



Abbott Laboratories (Pakistan) Limited
City Office:
11th & 12th Floors, Ocean Tower, G-3,
Block-9, Main Clifton Road,
Karachi, Sindh 75600
P.O. Box No. 13841, Karachi
Tel: +92-21-38709369, +92-21-32799018

Abbott Laboratories (Pakistan) Limited
Registered Office:
Opp. Radio Pakistan Transmission Centre,
Hyderabad Road, Landhi, Karachi-75120
P.O. Box 7229 Karachi 74400
Tel: +92-21-111-Abbott (111-222-688)

August 27th, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Sub: Financial Results for the Half Year Ended June 30th 2026

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Thursday, August 27th, 2026 at 03:30 p.m. at the City Office, Abbott Laboratories (Pakistan) Limited, Karachi, recommended the following:

	<u>Six Months Ended</u>		<u>Three Months Ended</u>	
	June 30, 2026	June 30, 2025	June 30, 2026	June 30, 2025
	----- (Rupees in ' 000) -----			
Sales - net				
Local	37,150,866	34,913,845	19,977,939	18,057,357
Export	875,685	1,493,944	343,890	1,003,981
	38,026,551	36,407,789	20,321,829	19,061,338
Cost of sales	(23,576,445)	(23,792,889)	(12,569,531)	(12,288,344)
Gross Profit	14,450,106	12,614,900	7,752,298	6,772,994
Selling and distribution expenses	(6,145,400)	(5,527,267)	(3,227,285)	(2,805,964)
Administrative expenses	(776,092)	(638,195)	(395,770)	(335,172)
Other charges	(887,408)	(826,334)	(567,280)	(504,514)
Other income	593,980	416,745	364,514	156,646
	(7,214,920)	(6,575,051)	(3,825,821)	(3,489,004)
Finance costs	7,235,186	6,039,849	3,926,477	3,283,990
	(35,643)	(37,704)	(17,490)	(33,757)
Profit before minimum tax differential and income tax	7,199,543	6,002,145	3,908,987	3,250,233
Minimum tax differential	(159,446)	-	(159,446)	-
Profit before income tax	7,040,097	6,002,145	3,749,541	3,250,233
Income tax				
Current	(3,075,855)	(2,647,573)	(1,618,953)	(1,416,360)
Deferred	175,989	188,600	69,335	109,626
	(2,899,866)	(2,458,973)	(1,549,618)	(1,306,734)
Profit for the period	4,140,231	3,543,172	2,199,923	1,943,499
Earnings per share - basic and diluted	42.29	36.19	22.47	19.85



The Quarterly Report of the Company for the period ended June 30, 2026 will be transmitted through PUCARS separately, within the specified time.

Yours faithfully,
ABBOTT LABORATORIES (PAKISTAN) LIMITED



SYED ANIS AHMED
CHIEF EXECUTIVE &
MANAGING DIRECTOR

CC: To FAMCO Share Registration Services (Pvt) Ltd. 8-F, Next to Hotel Faran, Nursery, Block 6, PECHS, Shahrah-e-Faisal Karachi	CC: To Additional Joint Registrar of Companies Securities Exchange and Commission of Pakistan Company Registration Office Dawood Center, MT Khan Road, Cicil Lines Karachi
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ABBOTT LABORATORIES (PAKISTAN) LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE SIX MONTHS AND THREE MONTHS ENDED JUNE 30, 2026
(UN-AUDITED)

	Six Months Ended		Three Months Ended	
	June 30, 2026	June 30, 2025	June 30, 2026	June 30, 2025
Note ----- Rupees in '000 -----				
Sales - net				
Local	37,150,866	34,913,845	19,977,939	18,057,357
Export	875,685	1,493,944	343,890	1,003,981
	38,026,551	36,407,789	20,321,829	19,061,338
Cost of sales	(23,576,445)	(23,792,889)	(12,569,531)	(12,288,344)
Gross Profit	14,450,106	12,614,900	7,752,298	6,772,994
Selling and distribution expenses	(6,145,400)	(5,527,267)	(3,227,285)	(2,805,964)
Administrative expenses	(776,092)	(638,195)	(395,770)	(335,172)
Other charges	(887,408)	(826,334)	(567,280)	(504,514)
Other income	593,980	416,745	364,514	156,646
	(7,214,920)	(6,575,051)	(3,825,821)	(3,489,004)
Finance costs	7,235,186	6,039,849	3,926,477	3,283,990
	(35,643)	(37,704)	(17,490)	(33,757)
Profit before minimum tax differential and income tax	7,199,543	6,002,145	3,908,987	3,250,233
Minimum tax differential	(159,446)	-	(159,446)	-
Profit before income tax	7,040,097	6,002,145	3,749,541	3,250,233
Income tax				
Current	(3,075,855)	(2,647,573)	(1,618,953)	(1,416,360)
Deferred	175,989	188,600	69,335	109,626
	(2,899,866)	(2,458,973)	(1,549,618)	(1,306,734)
Profit for the period	4,140,231	3,543,172	2,199,923	1,943,499
----- Rupees -----				
Earnings per share - basic and diluted	42.29	36.19	22.47	19.85

The annexed notes 1 to 23 form an integral part of these condensed interim financial statements.


 CHIEF EXECUTIVE OFFICER


 DIRECTOR


 CHIEF FINANCIAL OFFICER

ABBOTT LABORATORIES (PAKISTAN) LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	June 30, 2026	December 31, 2025
Note	----- Rupees in '000 ----- (Un-audited)	(Audited)
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	7	15,745,230
Intangible assets	725	15,635,851
Long-term loans and advances	147,005	831
Long-term deposits	32,713	141,175
Long-term prepayments	13,874	32,628
Total non-current assets	15,939,547	15,822,880
CURRENT ASSETS		
Stores and spares	8	674,222
Stock-in-trade	16,282,823	669,690
Trade debts	2,860,381	12,447,838
Loans and advances	9	1,601,745
Trade deposits and short-term prepayments	457,093	2,820,530
Other receivables	10	1,249,562
Taxation - net	256,573	399,086
Cash and cash equivalents	11	9,436,049
Total current assets	32,818,448	13,337,551
TOTAL ASSETS	48,757,995	46,816,196
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised capital		
200,000,000 (December 31, 2025: 200,000,000)		
Ordinary shares of Rs.10 /- each	2,000,000	2,000,000
Issued, subscribed and paid-up capital		
97,900,302 (December 31, 2025: 97,900,302)		
Ordinary shares of Rs. 10 /- each	12	979,003
Reserves		
Capital	2,320,886	2,073,901
Revenue	28,796,772	28,572,553
Total equity	32,096,661	31,625,457
NON-CURRENT LIABILITIES		
Deferred taxation - net	813,976	989,965
Staff retirement benefits	460,412	494,943
Lease liabilities	13	349,547
Total non-current liabilities	1,623,935	1,871,541
CURRENT LIABILITIES		
Trade and other payables	14	14,095,114
Unclaimed dividends	123,831	12,198,722
Taxation - net	-	71,155
Current maturity of lease liabilities	99,920	246,958
Provisions	13	718,534
Total current liabilities	15,037,399	13,319,198
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	48,757,995	46,816,196

The annexed notes 1 to 23 form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

ABBOTT LABORATORIES (PAKISTAN) LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE SIX MONTHS ENDED JUNE 30, 2026

	Issued, subscribed and paid-up capital	Reserves					Total equity
		Capital reserves		Revenue reserves		Total	
		Reserve arising on merger	Share based compensation reserve	General reserve	Un- appropriated profit		
Balance as at January 1, 2025 (Audited)	979,003	46,097	1,704,384	5,338,422	15,656,730	22,745,633	23,724,636
Final dividend for the year ended December 31, 2024 @ Rs 10.0 per share					(979,003)	(979,003)	(979,003)
Employee benefit cost under IFRS 2 - 'Share based payments'	-	-	147,275	-	-	147,275	147,275
Total comprehensive income for the period ended June 30, 2025							
Profit for the period	-	-	-	-	3,543,172	3,543,172	3,543,172
Other comprehensive income for the period - net of tax	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	3,543,172	3,543,172	3,543,172
Balance as at June 30, 2025 (Un-audited)	979,003	46,097	1,851,659	5,338,422	18,220,899	25,457,077	26,436,080
Balance as at January 01, 2026 (Audited)	979,003	46,097	2,027,804	5,338,422	23,234,131	30,646,454	31,625,457
Final dividend for the year ended December 31, 2025 @ Rs. 40/- per share	-	-	-	-	(3,916,012)	(3,916,012)	(3,916,012)
Employee benefit cost under IFRS 2 - 'Share based payments'	-	-	246,985	-	-	246,985	246,985
Total comprehensive income for the period ended June 30, 2026							
Profit for the period	-	-	-	-	4,140,231	4,140,231	4,140,231
Other comprehensive income for the period - net of tax	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	4,140,231	4,140,231	4,140,231
Balance as at June 30, 2026 (Un-audited)	979,003	46,097	2,274,789	5,338,422	23,458,350	31,117,658	32,096,661

The annexed notes 1 to 23 form an integral part of these condensed interim financial statements.


CHIEF EXECUTIVE OFFICER


DIRECTOR


CHIEF FINANCIAL OFFICER

ABBOTT LABORATORIES (PAKISTAN) LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE SIX MONTHS ENDED JUNE 30, 2026
(UN-AUDITED)

	Note	June 30, 2026 ---- Rupees in '000 ----	June 30, 2025
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	18	4,577,438	5,442,215
Income tax paid		(3,579,375)	(2,270,154)
Minimum tax differential paid		(159,446)	-
Long-term loans and advances - net		(5,830)	(9,835)
Long-term deposits - net		(85)	(25,200)
Long-term prepayments - net		(1,479)	2,629
Contributions to staff retirement benefit funds		(186,359)	(166,366)
Net movement in provisions		17,516	29,271
Net cash generated from operating activities		<u>662,380</u>	<u>3,002,560</u>
CASH FLOWS FROM INVESTING ACTIVITIES			
Additions to property, plant and equipment		(1,108,368)	(1,558,597)
Sale proceeds from disposal of operating fixed assets		38,755	150,585
Interest income		443,220	201,732
Net cash used in investing activities		<u>(626,393)</u>	<u>(1,206,280)</u>
CASH FLOWS FROM FINANCING ACTIVITIES			
Bank charges paid		(4,011)	(5,073)
Interest portion of lease liabilities paid		(27,951)	(18,105)
Principal portion of lease liabilities paid		(42,191)	(20,461)
Dividends paid		(3,863,336)	(760,544)
Net cash used in financing activities		<u>(3,937,489)</u>	<u>(804,183)</u>
Net (decrease) / increase in cash and cash equivalents		(3,901,502)	992,097
Cash and cash equivalents at the beginning of the period		13,337,551	6,182,349
Cash and cash equivalents at the end of the period		<u>9,436,049</u>	<u>7,174,446</u>

The annexed notes 1 to 23 form an integral part of these condensed interim financial statements.



CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER