4'** to this letter.
- The Quarterly Report of the Company for the half year ended June 30, 2026 will be transmitted through PUCARS separately, within the specified time and shall also be made available on Company's website www.ksb.com.pk.

Thanking you

Yours faithfully
for KSB PUMPS COMPANY LIMITED

FAISAL AMAN KHAN
Company Secretary

CC: **The Executive Director**
Enforcement and Monitoring Division
Securities and Exchange Commission of Pakistan
8th Floor, Jinnah Avenue, NIC Building,
Bluea Area, Islamabad.

Annexure "A1"

KSB Pumps Company Limited

Condensed Interim Statement of Financial Position (Unaudited)

As at 30 June 2026

	Note	(Un-audited) 30 June 2026	(Audited) 31 December 2025
		(Rupees in thousand)	
EQUITY AND LIABILITIES			
Share capital and Reserves			
Authorised capital			
45,000,000 (2025: 45,000,000) ordinary shares of Rs 10 each		**450,000**	450,000
Issued, subscribed and paid up share capital			
30,900,000 (2025: 30,900,000) ordinary shares of Rs 10 each		**309,000**	309,000
Capital reserves- Share Premium		**1,728,921**	1,728,921
Revenue reserves		**2,288,984**	2,148,454
		4,326,905	4,186,375
Non-current liabilities			
Employees' retirement and other benefits		**133,558**	119,494
Current liabilities			
Trade and other payables	6	**3,956,006**	4,034,023
Contract liabilities	7	**1,014,444**	904,959
Provisions for other liabilities and charges		**75,224**	95,304
Unclaimed dividend		**36,444**	10,532
Due to provident fund		**14,358**	9,887
		5,096,476	5,054,705
CONTINGENCIES AND COMMITMENTS	8		
		9,556,939	9,360,574

	Note	(Un-audited) 30 June 2026	(Audited) 31 December 2025
		(Rupees in thousand)	
ASSETS			
Non Current Assets			
Property, plant and equipment	9	**1,267,570**	1,135,121
Intangible assets	10	**2,349**	2,843
Long-term loans and deposits		**13,064**	61,635
Deferred tax assets		**181,028**	184,769
		1,464,011	1,384,368
Current Assets			
Stores, spares and loose tools		**205,184**	184,728
Stock-in-trade	11	**3,824,044**	3,654,764
Trade debts - unsecured	12	**1,504,084**	1,671,558
Contract assets	13	**348,305**	439,139
Advances, deposits, prepayments and other receivables		**1,152,222**	1,142,870
Income tax recoverable		**538,575**	488,521
Cash and bank balances	14	**520,514**	394,626
		8,092,928	7,976,206
		9,556,939	9,360,574

KSB PUMPS COMPANY LIMITED

Annexure "A2"

KSB Pumps Company Limited

Condensed Interim Statement of Profit or Loss And
Other Comprehensive Income (Unaudited)
For the three-months and six-months period ended 30 June 2026

	Note	01 April to 30 June 2026	01 April to 30 June 2025	01 January to 30 June 2026	01 January to 30 June 2025
		(Rupees in thousand)			
Sales	15	2,531,165	1,723,229	4,313,518	3,315,666
Cost of sales	16	(1,960,139)	(1,329,452)	(3,353,291)	(2,564,705)
Gross profit		571,026	393,777	960,227	750,961
Distribution and marketing expenses		(163,012)	(133,931)	(343,289)	(272,976)
Impairment loss on financial assets		(109,796)	(46,076)	(77,904)	(75,105)
Administrative expenses	17	(87,684)	(103,600)	(256,481)	(195,896)
Other operating expenses		(74,415)	(80,110)	(81,927)	(117,757)
Profit from operations		136,119	30,060	200,626	89,227
Other income		10,920	67,220	42,866	76,050
Finance cost	18	(2,652)	(4,211)	(6,243)	(7,619)
Profit before levy and tax		144,387	93,069	237,249	157,658
Levy					
- Minimum Tax		-	(38,994)	-	(38,994)
- Final Tax		(1,569)	(26)	(1,569)	(26)
Profit before tax		142,818	54,049	235,680	118,638
Income tax					
-Current tax		(38,230)	17,468	(60,509)	(2,452)
-Deferred tax		(3,741)	21,893	(3,741)	37,374
Profit after tax		100,847	93,410	171,430	153,560
Other comprehensive income		-	-	-	-
Total comprehensive income for the period		100,847	93,410	171,430	153,560
Earnings per share - (basic & diluted)		3.26	3.02	5.55	4.97

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Annexure "A3"

KSB Pumps Company Limited
Condensed Interim Statement of Changes in Equity (Unaudited)
For the six-months period ended 30 June 2026

	Share capital	Capital Reserve: Share Premium	Reserves – Revenue Reserve: General Reserve	Reserves – Revenue Reserve: Unappropriated Profit	Total Reserves	Total
	(Rupees in thousand)					
Balance as at 1 January 2025	309,000	1,728,921	1,879,100	56,281	3,664,302	3,973,302
Transfer to general reserve	-	-	56,000	(56,000)	-	-
Total comprehensive income for the period	-	-	-	153,560	153,560	153,560
Balance as at 30 June 2025 - unaudited	309,000	1,728,921	1,935,100	153,841	3,817,862	4,126,862
Total comprehensive income for the period	-	-	-	59,513	59,513	59,513
Balance as at 1 January 2026	309,000	1,728,921	1,935,100	213,354	3,877,375	4,186,375
Final cash dividend at Rs 1 per share for the year ended 31 December 2025 approved on 26 March 2026				**(30,900)**	**(30,900)**	**(30,900)**
Total comprehensive income for the period	-	-	-	**171,430**	**171,430**	**171,430**
Balance as at 30 June 2026 - unaudited	**309,000**	**1,728,921**	**1,935,100**	**353,884**	**4,017,905**	**4,326,905**

KSB PUMPS COMPANY LIMITED

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Annexure "A4"

Condensed Interim Statement of Cash Flows (Unaudited)

For the six-months period ended 30 June 2026

	Note	01 January 2026 to 30 June 2026	01 January 2025 to 30 June 2025
		(Rupees in thousand)	
Cash flow from operating activities			
Cash generated from operations	19	449,733	69,081
Finance costs paid		(6,397)	(7,619)
Levy and taxes paid		(112,132)	(90,753)
Payments to worker's profit participation fund		-	-
Employees' retirement and other benefits paid		(12,469)	(13,184)
Net (increase) / decrease in long term loans and deposits		48,571	(661)
Net cash generated from / (used in) operating activities		367,306	(43,136)
Cash flows from investing activities			
Fixed capital expenditure including capital work in progress and Intangible assets		(241,313)	(45,148)
Proceeds from sale of property, plant and equipment		4,883	8,145
Net cash used in investing activities		(236,430)	(37,003)
Cash flows from financing activities			
Dividend paid		(4,988)	-
Net cash used in financing activities		(4,988)	-
Net (decrease) / increase in cash and cash equivalents		125,888	(80,139)
Cash and cash equivalents at the beginning of the period		394,626	524,574
Cash and cash equivalents at the end of the period		520,514	444,435

KSB PUMPS COMPANY LIMITED