LOTTE CHEMICAL

LOTTE Chemical Pakistan Ltd.
Al-Tijarah Centre, 14th Floor, 32/1-A, Main Shahrah-e-Faisal,
Block-6, P.E.C.H.S, Karachi-75400, Pakistan
UAN: +92(0) 21 111 568 782 PABX: +92(0) 21 34169101-4

1st September 2026

Chairman
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue,
Blue Area, Islamabad

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

The Company has entered into Share Purchase Agreement dated 31 August 2026 with M/s. Engro Corporation Limited for the acquisition of 510,733,455 ordinary shares and representing approximately 56.19% (Fifty-Six-Point One Nine percent) of the issued and paid-up ordinary share capital of M/s. Engro Polymer & Chemicals Limited at a price of Rs 38.60 per ordinary share (the "**Transaction**").

The completion of the Transaction remains subject to the completion of terms and conditions of Share Purchase Agreement, receipt of regulatory approvals, and satisfaction of customary conditions.

A disclosure form as required under SRO dated 5 December 2012 read with Sections 96 and 131 of the Securities Act, 2015 is also enclosed as **"Annexure A"** hereto.

Yours sincerely,

Faisal Abid

Faisal Abid
Company Secretary

cc:
Director / HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Blue Area, Islamabad

Annexure 'A'

DISCLOSURE FORM
(In terms of Sections 96 and 131 of the Securities Act, 2015)

Name of the Company	Lotte Chemical Pakistan Limited ("**Company**")
Date of Reporting	1st September 2026
Name of Company as specified in its Memorandum	Lotte Chemical Pakistan Limited
Company's registered office	EZ/I/P-4. Eastern Industrial Zone, Port Qasim, Karachi.
Contact Information	Faisal Abid - Company Secretary Telephone Number: +9221-111-568-782 (Ext-114) Fax Number: +9221 34169119

Disclosure of price sensitive/inside information by listed company.

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clauses 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the information

> The Company has entered into Share Purchase Agreement dated 31 August 2026 with M/s. Engro Corporation Limited for the acquisition of 510,733,455 ordinary shares and representing approximately 56.19% (Fifty-Six-Point One Nine percent) of the issued and paid-up ordinary share capital of M/s. Engro Polymer & Chemicals Limited at a price of Rs 38.60 per ordinary share (the "**Transaction**").
>
> The completion of the Transaction remains subject to the completion of terms and conditions of Share Purchase Agreement, receipt of regulatory approvals, and satisfaction of customary conditions.

The Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereto duly authorized.

SIGNATURES

In case of company, pursuant to the requirements of the Securities Act, 2015 and the Rule Book of the Pakistan Stock Exchange, the company has duly caused this form/ statement to be signed on its behalf by the undersigned hereunto duly authorized.

Faisal Abid

Faisal Abid
Company Secretary
Dated: September 1, 2026