Service Industries Limited

Servis House, 2-Main Gulberg
Lahore - 54662 (Pakistan)
Phone: (42) 35751990-96
Fax: (42) 35711827

SIL/PSX/CS/194
August 27, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUBJECT: **FINANCIAL RESULTS FOR THE HALF YEAR ENDED JUNE 30, 2026**

Dear Sir,

We have to inform you that the Board of Directors of Service Industries Limited (the **"Company"**) in their meeting held on **August 27, 2026** at **12:00 noon** at the registered office of the Company, has approved the separate and consolidated financial statements of the Company for half year ended June 30, 2026 and has not recommended cash dividend, bonus shares, or right shares.

FINANCIAL RESULTS:

The financial results of the Company are enclosed herewith as Annexure-A.

The Half Yearly Report of the Company for the period ended June 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Thanking you.

Yours faithfully,

FOR SERVICE INDUSTRIES LIMITED

Waheed Ashraf
Company Secretary

SERVICE INDUSTRIES LIMITED LAHORE

Enclosed as above.

CC:

Executive Director / HOD,
Supervision Division,
Securities & Exchange Commission of Pakistan,
NIC Building, 63- Jinnah Avenue, Blue Area,
Islamabad.

SERVICE INDUSTRIES LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

	Note	(Unaudited) June 30, 2026	(Audited) December 31, 2025
		….......Rupees in thousand….......	
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
100,000,000 (2025: 100,000,000) ordinary shares of Rupees 10 each		1,000,000	1,000,000
Issued, subscribed and paid-up share capital		469,874	469,874
Reserves		30,063,884	22,734,951
Non-controlling interest		26,657,090	17,701,644
Total equity		57,190,848	40,906,469
LIABILITIES			
NON-CURRENT LIABILITIES			
Long term financing		14,845,772	12,352,993
Long term deposits		180,535	187,679
Lease liabilities		5,612,506	5,602,527
Employees' retirement benefit		642,136	641,023
Deferred liabilities		760,589	957,394
		22,041,538	19,741,616
CURRENT LIABILITIES			
Trade and other payables		21,140,720	14,670,634
Contract liabilities		2,847,304	1,682,670
Accrued mark-up		614,876	511,734
Short term borrowings		42,304,704	54,184,123
Current portion of non-current liabilities		5,205,663	5,054,292
Unclaimed dividend		65,257	56,065
		72,178,524	76,159,518
Total liabilities		94,220,062	95,901,134
CONTINGENCIES AND COMMITMENTS	6		
TOTAL EQUITY AND LIABILITIES		151,410,910	136,807,603

	Note	(Unaudited) June 30, 2026	(Audited) December 31, 2025
		….......Rupees in thousand….......	
ASSETS			
NON-CURRENT ASSETS			
Fixed assets	7	56,317,766	49,223,937
Right-of-use assets		4,250,139	4,402,090
Intangible assets		22,914	26,689
Long term investments	8	791,292	803,654
Deferred income tax asset - net		1,159,855	1,365,047
Long term loans to employees		60,294	65,314
Long term security deposits		275,642	256,694
		62,877,902	56,143,425
CURRENT ASSETS			
Stores, spares and loose tools		1,838,103	1,261,149
Stock-in-trade		32,256,875	26,473,359
Trade debts		20,950,175	16,969,393
Loans and advances		3,742,206	1,097,908
Trade deposits and prepayments		913,758	683,456
Other receivables		3,464,212	3,775,049
Taxation and levy - net		402,020	488,172
Accrued interest		88,323	11,629
Short term Investments		15,566,786	21,423,371
Cash and bank balances		9,310,550	8,480,692
		88,533,008	80,664,178
TOTAL ASSETS		151,410,910	136,807,603

The annexed notes form an integral part of this consolidated condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (Unaudited)
FOR THE HALF YEAR ENDED 30 JUNE 2026

	Note	(Unaudited) Half Year Ended June 30, 2026	(Unaudited) Half Year Ended June 30, 2025	(Unaudited) Quarter Ended June 30, 2026	(Unaudited) Quarter Ended June 30, 2025
		.... Rupees in thousand …….....			
CONTINUING OPERATIONS					
REVENUE - net	9	84,752,775	70,292,205	42,515,021	37,772,725
COST OF SALES	10	(62,339,686)	(54,447,485)	(31,530,223)	(29,360,597)
GROSS PROFIT		22,413,089	15,844,720	10,984,798	8,412,128
DISTRIBUTION COST		(5,878,057)	(5,092,387)	(2,833,350)	(2,630,321)
ADMINISTRATIVE EXPENSES		(2,758,680)	(2,158,711)	(1,570,080)	(1,077,144)
OTHER EXPENSES		(1,157,067)	(568,641)	(672,429)	(353,436)
		(9,793,804)	(7,819,739)	(5,075,859)	(4,060,901)
		12,619,285	8,024,981	5,908,939	4,351,227
OTHER INCOME		815,944	602,966	487,871	301,471
PROFIT FROM OPERATIONS		13,435,229	8,627,947	6,396,810	4,652,698
FINANCE COST		(2,268,721)	(3,080,935)	(1,198,573)	(1,544,201)
		11,166,508	5,547,012	5,198,237	3,108,497
SHARE OF PROFIT IN EQUITY ACCOUNTED INVESTEE - NET OF TAXATION		39,618	39,666	18,764	19,378
PROFIT BEFORE LEVY AND TAXATION		11,206,126	5,586,678	5,217,001	3,127,875
LEVY		(44,401)	(71,260)	(10,672)	(28,940)
PROFIT BEFORE TAXATION		11,161,725	5,515,418	5,206,329	3,098,935
TAXATION		(1,470,241)	2,328,217	(563,709)	3,056,663
PROFIT AFTER TAXATION		9,691,484	7,843,635	4,642,620	6,155,598
SHARE OF PROFIT ATTRIBUTABLE TO:				-	
EQUITY HOLDERS OF THE HOLDING COMPANY		5,789,322	4,556,368	2,774,161	3,306,558
NON-CONTROLLING INTEREST		3,902,162	3,287,267	1,868,459	2,849,040
		9,691,484	7,843,635	4,642,620	6,155,598
			(Restated)		**(Restated)**
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	17	12.32	9.70	5.90	7.04

The annexed notes form an integral part of this consolidated condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (Unaudited)
FOR THE HALF YEAR ENDED 30 JUNE 2026

	(Unaudited) Half Year Ended		(Unaudited) Quarter Ended	
	June 30, 2026	June 30, 2025	June 30, 2026	June 30, 2025
	.... Rupees in thousand ……….		.... Rupees in thousand ……….	
PROFIT AFTER TAXATION	9,691,484	7,843,635	4,642,620	6,155,598
OTHER COMPREHENSIVE INCOME / (LOSS)				
Items that will not be reclassified to profit or loss:				
(Deficit) / Surplus arising on remeasurement of investment at fair value through other comprehensive income - net of tax	(5,662)	(8,505)	10,584	(4,894)
Items that may be reclassified subsequently to profit or loss				
Exchange differences on translation of foreign subsidiary	1,761	6,760	1,196	2,527
Other comprehensive income / (loss) for the period - net of tax	(3,901)	(1,745)	11,780	(2,367)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	9,687,583	7,841,890	4,654,400	6,153,231
SHARE OF TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:				
EQUITY HOLDERS OF THE HOLDING COMPANY	5,784,900	4,552,646	2,785,498	3,303,714
NON-CONTROLLING INTEREST	3,902,683	3,289,244	1,868,902	2,849,517
	9,687,583	7,841,890	4,654,400	6,153,231

The annexed notes form an integral part of this consolidated condensed interim financial statements.

CHIEF EXECUTIVE   DIRECTOR   CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (Unaudited)
FOR THE HALF YEAR ENDED 30 JUNE 2026

Rupees in thousand

	SHARE CAPITAL	ATTRIBUTABLE TO THE EQUITY HOLDERS OF THE HOLDING COMPANY													Shareholders Equity	Non-controlling interest	TOTAL EQUITY
		CAPITAL RESERVES									REVENUE RESERVES			Total Reserves			
		Capital gains	Fair value reserve FVTOCI investment	Share premium	Share of share premium reserve held by equity accounted investee	Exchange translation reserve	Reserve pursuant to the Scheme	Share options reserve	Share of employees' share compensation reserve held by equity accounted investee	Sub total	General reserve	Un-appropriated profit	Sub total				
Balance as at 31 December 2024 - audited	469,874	102,730	29,202	1,385,749	20,460	(73,967)	927,163	66,449	307	2,458,093	1,558,208	10,278,584	11,836,792	14,294,885	14,764,759	11,252,743	26,017,502
Transactions with owners:																	
Final dividend for the year ended 31 December 2024																	
Final dividend for the year ended 31 December 2024 @ Rupees 4 per share - Subsidiary	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(170,026)	(170,026)
Final dividend for the year ended 31 December 2024 @ Rupees 15 per share - Holding	-	-	-	-	-	-	-	-	-	-	-	(704,812)	(704,812)	(704,812)	(704,812)	-	(704,812)
	-	-	-	-	-	-	-	-	-	-	-	(704,812)	(704,812)	(704,812)	(704,812)	(170,026)	(874,837)
Proceeds against shares to be issued under employee's share option scheme	-	-	-	10,895	-	-	-	(3,079)	-	7,816	-	-	-	7,816	7,816	6,143	13,960
Recognition of share option reserve	-	-	-	-	-	-	-	84,750	-	84,750	-	-	-	84,750	84,750	84,804	169,554
Employee share options lapse	-	-	-	444	-	-	-	(444)	-	-	-	-	-	-	-	-	-
Profit for the half year ended 30 June 2025	-	-	-	-	-	-	-	-	-	-	-	4,556,368	4,556,368	4,556,368	4,556,368	3,287,267	7,843,635
Other comprehensive loss for the half year ended 30 June 2025	-	-	(8,505)	-	-	4,783	-	-	-	(3,722)	-	-	-	(3,722)	(3,722)	1,977	(1,745)
Total comprehensive (loss) / income for the half year ended 30 June 2025	-	-	(8,505)	-	-	4,783	-	-	-	(3,722)	-	4,556,368	4,556,368	4,552,646	4,552,646	3,289,244	7,841,890
Balance as at 30 June 2025 - unaudited	469,874	102,730	20,697	1,397,088	20,460	(69,184)	927,163	147,676	307	2,546,937	1,558,208	14,130,141	15,688,349	18,235,286	18,705,160	14,462,909	33,168,069
Balance as at 31 December 2025 - audited	469,874	102,730	30,518	1,532,698	20,460	(1,952)	927,163	36,736	307	2,648,660	1,558,208	18,528,083	20,086,291	22,734,951	23,204,825	17,701,644	40,906,469
Transactions with owners:																	
Impact of deemed disposal of holding in Subsidiary Company	-	-	-	-	-	-	-	-	-	-	-	2,344,832	2,344,832	2,344,832	2,344,832	5,136,418	7,481,250
Ordinary shares issued to non-controlling interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,185	3,185
Final dividend for the year ended 31 December 2025																	
Final dividend for the year ended 31 December 2025 paid to NCI @ Rupees 2 per share	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(103,203)	(103,203)
Final dividend for the year ended 31 December 2025 @ Rupees 17.5 per share - Holding Company	-	-	-	-	-	-	-	-	-	-	-	(822,280)	(822,280)	(822,280)	(822,280)	-	(822,280)
	-	-	-	-	-	-	-	-	-	-	-	(822,280)	(822,280)	(822,280)	(822,280)	(103,203)	(925,483)
Adjustment due to employees stock option scheme	-	-	-	24,148	-	-	-	(11,714)	-	12,434	-	-	-	12,434	12,434	10,161	22,595
Recognition of share options reserve	-	-	-	-	-	-	-	9,047	-	9,047	-	-	-	9,047	9,047	6,202	15,249
Employee share options lapse	-	-	-	1,119	-	-	-	(1,119)	-	-	-	-	-	-	-	-	-
Profit for the half year ended 30 June 2026	-	-	-	-	-	-	-		-	-	-	5,789,322	5,789,322	5,789,322	5,789,322	3,902,162	9,691,484
Other comprehensive (loss) / income for the half year ended 30 June 2026	-	-	(5,662)	-	-	1,240	-	-	-	(4,422)	-	-	-	(4,422)	(4,422)	521	(3,901)
Total comprehensive income for the half year ended 30 June 2026	-	-	(5,662)	-	-	1,240	-	-	-	(4,422)	-	5,789,322	5,789,322	5,784,900	5,784,900	3,902,683	9,687,583
Balance as at 30 June 2026 - unaudited	469,874	102,730	24,856	1,557,965	20,460	(712)	927,163	32,950	307	2,665,719	1,558,208	25,839,957	27,398,165	30,063,884	30,533,758	26,657,090	57,190,848

The annexed notes form an integral part of this consolidated condensed interim financial statements.

CHIEF EXECUTIVE | DIRECTOR | CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (Unaudited)

	Note	(Unaudited) Half Year Ended June 30, 2026	June 30, 2025
		….........Rupees in thousand….........	
CASH FLOW FROM OPERATING ACTIVITIES			
Cash generated from operations	11	9,869,031	8,220,253
Finance cost paid		(1,684,531)	(2,288,272)
Income tax paid		(1,221,837)	(1,038,760)
Employees' retirement benefits paid		(60,748)	(14,547)
Long term loans - net		5,020	(2,897)
Long term deposits - net		(18,948)	(631)
Net cash generated from operating activities		6,887,987	4,875,146
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on operating fixed assets - net		(8,973,481)	(5,796,437)
Proceeds from disposal of fixed assets		108,733	30,821
Interest received		48,631	26,747
Short term investments		6,006,930	5,314,504
Dividend received		44,857	15,834
Net cash used in investing activities		(2,764,330)	(408,532)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term financing - net		2,708,146	3,192,291
Short term borrowings - net		(11,879,419)	(6,495,593)
Repayment of lease liabilities		(707,882)	(641,074)
Proceeds against share capital to be issued under employees' share option scheme		22,595	13,960
Proceeds from shares issued by subsidiary companies to non-controlling interests		7,484,435	-
Dividend paid		(916,291)	(870,520)
Long term deposits - net		(7,144)	7,500
Net cash used in financing activities		(3,295,560)	(4,793,436)
Effects of exchange rate changes on cash and cash equivalents		1,761	6,760
Net decrease in cash and cash equivalents		829,858	(320,062)
Cash and cash equivalents at the beginning of the period		8,480,692	7,960,478
Cash and cash equivalents at the end of the period		9,310,550	7,640,416

The annexed notes form an integral part of this consolidated condensed interim financial statements.

CHIEF EXECUTIVE DIRECTOR CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

	NOTE	Un-Audited 30 June 2026	Audited 31 December 2025
		.... (Rupees in thousand)	
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
100,000,000 (31 December 2025: 100,000,000) ordinary shares of Rupees 10 each		1,000,000	1,000,000
Issued, subscribed and paid up share capital			
46,987,454 (31 December 2025: 46,987,454) ordinary shares of Rupees 10 each		469,874	469,874
Reserves		8,054,028	8,025,328
Total equity		8,523,902	8,495,202
LIABILITIES			
NON-CURRENT LIABILITIES			
Long term financing	4	6,341,925	5,202,511
Lease liabilities		23,770	48,800
Employees' retirement benefit		100,329	98,171
Deferred income tax liability - net		11,820	-
		6,477,844	5,349,482
CURRENT LIABILITIES			
Trade and other payables		1,797,065	1,428,984
Contract liabilities		716,918	653,331
Accrued mark-up		145,676	131,791
Short term borrowings		3,552,987	4,321,261
Current portion of non-current liabilities		2,152,883	2,238,141
Taxation and levy - net		-	13,282
Unclaimed dividend		62,866	54,023
		8,428,395	8,840,813
Total liabilities		14,906,239	14,190,295
CONTINGENCIES AND COMMITMENTS	5		
TOTAL EQUITY AND LIABILITIES		23,430,141	22,685,497

	NOTE	Un-Audited 30 June 2026	Audited 31 December 2025
		.... (Rupees in thousand)	
ASSETS			
NON-CURRENT ASSETS			
Fixed assets	6	1,360,315	1,327,879
Investment property		182	182
Right-of-use assets		32,640	60,784
Intangible assets		943	1,876
Deferred income tax asset - net		-	53,048
Long term investments	7	14,014,563	14,021,686
Long term security deposits		11,698	11,301
Long term loans to employees		11,803	14,688
		15,432,144	15,491,444
CURRENT ASSETS			
Stores, spares and loose tools		65,681	23,207
Stock in trade		2,939,388	2,125,784
Trade debts		1,075,213	1,056,756
Loans and advances		167,779	139,431
Taxation and levy - net		188,341	-
Trade deposits and prepayments		365,577	147,092
Other receivables		461,008	490,588
Short term investments	8	2,440,210	441,077
Cash and bank balances		294,800	2,770,118
		7,997,997	7,194,053
TOTAL ASSETS		23,430,141	22,685,497

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE HALF YEAR ENDED 30 JUNE 2026
(UN-AUDITED)

		HALF YEAR ENDED		QUARTER ENDED	
		30 June 2026	30 June 2025	30 June 2026	30 June 2025
	NOTE	……..................... (Rupees in thousand) …….....................			
REVENUE	9	2,829,908	3,997,290	1,520,877	1,542,786
COST OF SALES	10	(2,390,435)	(3,511,517)	(1,294,524)	(1,247,205)
GROSS PROFIT		439,473	485,773	226,353	295,581
DISTRIBUTION COST		(176,185)	(165,980)	(83,186)	(74,990)
ADMINISTRATIVE EXPENSES		(374,672)	(317,512)	(258,872)	(225,821)
OTHER EXPENSES		(72,445)	(19,489)	(50,274)	(10,933)
		(623,302)	(502,981)	(392,332)	(311,744)
		(183,829)	(17,208)	(165,979)	(16,163)
OTHER INCOME		1,771,235	1,198,848	867,712	765,937
PROFIT FROM OPERATIONS		1,587,406	1,181,640	701,733	749,774
FINANCE COST		(557,011)	(720,011)	(294,672)	(343,719)
PROFIT BEFORE LEVY AND TAXATION		1,030,395	461,629	407,061	406,055
LEVY		-	(29,876)	-	(29,876)
PROFIT BEFORE TAXATION		1,030,395	431,753	407,061	376,179
TAXATION		(173,753)	(97,251)	(82,725)	(106,552)
PROFIT AFTER TAXATION		856,642	334,502	324,336	269,627
			(Restated)		(Restated)
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	17	1.82	0.71	0.69	0.57

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE | DIRECTOR | CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME

FOR THE HALF YEAR ENDED 30 JUNE 2026

(UN-AUDITED)

	HALF YEAR ENDED		QUARTER ENDED	
	30 June 2026	30 June 2025	30 June 2026	30 June 2025
	…..................... (Rupees in thousand) …....................			
PROFIT AFTER TAXATION	856,642	334,502	324,336	269,627
OTHER COMPREHENSIVE INCOME / (LOSS)				
Items that will not be reclassified to profit or loss:				
Deficit arising on remeasurement of investment at fair value through other comprehensive income - net of tax	(5,662)	(8,505)	10,585	(4,894)
Items that may be reclassified subsequently to profit or loss	-	-	-	-
Other comprehensive (loss) / income for the period - net of tax	(5,662)	(8,505)	10,585	(4,894)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	850,980	325,997	334,921	264,733

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE　　　　DIRECTOR　　　　CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE HALF YEAR ENDED 30 JUNE 2026
(UN-AUDITED)

(Rupees in thousand)

	SHARE CAPITAL	RESERVES								TOTAL	TOTAL EQUITY
		CAPITAL RESERVES					REVENUE RESERVES				
		Capital gains	Fair value reserve FVTOCI investment	Share premium	Reserve pursuant to the Scheme	Sub total	General reserve	Un-appropriated profit	Sub total		
Balance as at 31 December 2024 - audited	469,874	102,730	29,202	21,217	927,163	1,080,312	1,558,208	5,381,788	6,939,996	8,020,308	8,490,182
Transaction with owners:											
Final dividend for the year ended 31 December 2024 @ Rupees 15 per share	-	-	-	-	-	-	-	(704,812)	(704,812)	(704,812)	(704,812)
Profit for the half year ended 30 June 2025	-	-	-	-	-	-	-	334,502	334,502	334,502	334,502
Other comprehensive loss for the half year ended 30 June 2025	-	-	(8,505)	-	-	(8,505)	-	-	-	(8,505)	(8,505)
Total comprehensive income for the half year ended 30 June 2025	-	-	(8,505)	-	-	(8,505)	-	334,502	334,502	325,997	325,997
Balance as at 30 June 2025 - un-audited	469,874	102,730	20,697	21,217	927,163	1,071,807	1,558,208	5,011,478	6,569,686	7,641,493	8,111,367
Profit for the half year ended 31 December 2025	-	-	-	-	-	-	-	375,776	375,776	375,776	375,776
Other comprehensive income for the half year ended 31 December 2025	-	-	9,821	-	-	9,821	-	(1,762)	(1,762)	8,059	8,059
Total comprehensive income for the half year ended 31 December 2025	-	-	9,821	-	-	9,821	-	374,014	374,014	383,835	383,835
Balance as at 31 December 2025 - audited	469,874	102,730	30,518	21,217	927,163	1,081,628	1,558,208	5,385,492	6,943,700	8,025,328	8,495,202
Transaction with owners:											
Final dividend for the year ended 31 December 2025 @ Rupees 17.5 per share	-	-	-	-	-	-	-	(822,280)	(822,280)	(822,280)	(822,280)
Profit for the half year ended 30 June 2026	-	-	-	-	-	-	-	856,642	856,642	856,642	856,642
Other comprehensive loss for the half year ended 30 June 2026	-	-	(5,662)	-	-	(5,662)	-	-	-	(5,662)	(5,662)
Total comprehensive income for the half year ended 30 June 2026	-	-	(5,662)	-	-	(5,662)	-	856,642	856,642	850,980	850,980
Balance as at 30 June 2026 - un-audited	469,874	102,730	24,856	21,217	927,163	1,075,966	1,558,208	5,419,854	6,978,062	8,054,028	8,523,902

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER

SERVICE INDUSTRIES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE HALF YEAR ENDED 30 JUNE 2026
(UN-AUDITED)

	NOTE	Half Year Ended 30 June 2026	Half Year Ended 30 June 2025
		.......(Rupees in thousand).......	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash (used in) / generated from operations	11	(573,088)	2,367,881
Finance cost paid		(543,126)	(684,322)
Income tax and levy paid		(309,048)	(252,516)
Staff retirement benefits paid		(8,022)	(13,167)
Long term loans to employees - net		4,279	(5,041)
Long term security deposits - net		(396)	(2,269)
Insurance claim received - net		1,496	-
Net cash (used in) / generated from operating activities		(1,427,905)	1,410,566
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on fixed assets		(134,438)	(177,969)
Proceeds from disposal of fixed assets		20,505	11,711
Short term investments disposed of		886,419	1,047,919
Short term investment made		(2,886,419)	(1,240,919)
Return on short term investments received		18,977	14,236
Dividend received		1,576,232	965,660
Net cash (used in) / from investing activities		(518,724)	620,638
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term financing obtained		2,802,500	3,000,000
Long term financing repaid		(1,738,086)	(453,127)
Short term borrowings - net		(768,274)	(3,983,305)
Lease liabilities - net		(11,392)	(14,772)
Dividend paid		(813,437)	(698,002)
Net cash used in financing activities		(528,689)	(2,149,206)
Net decrease in cash and cash equivalents		(2,475,318)	(118,002)
Cash and cash equivalents at the beginning of the period		2,770,118	416,950
Cash and cash equivalents at the end of the period		294,800	298,948

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE | DIRECTOR | CHIEF FINANCIAL OFFICER