dynea

DYNEA PAKISTAN LIMITED
9th Floor, Artistic Tower, Plot No. 39/A-2, Block-6, P.E.C.H.S.,
Main Shahrah-e-Faisal, Karachi (75400), Sindh, PAKISTAN.
Phone : (+92) 21 34520132-5, Fax : (+92) 21 34392182
E-mail : info@dynea.com.pk, Web: www.dynea.com.pk

September 09, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Financial Results for the Year Ended June 30, 2026**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on September 09, 2026 at 11:00 am at Karachi,

Recommended the following:

(i) CASH DIVIDEND
A Final Cash Dividend for the year ended June 30, 2026 at Rs.9.25 per share i.e. 185%, this is in addition to the interim cash dividend at Rs.6.25 per share i.e. 125% already paid during the year.

(ii)	**BONUS SHARES**	**Nil**
(iii)	**RIGHT SHARES**	**Nil**
(iv)	**ANY OTHER ENTITLEMENT/CORPORATE ACTION**	**Nil**
(v)	**ANY OTHER PRICE-SENSITIVE INFORMATION**	**Nil**

The financial results of the Company are attached.

The Annual General Meeting of the Company will be held on Thursday, October 22, 2026 at 12:30 pm at the Pearl-Continental (PC) Hotel, Ballroom 1 & 2, Club Road, Civil Lines, Saddar Town, Karachi.

The above entitlement will be paid to the shareholders whose names appear in the Register of Members on October 14, 2026.

The share transfer books of the Company will be closed from October 15, 2026 to October 22, 2026 (both days inclusive) for the purpose of the Annual General Meeting and payment of the final dividend. Transfer requests received by M/s. FAMCO Share Registration Services (Private) Limited, 8-F Next to Hotel Faran, Nursery, Block 6 P.E.C.H.S., Shahrah-e-Faisal, Karachi. Tel:0092-21-34380101-5, 34384621-3 (Ext-103) Fax: 0092-21-34380106, the Share Registrar of the Company at the close of business on October 13, 2026 will be treated in time for the purpose of determining above entitlement.

The Annual Report of the Company for the period ended June 30, 2026 will be transmitted through PUCARS, within the specified time.

Yours Sincerely,

Mujtaba Hassan Ghanchi
Company Secretary

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DYNEA PAKISTAN LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	(Rupees)	
Turnover - net	15,064,293,782	12,734,285,164
Cost of sales	(12,248,436,116)	(10,482,382,373)
Gross profit	2,815,857,666	2,251,902,791
Distribution costs	(616,717,446)	(468,229,190)
Administrative expenses	(518,120,871)	(397,174,488)
Reversal for expected credit loss	24,207,246	73,118,564
	(1,110,631,071)	(792,285,114)
Other income	281,355,791	131,845,610
Operating profit	1,986,582,386	1,591,463,287
Finance costs	(42,485,874)	(32,516,925)
Other expenses	(154,941,735)	(135,828,011)
	(197,427,609)	(168,344,936)
Profit before income tax and final tax	1,789,154,777	1,423,118,351
Final tax	-	(1,643,290)
Profit before income tax	1,789,154,777	1,421,475,061
Income tax	(702,469,738)	(553,821,993)
Profit for the year	1,086,685,039	867,653,068
Basic and diluted earnings per share	57.58	45.97

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DYNEA PAKISTAN LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

	2026	2025
	(Rupees)	
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	1,095,358,050	971,370,675
Intangible assets	4,901,481	-
Long-term loans	17,262,985	26,485,250
Long-term deposits & Prepayments	16,172,427	16,375,359
Deferred taxation - net	36,761,396	77,087,097
	1,170,456,339	1,091,318,381
CURRENT ASSETS		
Stores and spares	95,786,308	83,851,917
Stock-in-trade	3,670,634,620	1,820,503,720
Trade debts	2,471,273,439	1,591,255,632
Loans and advances	256,466,856	114,005,951
Trade deposits, prepayments and other receivables	331,869,472	11,520,667
Accrued mark-up	7,111,573	19,728,883
Short term investments	343,912,777	625,906,091
Taxation - net	56,062,006	-
Bank balances	432,283,943	956,465,900
	7,665,400,994	5,223,238,761
TOTAL ASSETS	8,835,857,333	6,314,557,141
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorised share capital		
40,000,000 (2025: 40,000,000) ordinary shares of Rs. 5/- each	200,000,000	200,000,000
Issued, subscribed and paid-up capital	94,362,065	94,362,065
Revenue reserves	5,564,178,105	4,784,169,948
	5,658,540,170	4,878,532,013
NON-CURRENT LIABILITIES		
Lease liabilities	14,298,230	20,168,466
Deferred liability	180,345,490	-
	194,643,720	20,168,466
CURRENT LIABILITIES		
Trade and other payables	1,579,002,542	1,312,471,827
Accrued mark-up	17,481,636	201,042
Short-term financing	1,281,058,841	-
Current maturity of long-term financing	-	13,613,723
Current maturity of deferred grant	-	243,638
Current maturity deferred liability	74,179,662	-
Current maturity of lease liabilities	17,697,418	16,471,623
Taxation - net	-	61,538,246
Unclaimed dividend	13,253,344	11,316,563
	2,982,673,443	1,415,856,662
TOTAL EQUITY AND LIABILITIES	8,835,857,333	6,314,557,141

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STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Issued, subscribed and paid-up capital	Revenue reserves			Total
		General reserve	Unappropriated profit	Sub total	
	(Rupees)				
Balance as at July 1, 2024	94,362,065	2,641,000,000	1,558,603,162	4,199,603,162	4,293,965,227
Transferred to general reserve	-	500,000,000	(500,000,000)	-	-
Transaction with owners:					
Final dividend for the year ended June 30, 2024 @ Rs. 10.00 per share	-	-	(188,724,141)	(188,724,141)	(188,724,141)
Interim dividend for the half year ended December 31, 2024 @ Rs. 5.00 per share	-	-	(94,362,141)	(94,362,141)	(94,362,141)
Transaction with owners			(283,086,282)	(283,086,282)	(283,086,282)
Profit for the year	-	-	867,653,068	867,653,068	867,653,068
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the year	-	-	867,653,068	867,653,068	867,653,068
Balance as at June 30, 2025	94,362,065	3,141,000,000	1,643,169,948	4,784,169,948	4,878,532,013
Transferred to general reserve	-	1,000,000,000	(1,000,000,000)	-	-
Transaction with owners:					
Final dividend for the year ended June 30, 2025 @ Rs. 10.00 per share	-	-	(188,724,142)	(188,724,142)	(188,724,142)
Interim dividend for the half year ended December 31, 2025 @ Rs. 6.25 per share	-	-	(117,952,740)	(117,952,740)	(117,952,740)
Transaction with owners			(306,676,882)	(306,676,882)	(306,676,882)
Profit for the year	-	-	1,086,685,039	1,086,685,039	1,086,685,039
Other comprehensive income	-	-	-	-	-
Total comprehensive income for the year	-	-	1,086,685,039	1,086,685,039	1,086,685,039
Balance as at June 30, 2026	94,362,065	4,141,000,000	1,423,178,105	5,564,178,105	5,658,540,170

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DYNEA PAKISTAN LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	(Rupees)	
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	1,789,154,777	1,421,475,061
Adjustments for non-cash and other items		
Depreciation on operating fixed assets	226,717,288	206,132,927
Depreciation on right-of-use assets	11,193,948	11,193,948
Amortisation	140,042	14,906,270
(Reversal) for expected credit loss	(24,207,246)	(73,118,564)
Finance costs	42,485,874	32,516,923
Amortization of deferred income	(243,638)	(1,664,400)
Gain on reversal of SIDC	(165,826,268)	-
Gain on disposals of operating fixed assets	(16,852,772)	(7,715,350)
Profit before working capital changes	1,862,562,006	1,603,726,815
Increase in current assets		
Stores and spares	(11,934,391)	(10,445,923)
Stock-in-trade	(1,850,130,900)	(2,794,446)
Trade debts	(855,810,561)	16,416,503
Loans and advances	(142,460,905)	(60,757,017)
Trade deposits, prepayments and other receivables	(320,348,805)	7,670,926
Accrued mark-up	12,617,310	21,062,369
	(3,168,068,252)	(28,847,588)
Increase in current liabilities		
Trade and other payables	686,882,135	264,307,521
	(618,624,112)	1,839,186,748
Finance costs paid	(17,348,129)	(22,569,406)
Income taxes paid	(779,744,289)	(554,391,707)
Long-term loans and deposits - net	9,425,197	(21,685,425)
Net cash (used in) /generated from operating activities	(1,406,291,333)	1,240,540,210
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(384,459,968)	(310,681,865)
Short term investments	84,009,403	(251,092,227)
Proceeds from disposal of operating fixed assets	34,372,605	11,242,659
Net cash (used in) investing activities	(266,077,960)	(550,531,433)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing paid	(13,857,362)	(28,131,566)
Lease rentals paid	(12,257,953)	(15,322,440)
Dividend paid	(304,740,101)	(282,098,500)
Net cash (used in) financing activities	(330,855,416)	(325,552,506)
Net (decrease) / increase in cash and cash equivalents	(2,003,224,709)	364,456,271
Cash and cash equivalents at beginning of the year	1,291,249,010	926,792,739
Cash and cash equivalents at end of the year	(711,975,699)	1,291,249,010

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