LSE SPAC-II LIMITED

August 25, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Financial Results for the year ended June 30, 2026**

Dear Sir,

Please be informed that the Board of Directors of our Company LSE SPAC-II Limited ("**SPAC2/the Company**") in its meeting held today, i.e., August 25th, 2026, at 10:30 a.m., has approved the financial results of the Company, and have decided the following:

1. **Cash Dividend:** Nil
2. **Bonus Shares:** Nil
3. **Right Shares:** Nil
4. **Any Other Entitlement/Corporation Action:** Nil
5. **Any other price sensitive information:**

a. **Annual General Meeting**: The Annual General Meeting ("AGM") of the Company will be held on **September 19th, 2026,** at 09:30 a.m., at the Registered Office of the Company, in the Auditorium of the Exchange Plaza, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore.

b. **Close Period for AGM:** The Share Transfer Books of the Company will be closed from closed from **September 13th, 2026**, to **September 19th, 2026** (both days inclusive). Transfers received at the office of the Company's share registrar, M/s. F.D Registrar Services (Pvt.) Ltd., Office No. 1705, 17th Floor, Saima Trade Tower-A, I.I. Chundrigar Road, Karachi by the close of business on September 11th, 2026, will be treated in time for the purpose of determining the entitlement for attending the AGM.

c. **Annual Report:** The Annual Report of the Company for the financial year ended June 30, 2026 will be transmitted through PUCARS separately and shall be uploaded onto the Company's website: www.lse.com.pk within specified time period. Alternatively, shareholders can access the Annual Report by scanning QR code to be disseminated along with the Notice of AGM and Newspapers.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

For and on behalf of LSE SPAC-II LIMITED

LSE SPAC-II LIMITED

Company Secretary

Cc to:
1. **The Executive Director/HOD, Offsite-II Department, Supervision Division**, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.
2. F.D Registrar Services (Pvt.) Ltd.

LSE SPAC – II LIMITED
The Exchange Hub | LSE Plaza | Kashmir Egerton Road | Lahore - 54000 | Pakistan
Tel: +92 42 36368000-4 | Email: info@lse.com.pk

LSE SPAC-II LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	June 30, 2026 Rupees
ASSETS		
Non-current assets		-
Current assets		
Cash and bank balances	4	24,616,879
Total assets		24,616,879
EQUITY AND LIABILITIES		
Share Capital and Reserves		
Authorized share capital		
21,000,000 ordinary shares of Rs. 10 each		210,000,000
Issued, subscribed and paid-up share capital	5	10,000,000
Share deposit money		20,000,000
Revenue reserve:		
Accumulated Loss		(5,514,371)
		24,485,629
Non-current liabilities		-
Current liabilities		
Accrued liabilities	6	131,250
		131,250
Total equity and liabilities		24,616,879
Contingencies and commitments	7	

The annexed notes from 1 to 18 form an integral part of these financial statements.

ISC

CHIEF EXECUTIVE OFFICER **DIRECTOR**

LSE SPAC – II LIMITED
The Exchange Hub | LSE Plaza | Kashmir Egerton Road | Lahore - 54000 | Pakistan
Tel: +92 42 36368000-4 | Email: info@lse.com.pk

LSE SPAC-II LIMITED
STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE PERIOD FROM MARCH 03, 2026 TO JUNE 30, 2026

	Note	March 03, 2026 To June 30, 2026 Rupees
Revenue		-
Operating expenses		
Administrative and general expenses	8	(5,514,371)
Operating profit / (loss)		(5,514,371)
Finance cost		-
Profit / (loss) before levy and taxation		(5,514,371)
Levy		-
Profit / (loss) before taxation		(5,514,371)
Taxation	9	-
Profit / (loss) for the period		(5,514,371)
Other comprehensive income		-
Total Comprehensive Income / (Loss)		(5,514,371)
Earnings / (Loss) per share - basic and diluted	10	(16.77)

The annexed notes from 1 to 18 form an integral part of these financial statements.

ISCo

CHIEF EXECUTIVE OFFICER

DIRECTOR

LSE SPAC – II LIMITED
The Exchange Hub | LSE Plaza | Kashmir Egerton Road | Lahore - 54000 | Pakistan
Tel: +92 42 36368000-4 | Email: info@lse.com.pk

LSE SPAC-II LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD FROM MARCH 03, 2026 TO JUNE 30, 2026

	Share Capital	Share deposit money	Revenue reserve Accumulated Loss	Total equity
	..................Rupees			
Balance as at March 03, 2026	-	-	-	-
Share deposit money	-	30,000,000	-	30,000,000
Shares issued against share deposit money	10,000,000	(10,000,000)	-	-
Profit / (loss) for the period	-	-	(5,514,371)	(5,514,371)
Other comprehensive income	-	-	-	-
Total comprehensive loss for the period	-	-	(5,514,371)	(5,514,371)
Balance as at June 30, 2026	**10,000,000**	**20,000,000**	**(5,514,371)**	**24,485,629**

The annexed notes from 1 to 18 form an integral part of these financial statements.

ISCo

CHIEF EXECUTIVE OFFICER

DIRECTOR

LSE SPAC – II LIMITED
The Exchange Hub | LSE Plaza | Kashmir Egerton Road | Lahore - 54000 | Pakistan
Tel: +92 42 36368000-4 | Email: info@lse.com.pk

LSE SPAC-II LIMITED

LSE SPAC-II LIMITED
STATEMENT OF CASH FLOWS
FOR THE PERIOD FROM MARCH 03, 2026 TO JUNE 30, 2026

	Note	March 03, 2026 To June 30, 2026 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit / (Loss) before levy and taxation		(5,514,371)
Adjustments for non-cash and other items		
Profit on bank deposits		-
Operating loss before working capital changes:		(5,514,371)
Working capital changes:		
Accrued liabilities	6	131,250
Cash used in operations		(5,383,121)
Taxes paid		-
Net cash used in operating activities		(5,383,121)
CASH FLOWS FROM INVESTING ACTIVITIES		
Profit on bank deposits received		-
Net cash generated from investing activities		-
CASH FLOWS FROM FINANCING ACTIVITIES		
Share deposit money		30,000,000
Net cash generated from financing activities		30,000,000
Net increase in cash and cash equivalents		24,616,879
Cash and cash equivalents at beginning of the period		-
Cash and cash equivalents at end of the period	4	24,616,879

The annexed notes from 1 to 18 form an integral part of these financial statements.

ISCo

CHIEF EXECUTIVE OFFICER **DIRECTOR**

LSE SPAC – II LIMITED
The Exchange Hub | LSE Plaza | Kashmir Egerton Road | Lahore - 54000 | Pakistan
Tel: +92 42 36368000-4 | Email: info@lse.com.pk