

September 9, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Karachi

Subject: Material Information- Incorporation of LSE SPAC4 & Proposed Business Combination with a Pre-Identified Target Company in the Food Sector

Dear Sir,

We are pleased to inform that LSE Capital Limited has incorporated **LSE SPAC-IV Limited** ("SPAC4"), a Special Purpose Acquisition Company, in accordance with the applicable laws and regulatory requirements.

SPAC4 intends to file its Prospectus with the Securities and Exchange Commission of Pakistan, with a pre-identified **Target Company** operating in the **Food Sector**** for the proposed business combination, subject to applicable regulatory approvals.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Regards,

For and on behalf of LSE Capital Limited:



Company Secretary



CC: The Executive Director/HOD, Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan
Islamabad