Our reference: 8879-NICL-PSX-09-2026

ANNOUNCEMENT

September 09, 2026

The Managing Director
Pakistan Stock Exchange Limited.
Stock Exchange Building,
Stock Exchange Road, Karachi -74000.
Tel : 021 111 001 122

Form - 7

Subject: Financial Results For The Year Ended June 30, 2026

Dear Sir,

This is to inform you that, the Board of Directors of Nimir Industrial Chemicals Limited (the "Company") in its meeting held on Wednesday, September 09, 2026 at 02:00 p.m. at 122-B, New Muslim Town, Lahore has recommended the following:

1. Cash Dividend (Final): **20** % (i.e. Rupees 2.0 per share) this in addition to the interim cash dividend of 40% (i.e. Rupees 4.0 per share) already paid during the year. **2.** Bonus Shares: NIL **3.** Right Shares: NIL

Audited financial Statements of the Company for the year ended June 30, 2026 have been considered by the Board of Directors as recommended by the Audit Committee and the same have been approved. Financial results are attached (Annexure-1).

The 33rd Annual General Meeting (AGM) of the Company will be held on Monday, October 19, 2026 at 11.00 a.m. in Sheikhupura.

The share transfer books of the Company shall remain closed from October 13, 2026 to October 19, 2026 (both days inclusive). Transfers (Physical Shares) received at the Company's Shares' Registrar M/s Corplink (Pvt.) Limited, Wings Arcade, 1-K Commercial, Model Town, Lahore, Ph: 042 35916714 and 35916719, office at the close of business on Monday, October 12, 2026 will be treated in time for the purpose of determining the entitlements to attend and vote at the AGM.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before the Annual General Meeting and will also be available at the Company's website at www.nimir.com.pk.

Yours faithfully,

For **Nimir Industrial Chemicals Limited**

Muhammad Inam-ur-Rahim
Company Secretary

Encl.: Financial Results – June 30, 2026 (Annexure-1,2,3 & 4)

Nimir Industrial Chemicals Limited

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Annexure-1

Statement of Financial Position For The Year Ended June 30, 2026 (Audited)

Items	Note	2026 Rupees	2025 Rupees
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	7	13,612,431,970	13,837,606,442
Intangible assets	8	5,053,137	3,105,000
Long term deposits	9	66,217,465	34,484,110
		13,683,702,572	13,875,195,552
CURRENT ASSETS			
Stores, spare parts and loose tools	10	854,285,648	911,726,492
Stock-in-trade	11	10,747,986,763	8,417,523,319
Contract cost	12	27,906,478	67,479,056
Trade receivables	13	8,910,249,377	7,809,807,357
Loans and advances	14	67,059,311	61,720,633
Trade deposits and short-term prepayments		9,638,243	8,458,436
Other receivables	15	165,820,465	47,661,994
Short term investment	16	-	70,000,000
Tax refunds due from the Government	17	1,320,027,246	1,857,557,594
Cash and bank balances	18	209,007,920	184,011,080
		22,311,981,451	19,435,945,961
TOTAL ASSETS		35,995,684,023	33,311,141,513
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital 145,000,000 (2025:145,000,000) shares of Rs. 10 each		1,450,000,000	1,450,000,000
Issued, subscribed and paid-up share capital	19	1,105,905,460	1,105,905,460
Revenue reserve - Unappropriated profits		10,428,003,046	8,714,091,026
		11,533,908,506	9,819,996,486
NON CURRENT LIABILITIES			
Long term loans	20	2,382,127,684	3,282,780,411
Long term payables	21	64,754,622	72,373,155
Lease liabilities	22	232,127,859	112,462,886
Net defined benefit liability - Funded gratuity	23	315,109,956	242,976,227
Deferred tax liability	24	1,787,581,758	833,846,658
Deferred grant	25	282,032,428	411,965,620
		5,063,734,307	4,956,404,957
CURRENT LIABILITIES			
Trade and other payables	26	3,118,000,417	2,995,333,448
Contract liabilities	27	344,538,361	361,292,249
Unclaimed dividend		18,258,447	16,321,218
Short term borrowings	28	14,280,590,029	12,993,866,785
Current portion of non current liabilities	29	1,291,970,814	1,857,296,117
Markup accrued	30	344,683,142	310,630,253
		19,398,041,210	18,534,740,070
TOTAL EQUITY AND LIABILITIES		35,995,684,023	33,311,141,513
CONTINGENCIES AND COMMITMENTS	31		

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Annexure-2

Statement of Profit or Loss For The Year Ended June 30, 2026 (Audited)

Items	Note	2026 Rupees	2025 Rupees
Revenue from contracts with customers - Gross		56,918,522,919	53,163,090,725
Less: Sales tax and trade discounts		(8,627,571,628)	(7,907,601,066)
Revenue from contracts with customers - Net	32	48,290,951,291	45,255,489,659
Cost of revenue	33	(40,698,283,356)	(38,565,317,428)
Gross profit		7,592,667,935	6,690,172,231
Distribution cost	34	(584,496,178)	(588,845,615)
Administrative expense	35	(730,596,844)	(701,785,654)
		(1,315,093,022)	(1,290,631,269)
Operating profit		6,277,574,913	5,399,540,962
Other expense	36	(350,941,310)	(458,863,133)
Other income	37	365,513,738	160,741,756
Finance cost	38	(1,804,439,170)	(2,360,811,948)
Profit before income tax and levy		4,487,708,171	2,740,607,637
Levy	39	-	(624,935,165)
Profit before income tax		4,487,708,171	2,115,672,472
Taxation	40	(2,094,657,688)	(92,988,591)
Profit after income tax		2,393,050,483	2,022,683,881
Earnings per share - Basic and diluted	41	21.64	18.29

For **Nimir Industrial Chemicals Limited**

Muhammad Inam-ur-Rahim
Company Secretary

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Statement of Changes in Equity For The Year Ended June 30, 2026 (Audited)

Items	Issued, subscribed and paid-up share capital	Revenue Reserve unappropriated profits	Total
	------------------------- Rupees	--------------------------	
Balance as on July 01, 2024	1,105,905,460	7,251,094,215	8,356,999,675
Profit for the year	-	2,022,683,881	2,022,683,881
Other comprehensive loss for the year	-	(6,734,070)	(6,734,070)
Total comprehensive income for the year	-	2,015,949,811	2,015,949,811
Final dividend for the year ended June 30, 2024 at the rate of Rs. 1.5 per share	-	(165,885,954)	(165,885,954)
First interim dividend at the rate of Rs. 2 per share	-	(221,181,092)	(221,181,092)
Second interim dividend at the rate of Rs. 1.5 per share	-	(165,885,954)	(165,885,954)
Balance as at June 30, 2025	1,105,905,460	8,714,091,026	9,819,996,486
Profit for the year	-	2,393,050,483	2,393,050,483
Other comprehensive loss for the year	-	(15,595,187)	(15,595,187)
Total comprehensive income for the year	-	2,377,455,296	2,377,455,296
Final dividend for the year ended June 30, 2025 at the rate of Rs. 2 per share	-	(221,181,092)	(221,181,092)
First interim dividend at the rate of Rs. 1 per share	-	(110,590,546)	(110,590,546)
Second interim dividend for the half year ended at the rate of Rs. 2 per share		(221,181,092)	(221,181,092)
Third interim dividend at the rate of Rs. 1 per share	-	(110,590,546)	(110,590,546)
Balance as at June 30, 2026	1,105,905,460	10,428,003,046	11,533,908,506

Muhammad Inam-ur-Rahim
Company Secretary

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Statement of Cash Flows For The Year Ended June 30, 2026 (Audited)

Items	Note	2026 Rupees	2025 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES			
Profit before income tax and levy		4,487,708,171	2,115,672,472
Profit before levy and income tax			
Adjustments for:			
Depreciation	7.1	982,361,982	928,912,330
Amortization of intangible assets	8.1	2,475,438	14,591,190
Impairment	7.7	-	25,374,106
Finance cost	38	1,673,931,580	2,242,934,533
Financial charges on lease	38	35,979,657	29,780,306
Unwinding of long term payable	38	51,999,996	51,854,722
Unwinding of RLNG liability	38	8,721,317	-
Provision for gratuity	23.6	72,879,463	60,712,844
Gain on disposal of operating fixed assets	37	(53,542,582)	(85,918,207)
Long term payable waived off and other settlements	21.1	(495,191,989)	-
Other payables waived off and settlements		(180,230,992)	-
Exchange loss	36	32,425	18,974,997
Recognition of RLNG liability	21.2	188,345,703	-
Workers' Profit Participation Fund	36	241,024,684	147,186,232
Workers' Welfare Fund	36	91,759,534	55,930,768
		2,620,546,216	3,490,333,821
Net cash flows before working capital changes		7,108,254,387	5,606,006,293
Effect on cash flows due to working capital changes:			
(Increase) / decrease in current assets			
Stores, spare parts and loose tools		57,440,844	29,717,136
Stock-in-trade		(2,330,463,444)	503,399,446
Contract cost		39,572,578	(2,403,136)
Trade receivables		(1,100,474,445)	(2,678,149,962)
Loans and advances		(5,338,678)	(18,630,187)
Trade deposits and short-term prepayments		(1,179,807)	322,654
Other receivables		(26,242,333)	10,810,359
Short term investment		70,000,000	(70,000,000)
Tax refunds due from the Government - Sales tax		(108,034,080)	663,474,481
Increase in current liabilities			
Trade and other payables		77,039,610	817,058,069
Contract liabilities		(16,753,888)	157,072,480
		(3,344,433,643)	(587,328,660)
Cash generated from operations		3,763,820,744	5,018,677,633

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	Note		
Cash generated from operations		3,763,820,744	5,018,677,633
Gratuity paid	23.7	(25,500,000)	(60,725,000)
Finance cost paid		(1,639,878,691)	(2,509,179,980)
Income taxes paid		(486,199,081)	(589,554,549)
Workers' Profit Participation Fund paid	26.4	(147,186,232)	(78,113,071)
SNGPL payable paid during the year	21.2	(49,457,094)	-
Workers' Welfare Fund paid	26.5	(54,812,153)	(27,420,666)
		(2,403,033,251)	(3,264,993,266)
Net cash generated from operating activities		1,360,787,493	1,753,684,367
CASH FLOWS FROM INVESTING ACTIVITIES			
Additions in operating fixed assets	7.1	(23,856,089)	(360,667,844)
Additions in capital work-in-progress	7.7	(525,445,151)	(807,905,750)
Addition in intangible assets	8.1	(4,423,575)	(4,140,000)
Proceeds from sale of operating fixed assets		66,570,634	102,505,766
Long term deposits - Net	9	(28,576,975)	(1,925,200)
Net cash used in investing activities		(515,731,156)	(1,072,133,028)
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term loans obtained	20	-	500,000,000
Repayment of long term loans	20	(1,347,551,243)	(1,378,444,830)
Long term payable	21	-	391,337,271
Dividend paid		(661,606,047)	(551,568,849)
Payment of lease liabilities	22.1	(97,625,451)	(55,406,992)
Short term borrowings - Net		1,286,723,244	293,372,932
Net cash used in financing activities		(820,059,497)	(800,710,468)
Net increase / (decrease) in cash and cash equivalents		24,996,840	(119,159,129)
Cash and cash equivalents at the beginning of the year	18	184,011,080	303,170,209
Cash and cash equivalents at the end of the year		209,007,920	184,011,080

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