Our reference: 1179-NRL-PSX-09-2026

ANNOUNCEMENT

September 10, 2026 **FORM - 7**

The Managing Director
Pakistan Stock Exchange Limited.
Stock Exchange Building,
Stock Exchange Road, Karachi -74000.
Tel : 021 111 001 122

Subject: Financial Results For The Year Ended June 30, 2026

Dear Sir,

This is to inform you that, the Board of Directors of Nimir Resins Limited (the "Company") in its meeting held on Thursday, September 10, 2026 at 02:00 p.m. at its Head Office 122-B, New Muslim Town, Lahore has recommended the following:

I. Full & Final Cash Dividend: Rs. 1.50 (i.e. 15%) II. Bonus Shares : NIL I II. Right Shares : NIL

Audited Financial Statements of the Company for the year ended June 30, 2026 have been considered by the Board of Directors as recommended by the Audit Committee and the same have been approved. Financial results are attached (Annexure-1, 2 , 3 & 4).

The 62nd Annual General Meeting (AGM) of the Company will be held on Tuesday, October 13, 2026 in Lahore at 11:00 a.m.

The share transfer books of the Company shall remain closed from October 07, 2026 to October 13, 2026 (both days inclusive). Physical shares transfers received at the Company's Share Registrar M/s Corplink (Pvt.) Limited, Wings Arcade, 1-K, Commercial, Model Town, Lahore, Ph: 042 35916714 and 35916719, office at the close of business on Tuesday, October 06, 2026 will be treated in time for the purpose of determining the entitlements to attend and vote at the AGM.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before the Annual General Meeting and will also be available at the Company's website at www.nimir.com.pk.

Yours faithfully,

For **Nimir Resins Limited**

Muhammad Inam-ur-Rahim
Company Secretary

Encl: Financial Results – June 30, 2026 (Annexure-1, 2, 3 & 4)

Nimir Resins Limited

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Annexure-1

Statement of Financial Position For The Year Ended June 30, 2026 (Audited)

Items	Note	2026 Rupees	2025 Rupees
ASSETS			
Non Current Assets			
Property, plant and equipment	5	1,499,585,030	1,180,732,246
Right-of-use assets	6	81,877,610	33,641,731
Long term deposits	7	55,367,721	54,270,523
		1,636,830,361	1,268,644,500
Current Assets			
Stores and spares		28,973,549	29,456,548
Stock in trade	8	2,799,726,855	2,441,885,716
Trade debts	9	2,785,850,528	2,294,693,558
Loans and advances	10	127,917,651	94,835,207
Prepayments and other receivables	11	3,354,156	5,196,394
Tax refunds due from the Government	12	658,284,013	488,609,733
Cash and bank balances	13	203,724,511	152,344,594
		6,607,831,263	5,507,021,750
Total Assets		8,244,661,624	6,775,666,250
EQUITY AND LIABILITIES			
Share Capital and Reserves			
150,000,000 (2025: 150,000,000) Ordinary shares of Rs. 10 each		1,500,000,000	1,500,000,000
Issued, subscribed and paid up share capital	14	1,413,210,640	1,413,210,640
Sponsors' interest free loans - unsecured	15	6,886,251	6,886,251
Reserves	16	1,862,938,581	1,359,213,667
Surplus on revaluation of property, plant and equipment - net	17	903,036,056	628,437,941
		4,186,071,528	3,407,748,499
Non Current Liabilities			
Long term financing	18	-	-
Loan from related parties and others	19	21,568,799	21,568,799
Lease liabilities	20	67,685,089	28,945,669
Post employment benefit obligations	21	82,942,889	70,015,746
Deferred tax liability	22	48,593,971	11,923,181
		220,790,748	132,453,395
Current Liabilities			
Trade and other payables	23	958,453,439	905,261,346
Unclaimed dividends		1,253,051	1,266,004
Accrued mark up		63,979,970	39,964,101
Short term borrowings	24	2,418,229,514	2,060,467,841
Current portion of long term financing	18	-	5,000,000
Current portion of lease liabilities	20	14,965,636	11,838,108
Provision for taxation	25	380,917,738	211,666,956
		3,837,799,348	3,235,464,356
Contingencies and Commitments	26	-	-
Total Equity and Liabilities		8,244,661,624	6,775,666,250

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Annexure – 2

Statement of Profit or Loss For The Year Ended June 30, 2026 (Audited)

Items	Note	2026	2025
		Rupees	Rupees
Gross revenue	27	14,490,692,477	10,970,690,908
Less: Sales tax		(2,252,385,589)	(1,711,877,390)
Net revenue		12,238,306,888	9,258,813,518
Cost of revenue	28	(10,507,882,458)	(8,323,574,726)
Gross Profit		1,730,424,430	935,238,792
Distribution cost	29	(190,773,492)	(139,412,513)
Administrative expenses	30	(186,731,235)	(132,145,806)
		(377,504,727)	(271,558,319)
Operating Profit		1,352,919,703	663,680,473
Other operating expenses	31	(159,280,614)	(98,991,963)
Finance cost	32	(295,469,042)	(324,455,997)
Other income	33	53,817,735	92,542,964
Profit before Levies and Taxation		951,987,782	332,775,477
Levies	34	-	(41,197,452)
Profit before Taxation		951,987,782	291,578,025
Taxation	35	(448,661,296)	(42,105,987)
Net Profit for the Year		503,326,486	249,472,038
Earnings per share - Basic and Diluted	36	3.56	1.77

Muhammad Inam-ur-Rahim
Company Secretary

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Annexure - 3

Statement of Changes in Equity For The Year Ended June 30, 2026 (Audited)

Particulars	Issued, Subscribed and Paid up Share Capital	Sponsors' Interest Free Loans - unsecured	Reserves			Surplus on Revaluation of Property, Plant and Equipment - net	Total
			Capital Reserve	Revenue Reserve	Total Reserves		
			Share Premium Reserve	Unappropriated Profit			
	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees	Rupees
Balance as at June 30, 2024	1,413,210,640	6,886,251	1,281,303	1,083,579,419	1,084,860,722	793,261,430	3,298,219,043
Net profit for the year	-	-	-	249,472,038	249,472,038	-	249,472,038
Other comprehensive income for the year	-	-	-	1,378,482	1,378,482	-	1,378,482
Total comprehensive income for the year	-	-	-	250,850,520	250,850,520	-	250,850,520
Incremental depreciation for the year on Surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	-	6,632,856	6,632,856	(6,632,856)	-
Revaluation surplus transferred on account of disposal	-	-	-	158,190,633	158,190,633	(158,190,633)	-
Transactions with owners							
Final cash dividend for the year ended June 30, 2024 @ Rs. 1 per ordinary share	-	-	-	(141,321,064)	(141,321,064)	-	(141,321,064)
Balance as at June 30, 2025	1,413,210,640	6,886,251	1,281,303	1,357,932,364	1,359,213,667	628,437,941	3,407,748,499
Net profit for the year	-	-	-	503,326,486	503,326,486	-	503,326,486
Other comprehensive income for the year	-	-	-	(5,770,128)	(5,770,128)	280,766,671	274,996,543
Total comprehensive income for the year	-	-	-	497,556,358	497,556,358	280,766,671	778,323,029
Incremental depreciation for the year on Surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	-	6,168,556	6,168,556	(6,168,556)	-
Balance as at June 30, 2026	1,413,210,640	6,886,251	1,281,303	1,861,657,278	1,862,938,581	903,036,056	4,186,071,528

For **Nimir Resins Limited**

Muhammad Inam-ur-Rahim
Company Secretary

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Annexure - 4

Statement of Cash Flows For The Year Ended June 30, 2026 (Audited)

Items	Note	2026	2025
		Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES	37	518,044,081	544,908,195
Finance cost paid		(264,740,050)	(347,195,850)
Income tax paid		(396,946,018)	(251,640,968)
Gratuity paid	21.2	(15,424,035)	(5,533,342)
Workers' profit participation fund paid	23.4	(21,403,770)	(23,423,136)
Workers' welfare fund paid	23.5	(8,960,745)	(9,958,110)
Long term deposits	7	(100,000)	(7,179,753)
		(707,574,618)	(644,931,159)
Net Cash Used in Operating Activities		(189,530,537)	(100,022,964)
CASH FLOWS FROM INVESTING ACTIVITIES			
Operating fixed assets purchased	5.1	(7,358,915)	(2,910,506)
Proceeds from disposal of operating fixed assets	5.10	15,365,000	100,978
Addition in capital work in progress	5.9	(79,950,768)	(31,282,194)
Proceeds against disposal of assets classified as "held for sale"		-	204,000,000
Addition in right-of-use assets	6	(2,901,230)	(1,142,369)
Long term deposits - against right of use assets	7	(997,198)	(895,800)
Net Cash (Used in) / Generated from Investing Activities		(75,843,111)	167,870,109
CASH FLOWS FROM FINANCING ACTIVITIES			
Long term financing - repaid		(5,000,000)	(10,000,000)
Short term borrowings - net		357,761,673	172,767,210
Lease rentals paid	20	(35,995,155)	(16,393,088)
Dividends paid		(12,953)	(140,347,879)
Net Cash Generated from Financing Activities	38	316,753,565	6,026,243
Net Increase in Cash and Cash Equivalents		51,379,917	73,873,388
Cash and cash equivalents at the beginning of the year		152,344,594	78,471,206
Cash and Cash Equivalents at the End of the Year		203,724,511	152,344,594

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