PREMIUM
TEXTILE
MILLS

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Date: September 7, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi

SUBJECT: **FINANCIAL RESULTS FOR THE PERIOD ENDED JUNE 30, 2026**

Dear Sir,

We are pleased to inform you that the Board of Directors of our company in their meeting held on **September 7, 2026 at 11:30 am, at Head office, Karachi**, has approved the Audited Financial Statements of the Company for the period ended June 30, 2026 and recommended the following:

i)	**CASH DIVIDEND**	**150%** ie **Rs.15** per share
ii)	**BONUS SHARES**	**NIL**
iii)	**RIGHT ISSUE**	**NIL**
iv)	**ANY OTHER ENTITLEMENT / CORPORATE ACTION**	**NIL**
v)	**ANY OTHER PRICE SENSITIVE INFORMATION**	**NIL**

Following financial statements of the company for the period ended June 30, 2026, are attached as "annexure":

- Statement of Profit or Loss
- Statement of Financial Position
- Statement of Changes in Equity
- Statement of Cash Flows

The Annual General Meeting ("AGM") of the Company will be held on October 28th, 2026 at 3:00 PM at our registered office: 1st Floor, Haji Adam Chambers, Altaf Hussain Road, New Challi, Karachi.

The share transfer books of the company will be closed from October 21, 2026 to October 28, 2026 (both days inclusive). Transfers received at the office of our Share Registrar, M/s F.D. Registrar Services (Pvt) Limited, 17th Floor, Saima Trade Tower-A, I.I Chundrigar Road, Karachi before the close of the business on October 20th 2026 will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

Yours Sincerely,

Hammad Ullah Khan
Company Secretary

CC to :

Head of Operations,
Central Depository Company of Pakistan Limited
CDC House 99 - B, Block-B, S.M.C.H.S.,
Main Shahrah-e-Faisal, Karachi

Executive Director / HOD,
Offsite - II Department,
Supervision Division, Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

M/s F.D. Registrar Services (Pvt) Limited,
17th Floor, Saima Trade Tower-A,
I.I Chundrigar Road, Karachi

Premium Textile Mills Limited

Statement of Profit or Loss
For the year ended June 30, 2026

	Note	2026	(Restated) 2025
		Rupees	
Sales - net	21	24,852,912,931	29,012,414,811
Cost of sales	22	(20,688,423,152)	(25,131,382,554)
Gross profit		4,164,489,779	3,881,032,257
Administrative expenses	23	(682,096,978)	(618,295,689)
Distribution costs	24	(454,922,800)	(462,476,647)
		(1,137,019,778)	(1,080,772,336)
Operating profit		3,027,470,001	2,800,259,921
Finance costs	25	(1,805,734,324)	(2,436,826,193)
Other income	26	542,386,690	354,281,146
Other expenses	27	(172,484,996)	(27,252,033)
		(1,435,832,630)	(2,109,797,080)
Profit before levies and taxation		1,591,637,371	690,462,841
Levies	28	(234,994,444)	(415,507,503)
Profit before taxation		1,356,642,927	274,955,338
Taxation - net	29	(499,804,883)	(219,303,350)
Profit after taxation		856,838,044	55,651,988
Earnings per share - basic and diluted	30	139.03	9.03

The annexed notes from 1 to 40 form an integral part of these financial statements.

Chief Executive Officer	Director	Chief Financial Officer

Premium Textile Mills Ltd. Karachi

Premium Textile Mills Limited

Statement of Financial Position
As at June 30, 2026

	Note	2026	(Restated) 2025	(Restated) 2024
		Rupees		
ASSETS				
Non- current assets				
Property, plant and equipment	4	16,083,025,427	14,559,207,565	14,995,899,581
Long term loan, advances and deposits	5	36,919,051	40,927,847	24,774,864
		16,119,944,478	14,600,135,412	15,020,674,445
Current assets				
Stores and spares	6	545,652,939	759,667,410	756,085,951
Stock in trade	7	5,971,617,528	6,375,813,009	6,419,117,631
Trade debts - net	8	7,103,235,379	6,722,387,168	7,275,865,808
Short term investments	9	9,453,333	-	-
Tax refunds due from Government	10	307,821,414	549,297,400	266,351,733
Loan, advances, deposits, prepayments and other receivables	11	237,180,652	169,693,278	240,966,179
Cash and bank balances	12	118,084,358	190,022,898	463,588,885
		14,293,045,603	14,766,881,163	15,421,976,187
Total assets		30,412,990,081	29,367,016,575	30,442,650,632
EQUITY AND LIABILITIES				
Share capital and reserves				
Authorized capital				
7,000,000 (June 30, 2025: 7,000,000) ordinary shares of Rs. 10/- each		70,000,000	70,000,000	70,000,000
Issued, subscribed and paid-up capital	13	61,630,000	61,630,000	61,630,000
Capital reserve				
Surplus on revaluation of plant and electrical instruments - net of deferred tax	14	830,977,885	926,387,771	1,030,764,869
Revenue reserve				
Unappropriated profits		7,151,771,625	6,176,015,582	5,987,313,012
Total equity		8,044,379,510	7,164,033,353	7,079,707,881
LIABILITIES				
Non-current liabilities				
Long term financing - secured	15	7,297,305,305	6,327,153,557	7,286,238,600
Deferred liabilities	16	2,428,063,990	2,903,809,766	2,982,829,932
		9,725,369,295	9,230,963,323	10,269,068,532
Current liabilities				
Trade and other payables	17	1,656,333,588	1,815,845,666	2,259,553,858
Accrued markup	18	332,548,130	273,027,631	512,826,194
Short term borrowings - secured	19	8,546,227,102	9,051,289,516	9,079,025,121
Unclaimed dividend		10,508,613	10,443,087	10,448,093
Current maturity of government grant		158,015,461	198,022,091	192,068,879
Current portion of Sindh Infrastructure Development Cess	16	110,167,612	110,167,612	-
Gas Infrastructure Development Cess	16	441,263,904	211,438,954	101,122,978
Current maturity of long term financing	15	1,388,176,866	1,301,785,342	938,829,096
		12,643,241,276	12,972,019,899	13,093,874,219
Contingencies and commitments	20			
Total equity and liabilities		30,412,990,081	29,367,016,575	30,442,650,632

The annexed notes from 1 to 40 form an integral part of these financial statements.

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Chief Executive Officer | **Director** | **Chief Financial Officer**

Premium Textile Mills Ltd. Karachi

Premium Textile Mills Limited

Statement of Changes in Equity
For the year ended June 30, 2026

	Issued, subscribed and paid up capital	Revenue reserve: Unappropriated profits	Capital reserve: Surplus on revaluation of plant and electrical instruments - net of deferred tax	Total
	Rupees			
Balance as at June 30, 2024 (as previously reported)	61,630,000	7,422,728,578	1,030,764,869	8,515,123,447
Effect of correction of prior period errors (refer note 39)		(1,435,415,566)		
Balance as at June 30, 2024 (as restated)	61,630,000	5,987,313,012	1,030,764,869	8,515,123,447
Total comprehensive loss for the year ended June 30, 2025				
- Profit after taxation (restated)	-	55,651,988	-	55,651,988
- Other comprehensive income (restated)	-	28,673,484	-	28,673,484
	-	84,325,472	-	84,325,472
Transfer to unappropriated profit on account of incremental depreciation - net of deferred tax	-	103,065,006	(103,065,006)	-
Revaluation surplus realized on disposal of fixed assets - net of deferred tax	-	1,312,092	(1,312,092)	-
Balance as at June 30, 2025 (restated)	**61,630,000**	**6,176,015,582**	**926,387,771**	**8,599,448,919**
Total comprehensive income for the year ended June 30, 2025				
- Profit after taxation	-	856,838,044	-	856,838,044
- Other comprehensive income	-	35,834,113	-	35,834,113
	-	892,672,157	-	892,672,157
Transfer to unappropriated profit on account of incremental depreciation - net of deferred tax	-	92,330,877	(92,330,877)	-
Revaluation surplus realized on disposal of fixed assets - net of deferred tax	-	3,079,009	(3,079,009)	-
Transaction with owners				
Final cash dividend paid @ 20% for the year ended June 30, 2025	-	(12,326,000)	-	(12,326,000)
Balance as at June 30, 2026	**61,630,000**	**7,151,771,625**	**830,977,885**	**9,479,795,076**

The annexed notes from 1 to 40 form an integral part of these financial statements.

Chief Executive Officer	Director	Chief Financial Officer

Premium Textile Mills Ltd.
Karachi

Premium Textile Mills Limited

Statement of Cash Flows

For the year ended June 30, 2026

	Note	2026	(Restated) 2025
		Rupees	
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit / (loss) before levies and taxation		1,591,637,371	690,462,841
Adjustments for non cash and other items:			
- Depreciation	4.1	1,495,416,461	1,498,613,192
- Provision for staff retirement benefits	16.2	173,794,449	191,766,800
- Finance costs	25	1,805,734,324	2,436,826,193
- Loss / (gain) on disposal of property, plant and equipment	26	7,971,613	(31,496,008)
- Amortization of deferred government grant	26	(180,359,685)	(190,532,720)
- Unrealized exchange loss / (gain) on export debtors	26 & 27	7,450,855	(1,377,835)
- Provision for slow-moving stores	27	14,753,335	2,003,226
- Provision for expected credit loss	27	134,659,193	12,009,463
- Effect of discounting of financial liability	26	(261,776,871)	-
- Unrealized exchange (gain) / loss on foreign currency bank balances	26	(2,068,973)	(226,265)
		3,195,574,701	3,917,586,046
Cash generated from operating activities before working capital changes		4,787,212,072	4,608,048,887
Changes in working capital			
(Increase) / decrease in current assets			
- Stores and spares		199,261,136	(5,584,685)
- Stock in trade		404,195,481	43,304,622
- Trade debts		(522,958,259)	542,847,012
- Advances, deposits and other receivables		(71,089,193)	65,272,901
- Input sales tax credit carried forward/ (payable)		338,641,666	(267,859,102)
Increase / (decrease) in current liabilities			
- Trade and other payables		(194,056,383)	(380,102,190)
		153,994,448	(2,121,442)
Cash generated from operations		4,941,206,520	4,605,927,445
- Taxes deducted at source	10.1	(619,622,731)	(516,625,377)
- Income tax refund received	10.1	-	48,226,324
- Staff retirement benefits paid	16.2.1	(76,983,406)	(84,776,113)
- Payment of Workers' Profit Participation Fund	17.1	(36,438,466)	-
- Payment of Workers' Welfare Fund	17.2	(17,799,426)	(32,486,858)
- Long term advances and deposits - net		4,008,796	5,000
- Finance cost paid		(1,490,469,226)	(2,433,495,543)
Net cash generated from operating activities		2,703,902,061	1,586,774,878
CASH FLOWS FROM INVESTING ACTIVITIES			
- Acquisition of property, plant and equipment		(3,045,708,791)	(1,070,132,107)
- Investment in TDRs		(9,453,333)	-
- Loan to vendor		6,060,752	(15,734,228)
- Proceeds from disposal of property, plant and equipment		18,502,853	45,283,184
Net cash used in investing activities		(3,030,598,519)	(1,040,583,151)
CASH FLOWS FROM FINANCING ACTIVITIES			
- Repayment of Long term financing (principal portion)		(1,555,228,532)	(1,103,176,568)
- Sindh infrastructure development cess		(110,167,612)	-
- Long term financing obtained		2,435,407,977	310,933,200
- Short term borrowings - net		(1,040,787,313)	1,663,158,134
- Dividend paid		(12,260,474)	(5,006)
Net cash (used in) / generated from financing activities		(283,035,954)	870,909,760
Net (decrease) / increase in cash and cash equivalents		(609,732,412)	1,417,101,487
Cash and cash equivalents at the beginning of the year		(1,945,052,993)	(3,362,380,745)
Net foreign exchange difference on bank balance		2,068,973	226,265
Cash and cash equivalents at the end of the period	31	(2,552,716,432)	(1,945,052,993)

The annexed notes from 1 to 40 form an integral part of these financial statements.

Chief Executive Officer | **Director** | **Chief Financial Officer**

Premium Textile Mills Ltd. Karachi