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ISMAIL INDUSTRIES LIMITED

Head Office: 17 Bangalore Town, Main Shahrah-e-Faisal, Karachi - 75350, Pakistan.
Tel: +92 21 34311170-77, 34370056-68 Fax: +92 21 34541094

August 28, 2026

The General Manager,
Pakistan Stock Exchange Ltd,
Stock Exchange Road,
Karachi

Subject: **FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026**

Dear Sir,

We would like to inform the Pakistan Stock Exchange that the Board of Directors of Ismail Industries Limited (the Company) in their meeting held on Friday, August 28, 2026 at 11:00 AM at Company's registered office located at 17-Bangalore Town, Main Shahrah-e-Faisal, Karachi, recommended the following:

(1) **CASH DIVIDEND**

Final cash dividend on the ordinary shares of the Company @ 50% (Rs. 5/- per share) for the year ended June 30, 2026.

(2) **FINANCIAL RESULTS**

The financial results of the Company are enclosed as Annexure **"A"** & **"B"**:

The Annual General Meeting of the Company will be held on Wednesday the 28th day of October, 2026 at 12:00 noon at Karachi.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on October 21, 2026.

The Shares Transfer Book of the Company will be closed from October 22, 2026 to October 28, 2026 (both days inclusive). Shares transfers received at Company's Share Registrar M/s. THK Associates (Pvt.) Ltd, Plot # 32-C, Jami Commercial Street 2, D.H.A. Phase VII, Karachi, Phone # 021-111-000-322 at the close of business on October 21, 2026 will be treated in time for the purpose of above entitlement to the transferees.

Annual Report will be transmitted through PUCARS before 21 days of holding the Annual General Meeting of the Company.

Regards,

For ISMAIL INDUSTRIES LIMITED

ISMAIL INDUSTRIES LTD. KARACHI

Abdul Basit
Company Secretary

Encl: As above

ISMAIL INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Notes	2026	2025
		----------- Rupees -----------	
ASSETS			
Non-current assets			
Property, plant and equipment	6	**32,101,831,114**	32,216,737,745
Long term investments	7	**14,403,148,251**	14,244,663,562
Long term deposits	8	**32,116,134**	24,213,915
Total non-current assets		**46,537,095,499**	46,485,615,222
Current assets			
Stores and spares	9	**1,019,288,442**	890,827,624
Stock-in-trade	10	**17,648,942,747**	16,969,470,041
Trade debts	11	**13,159,386,723**	13,317,024,257
Loans and advances	12	**4,297,097,851**	3,963,308,373
Loans to subsidiaries and associate - unsecured	13	**9,762,000,000**	9,412,000,000
Trade deposits and short term prepayments	14	**28,918,311**	29,776,319
Short term investments	15	**3,091,080,620**	1,816,010,034
Other receivables	16	**7,636,257,784**	6,614,810,120
Taxation and levies - net	17	**1,892,579,052**	2,013,576,373
Cash and bank balances	18	**1,141,914,384**	592,185,730
Total current assets		**59,677,465,914**	55,618,988,871
Total assets		**106,214,561,413**	102,104,604,093

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

ISMAIL INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Notes	2026	2025
		------------ Rupees ------------	
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital			
250,000,000 (2025: 250,000,000) ordinary shares of Rs. 10 each		**2,500,000,000**	2,500,000,000
Issued, subscribed and paid-up share capital	19	**663,569,400**	663,569,400
Reserves	20	**32,061,312,741**	28,760,151,452
Total shareholders' equity		**32,724,882,141**	29,423,720,852
Non-current liabilities			
Long term finances - secured	21	**20,640,163,676**	24,805,276,880
Deferred liabilities	22	**3,748,294,071**	3,464,561,126
Total non-current liabilities		**24,388,457,747**	28,269,838,006
Current liabilities			
Trade and other payables	23	**14,389,976,672**	10,651,742,109
Accrued mark-up	24	**730,960,816**	876,775,394
Short term finances - secured	25	**15,541,636,215**	17,814,596,870
Islamic redeemable sukuk	26	**8,000,000,000**	8,000,000,000
Current portion of:			
- long term finances - secured	21	**8,607,506,242**	6,173,168,032
Unclaimed dividend		**6,310,574**	5,965,586
Advances from customers - unsecured		**1,824,831,006**	888,797,244
Total current liabilities		**49,101,221,525**	44,411,045,235
Total liabilities		**73,489,679,272**	72,680,883,241
Total equity and liabilities		**106,214,561,413**	102,104,604,093
Contingencies and commitments	27		

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

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ISMAIL INDUSTRIES LTD. KARACHI

Munsarim Saifullah	**Maqsood Ismail Ahmed**	**Ahmed Raza Parekh**
Chief Executive Officer	Director	Chief Financial Officer

ISMAIL INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Notes	2026	2025
		------------ Rupees ------------	
Sales	28	120,571,561,836	118,396,971,136
Sales returns, discounts and direct expenses		(4,095,404,125)	(3,203,548,192)
Export rebate		239,137,097	54,232,602
		(3,856,267,028)	(3,149,315,590)
		116,715,294,808	115,247,655,546
Sales tax		(12,411,408,093)	(10,055,056,424)
Sales - net		104,303,886,715	105,192,599,122
Cost of sales	30	(83,093,640,500)	(83,358,831,133)
Gross profit		21,210,246,215	21,833,767,989
Selling and distribution expenses	31	(10,022,014,567)	(9,154,875,799)
Administrative expenses	32	(1,849,045,200)	(1,855,724,728)
Operating profit		9,339,186,448	10,823,167,462
Other operating expenses	33	(685,075,525)	(759,900,275)
Other income	34	1,462,842,225	1,222,940,052
Finance cost	35	(4,666,031,439)	(5,047,231,594)
Share of profit from associated company - net	7.3	956,671,903	1,516,519,377
Profit before levies and taxation		6,407,593,612	7,755,495,022
Levies		(1,223,256,209)	(1,190,911,977)
Taxation	37	(1,229,847,143)	(815,091,880)
Profit for the year		3,954,490,260	5,749,491,165
Earnings per share - basic and diluted	38	59.59	86.64

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

Munsarim Saifullah	**Maqsood Ismail Ahmed**	**Ahmed Raza Parekh**
Chief Executive Officer	Director	Chief Financial Officer

ISMAIL INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026	2025
		------------ Rupees ------------	
Profit for the year		**3,954,490,260**	5,749,491,165
Other comprehensive income:			
Items that may be reclassified to unconsolidated statement of profit or loss in subsequent periods			
Items that will not be reclassified to unconsolidated statement of profit or loss in subsequent periods:			
Loss on remeasurements of defined benefit obligation - net of tax	22.2.6	**(14,393,465)**	(9,195,547)
Unrealized gain / (loss) on remeasurement of investment classified as fair value through OCI - net of tax		**26,948,250**	(21,063,300)
Share of other comprehensive (loss) / income from associate - net of tax		**(334,099,056)**	159,171,604
Other comprehensive (loss) / income for the year		**(321,544,271)**	128,912,757
Total comprehensive income for the year		**3,632,945,989**	5,878,403,922

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

Munsarim Saifullah
Chief Executive Officer

Maqsood Ismail Ahmed
Director

Ahmed Raza Parekh
Chief Financial Officer

ISMAIL INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid-up share capital	Total Reserves						Total shareholders' equity
		Capital reserve		Revenue reserve				
		Share premium	Amalgamation reserves	Remeasurement of investment in associate	Remeasurement of investments at fair value through OCI	Unappropriated profit	Total reserves	
	------------------------ Rupees ------------------------							
Balance as at July 01, 2024	663,569,400	1,472,531,500	916,862,067	(206,233,725)	(12,466,400)	21,374,623,488	23,545,316,930	24,208,886,330
Profit for the year	-	-	-	-	-	5,749,491,165	5,749,491,165	5,749,491,165
Loss on remeasurement of defined benefit obligation - net of tax - note 22.2.6	-	-	-	-	-	(9,195,547)	(9,195,547)	(9,195,547)
Unrealised loss on remeasurement of investment classified as fair value through OCI - net of tax	-	-	-	-	(21,063,300)	-	(21,063,300)	(21,063,300)
Share of other comprehensive income from associate - net of tax	-	-	-	159,171,604	-	-	159,171,604	159,171,604
Other comprehensive income / (loss) for the year	-	-	-	159,171,604	(21,063,300)	(9,195,547)	128,912,757	128,912,757
Total comprehensive income / (loss) for the year	-	-	-	159,171,604	(21,063,300)	5,740,295,618	5,878,403,922	5,878,403,922
Final cash dividend for the year ended June 30, 2024 @ Rs. 10 per share	-	-	-	-	-	(663,569,400)	(663,569,400)	(663,569,400)
Balance as at June 30, 2025	663,569,400	1,472,531,500	916,862,067	(47,062,121)	(33,529,700)	26,451,349,706	28,760,151,452	29,423,720,852
Profit for the year	-	-	-	-	-	3,954,490,260	3,954,490,260	3,954,490,260
Loss on remeasurement of defined benefit obligation - net of tax - note 22.2.6	-	-	-	-	-	(14,393,465)	(14,393,465)	(14,393,465)
Unrealised gain on remeasurement of investment classified as fair value through OCI - net of tax	-	-	-	-	26,948,250	-	26,948,250	26,948,250
Share of other comprehensive loss from associate-net of tax	-	-	-	(334,099,056)	-	-	(334,099,056)	(334,099,056)
Other comprehensive (loss)/ income for the year	-	-	-	(334,099,056)	26,948,250	(14,393,465)	(321,544,271)	(321,544,271)
Total comprehensive (loss)/ income for the year	-	-	-	(334,099,056)	26,948,250	3,940,096,795	3,632,945,989	3,632,945,989
Final cash dividend paid for the year ended June 30, 2025 @ Rs.5 per share	-	-	-	-	-	(331,784,700)	(331,784,700)	(331,784,700)
Balance as at June 30, 2026	663,569,400	1,472,531,500	916,862,067	(381,161,177)	(6,581,450)	30,059,661,801	32,061,312,741	32,724,882,141

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

Munsarim Saifullah	Maqsood Ismail Ahmed	Ahmed Raza Parekh
Chief Executive Officer	Director	Chief Financial Officer

ISMAIL INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Notes	2026	2025
		------------ Rupees ------------	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	40	**15,867,785,245**	8,114,576,525
Gratuity paid	22.2.3	**(100,109,985)**	(144,931,024)
Income tax and levies paid		**(2,191,420,434)**	(2,332,854,549)
Long term deposits - net		**(7,902,219)**	2,652,100
Net cash generated from operating activities		**13,568,352,607**	5,639,443,052
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure (including CWIP)		**(3,317,769,510)**	(3,058,237,092)
Long term investment made - net		**(500,000,000)**	(3,465,492,822)
Short-term investment made - net	15	**(784,238,933)**	(263,064,438)
Receipts from associated company against dividend		**905,129,501**	480,850,047
Proceeds from disposal of property, plant and equipment	6.5.1	**291,808,078**	281,001,069
Net cash used in investing activities		**(3,405,070,864)**	(6,024,943,236)
CASH FLOWS FROM FINANCING ACTIVITIES			
(Payments)/Receipts from long term finances - net		**(1,730,774,994)**	4,637,468,570
Short term finance (repaid)/obtained		**(4,103,753,273)**	3,921,894,296
Payments from islamic redeemable sukuk		**-**	(2,000,000,000)
Interest / mark-up paid		**(4,848,763,049)**	(5,686,234,907)
Dividend paid		**(331,439,712)**	(662,832,107)
Net cash (used in)/generated from financing activities		**(11,014,731,028)**	210,295,852
Net decrease in cash and cash equivalents		**(851,449,285)**	(175,204,332)
Cash and cash equivalents at the beginning of the year		**(2,817,157,867)**	(2,641,953,535)
Cash and cash equivalents at the end of the year		**(3,668,607,152)**	(2,817,157,867)
Cash and cash equivalents at the end of the year comprise of:			
Cash and bank balances	18	**1,141,914,384**	592,185,730
Short term investment having maturity upto 3 months	15.1	**429,614,679**	-
Running finance utilized under mark-up arrangements	25.4	**(5,240,136,215)**	(3,409,343,597)
		(3,668,607,152)	(2,817,157,867)

The annexed notes from 1 to 47 form an integral part of these unconsolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

Munsarim Saifullah	Maqsood Ismail Ahmed	Ahmed Raza Parekh
Chief Executive Officer	Director	Chief Financial Officer

Annexure B

ISMAIL INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Notes	2026	2025
		------------ Rupees ------------	
ASSETS			
Non-current assets			
Property, plant and equipment	6	**53,359,535,427**	46,290,003,286
Right-of-use assets	6.1	**1,182,804,351**	1,204,363,692
Goodwill		**12,173,553**	12,173,553
Long term investments	7	**4,911,671,429**	5,253,186,740
Long term deposits	8	**37,675,816**	31,876,598
Total non-current assets		**59,503,860,576**	52,791,603,869
Current assets			
Stores and spares	9	**1,282,613,793**	992,390,389
Stock-in-trade	10	**26,481,242,036**	22,969,311,101
Trade debts	11	**16,642,367,684**	15,758,507,990
Loans and advances	12	**4,485,599,598**	4,045,414,448
Loan to associate		**-**	350,000,000
Trade deposits and short term prepayments	13	**74,856,565**	50,770,912
Short term investments	14	**3,709,072,141**	3,546,270,096
Other receivables	15	**9,822,641,684**	8,810,958,369
Taxation and levies - net	16	**3,807,004,424**	3,493,212,032
Cash and bank balances	17	**1,877,855,163**	1,471,877,809
Total current assets		**68,183,253,088**	61,488,713,146
Total assets		**127,687,113,664**	114,280,317,015

The annexed notes from 1 to 47 form an integral part of these consolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

ISMAIL INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Notes	2026	2025
		------------ Rupees ------------	
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital			
250,000,000 (2025: 250,000,000) ordinary shares of Rs. 10 each		**2,500,000,000**	2,500,000,000
Issued, subscribed and paid-up share capital	18	**663,569,400**	663,569,400
Reserves	20	**27,999,145,290**	24,821,458,913
Attributable to the shareholders of the Holding Company		**28,662,714,690**	25,485,028,313
Non-controlling interest	19	**743,793,721**	700,200,615
Total shareholders' equity		**29,406,508,411**	26,185,228,928
Non-current liabilities			
Long term finances - secured	21	**30,091,358,411**	30,573,078,878
Lease liabilities	22	**1,221,803,175**	1,217,553,405
Deferred liabilities	23	**3,877,842,355**	3,539,092,076
Total non-current liabilities		**35,191,003,941**	35,329,724,359
Current liabilities			
Trade and other payables	24	**21,420,904,685**	14,085,361,914
Accrued mark-up	25	**928,204,510**	1,055,710,443
Short term finances - secured	26	**20,208,618,354**	21,020,018,369
Islamic redeemable sukuk	27	**8,000,000,000**	8,000,000,000
Current portion of:			
- long term finances - secured	21	**10,149,807,929**	6,973,105,660
- lease liabilities	22	**84,596,817**	9,516,997
Unclaimed dividend		**6,310,574**	5,965,586
Advances from customers - unsecured		**2,291,158,443**	1,615,684,759
Total current liabilities		**63,089,601,312**	52,765,363,728
Total liabilities		**98,280,605,253**	88,095,088,087
Total equity and liabilities		**127,687,113,664**	114,280,317,015
Contingencies and commitments	28		

The annexed notes from 1 to 47 form an integral part of these consolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

Munsarim Saifullah	**Maqsood Ismail Ahmed**	**Ahmed Raza Parekh**
Chief Executive Officer	Director	Chief Financial Officer

ISMAIL INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Notes	2026	2025
		------------ Rupees ------------	
Sales	29	**150,223,176,047**	140,073,497,081
Sales returns, discounts and direct expenses		**(4,352,603,708)**	(3,707,783,546)
Export rebate		**239,137,097**	54,232,602
		(4,113,466,611)	(3,653,550,944)
		146,109,709,436	136,419,946,137
Sales tax		**(17,772,808,817)**	(13,853,753,478)
Sales - net		**128,336,900,619**	122,566,192,659
Cost of sales	31	**(103,209,438,770)**	(99,428,054,774)
Gross profit		**25,127,461,849**	23,138,137,885
Selling and distribution expenses	32	**(11,150,802,043)**	(9,937,718,584)
Administrative expenses	33	**(2,208,217,026)**	(2,078,354,638)
Operating profit		**11,768,442,780**	11,122,064,663
Other operating expenses	34	**(718,923,722)**	(773,296,298)
Other income	35	**1,578,763,879**	1,355,990,900
Finance cost	36	**(6,770,980,490)**	(7,235,424,827)
Share of profit from associated company - net	7.1	**956,671,903**	1,516,519,377
Profit before levies and income taxation		**6,813,974,350**	5,985,853,815
Levies		**(1,564,349,973)**	(1,480,775,041)
Taxation	38	**(1,298,235,040)**	(805,063,453)
Profit for the year		**3,951,389,337**	3,700,015,321
Profit / (loss) for the year attributable to:			
Shareholders of the Holding Company		**3,966,865,770**	4,206,163,975
Non-controlling interest		**(15,476,433)**	(506,148,654)
		3,951,389,337	3,700,015,321
Earnings per share - basic and diluted	39	**59.78**	63.39

The annexed notes from 1 to 47 form an integral part of these consolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

Munsarim Saifullah	**Maqsood Ismail Ahmed**	**Ahmed Raza Parekh**
Chief Executive Officer	Director	Chief Financial Officer

ISMAIL INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	Notes	2026	2025
		------------ Rupees ------------	
Profit for the year		**3,951,389,337**	3,700,015,321
Other comprehensive income:			
Items that may be reclassified to consolidated statement of profit or loss in subsequent periods			
Items that will not be reclassified to consolidated statement of profit or loss in subsequent periods:			
Loss on remeasurements of defined benefit obligation - net of tax	23.2.6	**(22,993,878)**	(7,219,169)
Unrealized gain / (loss) on remeasurement of investment classified as fair value through OCI - net of tax		**26,948,250**	(21,063,300)
Exchange difference on translation of foreign operations		**(68,180,470)**	43,970,663
Share of other comprehensive (loss) / income from associate - net of tax		**(334,099,056)**	159,171,604
Other comprehensive (loss) / income		(398,325,154)	174,859,798
Total comprehensive income for the year		**3,553,064,183**	3,874,875,119
Total comprehensive income / (loss) for the year attributable to:			
Shareholders of the Holding Company		**3,570,410,452**	4,380,665,064
Non-controlling interest		**(17,346,269)**	(505,789,945)
		3,553,064,183	3,874,875,119

The annexed notes from 1 to 47 form an integral part of these consolidated financial statements.

ISMAIL INDUSTRIES LTD. ★ KARACHI

Munsarim Saifullah	**Maqsood Ismail Ahmed**	**Ahmed Raza Parekh**
Chief Executive Officer	Director	Chief Financial Officer

ISMAIL INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Attributable to the shareholders of the Holding Company										
		Total Reserves									
		Capital reserve		Revenue reserve							
	Issued, subscribed and paid-up share capital	Share premium	Amalgamation reserves	Remeasurement of investment in associate	Foreign Currency Translation Reserve	Remeasurement of investments at fair value through OCI	Statutory Reserve	Unappropriated profit	Total reserves	Non-controlling Interest	Total shareholders' equity
	----- Rupees -----										
Balance as at July 01, 2024	663,569,400	1,472,531,500	916,862,067	(206,233,725)	-	(12,466,400)	-	18,933,669,807	21,104,363,249	893,490,560	22,661,423,209
Profit for the year	-	-	-	-	-	-	-	4,206,163,975	4,206,163,975	(506,148,654)	3,700,015,321
Loss on remeasurement of defined Benefit scheme - net of tax - note 23.2.6	-	-	-	-	-	-	-	(7,577,878)	(7,577,878)	358,709	(7,219,169)
Unrealized loss on remeasurement of classified as fair value through OCI - net of	-	-	-	-	-	(21,063,300)	-	-	(21,063,300)	-	(21,063,300)
Equity attributable to non-controlling interests	-	-	-	-	-	-	-	-		312,500,000	312,500,000
Share of other comprehensive income from associate - net of tax	-	-	-	159,171,604	-	-	-	-	159,171,604	-	159,171,604
Effects of exchange rate changes of value of foreign operations	-	-	-	-	43,970,663	-	-	-	43,970,663	-	43,970,663
Other comprehensive income / (loss)	-	-	-	159,171,604	43,970,663	(21,063,300)	-	(7,577,878)	174,501,089	312,858,709	487,359,798
Total comprehensive income / (loss)	-	-	-	159,171,604	43,970,663	(21,063,300)	-	4,198,586,097	4,380,665,064	(193,289,945)	4,187,375,119
Final cash dividend for the year ended June 30, 2024 @ Rs. 10 per share	-	-	-	-	-	-	-	(663,569,400)	(663,569,400)	-	(663,569,400)
Balance as at June 30, 2025	663,569,400	1,472,531,500	916,862,067	(47,062,121)	43,970,663	(33,529,700)	-	22,468,686,504	24,821,458,913	700,200,615	26,185,228,928
Profit for the year	-	-	-	-	-	-	-	3,966,865,770	3,966,865,770	(15,476,433)	3,951,389,337
Loss on remeasurement of staff gratuity scheme - net of tax - note 23.2.6	-	-	-	-	-	-	-	(21,124,042)	(21,124,042)	(1,869,836)	(22,993,878)
Unrealized gain on remeasurement of investment classified as fair value through OCI - net of tax	-	-	-	-	-	26,948,250	-	-	26,948,250	-	26,948,250
Share of other comprehensive loss from associate-net of tax	-	-	-	(334,099,056)	-	-	-	-	(334,099,056)	-	(334,099,056)
Transferred during the year	-	-	-	-	-		1,620,031	(1,620,031)	-	-	-
Effects of exchange rate changes on value of foreign operations	-	-	-	-	(68,180,470)	-	-	-	(68,180,470)	-	(68,180,470)
Other comprehensive income / (loss)	-	-	-	(334,099,056)	(68,180,470)	26,948,250	1,620,031	(22,744,073)	(396,455,318)	(1,869,836)	(398,325,154)
Total comprehensive income / (loss)	-	-	-	(334,099,056)	(68,180,470)	26,948,250	1,620,031	3,944,121,697	3,570,410,452	(17,346,269)	3,553,064,183
Final cash dividend paid for the year ended June 30, 2025 @ Rs.5 per share	-	-	-	-	-	-	-	(331,784,700)	(331,784,700)	-	(331,784,700)
Allocation of net assets to NCI due to right issue	-	-	-	-	-	-	-	(60,939,375)	(60,939,375)	60,939,375	-
Balance as at June 30, 2026	663,569,400	1,472,531,500	916,862,067	(381,161,177)	(24,209,807)	(6,581,450)	1,620,031	26,020,084,126	27,999,145,290	743,793,721	29,406,508,411

The annexed notes from 1 to 47 form an integral part of these consolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

Munsarim Saifullah
Chief Executive Officer

Maqsood Ismail Ahmed
Director

Ahmed Raza Parekh
Chief Financial Officer

ISMAIL INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Notes	2026	2025
		------------ Rupees ------------	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	41	**18,286,929,655**	13,312,044,645
Gratuity paid	23.2.3	**(102,577,964)**	(155,661,338)
Income tax and levies paid - net		**(3,035,691,804)**	(3,529,296,555)
Long term deposits - net		**(5,799,218)**	1,847,275
Net cash generated from operating activities		**15,142,860,669**	9,628,934,027
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure (including CWIP)		**(10,854,880,101)**	(5,371,603,819)
Short-term investment made - net	14	**1,107,239,913**	(1,783,720,475)
Receipts from associated company against dividend - net		**905,129,501**	480,850,047
Proceeds from disposal of property, plant and equipment	6.5	**311,482,851**	291,209,956
Net cash used in investing activities		**(8,531,027,836)**	(6,383,264,291)
CASH FLOWS FROM FINANCING ACTIVITIES			
Receipts from long term finances - net		**2,694,981,801**	6,238,080,442
Issuance of shares to non-controlling interest		**-**	312,500,000
Lease repayments		**(17,798,949)**	(15,867,791)
Short term finance (repaid)/obtained		**(2,603,753,273)**	4,261,176,828
Payments from Islamic redeemable sukuk		**-**	(2,000,000,000)
Interest / mark-up paid		**(7,242,403,455)**	(8,691,856,947)
Dividend paid		**(331,439,712)**	(662,832,107)
Net cash used in financing activities		**(7,500,413,588)**	(558,799,575)
Net (decrease) / increase in cash and cash equivalents		**(888,580,755)**	2,686,870,161
Cash and cash equivalents at the beginning of the year		**(2,642,887,287)**	(5,340,922,165)
Effects of exchange rate changes on value of foreign operations		**(68,180,470)**	11,164,717
Cash and cash equivalents at the end of the year		**(3,599,648,512)**	(2,642,887,287)
Cash and cash equivalents at the end of the year comprise of:			
Cash and bank balances	17	**1,877,855,163**	1,471,877,809
Short term investment having maturity up to 3 months	14	**429,614,679**	-
Running finance utilized under mark-up arrangements	26.5	**(5,907,118,354)**	(4,114,765,096)
		(3,599,648,512)	(2,642,887,287)

The annexed notes from 1 to 47 form an integral part of these consolidated financial statements.

ISMAIL INDUSTRIES LTD. KARACHI

Munsarim Saifullah	**Maqsood Ismail Ahmed**	**Ahmed Raza Parekh**
Chief Executive Officer	Director	Chief Financial Officer