

JDW SUGAR Mills Ltd.

August 20, 2026

JDWS/08/2026

1-The General Manager

Pakistan Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

2- The Director/HOD

Surveillance, Supervision and Enforcement Department,
Securities & Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area
ISLAMABAD.

Dear Sirs,

MATERIAL INFORMATION

Pursuant to Sections 96 and 131 of the Securities Act, 2015, read with Clause 5.6.1(a) of the PSX Regulations, we hereby convey the following information:

JDW Sugar Mills Limited (the "Company") has been approached to join a Consortium led by Pakgen Limited in relation to the Request for Statement of Qualification as amended or supplemented from time to time (the "RSOQ") issued by the Privatisation Commission (the "Privatisation Commission") for the divestment of Faisalabad Electric Supply Company Limited (the "FESCO") through privatisation (the "Transaction").

In respect of the Transaction, the Company has resolved to join the proposed consortium comprising of the following members led by **Pakgen Limited** by amending the Statement of Qualification to participate in FESCO privatisation:

1.	Pakgen Limited	Lead Consortium Member
2.	Nishat Mills Limited	Member
3.	Lalpir Limited	Member
4.	Nishat Power Limited	Member
5.	Nishat Chunian Power Limited	Member
6.	Kohinoor Energy Limited	Member
7.	Pak Elektron Limited	Member
8.	JDW Sugar Mills Limited	Member
9.	Deharki Sugar Mills (Private) Limited	Member
10.	ATF Agri Sciences (Private) Limited	Member

As at the date hereof, the Company has not assumed any binding obligation in respect of the Transaction, which remains subject to pre-qualification by the Privatisation Commission and to all requisite corporate and regulatory approvals. The Company shall keep the PSX informed of material development in this regards.

A disclosure form in this respect is attached herewith. You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

For & on behalf of:

JDW Sugar Mills Limited



(Maqsood Ahmad Malhi)

Company Secretary/Legal Head



DISCLOSURE FORM
(SECURITIES ACT, 2015)

20-Aug-2026

Name of Company	JDW Sugar Mills Limited																														
Date of Report (Date of earliest event reported if applicable)	N/A																														
Exact Name of Company as specified in its Memorandum	JDW Sugar Mills Limited																														
Registered Address of Company	17-Abid Majeed Road, Lahore Cantt., Lahore.																														
Contact Information	Mr. Maqsood Ahmad Malhi Company Secretary / Legal Head 042-36664891-95 maqsoodmalhi@jdw-group.com																														
Disclosure of Inside Information by the Company in terms of the Securities Act, 2015	JDW Sugar Mills Limited (the “Company”) has been approached to join a Consortium led by Pakgen Limited in relation to the Request for Statement of Qualification as amended or supplemented from time to time (the “RSOQ”) issued by the Privatisation Commission (the “Privatisation Commission”) for the divestment of Faisalabad Electric Supply Company Limited (the “FESCO”) through privatisation (the “Transaction”). In respect of the Transaction, the Company has resolved to join the proposed consortium comprising of the following members led by Pakgen Limited by amending the Statement of Qualification to participate in FESCO privatisation: <table border="0"> <tr> <td>1.</td><td>Pakgen Limited</td><td>Lead Consortium Member</td></tr> <tr> <td>2.</td><td>Nishat Mills Limited</td><td>Member</td></tr> <tr> <td>3.</td><td>Lalpir Limited</td><td>Member</td></tr> <tr> <td>4.</td><td>Nishat Power Limited</td><td>Member</td></tr> <tr> <td>5.</td><td>Nishat Chunian Power Limited</td><td>Member</td></tr> <tr> <td>6.</td><td>Kohinoor Energy Limited</td><td>Member</td></tr> <tr> <td>7.</td><td>Pak Elektron Limited</td><td>Member</td></tr> <tr> <td>8.</td><td>JDW Sugar Mills Limited</td><td>Member</td></tr> <tr> <td>9.</td><td>Deharki Sugar Mills (Private) Limited</td><td>Member</td></tr> <tr> <td>10.</td><td>ATF Agri Sciences (Private) Limited</td><td>Member</td></tr> </table> As at the date hereof, the Company has not assumed any binding obligation in respect of the Transaction, which remains subject to pre-qualification by the Privatisation Commission and to all requisite corporate and regulatory approvals. The Company shall keep the PSX informed of material development in this regards. A disclosure form in this respect is attached herewith. You may please inform the TRE Certificate Holders of the Exchange accordingly.	1.	Pakgen Limited	Lead Consortium Member	2.	Nishat Mills Limited	Member	3.	Lalpir Limited	Member	4.	Nishat Power Limited	Member	5.	Nishat Chunian Power Limited	Member	6.	Kohinoor Energy Limited	Member	7.	Pak Elektron Limited	Member	8.	JDW Sugar Mills Limited	Member	9.	Deharki Sugar Mills (Private) Limited	Member	10.	ATF Agri Sciences (Private) Limited	Member
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(Maqsood Ahmad Malhi)
Company Secretary / Legal Head