agriauto
INDUSTRIES LIMITED

An IATF Approved,
ISO/TS 16949 Certified Company

AIL/PSX/26-27/Q1/FIN

September 1, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi.

FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026
STANDALONE AND CONSOLIDATED

Dear Sir,

We are pleased to inform you that the Board of Directors of the Company in their meeting held on September 1, 2026 at 11:30 a.m. at Karachi has recommended the following:

i) **CASH DIVIDEND:**

Final dividend of Rs. 5 per share i.e., 100%.

ii) **BONUS ISSUE:**

NIL

iii) **RIGHT SHARES:**

NIL

iv) **ANY OTHER ENTITLEMENT / CORPORATE ACTION:**

NIL

v) **ANY OTHER PRICE SENSITIVE INFORMATION:**

NIL

The financial statements of the Company are attached.

a) Statement of Profit Loss along with appropriations, Earning/ (Loss) Per Share and comparative figures of immediately preceding corresponding period;
b) Statement of Financial Position;
c) Statement of Changes in Equity; and
d) Statement of Cash Flows.

ANNUAL GENERAL MEETING

The Annual General Meeting of the Company will be held on October 22, 2026 at 11:30 a.m. at the Pearl-Continental (PC) Hotel, Ballroom 1 & 2, Club Road, opposite the PIDC building, Civil Lines, Saddar Town, Karachi as well as online via video/audio link.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on October 15, 2026.

Shah

Agriauto Industries Limited Karachi

Head Office :
5th. Floor, House of Habib, 3 JCHS, Block-7/8,
Main Shara-e-Faisal, Karachi.
Tel : 92-21-34541540, 34540543
PABX : 34312030, Fax : 92-21-34549284

Factory :
Hub Chowki, Distt. Lasbella, Balochistan.
Tel : (92-0853) 303142, 363559
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E-mail : info@agriauto.com.pk

BOOK CLOSURE

The share transfer books of the Company will remain closed from October 16, 2026 to October 22, 2026 (both days inclusive). Transfers received at the Company's Share Registrar, "M/s. FAMCO Share Registration Services (Pvt.) Limited, 8-F, Next to Hotel Faran, Nursery, Block-6, P.E.C.H.S., Shahrah-e-Faisal, Karachi. Tel: 34380101-5, 34384621-3, at the close of business on October 15, 2026 will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting. The Financial Statements of the Company will also be placed on the Company's website i.e. http://www.agriauto.com.pk.

Yours sincerely,
For **Agriauto Industries Limited**

Shah

Agriauto Industries Limited
Karachi

Shaharyar Ashraf Khan
Company Secretary

AGRIAUTO INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026	2025
		---------- (Rupees in '000) ----------	
ASSETS			
Non-Current Assets			
Property, plant and equipment	4	3,597,356	3,643,907
Right-of-use assets	5	3,784	7,570
Intangible assets	6	8,810	19,728
Long-term deposits	7	20,068	19,918
Deferred taxation - net	8	143,568	158,356
		3,773,586	3,849,479
Current Assets			
Stores, spares and loose tools	9	171,338	156,881
Stock-in-trade	10	3,605,231	3,264,505
Trade debts	11	1,783,853	1,289,047
Advances, deposits, prepayments and other receivables	12	437,226	424,122
Short-term investment	13	-	75,347
Taxation - net		284,649	407,903
Sales tax receivable		-	9,221
Cash and bank balances	14	361,042	178,071
		6,643,339	5,805,097
Total assets		10,416,925	9,654,576
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorised capital			
40,000,000 (2025: 40,000,000) ordinary shares of Rs. 5/- each		200,000	200,000
Issued, subscribed and paid-up capital	15	180,000	180,000
Reserves		7,012,975	5,872,567
		7,192,975	6,052,567
Non-Current Liabilities			
Lease liabilities	16	-	4,936
Long-term financings	17	182,829	329,351
Sindh Infrastructure Development Cess (SIDC) payable	18	277,084	-
Deferred income	19	15,388	20,033
		475,301	354,320
Current Liabilities			
Trade and other payables	20	1,776,483	1,528,304
Current maturity of lease liabilities	16	4,936	3,476
Current maturity of long-term financings	17	147,403	143,540
Current maturity of deferred income	19	4,894	4,894
Current maturity of SIDC payable	18	66,076	596,112
Sales tax payable - net		47,109	-
Warranty obligations	21	157,916	130,730
Unpaid dividend	22	654	-
Unclaimed dividend	22	32,458	33,701
Short-term finances	23	510,720	806,932
		2,748,649	3,247,689
Total liabilities		3,223,950	3,602,009
CONTINGENCIES AND COMMITMENTS	24		
Total equity and liabilities		10,416,925	9,654,576

The annexed notes from 1 to 50 form an integral part of these consolidated financial statements.

Director | Chief Executive | Chief Financial Officer

AGRIAUTO INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026	2025
		---------- (Rupees in '000) ----------	
Turnover – net	25	17,383,149	11,863,435
Cost of sales	26	(14,845,295)	(10,635,336)
Gross profit		2,537,854	1,228,099
Distribution and marketing expenses	27	(310,776)	(218,293)
Administrative expenses	28	(557,380)	(442,338)
		(868,156)	(660,631)
Operating profit		1,669,698	567,468
Other expenses	29	(170,175)	(91,179)
Other income	30	63,442	87,847
Finance costs	31	(188,051)	(210,218)
Remeasurement gain on SIDC payable	18	311,010	-
		16,226	(213,550)
Profit before levy and taxation		1,685,924	353,918
Levy (minimum tax)	32	-	(147,682)
Profit before taxation		1,685,924	206,236
Taxation	33	(482,516)	32,088
Profit after taxation		1,203,408	238,324
		----------- (Rupees) -----------	
Earning per share – basic and diluted	34	33.43	6.62

The annexed notes from 1 to 50 form an integral part of these consolidated financial statements.

Director

Chief Executive

Chief Financial Officer

AGRIAUTO INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	---------- (Rupees in '000) ---------	
Profit after taxation for the year	1,203,408	238,324
Other comprehensive income	-	-
Total comprehensive income for the year	1,203,408	238,324

The annexed notes from 1 to 50 form an integral part of these consolidated financial statements.

Director **Chief Executive** **Chief Financial Officer**

AGRIAUTO INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid-up capital	Reserves				Total equity
		Capital reserve	Revenue reserves		Total reserves	
		Share premium (note 15.2)	General (note 15.3)	Unappropri-ated profit		
	(Rupees in '000)					
Balance as at July 1, 2024	180,000	12,598	3,165,000	2,456,645	5,634,243	5,814,243
Transaction with owners in the capacity as owners directly recorded in equity	-	-	-	-	-	-
Total comprehensive income for the year ended June 30, 2025						
Profit after taxation for the year	-	-	-	238,324	238,324	238,324
Other comprehensive income for the year	-	-	-	-	-	-
	-	-	-	238,324	238,324	238,324
Balance as at June 30, 2025	180,000	12,598	3,165,000	2,694,969	5,872,567	6,052,567
Transactions with owners in the capacity as owners directly recorded in equity						
Final dividend of Rs. 1.75 per share for the year ended June 30, 2025	-	-	(63,000)	-	(63,000)	(63,000)
Total comprehensive income for the year ended June 30, 2026						
Profit after taxation for the year	-	-	-	1,203,408	1,203,408	1,203,408
Other comprehensive income for the year	-	-	-	-	-	-
	-	-	-	1,203,408	1,203,408	1,203,408
Balance as at June 30, 2026	180,000	12,598	3,102,000	3,898,377	7,012,975	7,192,975

The annexed notes from 1 to 50 form an integral part of these consolidated financial statements.

Director **Chief Executive** **Chief Financial Officer**

AGRIAUTO INDUSTRIES LIMITED
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026	2025
		---------- (Rupees in '000) ----------	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	35	1,989,725	514,703
Long-term deposits paid		(150)	(243)
Finance costs paid		(125,759)	(101,186)
Levy and income tax paid		(548,044)	(269,049)
Warranty claims paid	21	(5,209)	(8,074)
Workers' Profit Participation Fund paid	20.6	(32,356)	(7,263)
Workers' Welfare Fund paid	20.6	(15,011)	-
Sindh Infrastructure Development Cess (SIDC) paid	18	(100,673)	-
Royalty paid	20.2	(87,541)	(44,554)
Short-term finance obtained during the year - net		157,831	23,272
Net cash generated from operating activities		1,232,813	107,606
CASH FLOWS FROM INVESTING ACTIVITIES			
Fixed capital expenditure		(473,484)	(233,448)
Proceeds from disposal of operating fixed assets		55,030	21,726
Purchase of intangible asset		-	(450)
Interest received on short-term investments - term deposit receipts		4,691	9,479
Proceeds from disposal of short-term investment		74,605	-
Interest received on deposit accounts		9,839	2,607
Net cash used in investing activities		(329,319)	(200,086)
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividends paid	37	(63,589)	(231)
Lease rentals paid	37	(4,373)	(4,564)
Long-term financings repaid during the year	37	(185,581)	(195,101)
Net cash used in financing activities		(253,543)	(199,896)
Net increase / (decrease) in cash and cash equivalents		649,951	(292,376)
Cash and cash equivalents at the beginning of the year		(369,084)	(76,708)
Cash and cash equivalents at the end of the year	36	280,867	(369,084)

The annexed notes from 1 to 50 form an integral part of these consolidated financial statements.

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Director **Chief Executive** **Chief Financial Officer**

AGRIAUTO INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	Note	2026	2025
		(Rupees in '000)	
ASSETS			
Non-Current Assets			
Property, plant and equipment	4	1,767,616	1,695,011
Right-of-use assets	5	3,784	7,570
Intangible assets	6	8,810	19,728
Long-term investment	7	1,144,006	1,144,006
Long-term deposits	8	11,215	11,265
Deferred taxation - net	9	111,276	187,390
		3,046,707	3,064,970
Current Assets			
Stores, spares and loose tools	10	140,736	127,056
Stock-in-trade	11	1,926,794	2,158,766
Trade debts	12	1,228,362	894,907
Advances, deposits, prepayments and other receivables	13	530,638	365,808
Short-term investment	14	-	38,282
Sales tax receivable		-	7,906
Taxation - net		485,531	398,654
Cash and bank balances	15	43,404	39,785
		4,355,465	4,031,164
Total assets		7,402,172	7,096,134
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorised capital			
40,000,000 (2025: 40,000,000) ordinary shares of Rs. 5/- each		200,000	200,000
Issued, subscribed and paid-up capital	16	180,000	180,000
Reserves		4,738,540	4,120,181
		4,918,540	4,300,181
Non-Current Liabilities			
Lease liabilities	17	-	4,936
Long-term financings	18	129,040	219,445
Sindh Infrastructure Development Cess (SIDC) payable	19	180,065	-
Deferred income	20	10,689	12,948
		319,794	237,329
Current Liabilities			
Trade and other payables	21	1,281,411	1,117,459
Current maturity of lease liabilities	17	4,936	3,476
Current maturity of long-term financings	18	90,069	87,000
Current maturity of deferred income	20	2,251	2,251
Current maturity of SIDC payable	19	42,940	381,793
Sales tax payable		43,433	-
Warranty obligations	22	157,916	130,730
Unpaid dividend	23	654	-
Unclaimed dividend	23	32,458	33,701
Short-term finances	24	507,770	802,214
		2,163,838	2,558,624
Total liabilities		2,483,632	2,795,953
CONTINGENCIES AND COMMITMENTS	25		
Total equity and liabilities		7,402,172	7,096,134

The annexed notes from 1 to 51 form an integral part of these unconsolidated financial statements.

Director	Chief Executive	Chief Financial Officer

AGRIAUTO INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026	2025
		(Rupees in '000)	
Turnover - net	26	10,729,536	7,762,170
Cost of sales	27	(10,068,974)	(7,404,776)
Gross profit		660,562	357,394
Distribution and marketing expenses	28	(246,766)	(172,584)
Administrative expenses	29	(370,638)	(318,367)
		(617,404)	(490,951)
Operating profit / (loss)		43,158	(133,557)
Other expenses	30	(33,859)	(35,655)
Other income	31	501,634	420,398
Finance costs	32	(155,750)	(153,815)
Remeasurement gain on SIDC payable	19	195,968	-
		507,993	230,928
Profit before levy and taxation		551,151	97,371
Levy (minimum tax)	33	-	(96,416)
Profit before taxation		551,151	955
Taxation	34	130,208	98,020
Profit after taxation for the year		681,359	98,975
		(Rupees)	
Earnings per share – basic and diluted	35	18.93	2.75

The annexed notes from 1 to 51 form an integral part of these unconsolidated financial statements.

Director | **Chief Executive** | **Chief Financial Officer**

AGRIAUTO INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	---------- (Rupees in '000) ----------	
Profit after taxation for the year	681,359	98,975
Other comprehensive income	-	-
Total comprehensive income for the year	681,359	98,975

The annexed notes from 1 to 51 form an integral part of these unconsolidated financial statements.

Director | Chief Executive | Chief Financial Officer

AGRIAUTO INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid-up capital	Reserves				Total equity
		Capital reserve	Revenue reserves		Total reserves	
		Share premium (note 16.2)	General (note 16.3)	Unappro-priated (loss) / profit		
	(Rupees in '000)					
Balance as at July 1, 2024	180,000	12,598	4,265,000	(256,392)	4,021,206	4,201,206
Transactions with owners in the capacity as owners directly recorded in equity	-	-	-	-	-	-
Total comprehensive income for the year ended June 30, 2025						
Profit after taxation for the year	-	-	-	98,975	98,975	98,975
Other comprehensive income for the year	-	-	-	-	-	-
	-	-	-	98,975	98,975	98,975
Balance as at June 30, 2025	180,000	12,598	4,265,000	(157,417)	4,120,181	4,300,181
Transactions with owners in the capacity as owners directly recorded in equity						
Final dividend of Rs. 1.75 per share for the year ended June 30, 2025	-	-	(63,000)	-	(63,000)	(63,000)
Total comprehensive income for the year ended June 30, 2026						
Profit after taxation for the year	-	-	-	681,359	681,359	681,359
Other comprehensive income for the year	-	-	-	-	-	-
	-	-	-	681,359	681,359	681,359
Balance as at June 30, 2026	180,000	12,598	4,202,000	523,942	4,738,540	4,918,540

The annexed notes from 1 to 51 form an integral part of these unconsolidated financial statements.

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Director

Chief Executive

Chief Financial Officer

AGRIAUTO INDUSTRIES LIMITED
UNCONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	Note	2026	2025
		---------- (Rupees in '000) ----------	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from / (used in) operations	36	576,480	(342,245)
Long-term deposits recovered / (paid)		50	(243)
Finance costs paid		(121,340)	(80,534)
Levy and income tax paid		(84,125)	(153,575)
Warranty claims paid	22.1	(5,209)	(8,074)
Sindh Infrastructure Development Cess (SIDC) paid	19	(65,423)	-
Royalty paid	21.3	(48,234)	(28,089)
Short-term finances obtained during the year - net		172,389	119,962
Net cash generated from / (used in) operating activities		424,588	(492,798)
CASH FLOWS FROM INVESTING ACTIVITIES			
Fixed capital expenditure		(322,188)	(161,699)
Proceeds from disposal of operating fixed assets	4.4	46,286	17,678
Purchase of intangible asset		-	(450)
Profit received on short-term investment		2,514	5,128
Profit received on deposit accounts		7,399	945
Proceeds from disposal of short-term investment		38,000	-
Dividend received from subsidiary company	31	457,603	343,202
Net cash generated from investing activities		229,614	204,804
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividends paid	37	(63,589)	(231)
Lease rentals paid	37	(4,373)	(4,564)
Long-term financing repaid	37	(115,641)	(119,897)
Net cash used in financing activities		(183,603)	(124,692)
Net increase / (decrease) in cash and cash equivalents		470,599	(412,686)
Cash and cash equivalents at the beginning of the year		(507,370)	(94,684)
Cash and cash equivalents at the end of the year	38	(36,771)	(507,370)

The annexed notes from 1 to 51 form an integral part of these unconsolidated financial statements.

Director

Chief Executive

Chief Financial Officer