SG POWER LIMITED

August 20, 2026

The Manager,
Trading & TREC Affairs Department
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road,
Karachi.

<u>APPROX. 300% RIGHT ISSUE OF RS.10/- PER SHARE (AT PAR).</u>

With reference to our application for issuance of Right Shares, we hereby further confirm as under;

We shall abide by the CDC and PSX procedures relating to Right Shares and shall deposit the unpaid right in (Book Entry) within the time frame as stipulated under the CDC procedures as well as PSX Regulations.

Online Payment Options for IAS / Sub-Account Holders –
CDC has introduced an Online Payment facility through 1Link for rights subscription. The **Investor Account Holder/Sub-Account Holders** can now make **online payment** for their respective rights subscribed against IBFT Payment ID printed on the top right-hand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

The payment of unpaid Right Letter will be made by cash or crossed cheque or demand draft or pay order made out to the credit of **"S.G. POWER LIMITED – RIGHT SHARES SUBSCRIPTION"** through all branches of **Meezan Bank Limited** in Pakistan as per the tentative schedule.

The Shareholders holding ordinary shares of the Company in physical form should please note that under the CDC Applicable Right Shares procedures, the physical shareholders can renounce his/her Letter of Right (LOR) by depositing into his/her own CDS Investor Account or sub-account to a person who is the investor or sub-account holder with CDC. Further, physical shareholders can renounce his/her Letter of Rights and Renouncee(s) can also get credit of right shares in book-entry form in his/her own CDS investor or sub-account holder details. Shareholders holding shares of the Company in physical form can also get credit of right shares in his/her own CDS investor or sub-account holder by providing his/her own CDS Investor or sub-account holder details.

We shall request you to please approve the Letter of Intimation (LOI), Letter of Right (LOR) to Physical Shareholders, Information as per Schedule to Companies (Further Issue of Shares) Regulations, 2020.

Yours truly,

Imalik.

Ms. Iman Mehmood
Company Secretary

Enclosed:
1. Schedule of Issuance / Trading of Right Issue
2. Draft LOR
3. Draft LOI

Address: Second Floor, FNE House, 179 Abubakar Block, New Garden Town, Main Canal Road, Lahore – Pakistan.
Tel: 042-35843722
Email: sgpowerltd@gmail.com

POWER LIMITED

SCHEDULE OF ISSUANCE / TRADING OF RIGHT ISSUE.

Schedule for Issuance of Letter of Rights Book Closure: 20.08.2026 to 20.08.2026 (Both days inclusive)			
Serial	**Procedure**	**Day**	**Date**
1	Date of credit of unpaid Rights into CDC in Book Entry Form	Friday	21.08.2026
2	Commencement of trading of unpaid Rights on the Pakistan Stock Exchange Limited	Monday	24.08.2026
3	Dispatch of Letter of Right (LOR) to physical shareholders	Tuesday	25.08.2026
4	Intimation to PSX Dispatch/Credit of Letter of Right (LOR) to physical shareholders	Tuesday	25.08.2026
5	Last date for splitting and deposit of Requests into CDS	Thursday	27.08.2026
6	Last date of trading of Rights Letter	Monday	07.09.2026
7	Last date for acceptance and payment of shares in CDC and physical form – Last payment date	Monday	14.09.2026
8	Allotment of shares and credit of book entry of Shares into CDC	Monday	28.09.2026
9	Date of dispatch of physical shares certificates	Monday	28.09.2026

Yours truly,

Ms. Iman Mehmood
Company Secretary

Address: Second Floor, FNE House, 179 Abubakar Block, New Garden Town, Main Canal Road, Lahore – Pakistan.
Tel: 042-35843722
Email: sgpowerltd@gmail.com

R-1

Crestwell Healthcare Limited (formerly S. G. Power Limited)

Corporate Office: Second Floor, FNE House, 179 Abubakar Block, New Garden Town, Main Canal Road, Lahore.
Contact Details: +923040134670, Email: info.crestwell@gmail.com, Website: www.crestwellhealthcare.net
Share Registrar: F.D. Registrar Services (Private) Limited 17th Floor, Saima Trade Tower-A, I. I. Chundrigar Road, Karachi.
Tel: +92 21- 32271905-6, Email: info@fdregistrar.com

IMPORTANT: NOTES AND INSTRUCTIONS FOR DEALING WITH THIS LETTER ARE GIVEN ON PAGE 2 WHICH SHOULD BE CAREFULLY READ AND FOLLOWED.

OFFER LETTER (LETTER OF RIGHT)

Issue of **53,499,600** Ordinary Shares of **Rs.10/-** each to be issued at par payable In Full Acceptance on or Before **14-Sep-2026**.

NAME & ADDRESS OF SHAREHOLDER	NAME(S) JOINT HOLDER(S), IF ANY

A	B	C	D	E	F
Folio Number	Letter of Rights Number	Number of Shares held at close of business on August 19, 2026	Total Number of Letters of Right Issued	Number of Right Shares offered through this Letter of Right	Amount payable on or before September 14, 2026 (Pak Rupees)

Dear Shareholder(s),

In accordance with the provision of Section 83(1) of the Companies Act, 2017, the provisions of the Companies (Further Issue of Shares) Regulations, 2020 and pursuant to the decision of the Board of Directors of Crestwell Healthcare Limited (formerly S. G. Power Limited) ("The Company"), in their meeting held on **May 18, 2026**, we are pleased to offer you Right Shares in the ratio of 3 Right Shares for every 1 ordinary shares (i.e.300%) registered in your name as of the close of business on **August 19, 2026**, subject to the conditions mentioned on page number 02 of this letter. Please note that the Offer Letter (Letter of Right) is being issued for your entitlement of your Right Shares at the Rate of Rs.10/- Per Shares. The Letter of Right have been declared "Eligible Securities" by Central Depository Company of Pakistan (CDC).

Information as required under Schedule I to the Companies (Further Issue of Shares) Regulations, 2020 are attached along with Offer Letter (Letter of Rights). All fractional right entitlements will be consolidated and disposed of on the Pakistan Stock Exchange Limited by the Company and the proceeds from such disposition will be paid to the entitled Share-holders of the Company in due course in the manner provided under the applicable laws.

The Shareholders holding Shares of the Company in physical form should please note that under the CDC applicable Right Share procedures, the physical Shareholder can renounce his/her Letter of Right (LOR) by routing through his/her own CDS Account or Sub Account to a person who is the IAS Account holder or Sub Account holder with CDC. Further, physical Share-holder can renounce his/her Letter of Rights by filling the Letter of Renunciation (Form "R") and the Renouncee(s) can also get credit of Right Shares in book-entry form in his/her own CDS investor or sub account by filling details on application by Renouncee(s) for registration.

Shareholders holding Shares of the Company in physical form can also get credit of Right Share in his/her on CDS investor or sub-account by providing his/her own CDS investor or sub-account details on Letter of Acceptance (Form "A").

Please note that once the subscription amount for the Right Shares hereby offered has been paid, this Letter of Rights will cease to be negotiable and cannot be traded at PSX any further.

By the Order of the Board

CEO & Director **Director**
LAHORE :

RECEIPT TO BE ISSUED BY COMPANY'S BANKER
(To be completed by Company's Banker)

Folio No. ____________

Letter of Right No.____________

Received from Mr./Mrs./Miss ______________________ the sum of Rs.______________(Rupees ______________) by Cash/Crossed Cheque/Pay order/Bank Draft No. ________ Dated ________ drawn on ______________ In respect of ________ Ordinary Shares of this Right issue at the issue price of PKR 10/- Per Share.

Bank: ______________________
Branch Name:______________________
Branch Code: Date: ____________
Note: Cash/Cross Cheques/pay orders/Bank Drafts are subject to realization

Authorized Signature &
Stamp of Receiving Bank

R-1

Crestwell Healthcare Limited (formerly S. G. Power Limited)

Notes and Instructions

NOTES:

1. This Right Issue is being made in accordance with the Companies (Further Issue of Shares) Regulations 2020, and the Companies Act, 2017. All necessary approvals and permissions have been obtained and formalities completed in this regard.

2. This document is negotiable and of value until payment of the Right Shares has been made, whereupon it will cease to be negotiable and cannot be traded any further. Where Right Shares are desired in physical form, this document must be carefully retained for exchange with the definitive Company Share(s), when ready.

3. The Right Shares now being offered shall rank pari-passu in all respect including voting rights with the existing Company Shares of the Company.

4. The Letters of Rights will be quoted on the Pakistan Stock Exchange Limited, from **August 24 2026** to **September 07, 2026** (both days inclusive). Please note that pursuant to the new CDC Right Shares procedures, physical trading of unpaid LOR is not allowed and now no credit of Right Shares be allowed in book entry form against subscription of physical LORs.

5. The instrument of Transfer shall be verified against fully paid Letter of Rights pending issue of definitive Company Share(s) on presentation of this Letter at the Company's Share Registrar office given on the page 1 of this Letter of Rights.

6. If the payment is not received by the Company's Banker(s) on or before **September 14, 2026** this Letter of Rights shall be deemed to have been declined and will be treated as cancelled. In that event, this will be offered to and taken up as decided by the Board of Directors of the Company as per requirement of Section 83 of the Companies Act, 2017.

INSTRUCTIONS:

1. PAYMENTS - BANKER

a) **Banker to the Right Issue:**

1-	**MEEZAN BANK LIMITED** IBAN: **PK16 MEZN 0002 8901 1535 9027** Title: **S.G. POWER LIMITED – RIGHT SHARES SUBSCRIPTION**

Submit this Letter of Rights intact on or before **September 14, 2026** to any Company's banker to the issue, namely Meezan Bank Limited at any branch in Pakistan with your payment which should be made by Cash or Crossed Cheque or Demand Draft or Pay Order for credit to **"S.G. POWER LIMITED – RIGHT SHARES SUBSCRIPTION"** as indicated on page 1 (also shown on page 4). **In Case of Non-Resident Pakistani / Foreign Shareholder (*),** the demand draft of equivalent amount in Pak Rupees should be sent to the **Company Secretary**, **Second Floor, FNE House, 179 Abubakar Block, New Garden Town, Main Canal Road, Lahore-Pakistan**, along with Right Subscription Request duly filled and signed by the depositor well before the last date of payment.

b) The Bank will not accept the payment of Letter of Rights if posted after the close of Business on **September 14, 2026** and shall be deemed to have been declined by you and will be treated as cancelled unless evidence is available that these have been posted before the last date of payment.

c) All cheques / pay orders / drafts must be drawn on a bank situated in the same city where Letter of Right is deposited.

(*) Separate payment procedure through MT-103 for non-resident shareholders is attached with Offer Letter of Non-Resident /Foreign shareholders.

PROCEDURE FOR DEPOSIT OF PHYSICAL LOR INTO CDS:

a) Unpaid Rights issued in physical form can be deposited into CDS as per normal deposit procedure, however, this process would only be allowed till 7 business days prior to the last trading date i.e. **September 07, 2026**.

b) Account holders / participants will send letter of rights duly signed by Share-holders and renounced in favor of CDC with securities deposit form and CDS printout. The other deposit formalities will remain the same.

3. ACCEPTANCE: (Last date: September 14, 2026).

a) Payment of the amount indicated on Page-1, to the Company's Banker to the Issue on or before **September 14, 2026** shall be treated as acceptance of the offer.

b) FORM "A" in Page-4, should be completed when making payment. The Letter(s) of Rights should be handed over to the Company's Banker to the Issue intact. The receipted Letter of Rights will be returned to you whilst Page 3 & 4 will be retained by the Bank for onward delivery to the Company.

4. RENUNCIATION: (Last date: September 14, 2026).

If you wish to dispose off the Right Shares offered to you, FORM "R" on Page-3 should be completed and signed by all the Share-holders named on Page 1 of this Letter of Rights. The Renounce(s) should then complete FORM "R" on Page 3, and present this Letter of Rights intact to the Company's Banker to the Issue along with payment. The receipted Letter of Rights will be returned to the Renounce(s) whilst page 3 & 4 will be retained by the Bank for onward delivery to the Company.

5. SPLITTING OF LETTER OF RIGHTS: (Last date: August 27, 2026).

The letters of Rights should be returned intact to the Company's share registrar (M/s F.D. Registrar Services (Pvt.) Limited) of Company, when requesting for splitting of Shares into smaller denomination.

6. GENERAL:

If any Rights Shares are renounced, the existing Share-holders (holding physical Shares) should take care to write their Name(s) and affix their signature(s) in the same style as per specimen already available with the Company.

7. FRACTIONAL RIGHTS:

As per Regulation 3 of the Companies (Further Issue of Shares) Regulations 2020, The fractional Rights, if any shall be consolidated and disposed off on the Pakistan Stock Exchange Limited by the Company and proceeds from such dispositions will be paid to entitled Share-holders of the Company in due course in the manner provided under the applicable laws.

8. CDC ACCOUNT HOLDERS-ACCEPTENCE AND PROCEDURE:

In compliance with the new CDC Regulations relating to Right Shares Issue, separate intimation letters have been dispatched to CDC Account Holders containing procedures for subscription against their Right Shares entitlement.

9. CONTACT INFORMATION

Share Registrar: F.D. Registrar Services (Private) Limited 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi Tel: 021- 32271905-6, Email: info@fdregistrar.com

R-1

Crestwell Healthcare Limited (formerly S. G. Power Limited)

[To be retained by Bank at the time of payment for delivery to the Company]

LETTER OF RENUNCIATION

Form "R"

(Valid up to September 14, 2026)

(To be completed by the Shareholder(s), if RIGHT SHARES offered in this letter are to be renounced)

The Company Secretary,
Crestwell Healthcare Limited (formerly S. G. Power Limited)
Second Floor, FNE House, 179 Abubakar Block,
New Garden Town, Main Canal Road, Lahore.

Date: ____________________

Dear Sir(s),

The Share offered through the Letter of Rights are hereby renounced in favor of the person(s) who sign(s) the Registration Application Form (Form "RR" below). You are hereby authorized to deliver the relative Share(s) to the said person(s), as the case may be without reference to the undersigned, subject to payment of the subscription amounts and (if applicable) fulfilment of CDC procedures relating to Right Shares.

FULL NAME	SIGNATURE	CNIC
1. ____________	1. ____________	1. ____________
2. ____________	2. ____________	2. ____________
3. ____________	3. ____________	3. ____________
4. ____________	4. ____________	4. ____________

NOTES: In case of joint holding, all joint holders must sign, Signature(s) must be the same as already recorded with the Company. In case of CDC Account Holders, attested copy(ies) of CNIC(s) must be attached and signatures must conform with the signature on CNIC(s). In case of Corporate Entity, the Board of Director's Resolution / Power of attorney with specimen signature shall be submitted.

APPLICATION BY RENOUNCEE(S) FOR REGISTRATION

Form "RR"

(To be completed by the person(s) in whose favor this Letter of Rights has been renounced)

The Company Secretary,
Crestwell Healthcare Limited (formerly S. G. Power Limited)
Second Floor, FNE House, 179 Abubakar Block,
New Garden Town, Main Canal Road, Lahore.

Date: ____________________

Dear Sir(s),

Having paid to your banker, the amount shown on page 1 and 4 of this Letter of Rights, it is requested that the Shares may please be registered in my/our name(s) upon the terms contained herein and subject to the Prospectus of the Company.

I/We declare that I/We am/are National(s) of Pakistan and I/We am/are not minor(s).

If not National(s) of Pakistan, then Please specify: Nationality: ____________________

Folio # [In case of exiting Certificate-holder(s)]: ____________________

1. Full Name ____________ Father's/Husband's Name ____________
   CNIC ____________ Occupation ____________
   Address ____________ Signature ____________
   Email Address ____________ Bank / IBAN ____________

JOINT HOLDERS: When Shares are to be registered in the names of more than one person, all joint holders must sign. The Shares will not be registered in Joint names of more than four persons.

Name	Father's / Husband's Name	CNIC No./ Passport No.	Occupation	Signature

Note: All joint holders must sign, if Shares are to be acquired jointly If Right Share are desired in book-entry form in CDS.

CDC Participant ID / CDC Investor Account Services ID					CDC Investor A/c. No./ Sub A/c / House A/c. No.				

Signature(s) of CDC A/c. holder(s)

In case of Renunciation in favor of Central Depository Company of Pakistan Limited for conversion of physical Letter of Rights into book-entry form through deposit in CDS.

CDC Participant ID / CDC Investor Account Services ID					CDC Investor A/c. No./ Sub A/c / House A/c. No.				

Signature(s) of CDC A/c. holder(s)
[To be retained by the Bank]

R-1

Crestwell Healthcare Limited (formerly S. G. Power Limited

[To be retained by the Bank]

LETTER OF ACCEPTANCE

(Valid up to September 14, 2026)

Form "A"

(To be completed by person(s) to whom the Letter of Rights is addressed and who have accepted the Shares offered)

A	B	C	
Folio # / CDC Account #	Letter of Rights Number	Right Share Subscribed	
		Number	Amount Paid Rs.

The Company Secretary,
Crestwell Healthcare Limited (formerly S. G. Power Limited)
Second Floor, FNE House, 179 Abubakar Block,
New Garden Town, Main Canal Road, Lahore.

Date: ____________________

Dear Sirs,

Having Paid to your Banker, the amount indicated above, I/We accept the Company Shares offered through this Letter of Rights and request that said Company Shares be registered in my/our name(s). I/We agree to hold such Shares on the terms and conditions contained in the Letter of Offer and subject to the Prospectus of the Company.

I/We hereby declare that I/We am /are National(s) of Pakistan / Non-resident Pakistani / Foreign National(s) and am/are not minor(s).

	Name	Father's/Husband's Name	CNIC No./ Passport No.	Occupation	Signature
1.					
2.					
3.					
4.					

If Right Share are desired in book-entry form in CDS

CDC Participant ID / CDC Investor Account Services ID					CDC Investor A/c. No./ Sub A/c / House A/c. No.				

NOTE: Signature(s) must be the same as registered with the Company, if Shares are held jointly be more than one person, all joint holders must sign this form. In case of Corporate Entity, the Board of Director's Resolution / Power of attorney with specimen Signature shall be submitted.

BANKERS TO THE ISSUE CONFIRMATION OF RECEIPT OF SUBSCRIPTION AMOUNT

We confirm having received the subscription amount of Rs. ____________________ for ____________________ Shares from the above Share-holder(s) / renounce(s) named on Page 3 or 4, as the case may be.

Bank: ____________________

Branch: ____________________

Branch Code: ____________________

Dated: ____________________

Authorized Signature & Stamp of Receiving Bank

R-1

Crestwell Healthcare Limited (formerly S. G. Power Limited)

Corporate Office: Second Floor, FNE House, 179 Abubakar Block, New Garden Town, Main Canal Road, Lahore.
Contact Details: +923040134670, Email: info.crestwell@gmail.com, Website: www.crestwellhealthcare.net
Share Registrar: F.D. Registrar Services (Private) Limited 17th Floor, Saima Trade Tower-A, I. I. Chundrigar Road, Karachi.
Tel: +92 21- 32271905-6, Email: info@fdregistrar.com

INTIMATION LETTER REGARDING RIGHT ENTITLEMENTS

IMPORTANT NOTES AND INSTRUCTIONS ARE GIVEN ON PAGE-2, WHICH SHOULD BE CAREFULLY READ AND FOLLOWED

Issue of **53,499,600** Ordinary Shares of **Rs.10/-** each to be issued at par payable In Full Acceptance on or Before **14-Sep-2026**.

Date: ____________________

NAME AND ADDRESS OF SHAREHOLDER(S)	JOINT HOLDER(S)

Dear Shareholder(s),

In accordance with the provision of Section 83 of the Companies Act 2017, the provisions of the Companies (Further Issue of Shares) Regulations, 2020 and the decision of the Board of Directors in their meeting held on **May 18, 2026**, we are pleased to inform you that your entitlement with respect to RIGHT SHARES in the ratio of 3 Right Shares for every 1 ordinary shares held i.e.300 % at a price of PKR 10/- (Pak Rupees Ten Only) per Right Share registered in your name as on **August 19, 2026,** have been credited into your CDS Account. Thus, physical letter of offer is not required to be issued to you.

CDS Account No.	No. of Ordinary Shares held	Right Offer Credited*

*This right offer is now available for trading and settlements in book entry form as per scheduled dates of trading, i.e. from **August 24, 2026** to **September 07, 2026**.
The right offer at subscription price of Rs.10/- per share, must be accepted and paid for in full to the extent of such subscription on or before **September 14, 2026**. For the purpose of exercising the right offer, you will have to request the CDC participant / Investor Account Services (IAS) department (on behalf of IAS account holders) to initiate Right Subscription Request transaction into CDS on your behalf. Upon execution of right subscription request, CDC participant / IAS department will provide two copies of Right Subscription Request printouts to you to make the payment with authorized bankers to the right issue as mentioned in the right subscription request printout. If any right offer is not taken up by the CDS account on or before **September 14, 2026** then these right offers shall be deemed to have been declined by you and will be treated as cancelled. In that event these will be offered to and taken up as decided by the Board of Directors of the Company as per Section 83 of Companies Act, 2017.

Please note that once the Right Subscription Request has been initiated by CDC Participant / IAS Department into CDS, right offer to the extent included in such request will be blocked and therefore cannot be traded further. Please also note that Ordinary Shares against paid Right Subscription Request will be credited into your respective CDS account within 10 business days from the last payment date.

Information required under Schedule I to the Companies (Further Issue of Shares) Regulations, 2020 are attached with this letter.

Yours truly,

By the Order of the Board

EO & Director **Director**

R-1

Crestwell Healthcare Limited (formerly S. G. Power Limited)

Corporate Office: Second Floor, FNE House, 179 Abubakar Block, New Garden Town, Main Canal Road, Lahore.
Contact Details: +923040134670, Email: info.crestwell@gmail.com, Website: www.crestwellhealthcare.net
Share Registrar: F.D. Registrar Services (Private) Limited 17th Floor, Saima Trade Tower-A, I. I. Chundrigar Road, Karachi**.**
Tel: +92 21- 32271905-6, Email: info@fdregistrar.com

PAYMENT OF RIGHT OFFER BY CDS ACCOUNT HOLDERS

Details of Trading, Subscription and Credit of Right Securities for CDS Account Holders:

Activities	**Dates**
Subscription of Right Offer Start Date	24.08.2026
Date of commencement of trading of unpaid rights at Pakistan Stock Exchange	24.08.2026
Last date of trading of unpaid rights	07.09.2026
Last date of subscription of right offer	14.09.2026
Date of credit of right shares into CDS	28.09.2026

PAYMENT PROCEDURES:

BANKERS TO THE RIGHT ISSUE:

Bank	**Branches for Payment**	**Account No./IBAN**
Meezan Bank Limited	**All Branches**	**IBAN: PK16 MEZN 0002 8901 1535 9027** **S.G. POWER LIMITED – RIGHT SHARES SUBSCRIPTION**

EXERCISING THE RIGHT OFFER INTO CDS:

- For subscription of right offer, CDS account holder will request in writing to his/ her CDS Participant/ IAS Department to initiate Right Subscription Request into CDS on his/ her behalf and CDC Participant/ IAS Department will provide him/ her two copies of Right Subscription Request printouts enabling him/ her to make the payment with authorized bankers to the Right Issue. Right Subscription Request can be initiated for full or partial Rights Offer.

PAYMENT:

- Payment as indicated on Right Subscription Request should be made by cash or crossed cheque or demand draft or pay order made out to the credit of **"S.G. POWER LIMITED - RIGHT SHARES SUBSCRIPTION ACCOUNT",** for ordinary shares through above mentioned branches of Banker(s) to the issue on or before **September 14, 2026**, along with Right Subscription Request duly filled in and signed by the subscriber(s).
- In case of Non-Resident Pakistani/ Foreign shareholder(*), the demand draft of equivalent amount in Pak Rupees should be sent to the **Company Secretary**, **Crestwell Healthcare Limited (formerly S. G. Power Limited), Office: Second Floor, FNE House, 179 Abubakar Block, New Garden Town, Main Canal Road, Lahore,** along with Right Subscription Request (both copies) dully filed and signed by the subscriber(s) with certified copy of NICOP/ Passport well before the last date of payment i.e. **September 14, 2026**.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque/ Pay order/ Draft is subject to realization.

  Online Payment option for IAS Account Holders/Sub Account Holders:
- CDC has introduced online payment facility through 1link for Rights Subscription, the investor account holders can now make online payment for their respective rights subscribed against 1Bill payment ID printed on top right subscription request (generated by CDS) through all the available online banking channels of 1Links member bank (such as internet banking, Automated Teller Machine (ATM) and Mobile banking).The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on **September 14, 2026**, unless evidence is available that these have been posted before last date of payment.

  (*) Separate payment procedure through MT-103 for non-resident shareholders is attached with offer letter of Non-Resident /Foreign shareholders.

ACCEPTANCE OF PAYMENT THROUGH RIGHT SUBSCRIPTION REQUEST:

Payment of the amount indicated on Right Subscription Request to the Company's Bankers to the Issue on or before **September 14, 2026** shall be treated as acceptance of the Rights Offer. Two copies of Right Subscription Requests should be handed over to the Company's Bankers to the Issue intact. Client's copy of Right Subscription Request will be returned to subscriber while Issuer's copy will be retained by the Banker for onward transmission to the Company. The Client's copy must be preserved and retained safely by the subscriber.