FORM - 7

SEC/55/TRIPF

August 19, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

SUB: FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30 JUNE 2026

We are pleased to inform you that the Board of Directors of Tri-Pack Films Limited ("the Company") in its meeting held on Tuesday, 18 August 2026 at 03:00 p.m. at Karachi office and via Zoom has approved the condensed interim financial statements (un-audited) of the Company for the half year ended 30 June 2026 and recommended the following:

I.	**CASH DIVIDEND:**	**NIL**
II.	**BONUS SHARES:**	**NIL**
III.	**RIGHT SHARES:**	**NIL**
IV.	**ANY OTHER ENTITLEMENT/CORPORATE ACTION:**	**NIL**
V.	**ANY OTHER PRICE-SENSITIVE INFORMATION:**	**Annexure 'E'**

The following annexures forming part of condensed interim financial statements (un-audited) for the captioned period are also attached herewith:

Statement of Financial Position	**Annexure 'A'**
Statement of Profit or Loss	**Annexure 'B'**
Statement of Changes in Equity	**Annexure 'C'**
Statement of Cash Flows	**Annexure 'D'**

The half-yearly report of the Company for the period ended 30 June 2026 will be transmitted through PUCARS separately, within the specified time, and shall also be made available on the Company's website www.tripack.com.pk

Yours sincerely,
For **Tri-Pack Films Limited**

Iqra Sajjad
(Company Secretary)

Encl: as above

CC:

Director
Company Law Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

Director
Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

Director
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

Executive Director/HOD
Offsite-II Department
Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue
Blue Area, Islamabad

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ANNEXURE – A

TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2026

	(Un-audited) June 30, 2026	(Audited) December 31, 2025
	(Rupees in '000)	
ASSETS		
NON CURRENT ASSETS		
Property, plant and equipment	19,489,414	19,501,045
Intangibles	302,679	317,350
Deferred taxation	153,034	638,953
Long term deposits	95,791	95,791
	20,040,918	20,553,139
CURRENT ASSETS		
Inventories	6,438,873	4,846,691
Trade receivables	4,980,602	3,488,686
Loans, advances and prepayments	704,417	434,754
Other receivables	441,541	645,438
Refunds due from government - sales tax	702,476	789,192
Income tax refundable	1,852,617	1,388,036
Cash and bank balances	950,463	1,303,764
	16,070,989	12,896,561
TOTAL ASSETS	36,111,907	33,449,700
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Issued, subscribed and paid up share capital	388,000	388,000
Share premium	999,107	999,107
General reserve	1,605,000	1,605,000
Unappropriated profit	2,136,633	1,775,000
	5,128,740	4,767,107
LIABILITIES		
NON CURRENT LIABILITIES		
Long term borrowings	10,409,297	11,032,072
Deferred income - government grant	333,714	402,592
Lease liability	41,531	39,687
Staff retirement benefits	169,901	175,014
Accumulated compensated absences	72,425	60,821
Sindh Infrastructure Development Cess	456,688	-
	11,483,556	11,710,186
CURRENT LIABILITIES		
Trade and other payables	10,334,691	8,683,971
Unclaimed dividend	23,167	23,167
Accrued mark-up	349,952	361,852
Short term borrowings	6,563,341	5,979,918
Current portion of lease liability	6,088	3,549
Current portion of long term borrowings	2,222,372	1,919,950
	19,499,611	16,972,407
TOTAL LIABILITIES	30,983,167	28,682,593
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	36,111,907	33,449,700

TRI-PACK FILMS LIMITED

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ANNEXURE – B

TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE HALF YEAR ENDED JUNE 30, 2026 - (UN-AUDITED)

	Quarter ended		Half year ended	
	June 30, 2026	June 30, 2025	**June 30, 2026**	June 30, 2025
	----- (Rupees in '000) -----			
Revenue from contracts with customers	**8,732,231**	6,697,457	**17,281,982**	14,511,377
Cost of sales	**(7,113,697)**	(5,829,662)	**(14,192,181)**	(12,585,952)
Gross profit	**1,618,534**	867,795	**3,089,801**	1,925,425
Distribution costs	**(425,635)**	(235,318)	**(792,380)**	(551,554)
Administrative expenses	**(294,688)**	(196,522)	**(536,484)**	(391,240)
Reversal / (charge) for expected credit loss	**13,480**	(16,466)	**13,480**	(26,370)
Operating profit	**911,691**	419,489	**1,774,417**	956,261
Other income	**550,182**	94,226	**613,704**	172,647
Other expenses	**(30,764)**	-	**(48,700)**	(9,542)
Finance cost - net	**(658,069)**	(699,954)	**(1,264,052)**	(1,407,350)
Profit / (loss) before income tax and levies	**773,040**	(186,239)	**1,075,369**	(287,984)
Levies	**(121,127)**	75,607	**(227,817)**	-
Profit / (loss) before income tax	**651,913**	(110,632)	**847,552**	(287,984)
Income tax - net	**(330,919)**	(327,164)	**(485,919)**	(180,220)
Profit / (loss) for the period	**320,994**	(437,796)	**361,633**	(468,204)
Other comprehensive income for the period:				
Items that will not be reclassified subsequently to profit or loss				
Remeasurement of staff retirement benefits	-	-	-	-
Total comprehensive income for the period	**320,994**	(437,796)	**361,633**	(468,204)
Earnings / (loss) per share - basic and diluted (Rupees)	**8.27**	(11.28)	**9.32**	(12.07)

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ANNEXURE-C

TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE HALF YEAR ENDED JUNE 30, 2026 - (UN-AUDITED)

	Issued, subscribed and paid up share capital	Reserves				Total
		Capital	Revenue			
		Share premium	General reserve	Unappropriated profit	Total reserves	
	(Rupees in '000)					
Balance as at January 1, 2025	388,000	999,107	1,605,000	2,186,450	4,790,557	5,178,557
Total comprehensive income for the half year ended June 30, 2025						
- Loss for the half year ended June 30, 2025	-	-	-	(468,204)	(468,204)	(468,204)
- Other comprehensive income for the half year ended June 30, 2025	-	-	-	-	-	-
	-	-	-	(468,204)	(468,204)	(468,204)
Balance as at June 30, 2025	388,000	999,107	1,605,000	1,718,246	4,322,353	4,710,353
Balance as at January 1, 2026	**388,000**	**999,107**	**1,605,000**	**1,775,000**	**4,379,107**	**4,767,107**
Total comprehensive income for the half year ended June 30, 2026						
- Profit for the half year ended June 30, 2026	-	-	-	**361,633**	**361,633**	**361,633**
- Other comprehensive income for the half year ended June 30, 2026	-	-	-	-	-	-
	-	-	-	**361,633**	**361,633**	**361,633**
Balance as at June 30, 2026	**388,000**	**999,107**	**1,605,000**	**2,136,633**	**4,740,740**	**5,128,740**

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ANNEXURE – D

TRI-PACK FILMS LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE HALF YEAR ENDED JUNE 30, 2026 - (UN-AUDITED)

	June 30, 2026	June 30, 2025
	(Rupees in '000)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	2,492,014	2,774,872
Payment on account of accumulated compensated absences	(5,857)	(22,070)
Staff retirement benefits paid	(66,217)	(65,276)
Levies and Income tax paid	(692,398)	(317,159)
Net cash generated from operating activities	1,727,542	2,370,367
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(757,170)	(432,049)
Sale proceeds on disposal of operating fixed assets	536	312
Purchase of intangible assets	(2,299)	(250)
Proceeds from encashment of Term Deposit Receipts (TDR)	312,500	-
Profit received on bank balances including TDR	24,479	25,781
Net cash used in investing activities	(421,954)	(406,206)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long-term borrowings - paid	(928,651)	(564,928)
Long-term borrowings - obtained	500,000	95,000
Short-term borrowings - obtained	5,729,000	3,463,603
Short-term borrowings - paid	(5,145,577)	(5,036,149)
Finance cost paid - conventional	(715,881)	(997,508)
Finance cost paid - islamic	(332,949)	(215,037)
Dividend paid	-	(36)
Bank charges paid	(69,753)	(58,336)
Net cash used in financing activities	(963,811)	(3,313,391)
Net increase / (decrease) in cash and cash equivalents	341,777	(1,349,230)
Cash and cash equivalents at the beginning of the period	(1,881,573)	(952,617)
Cash and cash equivalents at the end of the period	(1,539,796)	(2,301,847)

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ANNEXURE – E

DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company	Tri-Pack Films Limited
Date of Report	19 August 2026
Name of Company as specified in the Memorandum	Tri-Pack Films Limited
Company's Registered Office	4th Floor, The Forum Suite # 416-422, G-20, Block 9 Khayaban-e-Jami, Clifton Karachi-75600
Contact Information	Tel: (021) 35874047

Disclosure of material information by listed company in terms of Section 96 and 131:

The Board of Directors of Tri-Pack Films Limited (the 'Company') was informed that the tape machine has been successfully commissioned in August 2026. With an annual production capacity of 5,000 tonnes, this tape machine is expected to strengthen the Company's position and support its entry into new customer segments in both local and international markets.

Pursuant to the requirements of the Securities Act, 2015, the Company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

For **Tri-Pack Films Limited**

Iqra Sajjad
(Company Secretary)