HALEON

Haleon Pakistan Limited
11-A, 11th Floor, Sky Tower (East Wing), Dolmen City, HC-3, Block 4, Scheme-5, Clifton, Karachi, 75600, Sindh, Pakistan.
UAN: +92 21 111 425 366
Website: https://www.haleon.pk

27 August 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Financial Results for the Half Year Ended 30 June 2026**
Haleon Pakistan Limited

Dear Sir / Madam,

This is to inform you that the Board of Directors of our Company in their meeting held at 11:00 a.m. (Pakistan Standard Time) on Thursday, 27 August 2026, at 11-A, 11th Floor, Sky Tower (East Wing), Dolmen City, HC-3, Block 4, Scheme-5, Clifton, Karachi, 75600 and via weblink, recommended the following:

i.	**INTERIM CASH DIVIDEND**	Rs. 10.00 per share (100%)*
ii.	**BONUS SHARES**	NIL
iii.	**RIGHT SHARES**	NIL
iv.	**ANY OTHER ENTITLEMENT / CORPORATE ACTION**	NIL
v.	**ANY OTHER PRICE SENSITIVE INFORMATION**	NIL

*The above entitlement / interim cash dividend will be paid to those shareholders whose names appear in the Register of Members of the Company as at the close of business on 7 September 2026.

The share transfer books of the Company will be closed from 8 September 2026 to 9 September 2026 (both days inclusive). Transfer requests received at the office of the Share Registrar of the Company i.e. CDC Share Registrar Services Limited, at the close of the business on 7 September 2026 will be treated in time for the purpose of the above entitlement to the transferees.

In compliance with PSX Notice number PSX/N-062 dated 10 January 2025, please find enclosed the following:

1. Condensed Interim Statement of Financial Position
2. Condensed Interim Statement of Profit or Loss and Other Comprehensive Income
3. Condensed Interim Statement of Changes in Equity, and
4. Condensed Interim Statement of Cash Flows

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The Financial Statements of the Company for the quarter and half year ended 30 June 2026 will be transmitted through PUCARS separately, within the specified time.

Yours sincerely,
For and on behalf of Haleon Pakistan Limited

HALEON PAKISTAN LIMITED
S.No.002

Ms. Mashal Mohammad
Barrister-at-Law
Company Secretary

Enclosed: As above

CC: Head of Operation,
Central Depository Company of Pakistan Limited,
99-B, Block – B, S.M.C.H.S.,
Main Shahrah-e-Faisal,
Karachi.

Executive Director / HOD,
Offsite-II Department, Supervision Division,
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad.

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Condensed Interim Statement of Financial Position

As at June 30, 2026

	Un-audited June 30, 2026	Audited December 31, 2025
	------------ Rupees in '000 ------------	
ASSETS		
Non-current assets		
Property, plant and equipment	**9,466,947**	9,110,570
Goodwill	**127,674**	127,674
Long-term loans to employees	**5,753**	4,750
Long-term deposits	**54,351**	54,351
	9,654,725	9,297,345
Current assets		
Stores and spares	**127,930**	127,590
Stock-in-trade	**11,174,612**	7,697,718
Trade debts	**884,495**	1,086,540
Loans and advances	**276,028**	224,959
Trade deposits and prepayments	**114,978**	128,228
Interest accrued	**34,163**	22,301
Refunds due from Government - Sales Tax	**75,104**	78,158
Other receivables	**395,968**	422,789
Taxation - payments less provision	**845,296**	441,178
Investment at amortised cost	**3,895,090**	3,328,102
Bank balances	**3,031,256**	4,305,967
	20,854,920	17,863,530
Total assets	**30,509,645**	27,160,875
EQUITY AND LIABILITIES		
Equity		
Share capital	**1,170,545**	1,170,545
Reserves		
Capital reserves	**830,640**	830,640
Revenue reserves	**14,240,998**	12,795,858
Total equity	**16,242,183**	14,797,043
Liabilities		
Non-current liabilities		
Employee benefit obligations	**313,579**	285,066
Deferred taxation	**270,858**	488,915
Lease liabilities	**198,240**	200,781
	782,677	974,762
Current liabilities		
Current portion of lease liabilities	**51,658**	49,518
Trade and other payables	**11,876,651**	11,302,680
Unclaimed dividend	**50,127**	36,872
Unpaid dividend	**1,506,349**	-
	13,484,785	11,389,070
Total liabilities	**14,267,462**	12,363,832
Total equity and liabilities	**30,509,645**	27,160,875

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Condensed Interim Statement of Profit or Loss and Other Comprehensive Income (Un-audited)

For the period ended June 30, 2026

	Half year ended		Quarter ended	
	June 30, 2026	June 30, 2025	**June 30, 2026**	June 30, 2025
	---------- Rupees in '000 ----------			
Revenue from contracts with customers - net	**19,665,894**	21,627,930	**10,072,084**	11,598,087
Cost of sales	**(10,899,679)**	(13,523,531)	**(5,069,299)**	(6,923,554)
Gross profit	**8,766,215**	8,104,399	**5,002,785**	4,674,533
Selling, marketing and distribution expenses	**(3,136,045)**	(2,794,200)	**(1,957,572)**	(1,670,985)
Administrative expenses	**(449,316)**	(379,198)	**(301,983)**	(197,744)
Reversal / (allowance) for impairment of trade debts	**209**	(2,273)	**7,059**	(2,273)
Other expenses	**(437,986)**	(417,224)	**(235,633)**	(230,165)
Other income	**356,377**	445,476	**175,789**	209,518
	5,099,454	4,956,980	**2,690,445**	2,782,884
Financial charges	**(27,631)**	(32,393)	**(17,197)**	(19,681)
Profit before levies and income taxes	**5,071,823**	4,924,587	**2,673,248**	2,763,203
Levies	**(5,729)**	(23,254)	**(5,729)**	(13,747)
Profit before income taxes	**5,066,094**	4,901,333	**2,667,519**	2,749,456
Taxation - net	**(1,865,136)**	(1,930,578)	**(991,320)**	(1,126,297)
Profit after tax	**3,200,958**	2,970,755	**1,676,199**	1,623,159
Other comprehensive income	**-**	-	**-**	-
Total comprehensive income	**3,200,958**	2,970,755	**1,676,199**	1,623,159
	---------- Rupees ----------			
Earnings per share	**27.35**	25.38	**14.32**	13.87

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Condensed Interim Statement of Changes in Equity (Un-audited)

For the period ended June 30, 2026

	Share capital	Capital reserves		Revenue reserve	Total
		Reserve arising under the Scheme of Arrangement	Reserve arising on amalgamation under the Scheme of Merger	Unappropriated profit	
	------- Rupees in '000 -------				
Balance as at January 01, 2025	1,170,545	101,914	728,726	9,986,984	11,988,169
Transactions with owners					
Final cash dividend for the year ended December 31, 2024 @ Rs. 15 per share	-	-	-	(1,755,818)	(1,755,818)
Total comprehensive income for the half year ended June 30, 2025					
Profit for the period	-	-	-	2,970,755	2,970,755
Other comprehensive income	-	-	-	-	-
	-	-	-	2,970,755	2,970,755
Balance as at June 30, 2025	1,170,545	101,914	728,726	11,201,921	13,203,106
Balance as at January 01, 2026	**1,170,545**	**101,914**	**728,726**	**12,795,858**	**14,797,043**
Transactions with owners					
Final cash dividend for the year ended December 31, 2025 @ Rs. 15 per share	**-**	**-**	**-**	**(1,755,818)**	**(1,755,818)**
Total comprehensive income for the half year ended June 30, 2026					
Profit for the period	**-**	**-**	**-**	**3,200,958**	**3,200,958**
Other comprehensive income	**-**	**-**	**-**	**-**	**-**
	-	**-**	**-**	**3,200,958**	**3,200,958**
Balance as at June 30, 2026	**1,170,545**	**101,914**	**728,726**	**14,240,998**	**16,242,183**

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Condensed Interim Statement of Cash Flows (Un-audited)

For the period ended June 30, 2026

	Half year ended	
	June 30, 2026	June 30, 2025
	Rupees in '000	
CASH FLOWS FROM OPERATING ACTIVITIES		
Cash generated from operations	**2,489,251**	5,010,883
Staff retirement benefits paid	**(69,061)**	(66,933)
Levies and income taxes paid	**(2,493,040)**	(2,646,642)
(Increase) / decrease in long-term loans to employees	**(1,003)**	235
Increase in long-term deposits	**-**	(4,470)
Net cash (used) / generated from operating activities	**(73,853)**	2,293,073
CASH FLOWS FROM INVESTING ACTIVITIES		
Payment for acquisition of property, plant and equipment	**(733,149)**	(467,969)
Proceeds from disposal of operating assets	**48,736**	37,204
Purchase of treasury bills	**(476,037)**	-
Proceeds from disposal of treasury bills	**475,465**	-
Interest received	**311,828**	368,914
Net cash used in investing activities	**(373,157)**	(61,851)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	**(236,214)**	(1,745,223)
Lease rental paid	**(25,071)**	(23,331)
Net cash used in financing activities	**(261,285)**	(1,768,554)
Net (decrease) / increase in cash and cash equivalents during the period	**(708,295)**	462,668
Cash and cash equivalents at beginning of the period	**7,158,604**	6,780,000
Cash and cash equivalents at end of the period	**6,450,309**	7,242,668