



Bank AL Habib Limited

August 20, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 and 131 of Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we attached herewith the disclosure form of the Material information as Annexure-A.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

Mohammad Taqi Lakhani

Company Secretary

c.c.

The Commissioner
Licensing & Registration Division
Securities and Exchange Commission of Pakistan

The Commissioner
Securities Market Division
Securities and Exchange Commission of Pakistan

The Commissioner
Supervision Division
Securities and Exchange Commission of Pakistan



Bank AL Habib Limited

Annexure A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company: Bank AL Habib Limited

Date of Report: August 20, 2026

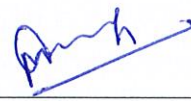
Contact Information: Mohammad Taqi Lakhani
Company Secretary
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Karachi, Pakistan
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Email: taqi.lakhani@bankalhabib.com

Disclosure of Material Information by Bank AL Habib Limited

Public disclosure of material information, which directly concerns the listed securities.

The Board of Directors in its Meeting held on August 20, 2026 at 12:30 p.m. at the Principal Office of the Bank located at Mackinnons Building, I.I. Chundrigar Road, Karachi, has given its in-principle approval to enter into negotiations with other shareholders, for acquiring additional 33.33% shareholding in AL Habib Capital Markets (Pvt.) Limited (AHCML), in order to convert AHCML into a wholly-owned subsidiary of the Bank, subject to obtaining requisite approvals from State Bank of Pakistan (SBP), and other regulatory and corporate authorities.

The Bank has duly caused this form/statement to be signed/on its behalf by the undersigned hereunto duly authorized.


 **Mohammad Taqi Lakhani**
Company Secretary