



Form-03

September 12, 2026

THE GENERAL MANAGER
PAKISTAN STOCK EXCHANGE LIMITED,
Stock Exchange Building
Stock Exchange Road,
KARACHI.

SUB: FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on **Saturday, September 12, 2026, at 09:30 AM** at **Ishaat Habibullah Room, Sind Club, Karachi** as well through via Video Conferencing recommended the following:

i. **CASH DIVIDEND**

A final Cash Dividend for the Year ended **June 30, 2026** at 30%.

AND / OR

ii. **BONUS SHARES**

It has been recommended by the Board of Directors to issue Bonus Shares in the proportion of NIL share(s) for every NIL share(s) held i.e. NIL. This is in addition to Interim Bonus Shares already issued @ NIL.

AND / OR

iii. **RIGHT SHARES**

The Board has recommended to issue NIL% Right Shares at par/at a discount/premium of Rs. NIL per share in proportion of NIL share(s) for every NIL share(s). The entitlement of right share being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

AND / OR

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iv. ANY OTHER ENTITLEMENT/CORPORATE ACTION
N.A.

AND / OR

v. ANY OTHER PRICE-SENSITIVE INFORMATION

- The Board of Directors recommended the suggestion of the Audit Committee, to the 35th AGM, for the appointment of M/s A. F. Ferguson & Co. as auditors of the Company for the year ending June 30, 2027.
- The financial results (complete Profit & Loss Account, Statement of Financial Position, Statement of Changes in Equity, and Statement of Cash Flows) as per annexure-A is attached herewith.

The Annual General Meeting of the company will be held on October 28, 2026, at 11:30 AM at Plot 112-113, Phase 5, Industrial Estate Hattar Khyber Pakhtunkhwa.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members on October 14, 2026.

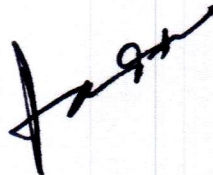
The Share Transfer Books of the Company will be closed from October 15, 2026 to October 28, 2026 (both days inclusive). Transfers received at the THK Associates (Pvt.) Limited Plot No. 32-C, Jami Commercial Street 2, D.H.A. Phase VII, Karachi 75500 at the close of business on October 14, 2026 will be treated in time for the purpose of above entitlement to the transferees.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding the Annual General Meeting.

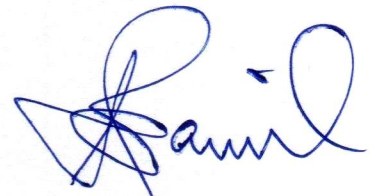
Yours truly,
FOR ECOPACK LIMITED



MUHAMMED ALI ADIL
Chief Financial Officer



Director



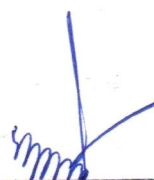
HUSSAIN JAMIL
Chief Executive Officer

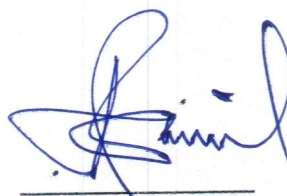


ECOPACK LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2026

Annexure A

	2026	2025
	Rupees in thousand	
Revenue from contracts with customers	7,687,395	8,478,318
Sales tax	(1,173,002)	(1,295,207)
Revenue from contracts with customers - net	6,514,393	7,183,111
Cost of sales	(5,169,254)	(5,979,757)
GROSS PROFIT	1,345,139	1,203,354
Selling & distribution expenses	(232,176)	(213,064)
Administrative and general expenses	(216,059)	(176,885)
Other expenses	(57,293)	(58,599)
Other income	8,695	4,872
Net impairment (loss)/ gain on financial assets	(3,082)	2,288
	(499,915)	(441,388)
OPERATING PROFIT	845,224	761,966
Finance cost	(148,030)	(189,716)
PROFIT BEFORE TAXATION	697,194	572,250
Income tax expense	(282,314)	(232,410)
PROFIT AFTER TAXATION	414,880	339,840
Earnings per share - basic (Rs)	8.60	7.04


 Chief Financial
 Officer


 Chief Executive
 Officer


 Director



Ecopack Limited
Office No.18, Floor 3-A,
ZETA Mall, Main G.T Road,
Islamabad.
Tel : +92-051-8914098

Annexure A

ECOPACK LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2026

NON-CURRENT ASSETS

Property, plant and equipment
Intangible assets
Long term deposits

CURRENT ASSETS

Stores, spares and loose tools
Stock-in-trade
Trade debts
Loans and advances
Deposits, prepayments and other receivables
Advance tax - net
Cash and bank balances

TOTAL ASSETS**SHARE CAPITAL AND RESERVES**

Authorized capital
Issued, subscribed and paid-up capital
Revenue reserve - Unappropriated profits
Capital Reserve - Surplus on revaluation
of property, plant and equipment

NON-CURRENT LIABILITIES

Long term finances - secured
Other employees' benefits
Lease liabilities
Deferred tax liabilities - net

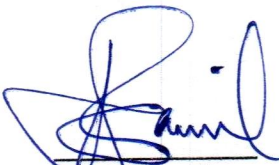
CURRENT LIABILITIES

Employees' retirement benefits
Trade and other payables
Contract liabilities
Unclaimed dividend
Provision for taxation - net
Short term borrowings and running finance - secured
Current maturity of non-current liabilities

Contingencies and commitments

TOTAL EQUITY AND LIABILITIES


Chief Financial
Officer



Chief Executive
Officer



Director

June 30, 2026	June 30, 2025
Rupees in thousand	
2,792,930	1,875,287
2,054	2,246
14,506	14,506
<u>2,809,490</u>	<u>1,892,039</u>
84,311	106,528
575,282	473,965
607,271	623,925
256,905	67,839
5,615	7,896
-	70,287
210,809	103,241
<u>1,740,193</u>	<u>1,453,681</u>
<u>4,549,683</u>	<u>3,345,720</u>
1,000,000	1,000,000
482,584	482,584
1,189,389	857,623
318,767	326,624
<u>1,990,740</u>	<u>1,666,831</u>
546,560	100,726
3,576	-
46,739	55,308
349,624	257,896
<u>946,499</u>	<u>413,930</u>
40,980	63,654
554,526	471,578
22,751	21,273
6,346	3,114
47,871	-
798,344	636,406
141,626	68,934
<u>1,612,444</u>	<u>1,264,959</u>
<u>4,549,683</u>	<u>3,345,720</u>

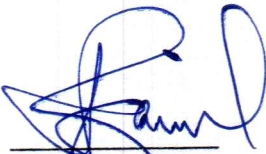


Annexure A

ECOPACK LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2026

	Share Capital	Unappropriated profits	Surplus on revaluation of property and plant	Total
	----- Rupees in thousand -----			
Balance as at July 1, 2024	482,584	573,887	240,077	1,296,548
- Profit for the year	-	339,840	-	339,840
- Other comprehensive income / (loss) - net of tax	-	(952)	103,783	102,831
Total comprehensive income for the year	-	338,888	103,783	442,671
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the year - net of deferred taxation	-	17,236	(17,236)	-
Transactions with owners, recorded directly in equity				
<i>Distribution to owners</i>				
- Payment of final cash dividend @ 15%	-	(72,388)	-	(72,388)
Balance as at June 30, 2025	<u>482,584</u>	<u>857,623</u>	<u>326,624</u>	<u>1,666,831</u>
Balance as at July 1, 2025	482,584	857,623	326,624	1,666,831
- Profit for the year	-	414,880	-	414,880
- Other comprehensive income / (loss) - net of tax	-	(922)	6,468	5,546
Total comprehensive income for the year	-	413,958	6,468	420,426
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the year - net of deferred taxation	-	14,325	(14,325)	-
Transactions with owners, recorded directly in equity				
<i>Distribution to owners</i>				
- Payment of final cash dividend @ 20%	-	(96,517)	-	(96,517)
Balance as at June 30, 2026	<u>482,584</u>	<u>1,189,389</u>	<u>318,767</u>	<u>1,990,740</u>


 Chief Financial Officer


 Chief Executive Officer


 Director



ECOPACK LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2026

	2026	2025
	Rupees in thousand	
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before taxation	697,194	572,250
Adjustments for non-cash items:		
Depreciation and amortization	214,071	190,052
(Gain) / loss on disposal of property, plant and equipment	(4,327)	124
Reversal for slow moving stock in trade	(352)	(12)
Provision for stores & spares inventory	261	18,342
Write back of liabilities	(101)	(1,871)
Charge / (write back) against other employees benefits	3,576	-
Provision for Workers' Welfare Fund	15,496	12,582
Provision for Workers' Profit Participation Fund	37,510	30,781
Impairment on idle fixed assets	3,744	14,620
Advances written off	-	135
Net impairment loss / (gain) on financial assets	3,082	(2,288)
Provision for gratuity	14,613	14,886
Finance cost	148,030	189,716
	1,132,797	1,039,317
Changes in working capital		
(Increase)/ decrease in inventories	(79,009)	8,375
Decrease/ (increase) in trade debts	15,050	(7,143)
(Increase)/ decrease in loans and advances	(189,066)	20,226
(Increase)/ decrease in deposits, prepayments and other receivables	2,281	2,237
Increase in trade and other payables	72,901	85,245
	(177,843)	108,940
	954,954	1,148,257
Finance cost paid - short term borrowings	(103,651)	(175,766)
Workers' Profit Participation Fund paid	(30,650)	(12,005)
Workers Welfare Fund paid	(12,309)	(5,532)
Contributions to gratuity fund	(38,750)	(6,873)
Income taxes paid	(65,419)	(174,561)
Net cash generated from operating activities	704,175	773,520
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment - net	(1,116,227)	(366,241)
Investment in intangible assets	(764)	-
Sale proceeds from disposal of property, plant and equipment	5,669	7,696
Net cash used in investing activities	(1,111,322)	(358,545)



2026 2025
 Rupees in thousand

CASH FLOW FROM FINANCING ACTIVITIES

Repayment of lease liabilities
 Proceeds from long-term finances
 Repayment of long-term finances
 Dividend paid
 Interest on unclaimed dividend
 Short-term borrowings obtained / (repaid)
 Finance cost paid on long-term finances
Net cash generated from/ (used in) financing activities

(30,989)	(32,763)
555,613	123,647
(46,610)	(61,609)
(93,285)	(69,820)
-	546
151,507	(340,879)
(21,521)	(10,715)
514,715	(391,593)

NET INCREASE IN CASH AND CASH EQUIVALENTS

Cash and cash equivalents at beginning of the year

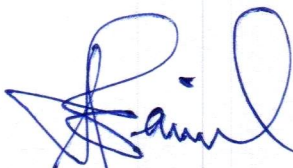
107,568	23,382
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CASH AND CASH EQUIVALENTS AT END OF THE YEAR

103,241	79,859
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210,809	103,241
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Chief Financial Officer


Chief Executive Officer


Director