

August 21, 2026

The General Manager
Pakistan Stock Exchange Limited
Off: I. I. Chundrigar Road
KARACHI.

RE: FINANCIAL RESULTS FOR THE YEAR ENDED 30-06-2026

Dear Sir,

We are pleased to inform you that the Board of Directors of International Industries Limited in their meeting held on August 20, 2026 at the registered office of the Company / through video conference, reviewed the audited annual financial results of the Company for the year ended June 30, 2026 and recommended the following;

(i) CASH DIVIDEND

A final cash dividend of Rs.5.00 per share i.e. 50%. This is in addition to the Rs.2.0 i.e. 20% interim cash dividend already announced and paid, making a total dividend of Rs.7.00 i.e. 70% per share for the year ended June 30, 2026.

(ii) ANY OTHER ENTITLEMENT / CORPORATE ACTION

-NIL-

(iii) ANY OTHER PRICE SENSITIVE INFORMATION

The Unconsolidated and Consolidated financial results of the Company are enclosed.

Annual General Meeting:

The 78th Annual General Meeting of the Company will be held on Wednesday, October 7, 2026 at 10.30 a.m. at the Aquarius Hall, Beach Luxury Hotel, Off: M.T. Khan Road, Karachi. Members are encouraged to attend the meeting through video conferencing.

Book Closure:

The Share Transfer Books of the Company will remain closed from September 29, 2026 to October 7, 2026 (both days inclusive). Transfers received in order at the offices of our Shares Registrar M/s CDC Shares Registrar Services Ltd., CDC House, 99-B, Block B, S.M.C.H.S, Shahrah-e-Faisal, Karachi -75500 by the close of business on September 28, 2026 or updated on Central Depository System as per CDC regulations, will be treated in time to establish the right to attend the 78th annual general meeting and the entitlement of 50% Final Cash Dividend i.e. Rs.5.00 per share.

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International Industries Ltd.

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10 Beaumont Road, Karachi | Pakistan

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The Annual Report of the Company will be transmitted electronically and through PUCARS at least 21 days before holding of Annual General Meeting and shall also be made available on our website www.iil.com.pk.

You may please inform the members of the Exchange accordingly.

Thanking you,

Yours faithfully,
For INTERNATIONAL INDUSTRIES LIMITED

M. IRFAN BHATTI
Company Secretary & Head of Legal

CC: Executive Director/HOD,
Offsite-II Department, Supervision Division,
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Islamabad



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INTERNATIONAL INDUSTRIES LIMITED

UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 (Rupees in '000)	2025
Revenue from contracts with customers	25	29,073,437	25,096,323
Cost of sales	26	(25,043,866)	(21,949,202)
Gross profit		4,029,571	3,147,121
Selling and distribution expenses	27	(1,744,349)	(1,331,940)
Administrative expenses	28	(507,784)	(431,781)
Reversal of loss allowance on trade debts	9.3	28,993	2,122
Operating profit		1,806,431	1,385,522
Finance cost	29	(583,285)	(609,248)
Other operating charges	30	(122,972)	(75,391)
Other income	31	1,314,556	864,457
Profit before income tax		2,414,730	1,565,340
Income tax expense	32	(811,504)	(461,016)
Profit for the year		1,603,226	1,104,324
		Rupees	Rupees
Earnings per share - basic and diluted	33	12.16	8.37

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

Haider Rashid
Director & Chairman
Board Audit Committee



Mujtaba Hussain
Chief Financial Officer

Yousuf H. Mirza
Chief Executive
Officer

INTERNATIONAL INDUSTRIES LIMITED

UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT JUNE 30, 2026

	Note	2026	2025
		(Rupees in '000)	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4	12,506,116	12,960,428
Intangible assets	5	133	612
Investments	6	3,409,930	3,448,380
Long-term deposits		7,450	7,450
		<u>15,923,629</u>	<u>16,416,870</u>
CURRENT ASSETS			
Stores and spares	7	286,755	186,095
Stock-in-trade	8	8,463,151	7,933,437
Trade debts	9	3,240,715	4,129,520
Advances, trade deposits and prepayments	10	97,367	73,910
Other receivables	11	60,422	43,404
Staff retirement benefit	12	208,755	82,240
Sales tax receivable		365,394	250,985
Cash and bank balances	13	1,219,227	802,581
		<u>13,941,786</u>	<u>13,502,172</u>
Investment classified as held for sale - associate	6	48,450	-
TOTAL ASSETS		<u>29,913,865</u>	<u>29,919,042</u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Share capital			
Issued, subscribed and paid-up capital	14	1,318,819	1,318,819
Revenue reserves			
General reserve	15	2,700,036	2,700,036
Unappropriated profit		9,264,769	8,229,862
Capital reserve			
Revaluation surplus on property, plant and equipment	16	7,315,759	7,410,004
TOTAL SHAREHOLDERS' EQUITY		<u>20,599,383</u>	<u>19,658,721</u>
LIABILITIES			
NON-CURRENT LIABILITIES			
Long-term financing - secured	17	357,813	462,692
Deferred income - government grant	18	14,510	21,669
Deferred taxation - net	19	232,145	305,653
		<u>604,468</u>	<u>790,014</u>
CURRENT LIABILITIES			
Trade and other payables	20	3,982,675	3,226,119
Contract liabilities	21	591,059	370,908
Short-term borrowings - secured	22	3,739,191	5,156,157
Unclaimed dividend		44,664	40,534
Current portion of long-term financing - secured	17	104,090	126,017
Taxation - net	23	158,829	511,466
Accrued mark-up		89,505	39,106
		<u>8,710,013</u>	<u>9,470,307</u>
TOTAL LIABILITIES		<u>9,314,481</u>	<u>10,260,321</u>
CONTINGENCIES AND COMMITMENTS	24		
TOTAL EQUITY AND LIABILITIES		<u>29,913,865</u>	<u>29,919,042</u>

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

Haider Rashid
Director & Chairman
Board Audit Committee

Mujtaba Hussain
Chief Financial Officer

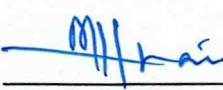
Yousuf H. Mirza
Chief Executive
Officer

INTERNATIONAL INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid - up capital	Revenue reserves General reserve	Unappropriated profit	Capital reserve Revaluation surplus on property, plant and equipment	Total
	(Rupees in '000)				
Balance as at July 1, 2024	1,318,819	2,700,036	7,440,635	6,968,184	18,427,674
Profit for the year	-	-	1,104,324	-	1,104,324
Other comprehensive income for the year	-	-	77,454	510,856	588,310
Total comprehensive income for the year	-	-	1,181,778	510,856	1,692,634
Transferred from revaluation surplus on property, plant and equipment on account of incremental depreciation - net of tax	-	-	69,036	(69,036)	-
Transactions with owners recorded directly in equity - distributions					
Dividend:					
- Final dividend at 35% (i.e. Rs. 3.50 per share) for the year ended June 30, 2024	-	-	(461,587)	-	(461,587)
Balance as at June 30, 2025	<u>1,318,819</u>	<u>2,700,036</u>	<u>8,229,862</u>	<u>7,410,004</u>	<u>19,658,721</u>
Profit for the year	-	-	1,603,226	-	1,603,226
Other comprehensive income for the year	-	-	89,626	39,102	128,728
Total comprehensive income for the year	-	-	1,692,852	39,102	1,731,954
Transferred from revaluation surplus on property, plant and equipment on account of incremental depreciation - net of tax	-	-	133,347	(133,347)	-
Transactions with owners recorded directly in equity - distributions					
Dividend:					
- Final dividend at 40% (i.e. Rs. 4.00 per share) for the year ended June 30, 2025	-	-	(527,528)	-	(527,528)
- Interim dividend at 20% (i.e. Rs. 2.00 per share) for the year ended June 30, 2026	-	-	(263,764)	-	(263,764)
Balance as at June 30, 2026	<u>1,318,819</u>	<u>2,700,036</u>	<u>9,264,769</u>	<u>7,315,759</u>	<u>20,599,383</u>

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

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Director & Chairman
Board Audit Committee


Mujtaba Hussain
Chief Financial Officer

Yousuf H. Mirza
Chief Executive
Officer

INTERNATIONAL INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 (Rupees in '000)	2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	34	3,583,622	5,343,509
Finance cost paid		(532,886)	(823,942)
Restricted cash on account of lien		(225,329)	(249,251)
Income on bank deposits received		9,780	22,575
Staff retirement benefits paid		(51,000)	(88,994)
Payment on account of compensated absences		(18,103)	(29,636)
Income tax paid		(1,216,140)	(627,323)
Long-term deposits paid		-	(3,092)
Net cash generated from operating activities		1,549,944	3,543,845
CASH FLOWS FROM INVESTING ACTIVITIES			
Payment for acquisition of property, plant and equipment		(339,783)	(410,990)
Investment in an associated company		(10,000)	(48,450)
Investment in a subsidiary company		-	(27,415)
Proceeds from disposal of property, plant and equipment		69,926	75,479
Dividend received		1,260,528	740,593
Net cash generated from investing activities		980,671	329,217
CASH FLOWS FROM FINANCING ACTIVITIES			
Repayment of long-term financing		(135,171)	(3,312,230)
Short-term loans obtained		32,282,480	18,528,270
Short-term loans repaid		(34,102,264)	(18,738,806)
Dividend paid		(787,162)	(462,328)
Net cash used in financing activities		(2,742,117)	(3,985,094)
Net (decrease) / increase in cash and cash equivalents		(211,502)	(112,032)
Cash and cash equivalents at beginning of the year		(247,123)	(135,091)
Cash and cash equivalents at end of the year	35	<u>(458,625)</u>	<u>(247,123)</u>

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

Haider Rashid
 Director & Chairman
 Board Audit Committee


Mujtaba Hussain
 Chief Financial Officer

Yousuf H. Mirza
 Chief Executive
 Officer

INTERNATIONAL INDUSTRIES LIMITED

CONSOLIDATED STATEMENT OF PROFIT OR LOSS FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026 (Rupees in '000)	2025
Revenue from contracts with customers	26	120,254,749	85,813,041
Cost of sales	27	(105,212,672)	(77,249,781)
Gross profit		15,042,077	8,563,260
Selling and distribution expenses	28	(5,065,608)	(3,204,786)
Administrative expenses	29	(1,162,760)	(944,042)
(Reversal) / charge of loss allowance on trade debts	10.3	30,913	(40,616)
Operating profit		8,844,622	4,373,816
Finance cost	30	(1,804,311)	(1,425,964)
Other operating charges	31	(1,147,092)	(422,152)
Other income - net	32	341,014	381,481
Share of profit from equity accounted investee	7.1.2	871,619	37,301
Profit before levies and income tax		7,105,852	2,944,481
Levies	33	(10,104)	(6,503)
Profit before income tax		7,095,748	2,937,979
Income tax expense	34	(2,599,425)	(1,359,361)
Profit for the year		4,496,323	1,578,618
Profit attributable to:			
- Owners of the Holding Company		2,891,329	898,978
- Non-controlling interest (NCI)		1,604,994	679,640
		4,496,323	1,578,618
		(Rupees)	
Earnings per share - basic and diluted	35	21.92	6.82

The annexed notes from 1 to 50 form an integral part of these consolidated financial statements.

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Director & Chairman
Board Audit Committee


Mujtaba Hussain
Chief Financial Officer

Yousuf H. Mirza
Chief Executive Officer

INTERNATIONAL INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026	2025
		(Rupees in '000)	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	4	32,437,640	34,162,756
Right-of-use assets	5	233,197	72,623
Intangible assets	6	292,533	330,152
Investments in equity accounted investee	7	1,932,105	1,995,587
Long-term deposits		15,629	9,689
		<u>34,911,104</u>	<u>36,570,807</u>
CURRENT ASSETS			
Stores and spares	8	1,225,584	1,073,834
Stock-in-trade	9	35,982,668	30,695,862
Trade debts	10	5,172,387	3,436,163
Advances, trade deposits and prepayments	11	337,025	150,584
Other receivables	12	21,799	47,945
Staff retirement benefits	13	250,622	183,846
Sales tax receivable		613,704	640,953
Taxation - net	14	846,084	-
Cash and bank balances	15	3,966,949	4,991,638
		<u>48,416,822</u>	<u>41,220,825</u>
Investment classified as held for sale - associate	7	700,000	-
TOTAL ASSETS		<u><u>84,027,926</u></u>	<u><u>77,791,632</u></u>
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Share capital			
Issued, subscribed and paid-up capital	16	1,318,819	1,318,819
Revenue reserves			
General reserves	17	3,278,085	3,278,085
Un-appropriated profit		19,286,028	16,663,914
Capital reserves			
Exchange translation reserve		95,563	72,856
Revaluation surplus on property, plant and equipment	18	9,987,762	10,326,733
TOTAL SHAREHOLDERS' EQUITY		<u>33,966,257</u>	<u>31,660,407</u>
Non - controlling interest		11,707,805	10,964,355
TOTAL EQUITY		<u>45,674,062</u>	<u>42,624,762</u>
LIABILITIES			
NON-CURRENT LIABILITIES			
Long-term financing - secured	19	872,319	1,136,634
Deferred income - government grant	20	60,610	94,917
Deferred taxation - net	21	1,582,423	2,451,815
Lease liabilities	5	150,669	63,770
		<u>2,666,021</u>	<u>3,747,136</u>
CURRENT LIABILITIES			
Trade and other payables	22	17,814,173	18,845,208
Contract liabilities	23	2,687,820	2,347,506
Short-term borrowings - secured	24	14,493,809	9,705,275
Unclaimed dividend		44,861	42,994
Unpaid dividend attributable to non-controlling interest (NCI)		713	477
Current portion of long-term financing - secured	19	288,661	325,299
Current portion of lease liabilities	5	103,911	18,171
Taxation - net	25	-	2,103
Accrued mark-up		253,895	132,701
		<u>35,687,843</u>	<u>31,419,734</u>
TOTAL LIABILITIES		<u>38,353,864</u>	<u>35,166,870</u>
CONTINGENCIES AND COMMITMENTS			
TOTAL EQUITY AND LIABILITIES	25	<u>84,027,926</u>	<u>77,791,632</u>

The annexed notes from 1 to 50 form an integral part of these consolidated financial statements.

Haider Rashid
Director & Chairman
Board Audit Committee

Mujtaba Hussain
Chief Financial Officer

Yousuf H. Mirza
Chief Executive Officer

INTERNATIONAL INDUSTRIES LIMITED

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Attributable to owners of the Holding Company								Non-controlling interest	Total equity
	Issued, subscribed and paid up capital	Capital reserves		Total capital reserves	Revenue reserves		Total revenue reserves	Total		
		Revaluation surplus on property, plant and equipment	Exchange translation reserve		General reserve	Un-appropriated profit				
	(Rupees in '000)									
Balance as at July 1, 2024	1,318,819	9,061,218	80,657	9,141,875	3,222,432	16,049,218	19,271,650	29,732,344	10,130,169	39,862,513
- Profit for the year	-	-	-	-	-	898,978	898,978	898,978	679,640	1,578,618
- Other comprehensive income / (loss) for the year	-	1,378,046	(7,801)	1,370,245	-	120,427	120,427	1,490,672	724,379	2,215,051
Total comprehensive income for the year	-	1,378,046	(7,801)	1,370,245	-	1,019,405	1,019,405	2,389,650	1,404,019	3,793,669
Proportionate share transferred to general reserves related to equity accounted investee	-	-	-	-	55,653	(55,653)	-	-	-	-
Transferred from revaluation surplus on property, plant and equipment on account of incremental depreciation - net of tax	-	(111,510)	-	(111,510)	-	111,510	111,510	-	-	-
Proportionate share of surplus on revaluation property, plant and equipment - PCL	-	(1,021)	-	(1,021)	-	1,021	1,021	-	-	-
Transactions with owners recorded directly in equity:										
Distributions to owners of the Holding Company										
- Final dividend @ 35% (i.e. Rs. 3.50 per share) for the year ended June 30, 2024	-	-	-	-	-	(461,587)	(461,587)	(461,587)	-	(461,587)
Dividend to non-controlling interest	-	-	-	-	-	-	-	-	(569,833)	(569,833)
Balance as at June 30, 2025	1,318,819	10,326,733	72,856	10,399,589	3,278,085	16,663,914	19,941,999	31,660,407	10,964,355	42,624,762
- Profit for the year	-	-	-	-	-	2,891,329	2,891,329	2,891,329	1,604,994	4,496,323
- Other comprehensive income / (loss) for the year	-	104,185	22,707	126,892	-	78,921	78,921	205,813	(6,794)	199,019
Total comprehensive Income for the year	-	104,185	22,707	126,892	-	2,970,250	2,970,250	3,097,142	1,598,200	4,695,342
Balance carried forward	1,318,819	10,430,918	95,563	10,526,481	3,278,085	19,634,164	22,912,249	34,757,549	12,562,555	47,320,104

INTERNATIONAL INDUSTRIES LIMITED

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Attributable to owners of the Holding Company								Non- controlling interest	Total equity
	Issued, subscribed and paid up capital	Capital reserves		Total capital reserves	Revenue reserves		Total revenue reserves	Total		
		Revaluation surplus on property, plant and equipment	Exchange translation reserve		General reserve	Un- appropriated profit				
	(Rupees in '000)									
Balance brought forward	1,318,819	10,430,918	95,563	10,526,481	3,278,085	19,634,164	22,912,249	34,757,549	12,562,555	47,320,104
Transferred from revaluation surplus on property, plant and equipment on account of incremental depreciation - net of tax	-	(206,486)	-	(206,486)	-	206,486	206,486	-	-	-
Proportionate share of surplus on revaluation property, plant and equipment - PCL	-	(932)	-	(932)	-	932	932	-	-	-
Transferred to unappropriated profit on disposal of revalued land - PCL	-	(235,738)	-	(235,738)	-	235,738	235,738	-	-	-
Transactions with owners recorded directly in equity										
Distributions to owners of the Holding Company										
- Final dividend @ 40% (Rs. 4.00 per share) for the year ended June 30, 2025	-	-	-	-	-	(527,528)	(527,528)	(527,528)	-	(527,528)
- Interim dividend at 20% (i.e. Rs. 2.00 per share) for the year ended June 30, 2026	-	-	-	-	-	(263,764)	(263,764)	(263,764)	-	(263,764)
Dividend to non-controlling interest	-	-	-	-	-	-	-	-	(854,750)	(854,750)
Balance as at June 30, 2026	1,318,819	9,987,762	95,563	10,083,325	3,278,085	19,286,028	22,564,113	33,966,257	11,707,805	45,674,062

The annexed notes from 1 to 50 form an integral part of these consolidated financial statements.

Haider Rashid
Director & Chairman
Board Audit Committee

Mujtaba Hussain
Chief Financial Officer

Yousuf H. Mirza
Chief Executive Officer

INTERNATIONAL INDUSTRIES LIMITED

**CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026**

	Note	2026 (Rupees in '000)	2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	36	3,081,187	9,477,480
Finance cost paid		(1,702,844)	(1,638,796)
Income on bank deposits received		115,863	329,910
Staff retirement benefits paid	13.2.7	(51,000)	(88,994)
Payment on account of compensated absences		(34,413)	(50,247)
Income tax paid - net		(4,272,551)	(2,425,360)
Long-term deposits paid		(5,940)	(3,212)
Net cash generated from operating activities		(2,869,697)	5,600,781
CASH FLOWS FROM INVESTING ACTIVITIES			
Payment for acquisition of property, plant and equipment		(1,378,900)	(1,409,741)
Payment for acquisition of intangible assets		(324)	(129,361)
Investment in associate		(10,000)	(96,900)
Dividend from equity accounted investee		315,554	10,852
Investment in Pakistan Investment Bonds		-	(13,440,886)
Proceeds from disposal of Pakistan Investment Bonds		-	13,493,559
Investment in term-deposit receipts (TDRs)		(275,329)	(300,000)
Proceeds from disposal of property, plant and equipment		156,609	223,793
Net cash used in investing activities		(1,192,390)	(1,648,684)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long-term financing		-	-
Repayment of long-term financing		(334,455)	(3,657,078)
Short-term borrowings obtained		160,326,815	18,528,270
Short-term borrowings repaid		(156,029,642)	(17,719,979)
Lease liabilities		(58,395)	(30,671)
Dividends paid to non-controlling interest		(852,647)	(576,865)
Dividends paid to shareholders of the Holding Company		(789,425)	(459,868)
Net cash used in financing activities		2,262,251	(3,916,191)
Net increase in cash and cash equivalents		(1,799,836)	35,905
Cash and cash equivalents at beginning of the year		2,907,935	2,869,766
Effects of exchange rate changes in cash and cash equivalents		8,451	2,263
Cash and cash equivalents at end of the year	37	1,116,550	2,907,935

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